



NEW YORK STATE
OFFICE OF TEMPORARY AND DISABILITY ASSISTANCE
40 NORTH PEARL STREET
ALBANY, NY 12243-0001
David A. Paterson
Governor

Local Commissioners Memorandum

Section 1

Transmittal:	10-LCM-03
To:	Local District Commissioners
Issuing Division/Office:	Office of Budget, Finance and Data Management
Date:	March 12, 2010
Subject:	NY Connects (formerly Long Term Care Point of Entry) Program Year 4
Suggested Distribution:	Accounting Supervisors
Contact Person(s):	Any programmatic questions concerning this release should be directed to: Thea Griffin (518) 474-6096 thea.griffin@ofa.state.ny.us Any fiscal claiming questions should be directed to: Arthur Clark (518) 486-2474 nyconnectsclaiming@ofa.state.ny.us or John Lontrato (518) 474-5060 nyconnectsclaiming@ofa.state.ny.us
Attachments:	Attachment 1: NY Connects Allocation Schedule for Program Year 4
Attachment Available On – Line:	Yes

Section 2

I. Purpose

The purpose of this Local Commissioners Memorandum (LCM) is to advise the local districts of \$4,907,000 in available State general funds for the continued development of a local point of entry to long-term care services under the program name of **NY Connects PY4** that will provide a consumer-centered entry point for information and assistance about long-term care services. This LCM also provides funding allocations for each social services district, explains how the funds may be used, and describes the planning and claiming requirements.

II. Background

Each jurisdiction submitted applications for the development of a **NY Connects** entity as a result of a joint letter dated May 5, 2006 from the NYS Office for the Aging (NYSOFA) and the NYS Department of Health. Each local entity will provide a consumer-centered entry point for information and assistance about long-term care and direct consumers to linkages to services that assist individuals of all ages with long term care needs.

III. Program Implications

NY Connects PY4 will provide information and assistance to all individuals who need long-term care, their caregivers and those planning for future long-term care needs, whether it is anticipated that public or private sources of payment will be used.

An infrastructure has been developed to support **NY Connects PY4** operations including staffing, local long-term care planning and collaboration through the establishment of a Long Term Care Council (LTCC) and implementation of the following core functions:

Information and Assistance: Comprehensive, objective information and support (as necessary) for individuals and their caregivers/families about all medical, non-medical (e.g. social adult day care, housing) and other community long term care services; institutional services; eligibility criteria, etc., to link them with the opportunities, services and resources available to help meet their particular needs.

Screening: A preliminary evaluation with the consumer and, if appropriate, their caregivers/family, to identify the individual's general social, medical and financial needs, and available service options and choices to meet these needs.

Public Education: Creation and promotion of ongoing education and awareness campaigns to the public about long term care, including long term care insurance. These activities should be sufficient to educate all residents about the **NY Connects PY4** in their community; along with providing appropriate services, the public education component assists consumers to prepare financially for their long-term needs.

Each county has been allocated a specific amount of annual funding. See Attachment A, for current allocations. The claiming instructions provided in this LCM are to be used for these expenditures associated with the approved **NY Connects PY4** budget and action plan.

Activities related to Medicaid eligibility, or Medicaid policy and planning should continue to be charged to the applicable Medical Assistance function codes.

IV. Fiscal and Claiming

These State general funds are for expenditures related to the **NY Connects** Program Year 4. These funds are available for allowable **NY Connects PY4** costs incurred during the period October 1, 2009 through September 30, 2010.

Reimbursement is available for eligible expenditures at 100% State reimbursement up to the amount of the county's/city's allocation. Until an acceptable method for identifying Medicaid related costs is developed, there are no Federal Medicaid funds to be claimed.

These project expenditures should be identified as F17 functional costs and reported on the Schedule D DSS Administrative Expenses Allocation and Distribution by Function and Program (LDSS-2347). These costs will carry forward to the Schedule D-17 Distribution of Allocated Costs to Other Reimbursable Programs (LDSS-3274) and reported in a column labeled **NY Connects PY4**. These costs will carry forward to the NYSOFA-07 form. Report these costs in the Administration Costs column on the appropriate lines. There are no available state funds for any associated A-87 costs. A-87 costs are funded at 100% local share.

Coordination with the local Office for the Aging and other **NY Connects PY4** entities:

NYSOFA has developed an electronic form, identified as the NYSOFA-07, which itemizes claims along budget lines, and directed county/city Offices for the Aging (or in some instances, another designated agency) to submit claims/invoices on a monthly but no later than on a quarterly basis to the Local LDSS on this form.

Form NYSOFA-07 will be available for Area Agencies on the Aging Resource and Information Network (AAARIN) for download. A copy of this tool can also be obtained by sending an electronic request to: nyconnectsclaiming@ofa.state.ny.us.

To receive reimbursement for **NY Connects** expenditures for Program Year 4 (2009-2010), the LDSS must submit an electronic copy of Form NYSOFA-07, no later than the end of each quarter to **NYSOFA** at the same address:

nyconnectsclaiming@ofa.state.ny.us.

The LDSS will forward an original signed Form 3922 (page 2 of 2 of the NYSOFA-07) to:

Arthur Clark/John Lontrato
NY Connects PY4
New York State Office for the Aging
2 Empire State Plaza, 3rd Floor
Albany, New York 12223-1251

The LDSS will not forward any NY Connects claiming information directly to OTDA. NYSOFA will authorize payments under the **NY Connects PY4** contracts and submit a request for payment to OTDA asking OTDA to process a bottom line adjustment in the amount authorized by NYSOFA. Any requests will be combined to a quarterly total and applied to the quarterly RF2/2A settlement.

Expenditures for this contact period must be incurred by September 30, 2010 and final claims must be submitted no later than November 30, 2010.

NYSOFA will be providing separate instructions regarding programmatic reporting and will be authorizing payments under the **NY Connects** contracts. It is probable that funding for **NY Connects** will be continued through 2011.

Issued By:

Name: Michael Normile

Title: Director

Division/Office: Office of Budget, Finance and Data Management

New York State Office for the Aging NEW YORK CONNECTS

Allocation Schedule for Program Year 4
10/1/09-9/30/10

Albany	\$89,000
Allegany	62,000
Broome	85,000
Cattaraugus	69,000
Cayuga	64,000
Chautauqua	82,000
Chemung	65,000
Chenango	63,000
Clinton	64,000
Columbia	63,000
Cortland	62,000
Delaware	63,000
Dutchess	86,000
Erie	252,000
Essex	62,000
Franklin	73,000
Fulton	63,000
Genesee	63,000
Greene	63,000
Hamilton	60,000
Herkimer	63,000
Jefferson	65,000
Lewis	61,000
Livingston	63,000
Madison	63,000
Monroe	233,000
Montgomery	63,000
Nassau	254,000
Niagara	86,000
Oneida	87,000
Onondaga	221,000
Ontario	64,000
Orange	91,000
Orleans	62,000
Otsego	63,000
Putnam	64,000
Rensselaer	82,000
Rockland	87,000
Saratoga	83,000
Schenectady	82,000
Schoharie	62,000
Schuyler	61,000
Seneca	62,000
St. Lawrence	81,000
Steuben	65,000
Suffolk	259,000
Sullivan	64,000
Tioga	62,000
Tompkins	63,000
Ulster	84,000
Warren	63,000
Washington	63,000
Wayne	64,000
Westchester	241,000
Wyoming	62,000
Yates	61,000
Total	<u>\$4,907,000</u>

NOTE: NYC and Oswego County are not yet operational. Seneca Nation of Indians will not operate a NY Connects program.