## OFFICE OF POLICY, PROCEDURES, AND TRAINING

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Human Resources Administration Department of

Social Services

#### **POLICY BULLETIN #21-22-ELI**

#### **REJECTION REVIEW TEAM**

<b>Date:</b> April 19, 2021	Subtopic(s): Eligibility
	The purpose of this policy bulletin is to inform redeployed staff in the Family Independence Administration (FIA) Rejection Review Team (RRT) to review both Cash Assistance (CA) and Supplemental Nutrition Assistance Program (SNAP) rejections (or closings for cases in Single Issuance (SI) status) for failing to complete an interview (E10) and/or submit requested verifying documentation (V20/V21). This policy bulletin is informational for all other staff.
Refer to PB#16-04-OPE	Applicants applying for CA and/or SNAP benefits may be asked to provide verification of eligibility factors such as identity, residence, household composition, date of birth, social security number, citizenship status, income, and resources, if applicable.
	Reviewing to determine if HRA already has requested document(s)
	It is imperative that staff review the HRA OneViewer to determine if a document is already on file before asking for it. When applicants are unable to provide acceptable documentation, it is the duty of staff to assist the applicant with obtaining the documentation.
	Staff has access to various systems (i.e. TALX, State Online Query System) to obtain information that may be verified upon receipt. Staff should not delay or reject an applicant's application due to missing documentation, if the information can be obtained from another system or through self-attestation, if applicable.
	Staff must review the HRA OneViewer to determine if a document is already on file. Re-applicants should not be asked to submit documentation that is not subject to change and that is already on file, such as:
	<ul><li>Proof of Identity</li><li>Birth Certificate</li></ul>

HAVE QUESTIONS ABOUT THIS PROCEDURE? Call 718-557-1313 then press 3 at the prompt followed by 1 or send an e-mail to *FIA Call Center Fax* or fax to: (917) 639-0298

- Social Security card/Validated Social Security Number (SSN)
- Relationship to other household members
- Citizenship status

**Note:** RRT staff should not be working on a non-citizen case. Any non-citizen case must be returned to the Job or SNAP Center.

#### CA Rejection Review Team (RRT) Responsibilities

For Rejection Code V21 and Closing Code V20

CA RRT staff are responsible for reviewing select CA denials based on the Welfare Management System (WMS) code:

- **V21** (failure to provide verification)
  - The V21 code is used when CA has been denied because the applicant failed to provide information to determine whether the case is eligible for CA.

**Note:** If the applicant case was placed in Single Issuance (SI) status, then the WMS closing code **V20** will be used.

CA RRT staff will review the Documentation Requirements and/or Assessment Follow-Up (W-113K) and/or Document Request for Housing Related Special Grants (FIA-1211a) to determine what document(s) were requested. CA RRT staff will look in the HRA OneViewer under all WMS case numbers for the applicant and determine if there is a usable document.

For Housing-Related One-Shot Deal applications, CA RRT staff must review both the **W-113K** form and the **FIA-1211a** form.

Documents that may exist in the HRA OneViewer and that should be utilized include, but are not limited to:

- Birth certificates for household members
- Household composition
- Residence or immigration-related documentation
- Proof of current rent and address (unless applicant indicates a move, etc.)
- Pay stubs or evidence of earned or unearned income need to be less than 30 days old.

**Note:** Recent proof of earned income must be submitted. Earned income information that is more than 30 days old is not usable.

After reviewing the HRA OneViewer, CA RRT staff will determine whether the **V21/V20** code is valid.

- If the requested documents were not found in the HRA
   OneViewer, no further action is required in the Paperless
   Office System (POS) or WMS. CA RRT staff will enter the
   case outcome on the SharePoint site.
- If the HRA OneViewer contained the relevant documentation needed prior to the CA application rejection/closing, and the CA application was denied due to lack of documentation, corrective action must be taken. CA RRT staff will assess whether a deferral for documentation was appropriate or whether it was an agency error and will indicate the case outcome on the SharePoint site.

For cases where agency error was determined, the case(s) will be sent back to the Job Center, and staff will review the determination and take any corrective and remedial action. CA RRT staff will compile a list of the identified CA cases where agency error was determined, and these cases will be emailed to the Center Directors on an ongoing basis for corrective action.

CA RRT staff will update any case outcomes on the SharePoint site, which contains the list of cases for review. The Outcome column on the SharePoint site (or Excel file) will have the following CA dropdown selections:

- Agency Error Corrective Action Needed Documents Already Available.
- Agency Error Corrective Action Needed No Document Return Notice.
- Agency Error Corrective Action Needed Documents Requested Not Needed.
- No Action Needed Agency Correct Documents Not In Record.
- Corrective Action Needed Client Submitted Documents After Deadline.

Correct selection of one of these options will assist FIA CA RRT supervisors to forward cases needing corrective action to the appropriate Job Center office (in order to re-register and activate the case and issue appropriate retroactive benefits).

For cases needing corrective action, FIA CA RRT supervisors will forward the information in the Excel spreadsheet to the following Regional Contacts for the respective Job Center:

Rejection Review Team – FIA Operations Regional Supervisors		
Program Designee 1	Program Designee 2	Program Designee 3
Manhattan / Queens	Brooklyn / Staten Island	The Bronx & Homebound
Job Center # 13/18/23/35/53/54/79	Job Center # 63/64/66/67/99	Job Center # 38/39/40/44/45/46/52/62 80/90

#### For Rejection Code E10

#### <u>Providing Applicant Two (2) Additional Outreach Telephone Calls</u> to Complete Interview Requirement

In an effort to reduce applicant churn based on not completing the telephone interview requirement, as well as providing clients another opportunity to obtain CA benefits, FIA CA RRT will seek to reach cases rejected or closed based on failure to complete an eligibility interview. CA RRT staff are responsible for reviewing select CA denials based on the WMS rejection code:

- E10 (Failure to Keep/Complete Initial Eligibility Interview: No Scheduled Appointment)
  - The **E10** code is used when the applicant fails to complete an eligibility interview.

CA RRT staff will conduct a case review to determine whether the **E10** code is valid.

During the case review, CA RRT staff will review the POS case record, and review the Electronic Application Online Summary or the New York State Application for Certain Benefits and Services (LDSS-2921) for a primary and emergency contact telephone number to contact the applicant. CA RRT staff will review the language read/spoken listed in WMS. CA RRT staff must be cognizant of the Language Spoken and Language Read for the applicant.

Refer to PB#20-13-ELI

All CA eligibility interviews should currently be conducted by telephone, as opposed to in-person or "face-to-face". However, if the applicant requests an in-person interview, it must be provided to them and documented via case comment explaining the reason for this request. Applicants with limited or no ability to speak, read, write, or understand English, must be provided with communication assistance in their preferred language(s). All applicants have the right to free interpretation services.

All RRT staff conducting telephone interviews remotely will be using the Virtual Communications Express (VCE) Connect software to communicate with applicants, to ensure the telephone number does not

display as a blocked number. Staff members may refer to the Virtual Communications Express Connect Setup Instructions (**Attachment A**).

CA RRT staff will conduct two outreach telephone calls to the applicant, to attempt to complete the required eligibility interview. The telephone calls to the applicant will be made on different days and times.

#### First outreach telephone call

#### If outreach is successful:

If RRT staff reached the applicant at the first outreach telephone call, they will conduct the Application Intake to register the case and conduct the Application Intake and Immediate Needs (IN)/Expedited SNAP (ESNAP) interview. Staff will enter case comments in the POS electronic record.

Correct selection of one of these options will assist FIA CA RRT supervisors to forward cases needing corrective action to the appropriate Job Center office (in order to re-register and process case).

For cases needing corrective action, forward the information in the Excel spreadsheet to the following Regional Contacts for the respective Job Center:

Rejection Review Team – FIA Operations Regional Supervisors		
Program Designee 1	Program Designee 2	Program Designee 3
Manhattan / Queens	Brooklyn / Staten Island	The Bronx & Homebound
Job Center #	Job Center #	Job Center #
13/18/23/35/53/54/79	63/64/66/67/99	38/39/40/44/45/46/52/62
		80/90
	_	

If the Application Interview is completed and the **W-113K** was needed for documents to be submitted, the case will be sent to the POS Deferral (APP DEFAP) Queue for the respective Job Center. If the Application Interview is completed and the **W-113K** was not needed, the case will be sent to the POS Non-Deferral (APP NON DEFAP) Queue for the respective Job Center.

Staff must complete the IN/ESNAP interview and send it to the designated Team Leader. The Team Leader will send the completed IN/ESNAP case(s) to the designated Regional Supervisor.

**Note:** When the CA Application Interview Activity is suspended or completed, the case will go into the POS Deferral Queue or the POS

Non-Deferral Queue for the respective Job Center, depending on where the process is in relation to the IN/ESNAP interview.

- If the IN/ESNAP interview is completed, the case will go to the Team Leader.
- If the CA Application Interview is suspended and the IN/ESNAP interview is not completed, the case will remain in the RRT staff member's queue.
- In instances where the CA Application interview has been completed and there are rent arrears identified within the interview, the Application Interview Activity (for on-going benefits) and the Assign HDU Intake will be sent to the Team Leader from RRT staff.
- In regards to one-shot deals, the Application Interview Activity will be forwarded to the Team Leader from RRT staff if the emergency includes rent arrears, utility, or any other type of emergency request. This activity will create the Assign HDU Intake, which is the rent arrears that the Team Leader must forward to the respective Job Center office.

Staff will be unable to conduct interviews for the following case types, and must refer these cases to the Team Leader:

- Childcare in Lieu of Cash Assistance (CILOCA) Applicants
- Non-Citizen Applicants

These cases will be forwarded to the respective Job Center and their MKB liaison for action to be taken.

**Note:** The Homelessness Diversion Unit (HDU) Intake cases are referred to the Team Leader upon completion of the Application Interview and the applicant requests assistance with rent arrears.

CA RRT staff will update any case outcomes on the SharePoint site which contains the list of cases for review. The Outcome column on the SharePoint site has the following CA dropdown selections:

- Outreach successful, interview completed.
- Outreach unsuccessful after 2 additional attempts, no interview completed.
- Individual/Household has re-applied.
- Outreach successful but applicant no longer wants to apply for assistance.

#### If outreach is unsuccessful:

If RRT staff are unable to reach the applicant at the first outreach telephone call, the Application Intake and IN/ESNAP interview will not be started. RRT staff will make a POS case comment that they were unable to reach the applicant during the first outreach telephone call. RRT staff should annotate the spreadsheet on the SharePoint site (or Excel file) that the first outreach attempt was unsuccessful, and they will attempt another telephone call on the next business day.

#### Second outreach telephone call

#### If outreach is successful:

If RRT staff reached the applicant at the second outreach telephone call, they will conduct the Application Intake to register the case and conduct the Application and IN/ESNAP interviews. Staff will enter case comments in the POS electronic record.

If the Application Interview is completed and the **W-113K** was needed for documents to be submitted, the case will be sent to the POS Deferral (APP DEFAP) Queue for the respective Job Center. If the Application Interview is completed and the **W-113K** was not needed, the case will be sent to the POS Non-Deferral (APP NON DEFAP) Queue for the respective Job Center.

Staff must complete the IN/ESNAP interview and send it to the designated Team Leader. The Team Leader will send the completed IN/ESNAP case(s) to the designated Regional Supervisor.

**Note:** When the CA Application Interview Activity is suspended or completed, the case will go into the POS Deferral Queue or the POS Non-Deferral Queue for the respective Job Center, depending on where the process is in relation to the IN/ESNAP interview.

- If the IN/ESNAP interview is completed, the case will go to the Team Leader.
- If the CA Application Interview is suspended and the IN/ESNAP interview is not completed, the case will remain in the RRT staff member's queue.
- In instances where the CA Application interview has been completed and there are rent arrears identified within the interview, the Application Interview Activity (for on-going benefits) and the Assign HDU Intake will be sent to the Team Leader from RRT staff.

 In regard to one-shot deals, the Application Interview Activity will be forwarded to the Team Leader from RRT staff if the emergency includes rent arrears, utility, or any other type of emergency request. This activity will create the Assign HDU Intake, which is the rent arrears that the Team Leader must forward to the respective Job Center office.

Staff will be unable to conduct interviews for the following case types, and must refer these cases to the Team Leader:

- Childcare in Lieu of Cash Assistance (CILOCA) Applicants
- Non-Citizen Applicants

These cases will be forwarded to the respective Job Center and their MKB liaison for action to be taken.

**Note:** The Homelessness Diversion Unit (HDU) Intake cases are referred to the Team Leader upon completion of the Application Interview and the applicant requests assistance with rent arrears.

CA RRT staff will update any case outcomes on the SharePoint site which contains the list of cases for review. The Outcome column on the SharePoint site has the following CA dropdown selections:

- Outreach successful, interview completed.
- Outreach unsuccessful after 2 additional attempts, no interview completed.
- Individual/Household has re-applied.
- Outreach successful but applicant no longer wants to apply for assistance.

#### If outreach is unsuccessful:

If RRT staff are unable to reach the applicant at the second outreach telephone call, the Application Intake and IN/ESNAP interview will not be started.

Refer to PB#20-64-ELI

CA RRT staff must leave the applicant the following voicemail message, using the interview rescheduling number:

"Hello, I am calling from the City of New York Human Resources Administration (HRA). We received [applicant name]'s application and are calling to conduct your eligibility interview. This was our second attempt to contact you. If you would like to continue with your application, please call us back at 212-835-7304 to let us know you want to have your interview. Thank you."

CA RRT staff will make a POS case comment that they were unable to reach the applicant during the second outreach telephone call. CA RRT staff will update any case outcomes on the SharePoint site (or Excel file) which contains the list of cases for review. The Outcome column on the SharePoint site has the following CA dropdown selections:

- Outreach successful, interview completed.
- Outreach unsuccessful after 2 additional attempts, no interview completed.
- Individual/Household has re-applied.
- Outreach successful but applicant no longer wants to apply for assistance.

#### **SNAP Rejection Review Team (RRT) Responsibilities**

For Rejection Code V21 and Closing Code Y29

# Reviewing to determine if HRA already has the requested document(s)

During the Covid-19 pandemic, SNAP interviews are only required if the household has not submitted the requested documentation. Therefore, HRA has already attempted to contact the applicant to conduct a SNAP interview, and inform the household that certain required documentation to complete the SNAP application are still missing. If HRA lacks the required documentation, we cannot issue benefits to that SNAP household. Therefore, SNAP RRT staff will help review and audit documents that may already exist for the SNAP household in the HRA OneViewer to help establish SNAP eligibility.

SNAP RRT staff are responsible for reviewing select SNAP denials based on the WMS rejection/closing code:

- V21 (failure to provide verification)
  - The V21 code is used when the SNAP case was rejected for failure to provide requested verification, and the case was not eligible for an expedited SNAP benefit issuance.
- **Y29** (failure to provide verification Expedited SNAP)
  - The Y29 code is used when the SNAP case was closed for failure to provide requested verification after expedited SNAP was approved and issued (case in SI status).

SNAP RRT staff will review the You Must Submit Documents for Your SNAP Case! (**FIA-1146**) form to see which document(s) were requested and may have existed in the HRA OneViewer. SNAP RRT staff will look

in the HRA OneViewer under all WMS case numbers for the applicant and determine if there is a usable document.

Documents that may exist in the HRA OneViewer and that should be utilized include, but are not limited to:

- Birth certificates for household members
- Household composition
- Residence or immigration-related documentation
- Proof of current rent and address (unless applicant indicates a move, etc.)
- Pay stubs or evidence of earned or unearned income need to be less than 30 days old.

After reviewing the HRA OneViewer, SNAP RRT staff will determine whether the **V21/Y29** code is valid.

- If the requested documents were not found in the HRA OneViewer, SNAP RRT staff will enter the case outcome on the SharePoint site.
- If the HRA OneViewer contained the relevant documentation needed prior to the SNAP application denial, and the SNAP application was denied due to lack of documentation, corrective action must be taken. SNAP RRT staff will assess whether a deferral for documentation was appropriate or whether it was an agency error and will indicate the case outcome on the SharePoint site.

**Note:** If documents were provided after the **FIA-1146** due date, but before the case was put in Rejected (RJ) or Closed (CL) status, this is considered an Agency error.

SNAP RRT staff will compile a list of the identified SNAP cases where agency error was determined, and these cases will be emailed to SNAP Program Designees on an ongoing basis for corrective action.

SNAP RRT staff will update any case outcomes on the SharePoint site (or Excel file), which contains the list of cases for review. The Outcome column on the SharePoint site will have the following SNAP dropdown selections:

- Agency Error
- Appropriate Deferral
- Unable to Assess

#### Effective Immediately

#### **Related Items:**

PB #16-04-ELI PB #20-13-ELI PB #20-64-ELI

#### Attachments:

Attachment A Virtual Communications Express Connect Setup Instructions You Must Submit Documents For Your SNAP FIA-1146 (E) Case! (Rev. 2/27/20) FIA-1146 (S) You Must Submit Documents For Your SNAP Case! (Spanish) (Rev. 2/27/20) Document Request for Housing Related Special FIA-1211a (E) Grants (Rev. 9/14/18) Document Request for Housing Related Special FIA-1211a (S) Grants (Spanish) (Rev. 9/14/18) LDSS-2921 New York State Application for Certain Benefits and Services (Rev. 7/20) Documentation Requirements and/or W-113K (E) Assessment Follow-Up (Rev. 9/16/2020) W-113K (S) Documentation Requirements and/or

(Rev. 9/16/2020)

Assessment Follow-Up (Spanish)



# Virtual Communications Express Connect Setup Instructions

- 1. Please follow the steps below to use the Virtual Communications Express Connect software (VCE) on your personal or Agency-issued laptop to communicate with clients.
- 2. Once your VCE account is set up you will receive four emails from <a href="mailto:donotreply@virtualcommunicationsexpress.verizon.com">donotreply@virtualcommunicationsexpress.verizon.com</a>. You will need to refer to the details in these emails to use the software.
- 3. Instructional video to help with set up and use: <a href="https://youtu.be/0GnXEoDR">https://youtu.be/0GnXEoDR</a> -8

If you experience any technical issues, please submit an incident form in Service Now to open a help desk ticket. Login in with your full email address and password (the same password you use to log in to your computer at work) at the following link: https://bit.ly/2Vhy1P9

Fill in the required fields in the form, write "VCE Software Support" in the box labeled "Short description of issue", add additional information in the next box, and click Submit.

- Note: The VCE software can NOT be used on your remote desktop. You will need to switch from your remote desktop to get client phone numbers from POS and then to your device desktop to place the call. Once you have connected with the client, you will need to switch back to your remote desktop to conduct the interview. You can hold down ALT + TAB keys on your keyboard to easily switch from your device desktop to your remote desktop. You will need to minimize your remote desktop (as shown in Step 1) to switch back to your device desktop.
- **Step 1:** Minimize your remote desktop by clicking the icon in the toolbar at the top of your screen. (<u>note</u>: If you do not see this toolbar on your screen, move your mouse to the top of your screen and the toolbar will appear.)



 Step 1a: Open a new tab in your browser (i.e.: Internet Explorer or Chrome) to access https://outlook.office365.com



Step 1b: Enter your full email address (i.e.: smithj@dss.nyc.gov) and click "Next"





 Step 1c: Enter your password (<u>note</u>: the same one you use to log in to your computer at work), and click "Sign In"

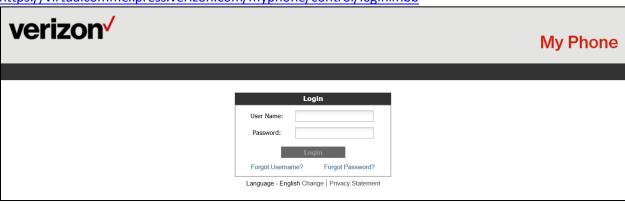


• Step 2: Locate the email with the subject line "Welcome to Your Virtual Communications Express Desktop Communicator Account"

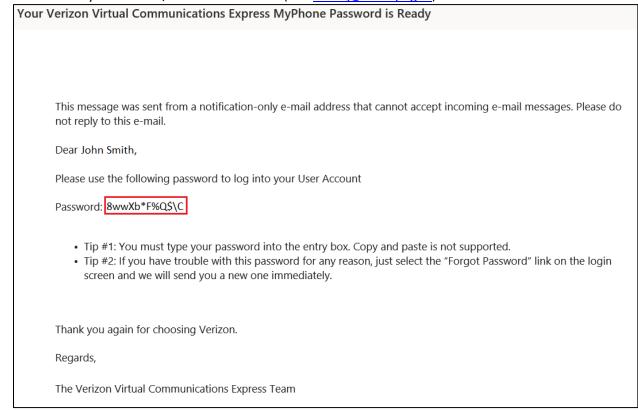
### Welcome to Your Virtual Communications Express Desktop Communicator Account Dear \*Account User Name\*, Your Administrator has provisioned your account to utilize Virtual Communications Express Softphone. You can now turn your Apple Macintosh or Windows PC into your Virtual Communications Express business phone! Just follow these final setup instructions to make this tool fully operational and experience business mobility. PLEASE SAVE THIS E-MAIL FOR FUTURE REFERENCE. Your Required Setup Actions: See Reference Document 1. Download Your Desktop App • Go to your MyPhone user portal and Login: My Phone · Go to My Features and select Desktop App • Click the Download button for your device type to begin the download 2. Install Your Desktop App · Install the downloaded client on your local computer 3. Select Your Region and Log-In to Use Virtual Communications Express Desktop · Region Selection: Select US Region · Your Desktop User ID and Password Same as your My Phone User ID and Password Enjoy the benefits of your new business mobility! Some of these include: • Make or Receive Calls Using Your New Softphone · One Button Voice Mail Access · Access Your Business Enterprise Directory from Your Computer Need More Assistance? View Our Getting Started Videos and Guides: Go to: https://virtualcommtraining.verizon.com/uc-collaboration-apps/ Thank you for choosing Verizon.



Step 2a: Click the link in the email to login in to your VCE account on your web browser: https://virtualcommexpress.verizon.com/myphone/control/login#nbb



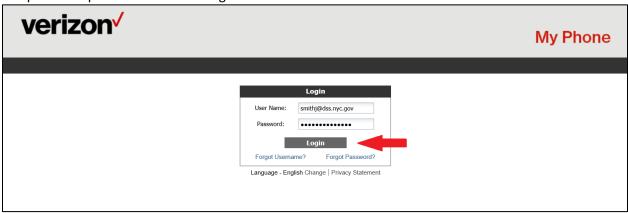
Step 2b: Locate the email with the subject line "Your Verizon Virtual Communications Express MyPhone Password is Ready" to obtain the password for your VCE account. Your username is your full DSS/HRA email address (i.e.: <a href="mailto:smithj@dss.nyc.gov">smithj@dss.nyc.gov</a>)



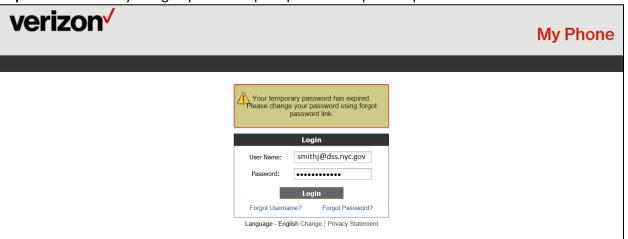


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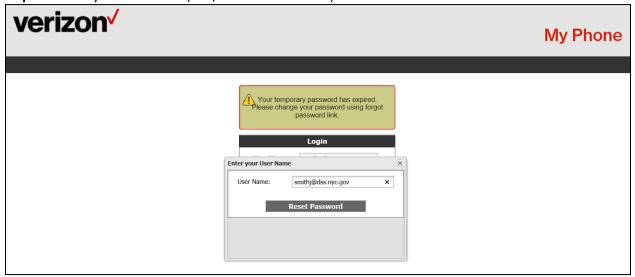
Step 2c: Enter the username (your full DSS/HRA email address – i.e.: smithj@dss.nyc.gov) and password provided and click "Log In" as shown.



Step 3: The first time you log in you will be prompted to set up a new password.



- Step 3a: Click "Forgot Password?" to create a new password for your VCE account.
- Step 3b: Enter your username (DSS/HRA email address) and click "Reset Password."



• **Step 3c**: The system will send an email to your DSS/HRA email address with a new password. Return to <a href="https://virtualcommexpress.verizon.com/myphone/control/login#nbb">https://virtualcommexpress.verizon.com/myphone/control/login#nbb</a> and enter your email address with the password from the "Forgot Password?" email. Click "Login."

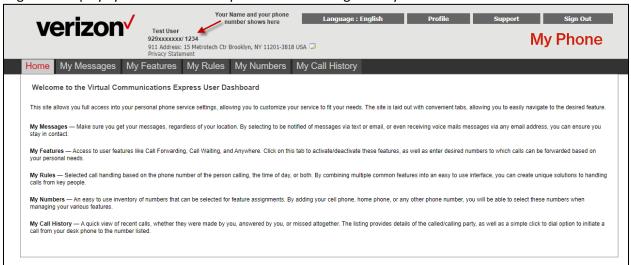




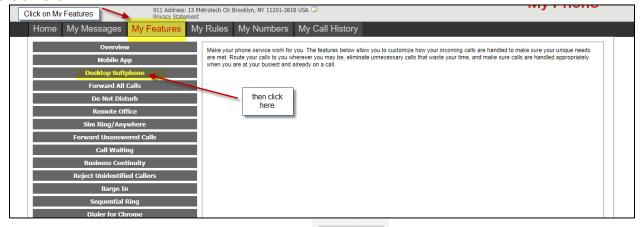
Step 3d: Enter a new password and re-enter it in the 2<sup>nd</sup> field to confirm. Click "Change Password." (<u>note</u>: your new password should be a minimum length of 10 characters and contain at least one uppercase letter, one lowercase letter, one number, and one special character.)



• **Step 4:** The system will automatically log you in when you reset your password. You will see a Home Page that displays your name and the phone number assigned to you.



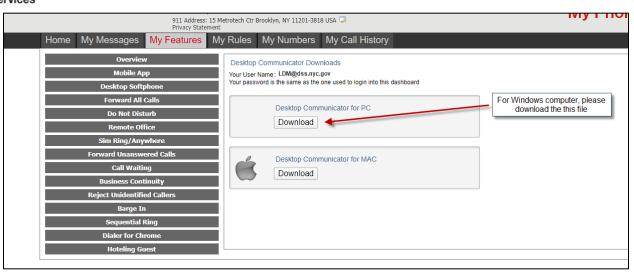
 Step 5: Click on the "My Features" Tab along the top of the page. Click on "Desktop Softphone" in the left menu.



• **Step 6:** There are two download options. Click the Download button on the first option, "Desktop Communicator for PC" if you are using a Windows computer. Mac users, select the "Desktop Communicator for Mac" option.



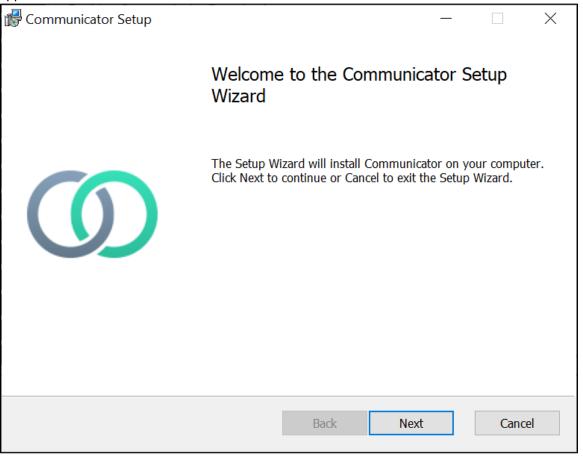




• Step 7: Click on "Run" to install the desktop application.

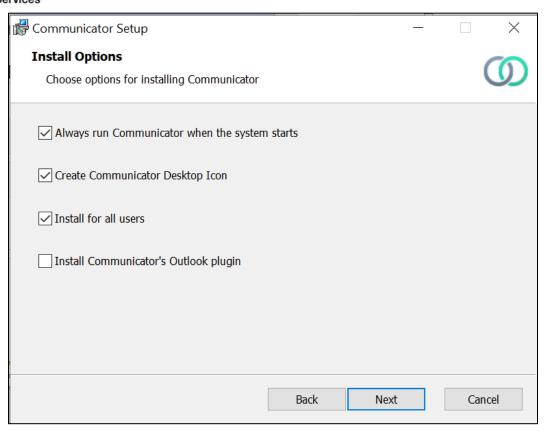


• **Step 8:** Click "Next" and follow the on-screens prompts in the Setup Wizard to install the application.

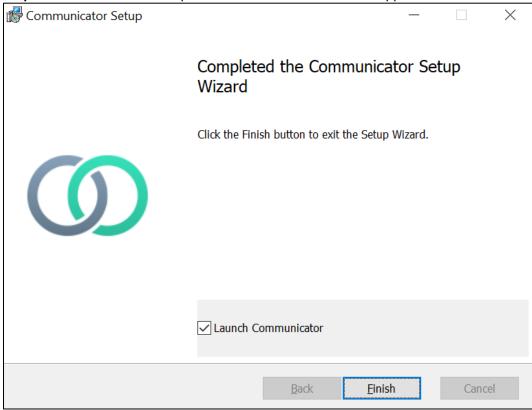


• **Step 9:** Leave the following install options selected and click "Next," and then "Install." Click "Yes" to allow the application to make changes to your device.



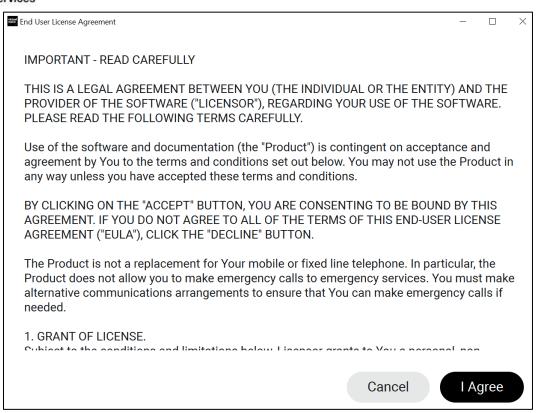


• Step 10: Click "Finish" to complete the download and load the application.



• **Step 11:** When the application opens, review the End User License Agreement and click "I Agree."



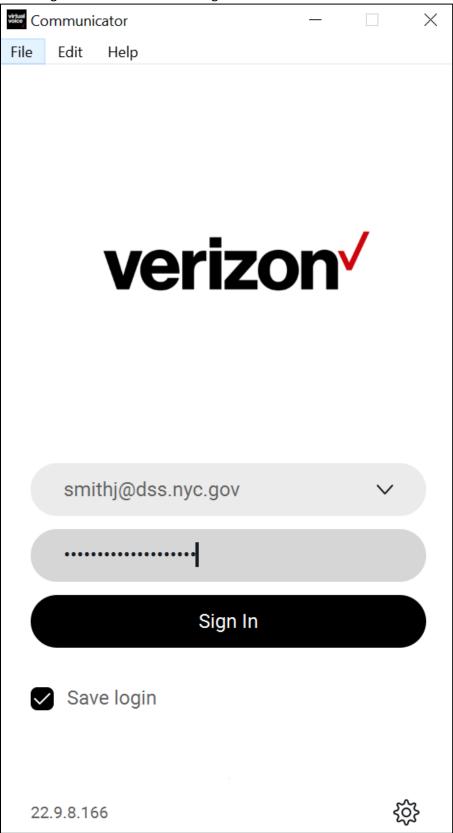


• Step 12: Select "US" as your region from the dropdown and click "Continue."



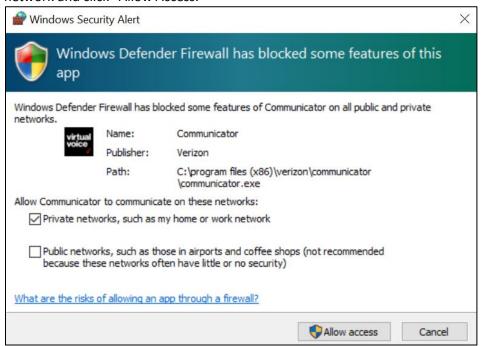


• Step 13: Enter your DSS/HRA email address and the password you created in Step 3. Select the "Save Login" check box and click "Sign In"

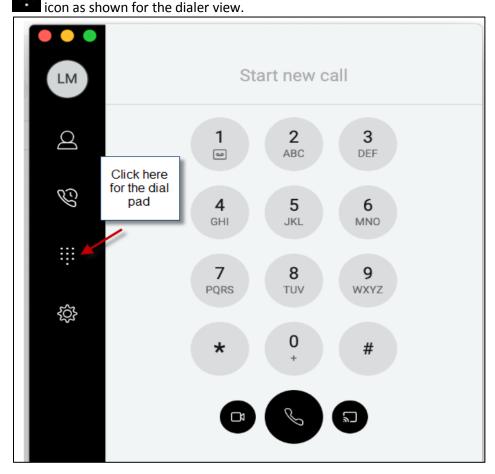




 Step 14: If prompted with a security alert, allow the application to communicate on your network and click "Allow Access."



• Step 15: The VCE software is now installed on your computer and it is ready to use. Click the





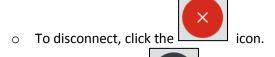
• Step 16: To make a phone call, enter the number on the dialer (or with the number keys on the

keyboard) and click the icon. (**Note**: You <u>must</u> have a headset/headphones with a microphone connected to your personal device in order to make a call).

Step 16a: To hang up prior to the call connecting, click the icon to the right of the phone #.



Step 16b: Use the following icons during a call:

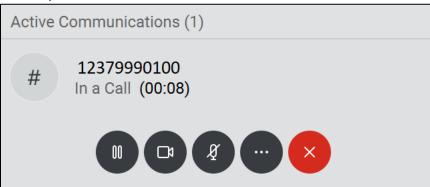


To pause, click the



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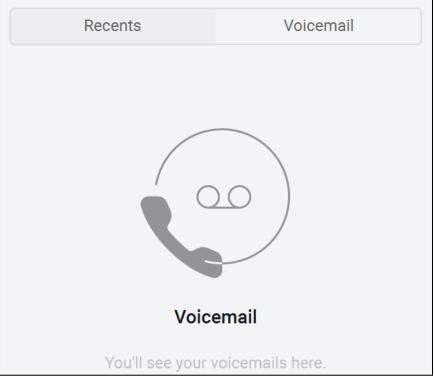
To mute, click the icon.



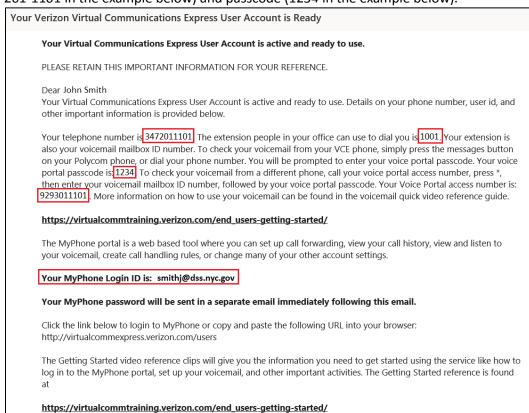
- **Step 17:** To check your voicemail, please refer to the instructions in the email with the subject line "Your Verizon Virtual Communications Express User Account is Ready." This email contains your Voice Portal access number and passcode.
  - Step 17a: From the VCE software, dial your phone number (347-201-1101 in the example below) and follow the prompts to enter your passcode (1234 in the example

below). Alternatively, click on the icon and the Voicemail tab.





Step 173b: From any other phone, dial your Voice Portal Access Number (929-301-1101 in the example below) and follow the prompts to enter your mailbox ID number (347-201-1101 in the example below) and passcode (1234 in the example below).



Date:	
Case Name:	
Case Number:	
Center Number:	
SNAP Filing Date:	

#### You Must Submit Documents For Your SNAP Case!

You must provide ALL of the document(s) on the following pages by \_\_\_\_\_\_

If we do not get the document(s) or you do not contact us by this date, your application for **SNAP benefits may be denied** or your SNAP benefits may be lowered. If you need help getting your document(s), or need more time, call us right away at **718-557-1399**.

#### WHAT ARE MY NEXT STEPS?

- 1. COLLECT the documents listed in this letter.
- 2. UPLOAD your documents using the ACCESS HRA mobile app. See page two (2) for more information.

#### THINGS TO REMEMBER

Pay Stubs: for each person working you must provide pay stubs to cover the last 4 weeks they were paid.

**Employer Letter:** If you don't get pay stubs, have your employer write a letter stating the amount and frequency you get paid, and the company name and telephone number, and your employer must **sign and date** it.

**<u>Landlord or Primary Tenant Letter:</u>** must be signed, dated and include:

- amount of rent you are charged;
- whether you pay the landlord or primary tenant for heating/cooling or other utilities separate from your rent, and if so, how much;
- how many people are in your household; and
- the landlord's name and telephone number.

#### **HOW CAN I SUBMIT THE DOCUMENTS?**



<u>UPLOAD</u> (easiest!) — use your mobile phone or tablet with our ACCESS HRA mobile app at: www.nyc.gov/accesshramobile



**IN PERSON** — bring copies of the documents to your local SNAP Center or a neighborhood organization listed on the **FIA-1138** 



**FAX** documents to **917-639-2544** 



MAIL copies using envelope provided

**Note:** Print your <u>full name</u> and <u>case number</u> on ALL copies that you mail or fax. Include a cover page for your fax.

Review the enclosed SNAP DOCUMENTATION GUIDE (W-129G) to know which documents you can use. Documents must be submitted for each household member listed in each category.

Do you have a medical or mental health condition or disability? Does this condition make it hard for you to understand this notice or to do what this notice is asking? Does this condition make it hard for you to get other services at HRA? We can help you. Call us at 212-331-4640. You can also ask for help when you visit an HRA office. You have a right to ask for this kind of help under the law.

#### **List of Documents That Must Be Submitted**

**Note:** Print your <u>full name</u> and <u>case number</u> on ALL copies that you mail or fax. Include a cover page for your fax.

Category	Household Member(s)	Common Documentation

#### **LEGEND**

- $\mathbf{M}$  This information is required to make a decision on your application.
- ${f O}-{f This}$  information may affect if you are eligible for SNAP or the amount you will get.

#### **List of Documents That Must Be Submitted** (continued)

<u>Category</u>	Household Member(s)	Common Documentation

#### **LEGEND**

- ${\bf M}-{\bf T}$ his information is required to make a decision on your application.
- **O** This information may affect if you are eligible for SNAP or the amount you will get.

Fecha:	
Nombre del caso:	
Número de caso:	
Número del centro:	
Fecha de presentación de SNAP:	

#### ¡Usted Debe Presentar Documentos para su Caso de SNAP!

Usted debe proporcionar el documento/7	「ODOS los documentos mencionados en las
siguientes páginas de aquí al	

Si nosotros no recibimos el/los documento(s) o si usted no se comunica con nosotros para esta fecha, su solicitud de**beneficios de SNAP puede ser rechazada**o los beneficios de SNAP pueden ser reducidos. Si necesita ayuda para obtener documento(s) o si necesita más tiempo, llámenos de inmediato al **718-557-1399**.

#### ¿QUÉ PRÓXIMOS PASOS DEBO DAR?

- 1. REÚNAlos documentos listados en esta carta.
- 2. CARGUE los documentos mediante la aplicación mov I ACCESS HRA. Vea la página dos (2) para más información.

#### LO QUE TIENE QUE RECORDAR

Talones de paga usted debe proporcionar talones de paga de cada persona que trabaje, para cubrir las últimas 4 semanas de paga.

<u>Carta del empleador:</u> Si usted no recibe talones de paga, encárguese de que su empleador escriba una carta que declare la cantidad y frecuencia de su paga y el nombre de la compañía y número de teléfono. Su empleador <u>tiene que</u> **firmar y fechar** esta carta.

Carta del arrendador o del inquilino principal: debe estar firmada, fechada e incluir:

- la cantidad de alquiler que se le cobra;
- si usted paga al arrendador o al inquilino principal por calefacción/aire acondicionado u otro servicio público aparte del alquiler, y en tal caso, la cantidad pagada;
- el número de personas en su hogar y;
- el nombre y número de teléfono del arrendador.

#### ¿CÓMO PRESENTO LOS DOCUMENTOS?



<u>CARGAR</u>(*¡Más sencillo!*) — utilice su teléfono móvil o tableta con nuestra aplicación móvil *ACCESS HRA* en: <u>www.nyc.gov/accesshramobile</u>



**EN PERSONA** — traiga copias de los documentos a su centro local de SNAP o a una organización local listada en el **FIA-1138 (S)** 



FAXEAR los documentos al 917-639-2544



**ENVIAR POR CORREO** copias en el sobre proveído

Nota: Escriba su <u>nombre completo</u> y <u>número de caso</u> en letra de molde en TODAS las copias que envíe por correo o por fax. Incluya página adjunta con el fax.

Repase la Guía de Documentación del Programa de Asistencia de Nutrición Suplementaria (SNAP) (**W-129G [S]**) para averiguar qué documentos puede utilizar. Los documentos deben presentarse para cada/miembro del hogar listado en cada categoría.

¿Padece usted una discapacidad o afección médica o psiquiátrica? ¿Le dificulta la misma entender o cumplir este aviso? ¿Le dificulta la afección recibir otros servicios de la HRA? Nosotros podemos prestarle ayuda. Llámenos al 212-331-4640. Usted también puede pedir asistencia al visitar las oficinas de la HRA. Conforme a la ley, usted tiene el derecho de solicitar este tipo de ayuda.

#### Lista de documentos que se deben presentar

**Nota:**Escriba su <u>nombre completo</u> y <u>número de caso</u> en letra de molde en TODAS las copias que envíe por correo o por fax. Incluya una página adjunta con el fax.

<u>Categoría</u>	Integrante(s) del hogar	Documentación común

#### **LEYENDA**

- **M** Esta información es necesaria para tomar una decisión sobre su solicitud.
- O Esta información podría afectar su elegibilidad para SNAP o la cantidad que usted recibirá.

#### Lista de documentos que se deben presentar(continuación)

<u>Categoría</u>	Integrante(s) del hogar	Documentación común

#### **LEYENDA**

- **M** Esta información es necesaria para tomar una decisión sobre su solicitud.
- O Esta información podría afectar su elegibilidad para SNAP o la cantidad que usted recibirá.

Date:	
Case Number:	
Case Name:	
Worker Name:	
Worker Telephone:	

## **Document Request for Housing Related Special Grants**

You asked for the housing related special g	grant(s) checked off below:
☐ Mortgage Payments/Arrears	☐ Property Tax Payments/Arrears
☐ Rent Supplement/Arrears	☐ Other Request:
You did not give us all of the proof that we documents for the checked items on pages  Due Date:  You can submit your documents using any	s 2 and 3 by:
IN PERSON:	
	ad <b>NYC ACCESS HRA</b> on iOS or devices.
□ <b>FAX</b> :	
□ MAIL:	
	locuments, you must call the Worker at the number not submit the documents, we may deny your

(Turn page)

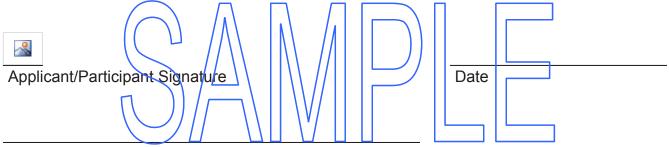
above before \_\_\_\_\_request for a special grant.

The "Documentation Guide for Housing Related Special Grant Requests" (**FIA-1211**) form gives more examples of the documents that you can use to prove the checked items.

Documentation for:	Suggested Documents
☐ Amount Owed	<ul> <li>Rental History Breakdown from Landlord</li> <li>Court documents indicating arrears amount</li> <li>NYCHA Rent Statement or Letter from Housing Manager</li> <li>Mortgage Statement</li> </ul>
☐ Your Housing Cost	<ul> <li>Current Lease</li> <li>Current Rent Receipt</li> <li>Letter from Landlord</li> <li>Statement from Non-Relative Landlord</li> </ul>
☐ Risk of Eviction or Foreclosure ☐ Legal Occupancy in the Future	<ul> <li>Landlord breakdown showing rent arrears</li> <li>Landlord Notice or Rent Demand</li> <li>Letter from Landlord threatening eviction</li> <li>Court-ordered Stipulation with LT or Index Number (rent arrears)</li> <li>W-147Q Statement from Primary Tenant &amp; Proof of Legal Tenancy</li> <li>Court documents showing right to legal occupancy in the future</li> <li>Other documents to prove right to legal occupancy</li> <li>W-146W Section 8 Verification</li> </ul>
☐ Future Ability to Pay	<ul> <li>Pay stubs and Statement of Tips from the last 30 days</li> <li>W-146E Excess Rent &amp; Third Party Proof of Income</li> <li>Third Party Proof of Income/Pay Stubs for the last 30 days</li> <li>Subsidy verification (Section 8/NYCHA)</li> </ul>

The "Documentation Guide for Housing Related Special Grant Requests" (**FIA-1211**) form gives more examples of the documents that you can use to prove the checked items.

Documentation for:	Suggested Documents
☐ Unforeseen or Special Circumstances	<ul> <li>Statement or document explaining a loss of income for the household</li> <li>Loss of Third Party Assistance</li> <li>Statement from Funeral Director/Funeral Bill</li> <li>Medical Bills</li> </ul>
☐ Contributions to Help Pay Arrears	<ul> <li>Copy of money order for contribution toward rent arrears</li> <li>Nonprofit Organization official letterhead stating contribution toward arrears</li> <li>Proof of contributions toward arrears</li> <li>Letter Seeking contribution for Arrears</li> </ul>



Applicant/Participant Telephone Number

Do you have a medical or mental health condition or disability? Does this condition make it hard for you to understand this notice or to do what this notice is asking? Does this condition make it hard for you to get other services at HRA? We can help you. Call us at 212-331-4640. You can also ask for help when you visit an HRA office. You have a right to ask for this kind of help under the law.

Fecha:	
Número del caso:	
Nombre del caso:	
Nombre del	
trabajador: <del>·</del> Iúmero de teléfono	
del trabajador:	

#### Solicitud de Documentos para Concesiones Especiales Relacionadas con la Vivienda

Relacionadas con la vivienda
Usted solicitó la(s) concesión(es) especial(es) relacionada(s) con la vivienda marcadas a continuación:
☐ Pagos/atrasos de hipoteca ☐ Pagos de impuestos sobre la
□ Suplemento/atrasos de alquiler □ Otro de la
Usted no nos prestó todas las pruebas que necesitamos para tomar una decisión. Favor de presentar los documentos de las casillas marcadas en las páginas 2 y 3, de aquí al:  Fecha límite:
Usted puede presentar los documentos mediante cualquiera de las opciones marcadas a continuación:
□ EN PERSONA:
aplicación móvil Baje NYC ACCESS HRA de iOS o de dispositivos Android.  POR FAX:
POR CORREO:
Si usted no puede presentar los documentos solicitados, usted debe llamar a su trabajador al número más arriba antes del Si no presenta los documentos, nosotros podemos denegar su solicitud de concesión especial.

La "Guía de Documentación para Peticiones de Concesiones Especiales Relacionadas con la Vivienda" (**FIA-1211 [S]**) provee más ejemplos de documentos que usted puede utilizar para probar los elementos marcados.

Documentación para:	Documentos sugeridos
☐ Cantidad adeudada	<ul> <li>Desglose del historial de alquiler del arrendador</li> <li>Documentos judiciales que indiquen la cantidad atrasada</li> <li>Declaración de alquiler de NYCHA o carta por parte del administrador de la vivienda</li> <li>Estado de cuenta hipotecaria</li> </ul>
☐ El costo de la vivienda	<ul> <li>Contrato de arrendamiento actual</li> <li>Comprobante de pago de alquileractual</li> <li>Carta del arrendador</li> <li>Declaración del arrendador, no pariente</li> </ul>
Riesgo de desalojo o de ejecución hipotecaria	<ul> <li>Desglose del arrendador que demuestra los atrasos de alquiler</li> <li>Aviso del arrendador o reclamación de alquiler</li> <li>Carta de amenaza de desalojo del arrendador</li> <li>Estipulación del tribunal en caso de arrendador e inquilino con denominación LT o con número de índice (por atraso de alquiler)</li> </ul>
☐ Ocupación legal futura	<ul> <li>W-147Q (S) Declaración del Inquilino Principal con Respecto a la Ocupación del Inquilino Secundario</li> <li>Documentos judiciales que demuestren el derecho de ocupación legal en el futuro</li> <li>Otros documentos que demuestren derecho de ocupación legal</li> <li>W-146W Verificación de la Sección 8</li> </ul>
☐ Capacidad futura de pago	<ul> <li>Talones de paga y declaración de propinas de los últimos 30 días</li> <li>W-146E (S) Exceso de Alquiler &amp; Prueba de Ingreso de Terceros</li> <li>Prueba de ingreso de terceros/pago en los útimos 30 días</li> <li>Verificación de subsidio (Sección 8/NYCHA)</li> </ul>

La "Guía de Documentación para Peticiones de Concesiones Especiales Relacionadas con la Vivienda" (**FIA-1211 [S]**) provee más ejemplos de documentos que usted puede utilizar para probar los elementos marcados.

Documentación para:	Documentos sugeridos
☐ Circunstancias imprevistas o especiales	<ul> <li>Declaración o documento que explique pérdida de ingreso del hogar</li> <li>Pérdida de asistencia de terceros</li> <li>Declaración del director de funeraria/factura funeraria</li> <li>Facturas médicas</li> </ul>
☐ Contribuciones para pagar los atrasos	<ul> <li>Copia del giro postal de contribución para los pagos atrasados</li> <li>Carta con membrete oficial de organización sin fines de lucro que indique la contribución para los pagos atrasados</li> <li>Prueba de las contribuciones para los pagos atrasados</li> <li>Carta de solicitud de contribución para pagos atrasados</li> </ul>
Firma del	Fecha

Número de teléfono del solicitante/participante

¿Padece usted una discapacidad o afección médica o psiquiátrica? ¿Le dificulta la misma entender o cumplir este aviso? ¿Le dificulta la afección recibir otros servicios de la HRA? Nosotros podemos prestarle ayuda. Llámenos al 212-331-4640. Usted también puede pedir asistencia al visitar las oficinas de la HRA. Conforme a la ley, usted tiene el derecho de solicitar este tipo de ayuda.

.DSS-2921 Statewide (Rev. 0	7/20)	DO N	NOT WRITE IN THE SHA	<b>ADED AREAS OF THIS</b>	SAPPLICATION		
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DATE RECEIVED BY AGENCY	EMPLOYED BY:	SOCIAL SERVICES DISTRICT	□ PROVIDER AGENCY SPE	ECIFY:			
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We are committed to assi	isting and supporting you i	in a professional and respectfo	ul manner. You are responsib	ole for participating in activit	ties, including work activitie	es for Public Assistance and the	ne Supplemental Nutrition

We are committed to assisting and supporting you in a professional and respectful manner. You are responsible for participating in activities, including work activities for Public Assistance and the Supplemental Nutrition Assistance Program, where required, so you can become self-sufficient. Whenever you see "Public Assistance" or "PA" on the application, it means "Family Assistance" and/or "Safety Net Assistance." We call both programs "Public Assistance." These PA programs are meant to assist you only until you can fully support yourself and your family. Please refer to the instruction book (PUB-1301 Statewide) and "What You Should Know" Books 1, 2 and 3 (LDSS-4148A, LDSS-4148B, and LDSS-4148C) when completing this application, and contact your social services district with any questions.

When you see "MA" on the application, it means "Medicaid." You may apply for MA using this application only if you are also applying for Public Assistance or the Supplemental Nutrition Assistance Program at the same time. If you wish to only apply for MA, you can go online at https://nystateofhealth.ny.gov/ and/or call 1-855-355-5777 for more information or to apply, or you may use the MA-only paper application - Form DOH-4220, which your worker can give you, or call MA help line at 1-800-541-2831. If you want to apply only for the Medicare Savings Program (MSP), you must apply with Form DOH-4328, which your worker can provide to you. If you have an immediate need for personal care services, you should apply for MA separately using the DOH- 4220 MA application form.

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### DO NOT WRITE IN THE SHADED AREAS OF THIS APPLICATION

I DSS-2021	Statewide	(Pay	07/20

		□ Public Ass	A □ Supplement	al Nutriti	on Assis	stance Program (S	NAP) 🗆 Medicaid (MA) and SNAP				
CHECK <u>EACH</u> PRO MEMBE	OGRAM YOU OR A ER ARE APPLYING		☐ Medicaid (M.	A) and PA   Service	es (S), including F	oster Care (FC)	□ Child	Care As	sistance (CC) □ E	mergency Assistance Only (EMRG)	
SECTION 2			•							SECTION 5	
WHAT IS YOUR PRIMARY	□ ENGLISH	□SPA	NISH	DO YOU WANT RECEIVE NOTICE		LISH ONLY □ E	NGLISH	AND SPA	ANISH	DO ANY OF THESE APPLY TO	YOU?
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SECTION 3			ant informat	ION		T			T CLEARLY	☐ Victim of Domestic Violence	2
FIRST NAME		M.I. LAST NAME				MARITAL STATUS	(	IONE NUM )	BER	☐ Need to Establish Parentage	3
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STREET ADDRESS			APT. NO.	CITY		COUNTY		STATE	ZIP CODE	☐ Drug/Alcohol Problem	5
IN CARE OF NAME (COM	PLETE IF YOU RECEIV	E YOUR MAIL IN CARE	OF ANOTHER PERS	SON)						☐ Fuel or Utility Shutoff	6
										☐ No Place to Stay/Homeless	7
MAILING ADDRESS (IF DI	FFERENT FROM ABOV	/E)	APT. NO.	CITY		COUNTY		STATE	ZIP CODE	☐ Fire or Other Disaster	8
HOW LONG	YEARS MONTHS IS	THIS A SHELTER?	ANOTHER PHONE	NAME			PHO	ONE NUME	BER	☐ Have No Income	9
HAVE YOU LIVED AT YOUR		□YES □NO	WHERE YOU CAN BE				( ARE	) EA CODE		☐ Serious Medical Problem	10
PRESENT ADDRESS?  DIRECTIONS TO CURREN	NT ADDRESS		REACHED							☐ Pending Eviction	11
										□ No Food	12
FORMER ADDRESS			APT. NO.	CITY		COUNTY		STATE	ZIP CODE	☐ Need Foster Care	13
										□ Need Child Care	14
IF YOU ARE CURRENTLY	WITHOUT A HOME, CH	HECK HERE								☐ Problems with English	15
AGENCY HELPING APPLI	CANT/CONTACT PERS	SON						PHONE N	UMBER	☐ Reasonable Accommodations	16
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DO YOU NEED THE MEDIC	CAID PORTION OF THIS	S APPLICATION AND TH	HE POTENTIAL REC	EIPT OF ANY MEDICAID C	OVERAGE TO BE KE	PT CONFIDENTIAL?	YES	S 🗆 NO			
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SNAP APPLICANT/REPRE	SENTATIVE SIGNATUR	RE			DATE S	SIGNED					
X											

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						MA-Only																							
					Medica	are Savings I	Program																						

DO NOT WRITE IN THE SHADED AREAS OF THIS APPLICATION LDSS-2921 Statewide (Rev. 07/20) PAGE 4 Please read this entire page carefully before completing it. If you have questions, see the instruction book (PUB-1301 Statewide) or talk to your social services district. SECTION 8 - CITIZENSHIP/NON-CITIZEN WITH SATISFACTORY IMMIGRATION STATUS SECTION 9 - CERTIFICATION Some social services programs require that you certify that you are a United States citizen, Native American or LIST EVERYONE WHO IS APPLYING OR WHO IS REQUIRED TO APPLY. national of the U.S., or a non-citizen with satisfactory immigration status. Other programs do not. You have to fill out Sections 8 and 9 if you are: You MUST sign the Certification below only if you are a United States citizen, Native American or national of the Applying for Child Care Assistance only, but you need to fill out the information only for the United States, or a non-citizen with satisfactory immigration status, and you are applying for: children who would be receiving Child Care Services. Public Assistance (where there are children in the household or a member of the household is pregnant). Applying for Foster Care only, but you need to fill out the information only for the children who would be receiving Foster Care. • The Supplemental Nutrition Assistance Program, or • Applying for other Services under certain circumstances. Medicaid (except if the applicant is pregnant), or • Child Care Assistance (certification is needed for the children only), or Foster Care (certification is needed for the children only), or Other Services under certain circumstances; • Emergency Payment Assistance An adult household member or authorized representative may sign for all household members. Example: A parent without a satisfactory non-citizen status may sign for their child with a satisfactory non-citizen status. NEEDED **R**EFERRALS COMPLETED Systematic Alien Verification for Entitlements (SAVE) SIGN\* AND DATE THE BOX BELOW FOR EACH APPLICANT. An application for SNAP must list all persons living in the SNAP household. An application for PA must list all children for whom you are applying, In the case of an applying non-citizen with a satisfactory immigration status, check the program(s) for which each applying non-citizen has satisfactory immigration status. (See the instruction book, Pub-1301 their siblings, and all parents of those children who live together. If you do not check whether a listed person is a United States citizen, national of the U.S. or an non-citizen with a satisfactory immigration status, or provide an U.S. Citizenship and Immigration Services (USCIS) number (Alien Registration Number) or a non-citizen number (if applicable), that person will not be given assistance and the remaining members of the Statewide.) household will receive reduced benefits. If you are a Native American, check citizen/national.

LN	FIRST NAME	МІ	LAST NAME	"NON-	ZEN / NATIONAL" or CITIZEN" th person.		OR NO	LIEN RE N-CITIZE olicable)	N NUM	CERTIFICATION	DATE	P	S A N A P	MAC	cc F	F S	N R
01				CITIZEN/ NATIONAL	NON-CITIZEN	Α				Sign Name X							
02				CITIZEN/ NATIONAL	NON-CITIZEN	Α				Sign Name X							
03				☐ CITIZEN/ NATIONAL	NON-CITIZEN	Α				Sign Name X							
04				☐ CITIZEN/ NATIONAL	NON-CITIZEN	Α				Sign Name X							
05				☐ CITIZEN/ NATIONAL	NON-CITIZEN	Α				Sign Name X							
06				☐ CITIZEN/ NATIONAL	NON-CITIZEN	Α				Sign Name X							
07				☐ CITIZEN/ NATIONAL	NON-CITIZEN	Α				Sign Name X							
08				☐ CITIZEN/ NATIONAL	NON-CITIZEN	А				Sign Name X							

By checking a box above and by signing the certification in Section 9, I hereby certify, under penalty of perjury, that I, and/or the person(s) for whom I am signing, am a United States citizen, Native American or national of the United States, or a non-citizen with satisfactory immigration status.

I understand that signing this Certification may result in information about applying members of my household being submitted to the United States Citizenship and Immigration Services for verification of non-citizen status, if applicable.

The use or disclosure of the information above is restricted to persons and organizations directly connected with the verification of citizenship status, and the administration or enforcement of the provisions of the Public Assistance, Supplemental Nutrition Assistance, Medicaid, Child Care Assistance, Foster Care and Services Programs.

*A person who wishes to sign the Certification but cannot write may make an "	X" on the line in front of a witness. The witness must sign below.	
I witnessed the marks made in lines:,,,	Signature of witness:	Date Signed:

### SECTION 10 - INFORMATION REGARDING REFERRAL TO THE CHILD SUPPORT ENFORCEMENT UNIT

If you are applying only for child care assistance, you are not required to pursue child support and do not have to fill out this section. If yo
are applying for Medicaid in addition to Public Assistance or the Supplemental Nutrition Assistance Program, you may have to help us obtain
medical support for yourself and your applying children. Answer the following questions to determine if you need to complete this section
Include yourself, as appropriate:

- Are you applying for an individual under the age of 21 who was born out of wedlock and for whom legal parentage has not been established? ☐ Yes ☐ No
- 2. Are you applying for an individual under the age of 21 who has an absent parent (noncustodial parent)?  $\Box$  Yes  $\Box$  No

You do not need to complete this section if you answered "No" to both of these questions. Go to Section 11.

You must complete this section if you answered "Yes" to either or both of these questions. Provide the names of all individuals under the age of 21 for whom you are applying and any information you currently have about those individuals' noncustodial parents or alleged parents.

3. Are you under the age of 21?  $\square$  Yes  $\square$  No

If you answered "Yes" to this question, provide the information for your noncustodial parent(s) or alleged parent(s).

As a condition of obtaining assistance, you are required to assign certain rights related to support, as described in the Notices, Assignments, Authorizations, and Consents section at the end of this application. You will be provided with the LDSS-5145 form, "Referral for Child Support Services," to complete and return to the Child Support Enforcement Unit. Except in situations of domestic violence or other good cause, as a condition of obtaining assistance, you are required to cooperate with the Child Support Enforcement Unit to locate any noncustodial parent or alleged parent; establish legal parentage for each individual under the age of 21 born out of wedlock; and establish, modify, and/or enforce orders of support. You also will be provided with the LDSS-4279 form, "Notice of Responsibilities and Rights for Support," which explains your responsibilities and your rights if you do not cooperate with the Child Support Enforcement Unit.

REQUESTED	DOCUMENTATION	IN FILE							
	Acknowledgment of Parentage or Paternity								
	Child Support Order								
	Good Cause Form (LDSS-4279)								
	IV-D Attestation (LDSS-4281)								
	Death Certificate								
	Divorce Decree								
	VA Benefits								
	Order of								
	Filiation/Paternity/Parentage								
	Birth Certificate								
NEEDED	REFERRALS	COMPLETED							
	CTHP								
	CAP								
	Referral for Child Support								
	Services (LDSS-5145)								
	Parentage/Paternity								
CONSIDER									
✓ Health Insurance of Non- ✓ Child Health Plus									

- ✓ Health Insurance of Noncustodial Parent/Absent Spouse ✓ TASA
  - Petition to Family Court ✓ SSI/SSA

NAME OF INDIVIDUAL UNDER AGE 21	NONCUSTODIAL PARENT OR ALLEGED PARENT'S NAME AND ADDRESS	OR ALI		L PARENT PARENT'S SIRTH	NONCUSTODIAL PARENT OR ALLEGED PARENT'S SOCIAL SECURITY NUMBER
		MONTH	DAY	YEAR	
A.					
В.					
c.					
D.					
E.					

LDSS-2921 Statewide (Re SECTION 11 – TAX F		ENDENT STAT	<b>US</b> - Please	select the tax	DO NOT W status for each	/RITE IN individual	THE SHADE living in the hou	ED AREAS sehold.	OF TI	HIS APPLI	CATION		PAGE 6
								TAX STATUS					
FIRST NAME	MIDDLE INITIAL	LAST NAME	,	SINGLE	MARRIED FILING JOINTLY	MARRIED FILING SINGLE	HEAD C HOUSE (WITH QUALIF INDIVID	DF HOLD YING	QUALFI' WIDOW WITH DEPENI CHILD	(ER)	DEPENDENT AND WILL BE FILING TAXES	WILL NOT BE FILING TAXES	
													-
Tax dependents not I	living in the	e household. P	lease list an	y tax depende	nts who do not	live with y	ou and are claim	ed by you or a	anyone	e in your hous	sehold. If you do n	ot file taxes, you	_
Tax dependents not living in the household. Please list any tax dependents who do not live with you and are claimed by you or anyone in your household. If you do not file taxes, you can skip this question.													_
NAME OF TAX DEPENDENT  NAME OF TAX FILER													
FIRST NAME	MIC	DDLE INITIAL		LAST NAME			FIRST NA	ME		MIDDLE INITIA	L LAS	ST NAME	
SECTION 12 – ABSEI					•		•			•			
NAME OF PERSON APPLYI	NG N	IAME OF SPOUSE			DATE OF SPOUSE	E'S BIRTH	DATE OF SPOUSE' F APPLICABLE	S DEATH, SPO	USE'S S	SOCIAL SECUR	ITY NUMBER		
SPOUSE'S ADDRESS, IF AF	PPLICABLE				CITY	l	СО	UNTY		STATE	ZIP CODE		
SECTION 13 - ABSE	NT CHILD II	NFORMATION	- If anyone	applying has a	child under the	e age of 2	1 living someplad	ce else, please	e indica	ate below.			
NAME OF PERSON APPLY	YING 1	NAME OF ABSENT	CHILD	DATE OF BIRT			(STREET, CITY, ND ZIP CODE)	LEGAL PARE	ENTAGE	ESTABLISHED	DO YOU PAY	CHILD SUPPORT?	
							,	Yes		No	Yes	No	
SECTION 14 – TEEN P	ARENT INF	ORMATION					TEEN PARENT			TEEN PARENT CHILDREN			
Is there a parent under	the age of 1	8 ("teen parent	') in the hou	sehold? □ Yes	□ No		LN NO.		Mari	tal Status		_	LN NO.
Name		Cara a Famani	,	= . 00			High School Di	iploma/High So	chool E	quivalent?		_	LNINO
							LN NO.		Mari	tal Status		_	LN NO

Does the teen parent's child live in the household?  $\ \square$  Yes  $\ \square$  No

Name of teen parent's child \_\_\_\_\_

High School Diploma/High School Equivalent?\_\_\_\_\_

SECTION 15 – INCOME INFORMATION:													
Indicate if you or anyone who lives with you receives money from	:	YES	NO	WHO	AMOUNT/VALUE & FREQUENCY	WHO	AMOUNT/VALUE & FREQUENCY	CD			INCOME		
Unemployment Insurance Benefits								49	LN No.	SOURCE CODE	AMOL	NT	PERIOD
Supplemental Security Income (SSI) Benefits (State and Federal Total)								45					
Social Security Disability (SSD) Benefits								42					
Social Security Dependent Benefits	4												
Social Security Survivor's Benefits	5							43					
Social Security Retirement Benefits	6							44					
Railroad Retirement Benefits	7							38					
Retirement Benefits (Pensions)	8							39					
Dividends/Interest from Stocks, Bonds, Savings, etc.	9							03					
Workers' Compensation	10							59					
NYS Disability Benefits	11							33					
Veteran's Pension/Benefits/Aid and Attendance	12							55	·				
Public Assistance Grant	13							37					
GI Dependency Allotments	14							10					
Education Grants or Loans	15												
Contributions/Gifts (Received)	16												
Foster Care Payments (Received)	17												
Child Support Payments (Received) Received From:	<sup>-</sup> 18							06	6 CONSIDER  ✓ Child Support Disregard/Pass-Through			ıgh	
Spousal Support (Received)	19							02	√ S		ined □ Budge ed/Disabled Inc		
Private Disability Insurance - Health/Accident Insurance Policy Income	20								✓ D	isability F			NAP
No-Fault Insurance Benefits Union Benefits (including Strike Benefits)	21 22							50		• /	latching Grant		
Loans, Other than Education (Received)	23								,	oragoo ii	latoring Grant		
Income from a Trust (including income you are currently entitled receive, or were entitled to receive in the past, that has not been distributed)													
Training Allotments/Stipends	25							31					
Rental Income (Received)	26							14					
Boarders/Lodgers Income (Received)	27												
Other Income (Please Specify)													

LDSS-2921 Statewide (Rev. 07/20)		DO	NOT WRITE IN TH	<u>HE SHADED A</u>	<u>REAS OF THIS APPLIC</u>	ATION	_		PAGE 8
Deductions: Certain types of Medicaid budgeting allow applicants/recipients to reduce their countable income with deduction that they take on their federal taxes. These are specific expenses the Internal Revenue Service (IRS) allows people to deduct to redutheir taxable income. Only record deductions here if you will claim the on the current year's tax return.	at yes	i NO	WHO	AMOUNT/VALUE FREQUENCY	& WHO	AMOUNT/VALUE & FREQUENCY			
Educator expenses	1								
Individual Retirement Account (IRA) deduction	2								
Student loan interest deduction	3								
Tuition and fees	4								
Certain business expenses (reservists, artists, fee-based governme officials)	nt 5								
Health savings account deduction	6								
Job-related moving expenses	7								
Deductible part of self-employment (S/E) tax	8								
S/E, SIMPLE & qualified plans	9								
S/E health insurance deduction	10								
Penalty on early withdrawal of savings 11									
Alimony paid	12								
Domestic production activities deduction	3								
Additional adjustments added on line 36 (IRS Form 1040 only) 1	4								
Archer MSA deduction	5								
Other Adjustment (Please Specify)									
SECTION 16 – STEPPARENT/NON-CITIZEN WITH SATISFACTO IMMIGRATION STATUS SPONSOR INFORMATION	RY								
Answer all questions listed below.									
Does the stepparent of any children who live with			WHO?			N	IEEDED	REFERRAL	COMPLETED
you have any resources or receive income of any								UIB	
kind?									
Is anyone in your household a non-citizen with									
satisfactory immigration status who was sponsored for admission into the U.S.?									
NAME OF SPONSOR:	PHONE NO	O.:							
ADDRESS:									

Section 17 - EMPLOYMENT INFORMATION  I am currently	SECTION 17 - EMPLOYMENT INFORMATION						
Gross Income \$   Hours Worked Monthly							
Gross income \$   Hours Worked Monthly   Ginclude wages, salary, overtime pay, commissions, and tips   Day of the week paid:   1099   10	Lam currently: □ employed □ self-employed □ unemployed						
Clintrak/RFURCS   Commissions, and tips)   Commissions, and tips)   Commissions, and tips)   Clintrak/RFURCS   Clintrak/RFURCA   Clintra			REQUESTED	DOCUME	NTATION	IN FILE	
commissions, and tips.  Paid:   Weekly   Monthly   Day of the week paid:   Employers Name and Address:   1   Phone No.					-		
Paid:   Weekly   Blweekly   Monthly   Day of the week paid:   Employer's Name and Address:   Phone No.   Phone No.   Self-Employerent Worksheet   Dependent/Ordic Care From/Statement							
Phone No.   Saft-Employment Worksheet   Mage Stubs   Wage Stubs   Wa			E	mployment Verification	on		
Phone No.   Salf-Employment Worksheet   Mage Stubs   Salf-Employment Worksheet   Mage Stubs   Salf-Employment Worksheet   More Registration Form   Salf-Employed   Self-Employed   Self-Empl	Employer's Name and Address:	1					
Stanyone else who lives with you currently:   employed   self-employed   Self-employer   Sel	Phone No.				ksheet		
Is anyone else who lives with you currently: employed self-employed Self							
Dependent/Child Care Form/Statement   Approval of Informal Child Care Form/Statement   Approval of Informal Child Care Provider   Approval of Information   Approval of					m		
Gross Income \$	Is anyone else who lives with you currently:		D	ependent/Child Care	Form/Statement		
Paid:   Weekly   Blweekly   Monthly   Day of the week paid:   2   Employer's Name and Address:   Phone No.   Phone No.	Who:						
Paid:   Weekly   Biweekly   Monthly   Day of the week paid:   2   Employer's Name and Address:	Gross Income \$ Hours Worked Monthly		<u> </u>	•			
No   No   No   No   No   No   No   No	Paid:   Weekly   Biweekly   Monthly Day of the week paid:	2					
Phone No.  Is health insurance available through your employer?   Yes   No   Does anyone who lives with you have health insurance with an employer?   Yes   No   Who:	Employer's Name and Address:						
Is health insurance available through your employer?   Yes   No   Does anyone who lives with you have health insurance with an employer?   Yes   No   Who:   3   Workers' Compensation   Drug/Alcohol   Drug/Alcohol   Domestic Violence   Yes   No   Who:   4   Do you or anyone who lives with you have a child or dependent care expenses due to employment?  Who:   4   Do you or anyone who lives with you have other employment-related expenses?	Phone No	NEEDED		COMPLETED			
Is health insurance available through your employer?   Yes   No   Does anyone who lives with you have health insurance with an employer?   Yes   No   Who:   Does anyone who lives with you have a child or dependent care expenses due to employment?  Do you or anyone who lives with you have other employment-related expenses?  Do you or anyone who lives with you have other employment-related   Yes   No   Do you or anyone who lives with you have other employment-related   Yes   No   Do you or anyone who lives with you have other employment-related   Yes   No   Do you or anyone who lives with you have other employment-related   Yes   No   Do you or anyone who lives with you have other employment-related   Yes   No   Do you or anyone who lives with you have other employment-related   Yes   No   Do you or anyone who lives with you have other employment-related   Yes   No   Do you or anyone who lives with you have other employment-related   Yes   No   Do you or anyone who lives with you have other employment-related   Yes   No   Do you or anyone who lives with you have other employment-related   Yes   No   Do you or anyone who lives with you have other employment-related   Yes   No   Do you or anyone who lives with you have other employment-related   Yes   No   Do you or anyone who lives with you have other employment-related   Yes   No   Do you or anyone who lives with you have other employment-related   Yes   No   Do you or anyone who lives with you have other employment-related   Yes   No   Do you or anyone who lives with you have other employment   Yes   No   Do you or anyone who lives with you have other employment   Yes   No   Do you or anyone who lives with you have a child or dependent care   Yes   No   Do you or anyone who lives with you have a child or dependent care   Yes   No   Do you or anyone who lives with you have a child or dependent care   Yes   No   Do you or anyone who lives with you have a child or dependent care   Yes   No   Do you or anyone who lives with you have a child or dependent care			+				PUB-4786)
Does anyone who lives with you have health insurance with an employer?  Who:			· ·		✓ Explaining Period	ic Reporting F	
Does anyone who lives with you have health insurance with an employer?	Is health insurance available through your employer? $\ \square$ Yes $\ \square$ No						
Who:	Does anyone who lives with you have health insurance with an employer? ☐ Yes ☐ No						ources
Name of Insurance Company:  Do you or anyone who lives with you have a child or dependent care expenses due to employment?  Who:  Do you or anyone who lives with you have other employment-related expenses?  No  Do you or anyone who lives with you have other employment-related expenses?	Who	3					
Do you or anyone who lives with you have a child or dependent care expenses due to employment?  Who: 4  Do mestic Violence Refugee Cash Assistance  No  No  No  No  No  No  No  No  No  N				ion			
Do you or anyone who lives with you have a child or dependent care expenses due to employment?  Who: 4  Do you or anyone who lives with you have other employment-related expenses?	Name of insurance company:					pment Accoun	nt (IDA)
Who: 4  Do you or anyone who lives with you have other employment-related expenses?		-	+	2000	Voluntary Quit		
Do you or anyone who lives with you have other employment-related expenses?	expenses due to employment?		Relugee Casii Assisti	arice			
expenses?	Who:	4					
expenses?							
expenses?	□ Voc □ No						
	Do you of anyone who lives with you have other employment-related						
VNno:							
	Who:	5					

	1 10		
If not employed, when was the last time you or anyone who lives with you	u worked?		
Who: When:			_
Where:			6
Why did you (or they) stop working?			
Did you or anyone living with you file for unemployment? ☐ Yes ☐	No		
If yes, who? When?:			
Status of filing: ☐ Approved ☐ Denied ☐ Pending			
3 11			
Are you or is anyone who lives with you participating in a strike?	□ Yes	□ No	
Who:			7
When the strike began:			
Are you or is anyone who lives with you a migrant or seasonal farm worker?	□ Yes	□No	
			8
Who:			
Do you or any other adult who lives with you have any medical conditions work that can be performed? $\square$ Yes $\square$ No	that limit the ab	ility to work or th	ne type of
Who:			
Describe Limitations:			
			9
Could you accept a job today?	□ Yes	□ No	10
ir not, wny?			
What type of work would you like to do?			
			11
,			1

	CHILD/DEPENDENT CARE EXPENSES												
Who Pays	Amount	Name	Age	Care Provider									
	\$												
	\$												
	\$												
	\$												
	\$												
	\$												
	\$												
	\$												

$\neg \land$	CE	11

### DO NOT WRITE IN THE SHADED AREAS OF THIS APPLICATION

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SECTION 18 – EDUCATION/TRAINING										
What is your highest level of education completed?										
Less than high school diploma		REQUESTED		DOCUMENTATION	IN FILE	NEEDED	)	REFERRALS	;	COMPLETED
If so, last grade completed?			School Att	tendance Verification			Suppor	rtive Services		
Completion of an Individualized Education Plan (IEP)			(LDSS-37				Оиррог	THIVE OCTVICES	'	
— High school diploma or General Equivalency Diploma (GED) or Test Assessir Secondary Completion (TASC™)	g 1		Education	al Grant Worksheet			I		<u> </u>	
Associate's Degree (2-year college degree)			Child Care	e Statement						
Bachelor's Degree (4-year college degree) or higher			I		<u> </u>					
Does anyone else in the household have a high school diploma, General Equivalency Diploma (GED) or Test Assessing Secondary Completion (TASC™), or higher level of education?			ſ		CONSIDER			YES	NO	7
If yes, who:	2		-	Does anyone 18 through 49 who		llege half-time	or more			-
Degree attained:			-	meet the SNAP student eligibility	requirement?					
Date completed:				Does anyone pay for child or depetraining?	endent care to	attend school	or			
Indicate if you or anyone who lives with you who is applying for or getting assista	nce:			Is there a 16-19 year-old parent we equivalency diploma and who is n	who does not ha	ave a high schochool?	ool or			
Is or has been in any training program?			-	Is anyone in training?						
is of has been in any training program:			-	Are any other supportive services	appropriate?					
Who				Are there any training related exp	enses?					
Where	3									
Program										
Dates attended										
Dates completed										
Is 16 years of age or older and is attending school or $\qed$ Yes $\qed$ No college?										
Who	4									
Where										
Is under 16 years of age and is attending school? ☐ Yes ☐ No										
Who	١	Nho								
School	Ç	School				5				
Who	\	Who								
School										
<u> </u>		School				_				

าก	NOT	WRITE IN	A THE SHADED	AREAS OF THIS	APPLICATION
ノ	IVUI	AAULIE	N INE SHADED	ANEAS OF THIS	AFFLICATION

SECTION 19 – RESOUR	CES INFORMATI	ON												
Indicate if you or anyone	who lives with you	u who is applying:	YES	NO	WHO	AMOUNT/VALU	JE	W	/HO	AMOUNT/VALUE	NEEDED	REF	ERRAL	COMPLETED
Has cash available		1										Legal		
Has a checking account(	(s)	2										Resour	се	
Has a savings account(s	s) or certificate(s)	of deposit 3												
Has a credit union accou		4												
Has life insurance		5									,	·	·	
Has title or registration to or other vehicle(s):	a motor vehicle(	s)									FACE AI	LIFE INSI		VALUE
Year Make/M	lodel										17.027.	il Colti	0/10/1	VALOE
Year Make/M														
Other		6												
Has stocks, bonds, certif			,											
Has savings bonds		3												
Has an IRA, Keogh, 401	(k) or deferred co	mpensation account(s)												
Has an irrevocable buria	l trust	10	)											
Has a burial fund		11												
Has a burial space		12									REQUESTED		NTATION	IN FILE
Has their own home		13										Resource Ch		
Has real estate, including		ng and										Market Value DMV Clearar		
non-income-producing p		14										Bank Statem		
Is eligible for an income	tax refund	15										Assignment		
Has an annuity		16	1									Car/Vehicle		
Is the beneficiary of a true  Expects to receive a true		17 tlement, inheritance or										Car/Vehicle I (Older Model	Registration	
income from any other so	ources	18										Bank Cleara		
Has an "in trust" account	t(s)	19	1									RFI/OCA		
Has a safe deposit box(e	es)	20	)									1099		
Has resources other than														
Has anyone (including you with you) given away any	y cash, or sold/tra	nsferred any real									✓ Child	CONSII		
estate, income or person		•									✓ Lumi		Jes	
Has anyone (including you with you) ever created a to a trust within the past	trust in the past o		S								✓ Boat	s, Campers, S idual Develop		t (IDA)
If yes, when?	oo monus:	23										npt Vehicles		. ,
jos; mon				VEHIC	LE INFORMATION									
YR. MAKE	MODEL	OWNER'S N	IAME		AMOUNT OWED	NADA VALUE	EXI YES*	EMPT NO	LIEN HOLD	ER ACCOUNT NO.				
					\$	\$								
*IF EXEMPT, WHY?					1 2	Ψ								

AGE 13			DO NOT WRIT	<u>E IN THE SHADED AREAS OF THIS APPLICATION AND APPLICATION OF THE SHADED AREAS OF THE SAPPLICATION OF THE SHADED AREAS OF THE SAPPLICATION OF THE </u>	DN
SECTION 20 - MEDICAL INFORMATION					REQUES
Indicate if you or anyone who lives with you who is applying:	YES	NO	IF YES, WHO		
Has any medical bills or medically-related expenses 1					
Is on Medicaid with a spend-down 2					
Lies health as hearital/agaident incurance (including incurance				POLICY NO.:	
Has health or hospital/accident insurance (including insurance from employer)				AMOUNT:	
				FREQUENCY OF PAYMENT:	✓ AD
Has health insurance available through an employer 4				INSURANCE COMPANY NAME:	✓ SN
Has Medicare (red, white, and blue card) 5				WHO IS COVERED:	✓ SN
Has a health attendant/home health aide 6				EFFECTIVE DATE:	✓ Bu ✓ Kr
Is blind, sick or disabled 7				Is the answer to question 7 in this section consistent	√ SS
Is a child with a developmental disability 8				with Section 17 asking if the applicant or any other adult who lives in the household have any medical conditions that limit their ability to work or the type of work that they can perform?	✓ Ea
Is in a hospital, nursing home or other medical institution 9					
Has paid or unpaid medical bills within 3 months preceding the month of this application 10					
Is or was drug or alcohol dependent 11					
Needs home care/personal care 12					
Is on SSI or has ever applied for SSI 13					
Is pregnant If pregnant, due date:14 Expected number of births:					
Receives treatment from a drug abuse or alcohol treatment program 15					
Has not been able to work for at least 12 months because of a disability or illness 16					
Has daily activity limited because of a disability or illness that has lasted or will last at least 12 months 17					
Has been in a car accident or work-related accident in the past two years 18					
Has had a government agency (public program) besides Medicaid or Medicare pay any of your medical bills					
If yes, what agency					
Will billing any other health insurance cause harm to your physical or emotional health or safety, and/or will it interfere with the privacy and confidentiality of your application for or receipt of Medicaid?	1				

REQUESTED	DOCUMENTATION	IN FILE
	Pregnancy Statement	
	Med/Psych Statement	
	Drug/Alcohol Screening (LDSS-4571)	
	Drug/Alcohol Statement	
	Paid or Unpaid Medical Bills	
	SSI Application Verification (PA ONLY)	

### CONSIDER

- /SSI Related
- IAP Aged/Disabled Indicator
- IAP Medical Deduction
- HI Reimbursement
- y-In Eligibility
- eiger (LDSS-3664)
- mestic Violence
- Referral
- rned Income Credit

SSI (D-CAP)  Disability Interview (LDSS-1151)  Medical Report (LDSS-486, 486t)  Disability Report  AD
Medical Report (LDSS-486, 486t) Disability Report
Disability Report
· · · · · · · · · · · · · · · · · · ·
AD
TPHI
ACCES-VR
CTHP
Family Planning
SSA (RSDI)
Veteran's Benefits
Veteran's Counseling
Child Health Plus
COBRA Eligibility
Nurse's Aide Service
Home Care
NYSoH
MA-Only (DOH-4220)
SSI-Related/Chronic Care (DOH-4220 with Supplement A)
LDSS-4526 or local equivalent

LDSS-2921 Statew	vide (Rev. 07/20)		DO NOT	WRITE IN TH	IE SH	ADED AREAS OF T	HIS APPLICATION		PAGE
RETROACTIVE MEDICAID	WHO	DATE		w	но	AMOUNT	\$		
			RECURRING						
			MEDICAL						
			EXPENSES _						
			†						
MEDICAL B	ILLS: YES NO		трні:	□YES □1	NO				
Most people er	nrolled in Medicaid are require call 1-800-505-5678.	ed to join a managed care	e health plan unless			AN SELECTION category. Use this section	to choose a health plan	n. If you do not know what health pla	ıns are available, ask
your worker or	caii 1 000 303 3070.							Primary Care Provider (PCP) or	
Name of F	Plan You Are Enrolling In	Last Name	First Name	Date of Birth mm/dd/yy	Sex M/F	ID# (from Medicaid Card if you have one)	Social Security # (optional if pregnant)	Health	Name and ID# of OB, (check box if current pr
								П	
SECTION 21 - S	SHELTER ANDLORD'S NAME?			SHELT	FR	MONTHLY	REQUESTE		IN FILE
Wilking Took Ex	WADEOND O WANTE.			COST	s	ACTUAL COST		Landlord Statement	
			_	A. Room and	d Board			Rent Receipt Tenant of Record	
VHAT IS YOUR LA	ANDLORD'S ADDRESS?			B. Rent				Customer of Record	
				C. Trailer Lo	t Rent			Voluntary Restrict	
				D. Mortgage	Payme	nt		Mandatory Restrict	
				1. Princ	ipal			Subsidized Housing	
				2. Interes				Mortgage/Title Search	
					erty Tax uding	(		Section 8 Lease or Statement from	om
WHAT IS YOUR LA	ANDLORD'S PHONE NUMBER?				ol Tax)			Section 8 Office	
VIII 10 100K E	WIDEOND OF HOME HOMBEN.				eowner	's		Property Lien	
)				Insur (incl.	ance Fire			Shelter/Utility Repayment Agree	ment
		YES	NO IF YES,	Insur	ance)		✓ Utility	and/or Fuel Restrict	
		120	AMOUNT	5. Taxe			•	Guarantee	
Do you or anyo	one who lives with you have a	rent mortgage or	\$		ortgage		✓ HEAP		
other shelter ex		Tent, mortgage of	Ψ	(Esci	row		✓ Subsid	dized Housing May Show Total Rent,	NOT Client Amount
	1			6. Asse		S	✓ Foster	Care-Related Additional Allowances	
Do you or anyo	one who lives with you have a	heat bill separate	\$		er, etc.		✓ SNAP	Household Composition Rules	
from your rent o	or other shelter expense?			E. Total Mort		0)	✓ SNAP	Aged/Disabled Indicator	
				Payment <b>TOT</b>		·6)	✓ Real F	Property Tax Credit	
				(Lines A				HIV Emergency Shelter Allowance	
							✓ Prope		
								ter Expenses/Living Quarters Are Sha lousehold	ared by More than

PAGE 15 SECTION 21 – SHELTER (CONT.)			DO N	OT WRITE	IN THE SH	ADED ARE	EAS O	F THIS APPL	ICATION		LDSS-2921 S	tatewide (Rev. 07/20)
SECTION 21 - SHELTER (CONT.)												
Do you or anyone who lives with you have the following expenses separate from your rent or other shelter expense?	YES	S NO	IF YES, AMOUNT									
Electricity (for needs other than heat; example: lights, cooking hot water, etc.)	,		\$									
Natural Gas (for needs other than heat; example: cooking, hot water, etc.)			\$		MONTH	II V		MONTHLY	NAME OF	ACCOUNT	IN WHOSE NAME IS THE BILL? (CUSTOMER OF	WHO IS THE TENANT
Water 3			\$	A. Heat	EXPENS			ACTUAL COST	DEALER	NUMBER	RECORD)	OF RECORD?
				B. Elect	ricity (for cookin	g, lights, hot wa	ater)					
Air Conditioning 4			\$	C. Gas	(for cooking, ho	t water)						
Propane (for needs other than heat) 5			\$		d Propane Gas r Utilities or Exp	enses						
Sewer 6			\$	F. Air C	onditioning							
Trash 7			\$	G. Utility H. Sewe	/ Installation Feder	es						
Other Halland and Francisco			\$	I. Trash	ı							
Other Utilities and Expenses 8 Specify			Ψ	J. Wate	r							
Do you live in public housing?	)			<u> </u>								
Do you live in Section 8, HUD, or other subsidized housing? 10	)											
Do you live in a drug/alcohol treatment facility?	1		*Check Prim  Natural G		e: □ Oil □ Propane	□ PSC I			□ Coal □ Wood	□ Othe	er	
ADDITIONAL INFORMATION												
SECTION 22 – OTHER EXPENSES					1							
1 11 116 111 111 111	YES	NO	IF YES,	AMOUNT	HOW OFTEN PAID		CHILD II					
Pays child support 1			\$			YES NO Y	YES N	0				
Pays spousal support 2			\$									
Pays for child care 3			\$		_							
Pays for dependent care 4			\$									
Pays tuition, fees, or other educational expenses 5			\$									
Has additional expenses (Example: car payment, car insurance payment, credit card payments, other loan payments, etc.)			\$									
Specify:6												
Do you or anyone who lives with you who is applying owe at least four months of support for a child under the age of 21?		YES		□ NO								

LDSS-2921 State	ewiae (Rev.	07/20)			DO NOT WRITE I	IN THE SE	IADED AKEAS OF	THIS APPLICA	ION			PAGE 16
SECTION 23	- OTHER II	NFORMATION						ОТІ	HER INFORMATION (CONT.)	YES	NO	WHO
Do you buy o delivery or co		y meals from a hor ning service?	me	□ YES	□ NO			moved into this	one who lives with you who is applying county from another New York State			
Are you able	to cook or p	repare meals at ho	ome?	9 TES	□ NO	VETERAN STATUS	VETERAN CODE	•	e past two months?			
Have you or U.S. military?		our household ever		□ YES	□ №			guilty of and/or band/or the Suppl (SNAP) because	one who lives with you ever been found been disqualified for Public Assistance lemental Nutrition Assistance Program to fraud/an Intentional Program			
Has your spo	ouse ever be	en in the U.S. milit	tary?	11 □ YES	□ NO			Violation?		_		
Is anyone in who is or was Who?		nold a dependent o military?		☐ YES	□ NO			for which they w	one who lives with you received benefits ere not entitled, which have not been fully another agency?			
Do you or doe	es anyone wh	ho lives with you re	eceive assistar	nce or services nov	<u>V</u> ? ☐ YES ☐ NO 13			Have you or any	member of your household been			
IF YES,	WHO	TYPE OF ASSISTAN	NCE LOCAT	TION RECEIVED	DATES RECEIVED	]    -		convicted of mal representation o	king a fraudulent statement or f residence in order to receive Public o or more states?			
									member of your household been			
		lives with you recei		e or services <u>in the</u> FION RECEIVED	past?   yes   no 14  Dates received	_			dulently receiving duplicate SNAP			
IF YES, WHO (I		TYPE OF ASSISTAN	NCE LOCA	HON RECEIVED	DATES RECEIVED				tate after September 22, 1996?			
									member of your household been ing or selling SNAP Benefits for a			
						_			nt of over \$500 or more after September			
NEEDED	RE	FERRALS	COMPLETED	Co	ONSIDER			Have you or any	member of your household been			
	Services UIB			✓ SNAP Depend	dent Care Deductions			convicted of trad	ling SNAP benefits for firearms, xplosives, or drugs?			
								prosecution, cus	nember of your household fleeing to avoid tody or confinement after conviction of a ted felony and actively being pursued by ?			
									nember of your household violating ole according to a court order?			
									PROPERTY TRANSFER STATUS		· <u> </u>	
								I have □ I hav	ve not  sold, transferred or given away anyone to get Public Assistance			
								REQUESTED	DOCUMENTATION			IN FILE
									Educational Grant Worksheet			
									Child/Dependent Care Statement			
									Recoupments			
									Outstanding Overpayment			
									Outstanding Overpayment  Pending Disqualification			

PAGE 17	DO NOT WRITE IN THE SHADED AREAS OF THIS APPLICATION	LDSS-2921 Statewide (Rev. 07/20
FAGE 17		LD33-2921 Statewide (INEV. 01/20

IF TOTAL EXPENSES (INCLUDING EXPENSES NOT USI GRANT), EXPLORE HOW THE HOUSEHOLD IS MEETIN	ED IN THE BUDGET DETERMINATION) EXCEED INCOME (INCLUDING PA IG ITS OBLIGATIONS.	
	CONSIDER	EMERGENCY CASH ASSISTANCE
Actual \$ Expenses	✓ Actual Expenses, including: shelter, fuel/utility costs, telephone costs, etc.	Is there an immediate need? If not, why not?
	✓ Actual Shelter	
- Actual \$	✓ Actual Fuel/Utility Costs	
Income	✓ Telephone Expenses	
	✓ Car Expenses	
2	✓ Furniture/Appliance Rental	
= Difference	✓ Cable TV	
YES NO	✓ Tuition	
Does Client Receive	✓ Out-of-Pocket Medical Expenses	
Contribution Towards Difference		
If Yes, From Whom?		

NOTES/COMMENTS

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### NOTICES, ASSIGNMENTS, AUTHORIZATIONS, and CONSENTS

**COLLECTION AND USE OF SOCIAL SECURITY NUMBERS** – The collection of Social Security Numbers (SSNs) is authorized for each household member with respect to the Supplemental Nutrition Assistance Program (SNAP), pursuant to the Food and Nutrition Act of 2008 (as amended). Anyone applying for SNAP must provide an SSN in order to receive benefits. If you or anyone applying does not have an SSN, that person must apply for an SSN with the Social Security Administration (visit www.SSA.gov or call 1-800-772-1213).

With respect to all other programs for which this application form requires an SSN, the collection of SSNs is also mandatory and is authorized under one or more of the following sections of law: Section 205(c) of the Social Security Act (42 U.S. Code 405), Section 1137 of the Social Security Act (42 U.S. Code 1320b-7) and Section 7(a)(2) of the Privacy Act of 1974. See the instruction book (PUB-1301 Statewide) or talk to your social services district if you have questions.

The information we collect will be used to determine whether your household is eligible or continues to be eligible for assistance or benefits. The information will be used to check identity, to verify earned and unearned income, to determine if absent parents can receive health insurance coverage for applicants or recipients, to determine if applicants or recipients can obtain child or spousal support, and to determine if applicants or recipients can receive money or other help. We will verify this information through computer matching programs. This information will also be used to monitor compliance with program regulations and for program management. Besides using the information you give us in this way, the state will use the information to prepare statistics about all of the people receiving benefits from the Home Energy Assistance Program (HEAP) (see below).

This information may be disclosed to other state and federal agencies for official examination and to law enforcement officials for the purpose of apprehending persons fleeing to avoid the law. Information collected with respect to applicants for and recipients of Family Assistance and Safety Net Assistance, including SSNs, may be used to assist in the formation of jury pools. If a SNAP claim arises against your household, the information on this application, including all SSNs, may be referred to federal and state agencies, as well as private claims collection agencies, for claims collection action.

SSNs of ineligible household members will also be used and disclosed in the manner above.

Besides using the information you give us in this way, the State also uses the information to prepare statistics about all the people receiving benefits from HEAP. The information is used for quality control by the State to make sure social services districts are doing the best job they can. It is used to verify your energy supplier and to make certain payments to such vendors.

**NONDISCRIMINATION NOTICE** – This institution is prohibited from discriminating on the basis of race, color, national origin, disability, age, sex and, in some cases, religion or political beliefs.

The United States Department of Agriculture (USDA) also prohibits discrimination based on race, color, national origin, sex, religious creed, disability, age, political beliefs or reprisal or retaliation for prior civil rights activity in any program or activity conducted or funded by USDA.

Persons with disabilities who require alternative means of communication for program information (e.g. Braille, large print, audiotape, American Sign Language, etc.), should contact the agency (State or local) where they applied for benefits. Individuals who are deaf, hard of hearing or have speech disabilities may contact USDA through the Federal Relay Service at (800) 877-8339. Additionally, program information may be made available in languages other than English.

To file a Supplemental Nutrition Assistance Program (SNAP) complaint of discrimination, complete the USDA Program Discrimination Complaint Form, (AD-3027), found online at: http://www.ascr.usda.gov/complaint\_filing\_cust.html, and at any USDA office, or write a letter addressed to USDA and provide in the letter all of the information requested in the form. To request a copy of the complaint form, call (866) 632-9992. Submit your completed form or letter to USDA by:

- Mail: U.S. Department of Agriculture
   Office of the Assistant Secretary for Civil Rights
   1400 Independence Avenue, SW
   Washington, D.C. 20250-9410
- (2) Fax: (202) 690-7442; or
- (3) Email: program.intake@usda.gov.

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For any other information dealing with Supplemental Nutrition Assistance Program (SNAP) issues, persons should either contact the USDA SNAP Hotline Number at (800) 221-5689, which is also in Spanish, or call the State Information/Hotline Numbers (click the link for a listing of hotline numbers by State); found online at: http://www.fns.usda.gov/snap/contact\_info/hotlines.htm.

To file a complaint of discrimination regarding a program receiving federal financial assistance through the U.S. Department of Health and Human Services (HHS), write HHS Director, Office for Civil Rights, Room 515-F, 200 Independence Avenue, S.W., Washington, D.C. 20201, or call (202) 619-0403 (voice) or (800) 537-7697 (TTY).

This institution is an equal opportunity provider.

New York State additionally prohibits discrimination based on gender identity, transgender status, gender dysphoria, sexual orientation, marital status, military status, domestic violence victim status, pregnancy-related conditions, predisposing genetic characteristics, prior arrest or conviction record, familial status, and retaliation for opposing unlawful discriminatory practices.

**CONSENT FOR INVESTIGATION** – I agree to any investigation to verify or confirm the information I have given in connection with my request for Public Assistance (PA), Medicaid, Supplemental Nutrition Assistance Program (SNAP) Benefits, Home Energy Assistance Program Benefits, Services or Child Care Assistance. If additional information is requested, I will provide it. I will also cooperate fully with state and federal personnel in any PA and/or SNAP Quality Control Review.

If I am applying for SNAP, I understand that the social services district will request and use information available through the Income and Eligibility Verification System to investigate my application, and may verify this information through collateral contacts if discrepancies are found. I also understand that such information may affect my eligibility for SNAP and/or the level of SNAP Benefits I receive.

CONSENT FOR RELEASE OF CONFIDENTIAL UNEMPLOYMENT INSURANCE INFORMATION – I authorize the New York State Department of Labor (DOL) to release any confidential information maintained by DOL for Unemployment Insurance (UI) purposes to the New York State Office of Temporary and Disability Assistance (OTDA). This information includes UI benefit claims and wage records. I understand that OTDA, along with state and local agency employees working in social services district offices, will use the UI information for establishing or verifying eligibility for, and the amount of, Public Assistance, Medicaid, Supplemental Nutrition Assistance Program Benefits, Home Energy Assistance Program Benefits or Child Care Assistance, applied for in this application and for investigations to determine whether I received benefits to which I was not entitled. OTDA may also share the information with the New York State Office of Children and Family Services (OCFS) and the New York State Department of Health (DOH). OCFS will use the information to monitor the Child Care Assistance program.

**RELEASE OF INFORMATION TO SERVICE PROVIDERS** – I give permission to the social services district and New York State to share information regarding Public Assistance or Supplemental Nutrition Assistance Program benefits that I or any member of my household for whom I can legally give authorization have received, for purposes of verifying my eligibility for services and payment related to program administration provided by a State or local contractor. Such services may include, but are not limited to, job placement or training services provided to help me or members of my household obtain and retain employment.

**CHANGE REPORTING** – I agree to inform the agency **promptly** of any change in my address, needs, income, and property, able-bodied adult without dependents (ABAWD) status, pregnancy status or living arrangements, to the best of my knowledge or belief.

If I am applying for Child Care Assistance, I agree to inform the agency **immediately** of any change in family income, who lives in my home, employment, child care arrangements or other changes which may affect my continued eligibility or amount of my benefit.

**PENALTIES** – Federal and state laws provide for penalties of fine, imprisonment or both if you do not tell the truth when you apply for Public Assistance, Medicaid, Supplemental Nutrition Assistance Program, Services or Child Care Assistance ("Assistance, Benefits or Services") or at any time when you are questioned about your eligibility, or cause someone else not to tell the truth regarding your application or your continuing eligibility. Penalties also apply if you conceal or fail to disclose facts regarding your initial and continuing eligibility for Assistance, Benefits or Services, or if you conceal or fail to disclose facts that would affect the right of someone for whom you have applied to obtain or continue to receive Assistance, Benefits or Services. If you are an authorized representative, such Assistance, Benefits or Services must be used for the other person and not for yourself. Federal and state laws provide that any transfer of assets for less than fair market value made by an individual or an individual's spouse, within 60 months prior to the first of the month in which the individual is

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both in receipt of nursing facility services and has submitted an application for Medicaid, may render the individual ineligible for nursing facility services or home and community-based waivered services for a period of time. It is unlawful to obtain Assistance, Benefits or Services by concealing information or providing false information.

**SUPPLEMENTAL NUTRITION ASSISTANCE PROGRAM DISQUALIFICATION PENALTIES** – Any information you provide in connection with your application for the Supplemental Nutrition Assistance Program (SNAP) will be subject to verification by federal, state and local officials. If any information is incorrect, you may be denied SNAP Benefits. You may be subject to criminal prosecution if you knowingly provide incorrect information which affects eligibility or the amount of benefits. Any person convicted of a felony for knowingly using, transferring, acquiring, altering or possessing SNAP authorization cards or access devices may be fined up to \$250,000, imprisoned up to 20 years or both. The individual may also be subject to prosecution under the applicable federal and state laws. Anyone who is violating a condition of probation or parole, or anyone who is fleeing to avoid prosecution, custody or confinement of a felony and is actively being pursued by law enforcement, is not eligible to receive SNAP Benefits.

You may be found ineligible for SNAP or found to have committed an Intentional Program Violation (IPV) if you make a false or misleading statement, or misrepresent, conceal or withhold facts, in order to qualify for benefits or receive more benefits; purchase a product with SNAP benefits with the intent of obtaining cash by intentionally discarding the product and returning the container for the deposit amount; or commit or attempt to commit any act that constitutes a violation of federal or state law for the purpose of using, presenting, transferring, acquiring, receiving, possessing or trafficking SNAP Benefits, authorization cards or reusable documents used as part of the Electronic Benefit Transfer (EBT) system. Additionally, the following is not allowed and you may be disqualified from receiving SNAP Benefits and/or be subject to penalties for actions that include:

- Using SNAP benefits to buy non-food items, such as alcohol or cigarettes;
- Using SNAP benefits to pay for food previously purchased on credit;
- Allowing someone else to use your EBT card in exchange for cash, firearms, ammunition or explosives, or drugs, or to purchase food for individuals who are not members of your SNAP household: or
- Using or having in your possession EBT cards that do not belong to you, without the card owner's consent.

Individuals found to have committed an IPV either through an administrative disqualification hearing or by a federal, State or local court, or have signed either a waiver of right to an administrative disqualification hearing or a disqualification consent agreement in cases referred for prosecution shall be ineligible to participate in SNAP for a period of:

- 12 months for the first SNAP IPV;
- 24 months for the second SNAP IPV;
- 24 months for the <u>first</u> SNAP IPV that is based on a court finding that the individual used or received SNAP Benefits in a transaction involving the sale of a controlled substance (illegal drugs or certain drugs for which a doctor's prescription is required); or
- 120 months if the individual is found to have made a fraudulent statement about who they are or where they live in order to get multiple SNAP Benefits simultaneously, unless permanently disqualified for a third SNAP IPV.
  - Additionally, a court may bar an individual from participating in SNAP for an additional 18 months.

An individual can be permanently disqualified from receiving SNAP Benefits for:

- The first SNAP IPV based on a court finding that the individual used or received SNAP Benefits in a transaction involving the sale of firearms, ammunition or explosives;
- The <u>first</u> SNAP IPV based on a court conviction for trafficking SNAP Benefits for a combined amount of \$500 or more (trafficking includes the illegal use, transfer, acquisition, alteration or possession of SNAP authorization cards or access devices);
- The <u>second</u> SNAP IPV based on a court finding that the individual used or received SNAP Benefits in a transaction involving the sale of a controlled substance (illegal drugs or certain drugs for which a doctor's prescription is required); or
- · A third SNAP IPV.

REQUIREMENT TO REPORT/VERIFY HOUSEHOLD EXPENSES – Your household must report child care and utility expenses in order to get a Supplemental Nutrition Assistance Program (SNAP) deduction for these expenses. Your household must report and verify rent/mortgage payments, property taxes, insurance, medical expenses and child support paid to a non-household member in order to get a SNAP deduction for these expenses. Failure to report/verify the above expenses will be seen as a statement by your household that you do not want to receive a deduction for these unreported/unverified expenses. A deduction for these expenses may make you eligible for SNAP or may increase your SNAP benefits. You may report/verify these expenses at any time in the future. The deduction would then be applied to the calculation of SNAP benefits in future months, in accordance with the rules for change reporting (see Change Reporting, above).

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SUPPLEMENTAL NUTRITION ASSISTANCE PROGRAM AUTHORIZED REPRESENTATIVE – You can authorize someone who knows your household circumstances to apply for Supplemental Nutrition Assistance Program (SNAP) Benefits for you. You can also authorize someone outside your household to get SNAP Benefits for you or to use them to buy food for you. If you would like to authorize someone, you must do so in writing. You may authorize someone by printing the person's name, address, and phone number immediately below, and having them sign in the signature section at the end of this application. When an Authorized Representative is applying on behalf of a SNAP household that does not reside in an institution, both the Authorized Representative and a responsible adult member of the household must sign and date the signature section at the end of this application, unless the SNAP household has otherwise designated the Authorized Representative to do so in writing.

NAME, ADDRESS AND PHONE NUMBER OF AUTHORIZED REPRESENTATIVE (PLEASE PRINT):
STANDARD UTILITY ALLOWANCE – I understand that Public Assistance and Supplemental Nutrition Assistance Program (SNAP) recipients are categorically income eligible for the Home Energy Assistance Program (HEAP). I also understand that if I have not received a HEAP benefit of greater than \$20 in the current month or previous 12 months, or a similar energy assistance benefit, I must pay for heating or air conditioning separately from my rent in order to receive the heating/cooling standard utility allowance (i.e., a deduction) for SNAP. I understand that the State will use my Social Security Number to verify with my home energy vendors the receipt of HEAP. This authorization also includes permission for any of my home energy vendors (including my utility) to release certain statistical information, including but not limited to, my annual electricity usage, electricity cost, fuel consumption, fuel type, annual fuel cost and payment history to the New York State Office of Temporary and Disability Assistance, the local social services district and the United States Department of Health and Human Services for the purposes of Low Income Home Energy Assistance Program performance measurement.
RELEASE OF MEDICAL INFORMATION – I consent to the release of any medical information about me and any members of my family for whom I can give consent by my primary care provider, any other health care provider or the New York State Department of Health (DOH) to my health plan and any health care providers involved in caring for me or my family, as reasonably necessary for my health plan or my providers to carry out treatment, payment, or health care operations; by my health plan and any health care providers to DOH and other authorized federal, state, and local agencies for purposes of administration of Medicaid; and, by my health plan to other persons or organizations, as reasonably necessary for my health plan to carry out treatment, payment, or health care operations. I authorize the release of any health-related information about me and any members of my family for whom I can legally give authorization related to the provision of assistance and services and my ability to participate in work activities, including employment, to the New York State Office of Temporary and Disability Assistance (OTDA), the New York State Office of Children and Family Services or the local social services district, as reasonably necessary for the provision of Public Assistance benefits; for services, including child welfare services; for determining appropriate work activity assignments; for determining the need to apply and for making application for Supplemental Security Income Benefits; for establishing appropriate treatment plans for restoring employability; and for determining eligibility for making application for Supplemental Security Administration. I also agree that the information released may include HIV, mental health or alcohol and substance abuse information about me and members of my family, to the extent permitted by law, unless a box is checked below. If more than one adult in the family is joining a Medicaid health plan, the signature of each adult applying is necessary for consent to release information. I un
Do not disclose HIV/AIDS information Do not disclose drug and alcohol information Do not disclose mental health information

RELEASE OF INFORMATION TO HEALTH SERVICE PROVIDERS – I give permission to the social services district and the State of New York to share information with health service providers, as designated by the social services district or the State of New York, regarding Public Assistance benefits that I or any member of my household for whom I can legally give authorization have received or are eligible to receive, for the purpose of improving the quality of my healthcare and overall well-being, and to facilitate receipt of additional benefits for which I, or members of my household, may be eligible.

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RELEASE OF EDUCATIONAL RECORDS – I give permission to the New York State Department of Health and the social services district to:1) obtain any information regarding the educational records of myself and/or my minor child(ren), herein named, including information necessary for claiming Medicaid reimbursement for health-related educational services; and 2) provide the appropriate federal government agency access to this information for the sole purpose of audit.

**RELEASE OF INFORMATION FOR THE EARLY INTERVENTION PROGRAM** – If my child is evaluated for or participates in the New York State Early Intervention Program, I give permission to the social services district and New York State to share my child's Medicaid eligibility information with my county or municipal Early Intervention Program for the purpose of billing Medicaid.

**CHILD/TEEN HEALTH PROGRAM** – I understand that if my child is on Medicaid, they can get comprehensive primary and preventive care, including all necessary treatment through the Child/Teen Health Program. I can get more information on this program from the social services district.

**MEDICARE** – I authorize payments under "Medicare" (Part B of Title XVIII, Supplementary Medical Insurance Program) to be made directly to physicians and medical suppliers on any future unpaid bills for medical and other health services furnished to me while I am eligible for Medicaid.

### REIMBURSEMENT OF MEDICAL EXPENSES

**MEDICAID** – You have a right as part of your Medicaid application, or within two years from the date of your application, to request reimbursement of expenses you paid for covered medical care, services and supplies received during the three-month period prior to the month of your application. After the date of your application, reimbursement of covered medical care, services and supplies will only be available if obtained from Medicaid-enrolled providers.

**ASSIGNMENT OF INSURANCE/OTHER BENEFITS AND DIRECT PAYMENT** – For Public Assistance and Medicaid, I agree to file any claims for health or accident insurance benefits, and to pursue any personal injury claims or any other resources to which I may be entitled, and do hereby assign any such resources to the social services district to whom this application is made. In addition, I will assist in making any assigned benefits available to the social services district to whom this application is made.

I authorize payments owed to me or members of my household for health or accident insurance benefits to be made directly to the appropriate social services district for medical and other health services furnished while we are eligible for Medicaid.

**MEDICAID RECOVERIES** – Upon receipt of Medicaid, a lien may be filed and a recovery may be made against your real property under certain circumstances if you are in a medical institution and not expected to return home. MA paid on your behalf may be recovered from persons who had legal responsibility for your support at the time medical services were obtained. MA may also recover the cost of services and premiums incorrectly paid.

I understand that effective April 1, 2014, if I get Medicaid through New York State of Health:

- No lien will be placed on my real property prior to my death.
- Recovery from assets in my estate upon my death is limited to the amount Medicaid paid for the cost of nursing home care, home and community-based services, and related hospital and prescription drug services received on or after my 55th birthday.

**PUBLIC ASSISTANCE RECOVERIES** – Public Assistance (PA) you receive for yourself and for persons for whom you are legally responsible to support is recoverable from property or money you possess or may acquire. You may be required, as a condition of receiving PA, to execute a deed or mortgage of real property you own. Your tax refunds and portions of lottery winnings may be taken to repay your debt for PA.

AUTHORIZATION TO REPAY PUBLIC ASSISTANCE BENEFITS FROM RETROACTIVE SUPPLEMENTAL SECURITY INCOME – I authorize the Commissioner of the Social Security Administration (SSA) to use my first payment of Supplemental Security Income (SSI); i.e. my retroactive SSI payment) to reimburse the local social services district (SSD) for

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Public Assistance (PA) the SSD pays me from State or local funds while SSA decides if I am eligible for SSI. SSA will not reimburse the SSD for PA that was paid using any federal funds.

I will be bound by this authorization only if the State gives notice to SSA that <u>I and</u> an SSD representative have signed it. The State must give notice within 30 calendar days of matching my SSI record with my State record. SSA will not accept it after 30 calendar days. Instead, SSA will send me my retroactive SSI payment under SSA rules.

Only my first payment of SSI can be used. If my first payment is larger than the amount owed to the SSD, SSA will send the rest to me under its rules.

SSA can reimburse the SSD in two situations:

- (1) It will repay the SSD if I apply for SSI and SSA finds me eligible.
- (2) It will repay the SSD if my SSI benefits are reinstated after termination or suspension.

SSA will only reimburse the SSD for PA it paid me during the time I am waiting for an SSA determination of eligibility. This is called "interim assistance." The period begins: 1) with the first month I become eligible for payment of SSI benefits; or 2) on the first day I am reinstated after my SSI was suspended or terminated. The period includes the month SSI payments actually begin. If the SSD cannot stop my last PA payment, the period ends the next month.

No later than 10 days after SSA reimburses the SSD, the SSD must send me a notice telling me the amount of interim assistance paid. The notice will also tell me that SSA will send me a letter telling me how any remaining SSI money owed to me will be sent by SSA and that, if I do not agree with a state decision, how I can appeal the decision to the state.

Under its rules, SSA may use the date I sign this authorization as the date I first become eligible for SSI. It will do this only if I apply for SSI within the next 60 days.

This authorization applies to any SSI application or appeal I now have pending before SSA. This authorization terminates if my SSI case is completely decided. It terminates when SSA first pays me. The State and I can also agree to terminate the authorization. I must sign a new authorization consistent with NYS rules if I reapply for SSI after this authorization terminates, or if I file a new SSI claim while I have an SSI application or appeal pending.

I will be given an opportunity for a fair hearing if I disagree with a decision the SSD made about reimbursement.

I received a copy of the pamphlet called "What You Should Know About Social Services Programs." I understand what it says about interim assistance.

**SUPPORT** – Applying for or receiving Family Assistance (FA), Safety Net Assistance (SNA) or Title IV-E foster care operates as an assignment to the State and the social services district of any rights to support from any other person that the applicant or recipient may have in their own right or on behalf of any other family member for whom the applicant or recipient is applying for, or receiving, assistance (Social Services Law, Sections 158 and 348). This assignment is limited in certain situations. Other sections of this application contain additional assignments.

**ASSIGNMENT OF SUPPORT RIGHTS** – I assign to the state and social services district any rights I have to support from persons having legal responsibility for my support and any rights I have to support on behalf of any family member for whom I am applying for or receiving assistance. Where applying for or receiving Family Assistance or Safety Net Assistance, my assignment of support rights is limited to support which accrues during the period that I and/or any family member receives assistance. However, any support rights that I assigned to the state on behalf of myself or any family member prior to October 1, 2009, continue to be assigned to the state.

**HOME ENERGY ASSISTANCE PROGRAM** – I understand that by signing this application/certification, I consent to any investigation to verify or confirm the information I have given and other investigation by any authorized government agency in connection with Home Energy Assistance Program (HEAP) benefits. I also consent to allow the information provided on this application to be used in referrals to available weatherization assistance programs and my utility company's low income programs.

I understand that the State will use my Social Security Number to verify with my home energy vendors the receipt of HEAP. This authorization also includes permission for any of my home energy vendors (including my utility) to release certain statistical information, including but not limited to, my annual electricity usage, electricity cost, fuel consumption, fuel type, annual fuel cost and payment history to the New York State Office of Temporary and Disability Assistance, the local social services district and the United States Department of Health and Human Services for the purposes of Low Income Home Energy Assistance Program performance measurement.

**SEXUAL ASSAULT INFORMATION** – If you are a victim of sexual assault, you have the right to request referral information from the social services district. If you request referral information, the social services district must provide you with the addresses and phone numbers of any: 1) local hospitals offering sexual assault forensic examiner services certified by

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		al advocacy, counseling, and hotline services appropriate for victims ault and Domestic Violence numbers: (800) 942-6906 and (800) 8	
CERTIFICATION FOR CHILD CARE ASSI	STANCE – If I am applyin	g for Child Care Assistance, I certify that my family resources do no	ot exceed \$1,000,000.
		agree to the assignments, authorizations and consents above given or will give to the social services district is complete and	
APPLICANT SIGNATURE	DATE SIGNED	SPOUSE OR PROTECTIVE REPRESENTATIVE SIGNATURE	DATE SIGNED
x		x	
AUTHORIZED REPRESENTATIVE SIGNATURE	DATE SIGNED		
x			

### ONLY COMPLETE THE FOLLOWING IF YOU WANT TO WITHDRAW YOUR APPLICATION FOR ONE OR MORE PROGRAMS.

I Consent to Withdraw My Application For:	
□ Public Assistance (PA) □ Child Care in lieu of PA □ Supplemental Nutrition A	Assistance Program (SNAP)
$\square$ Medicaid and PA $\square$ Services, including Foster Care $\square$ Child Care Assistance	□ Emergency Assistance Only
I understand that I may reapply at any time.	
APPLICANT/AUTHORIZED REPRESENTATIVE SIGNATURE	DATE SIGNED
v	

## NYS Agency-Based Voter Registration Form

Ή,,	"If you are not registered to vote where you live now, would you	where you live	now, we	nok plno		Important!	
<u> </u>	w	<b>ay<i>?"</i></b> :omplete the	Ŀ	If you do not check		Applying to register or declining to register to vote will not affect the amount of assistance that you will be provided by this agency.	
<u> </u>	NO because I choose not to register OR  I am already registered at my current address OR	PPLICATION below ister <b>OR</b> irrent address <b>C</b>	<u> </u>	any box, you will be considered to have decided not to register to vote		If you would like help filling out the voter registration application form, we will help you. The decision whether to seek or accept help is yours. You may fill out the application form in private.	
Ш	lasked for and received a mail registration form	egistration form		at this time.		Información en español: si le interesa obtener este formulario en español, llame al 1-800-367-8883	
			_	_		中文資料: 若您有興趣索取中文資料表格, 請電: 1-800-367-8683	
เง	Signature		Date			7-8683	
ΙŒ	Please Print Name					বাণ আশাশ এ২ ধুমুমাত বাংলা ভাষার চাশ , ভা২লে 1-800-367-8683 <b>ন্ম</b> র্রে ফুন  করুন	
É	VOTER R	TER REGIS	TRAT	ON APP	֡֝֝֝֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֡֝֡֓֓֓֓֡֝֡֜֜֝֡֓֓֓֡֡֡֡֡֝֡֡֡֡֡֓֡֡֡֡֡֡֓֡֓֡֡֡֡֡֡֝֡֡֡֡֡֡֡	VOTER REGISTRATION APPLICATION (instructions on back)	, <u>, , , , , , , , , , , , , , , , , , </u>
ⅎĹ	Are you a U.S. citizen?		A) Will yo	ou be 18 years old	o uo p		
<del>-</del>	YES NO If you answered NO, do not complete this form	2 2		age on or before sen years of age arked "pending" ?	at the "and "and	b) After you at least to years or age and understand that you must be to years of age on or before election and you cove, and that until you will be eighteen years of age at the time of such election your registration will be marked "pending" and you will be unable to cast a ballot in any election?  If you answered NO to both of the prior questions, you cannot register to vote.	
ო	Last Name	First Name	e u			Middle Initial Suffix	
4	Address where you live (do not give P.O. box)	. box)		Apt. No.		City/Town/Village Zip Code County	
Ŋ	Address where you get your mail (if different than above)	erent than above)		P.O. Box, Star Route, etc.	3oute,	etc. Post Office Zip Code	
ဖ	Date of Birth 7 Gende	Gender (optional)		Telephone (optional)		Email (optional)	
,	The last year you voted	Your address was (give house number, street and city)	number, str			ID Number (Check the applicable box and provide your number)  New York State DMV number — — — — — — — — —	
2	In county/state	Under the name (if different from your name now)	om your nar			Lastfour digits of your Social Security number —— —— —— ] I do not have a New York State DMV or Social Security number	
	Political Party				۲	Affidavit: I swear or affirm that	
					• •	I am a citizen of the United States.  I will have lived in the county city or village for at least 30 days before	1
	☐ Democratic party ☐ Republican party	☐ Libertarian party ☐ Independence party	party ice party		•	the election.  I will meet all requirements to register to vote in New York State.	,
7				-	12	This is my signature or mark on the line below.	
					<u>•</u>	The above information is true, I understand that if it is not true, I can be convicted and fined up to \$5,000 and/or jailed for up to four years.	96
	to enrol	in any political party and wish to be an independent voter	e an indeper	ndent voter			
	□ No party				107	Signature or Mark in ink Date	
		(Optional) Reg	Register t	to donate	<b>S</b>	donate your organs and tissues	
Last	Last Name			By signin	g bel	ertify that you are:	
Firs	First Name	Middle Initial Suffix	Suffix	10 / 60	IS U.	To years or age or older	

	(optional) neglater to de	5
Last Name		<u> </u>
First Name	Middle Initial Suffix	<u> </u>
Address		-
Apt Number   City/Town/Village	Zip Code	
Birth Date	Gender □ M □ F	
Eye Color	Height Ft. I	<u>n</u>
Email	DMV or ID NYC Number	

Consent to donate all of your organs and tissues for transplantation, research, or both;

Authorizing the Board of Elections to provide your name and identifying information to NYS Donate Life Registry for enrollment;

And authorizing the Registry to allow access to this information to federally regulated organ procurement organizations and NYS-licensed tissue and eye banks and others approved by the NYS Commissioner of Health hospitals upon your death.

Date
Signature

### **Qualifications for Registration**

- change your name and/or address, if there is a change since you
- enroll in a political party or change your enrollment;
- pre-register to vote if you are 16 or 17 years of age

- be a U.S. citizen;
- be 18 years old (you may pre-register at 16 or 17 but cannot vote until you are 18);
- be a resident of the County, or of the City of New York at least 30 days before an election;
- not be in prison or on parole for a felony conviction (unless parole pardoned or restored rights of citizenship);
- not claim the right to vote elsewhere; and
- not found to be incompetent by a court.

register or in applying to register to vote, or your right to choose your own to decline to register to vote, your right to privacy in deciding whether to political party or other political preference, you may file a complaint with: If you believe that someone has interfered with your right to register or

|mportant

Telephone: 1-800-469-6872; NYS Board of Elections 40 North Pearl St, Suite 5 Albany, NY 12207-2729

TDD/TTY users contact the New York State Relay at 711; or visit our web site - www.elections.ny.gov

or information regarding the office to which the application was submitted Your decision to register will remain confidential and will be used only for voter registration purposes. Anyone not choosing to register to vote and/ will remain confidential, to be used only for voter registration purposes.

## Verifying your identity

We will try to check your identity before Election Day, through the DMV number (driver's license number or non-driver ID number), or the last four digits of your social security number, which you will fill in Box 9.

paycheck, government check or some other government document that shows your name and address. You may include If you do not have a DMV or Social Security number, you may use a valid photo ID, a current utility bill, bank statement, a copy of one of those types of ID with this form.

If we are unable to verify your identity before Election Day, you will be asked for ID when you vote for the first time

## To complete this form:

# It is a crime to procure a false registration or to fumish false information to the Board of Elections

Box 9: You must make one selection. For questions refer to Verifying your identity above.

Box 10: If you have never voted before, write "None". If you can't remember when you last voted, put a question mark (?) If you voted before under a different name, put down that name. If not, write "Same" Box 11: Check one box only. Political party enrollment is optional but that, in order to vote in a primary election of a political party, a voter must enroll in that political party, unless state party rules allow otherwise.

Date: _	
Case Name: _	
_	
oubject.	

### **Documentation Requirements and/or Assessment Follow-Up**

To see if you can get, or keep getting, benefits, you must give us the required documents by the due date on this form.

Please see the Eligibility Factors and Suggested Documentation Guide (**W-119D**) sent with this letter for some of the types of documents you can give us.

If you need more time or help getting the documen  Due Date:	ts call the number on page 3 of this notice.
Forms Reminder (Please return the following Agency form(s), complete	eted and signed where necessary.)
<ul> <li>□ LDSS-2474 SSI Referral and Certification of Contact</li> <li>□ W-146E Request to Pay Rent Arrears in Excess of PA Maximum Shelter Allowance</li> <li>□ W-146W Verification of Tenant's Rent in Section 8 Housing</li> <li>□ W-147CC Certification of Move Statement</li> <li>□ W-147M Landlord's Statement (Regarding Broker's Fee)</li> <li>□ W-147Q Verification of Secondary Tenant's Residence and Housing Costs</li> </ul>	<ul> <li>M-15 Inquiry Regarding Veteran's Benefits/Allotment</li> <li>W-274U Attestation of Employment as an Informal Child Care Provider</li> <li>W-299 Notice to Applicants and Participants Regarding Third Party Health Insurance</li> <li>W-451 NYPD − New York Police Department Report/Referral</li> <li>W-582A Family Care Assessment</li> <li>W-700E School Attendance</li> </ul>

(Turn page)

CA Appointment Reminder				
<ul> <li>□ BEV – Bureau of Eligibility Verification         Appointment</li> <li>□ OCSS – Office of Child Support Services         Appointment</li> <li>□ Career Services Vendor Appointment</li> <li>□ CASAC – Credentialed Alcoholism/and         Substance Abuse Counselor Appointment</li> </ul>		<ul> <li>□ WeCARE – Wellness, Comprehensive Assessment, Rehabilitation and Employment Medical Provider Appointment</li> <li>□ ACS – Agency for Children's Services Appointment</li> </ul>		
The following household member(s) mu	ıst contact	HRA for the rea	son indicated below:	
Name of Household Member		n oyability esment	☐ To sign the cash assistance application	
Name of Household Member	☐ For an employability assessment		☐To sign the cash assistance application	
Name of Household Member		oyability sment	☐ To sign the cash assistance application	
Name of Household Member		n py <del>abilit</del> y sment	To sign the cash assistance application	
Outstanding documentation – see the verify the Eligibility Factors listed.	∋ <b>W-119Đ</b> f			
Name		Eligibil	ity Factor	

(Turn page)

You may submit any required documents/information by:



<u>UPLOAD</u> (easiest!) — use your mobile phone or tablet with our ACCESS HRA mobile app at: <u>www.nyc.gov/accesshramobile</u>



**IN PERSON** — bring copies of the documents to your Center



FAX — send documents to \_\_\_\_\_



MAIL copies using envelope provided



<u>CALL</u> if you need help getting documents or more time to get documents

Failure to submit verification/documentation or failure to contact your HRA worker on or before the due date may make you ineligible for Cash Assistance and/or SNAP, or may cause a reduction in your Cash Assistance and/or SNAP benefits for a specific period of time.

**Do you have a medical or mental health condition or disability?** Does this condition make it hard for you to understand this notice or to do what this notice is asking? Does this condition make it hard for you to get other services at HRA? **We can help you.** Call us at 212-331-4640. You can also ask for help when you visit an HRA office. You have a right to ask for this kind of help under the law.

### THINGS TO REMEMBER



<u>Pay Stubs</u>: for each person working, you must provide pay stubs to cover the last 4 weeks they were paid.



<u>Employer Letter</u>: If you don't get pay stubs, have your employer write a letter stating the amount and frequency you get paid, and the company name and telephone number, and your employer must**sign and date** it.



**<u>Landlord or Primary Tenant Letter:</u>** must be signed, dated and include:

- amount of rent you are charged;
- whether you pay the landlord or primary tenant for heating/cooling or other utilities separate from your rent, and if so, how much;
- how many people are in your household; and
- the landlord's name and telephone number.



Fecha: _	
Nombre del caso: _	
Fecha de solicitud de SNAP:	
Tema:	

### Requisito de proveer documentación y/o Seguimiento a la evaluación

Para saber si usted puede obtener o si puede seguir obteniendo beneficios, usted debe proveernos los documentos requeridos antes de la fecha límite de presentación indicada en este formulario.

Para ver alguno de los documentos que puede enviarnos, favor de consultar la Guía de factores de elegibilidad y de documentación sugerida (W-119D [S]) que acompaña a esta carta.

Si necesita más tiempo o ayuda para conseg aparece en la página 3 de este aviso.  Fecha límite:	
Formularios a devolver (favor de devolver el (los)	
completado(s) y firmado(s) donde sea necesario)	.
Constancia de Comunicación. (SSI Referral and Certification of Contact)	M-15 -Inquiry Regarding Veteran's  Benefits/Allotment (Consulta sobre los beneficios/asignaciones de los
☐ W-146E (S) Solicitud para Pagar Alquiler	Veteranos de Guerra)
Atrasado en Exceso de la Asignación Máxima de Asistencia en Efectivo para Refugio (Request to Pay Rent Arrears in Excess of PA Maximum Shelter Allowance)  W-146W - Verification of Tenant's Rent in Section 8 Housing. (Verificación del Alquiler del Inquilino, Sección 8)  W-147CC (S) Declaración de Mudanza. (Certification of Move Statement)  W-147M - Landlord's Statement (Regarding Broker's Fee) (Declaración del arrendador con respecto a la comisión del agente inmobiliario)  W-147Q (S) Verificación de residencia y	<ul> <li>W-274U (S) Atestación de Empleo como Proveedor de Cuidado Infantil. (Attestation of Employment as an Informal Child Care Provider)</li> <li>W-299(S) Aviso a Solicitantes y Participantes con Respecto a Seguros de Salud de Tercera Persona (Notice to Applicants and Participants Regarding Third Party Health Insurance)</li> <li>W-451 -NYPD − New York Police Department Report/Referral. (Declaración/Referencia del Depto. de Policia de la Ciudad de Nueva York)</li> <li>W-582A (S) Evaluación de Cuidado</li> </ul>
costo de vivienda del inquilino secundario. (Verification of Secondary Tenant's Residence and Housing Costs)	Familiar. (Family Care Assessment)  W-700E(S)Divulgación de Información de Asistencia Escolar.(School Attendance Verification Letter)

Recordatorio de citas para la Asistencia en Efectivo (CA)					
<ul> <li>□ Cita con el Departamento de Verificación de Elegibilidad (BEV- Bureau of Eligibility Verification).</li> <li>□ Cita con la Oficina de Servicios para el Sustento de menores (OCSS – Office of Child Support Services).</li> <li>□ Cita con el Proveedor de servicios para carreras profesionales (Career Services Vendor).</li> <li>□ Cita con un(a) Consejero(a) Acreditado(a) para el Abuso del Alcohol y Sustancias (CASAC – Credentialed Alcoholism/ and Substance Abuse Counselor).</li> </ul>		<ul> <li>□ Cita con el Proveedor Médico de Bienestar, Evaluación Total, Rehabilitación y Empleo (WeCARE-Wellness, Comprehensive Assessment, Rehabilitation and Employment Medical Provider).</li> <li>□ Cita con la Administración de Servicios para Niños (ACS – Agency for Children's Services).</li> </ul>			
			- 1- 11		
El(los) siguiente(s) integrantes(s) del ho	r -		a ia H	·	
Nombre del integrante del hogar:		a evaluar su itud para traba	ajar	□ Para firmar la solicitud de la Asistencia en efectivo.	
Nombre del integrante del hogar:	11 /	a evaluar su itud para trab	ajar	☐ Para filmar la solicitud de la Asistencia en Efectivo.	
Nombre del integrante del hogar		a ev <del>alua</del> r su itud para trab	ajar	□ Para fi <mark>rmar la solicitud</mark> de la Asistencia en Efectivo.	
Nombre del integrante del hogar.		a evaluar su itud para trab	ajar	de la Asistencia en Efectivo.	
Documentación pendiente – para verificar los Factores de Elegibilidad enumerados, vea la guía de documentos sugeridos en el formulario W-119D (S).					
Nombre		Factor	es de	Elegibilidad	

(Gire la hoja)

Usted puede enviar los documentos/ información por uno de los siguientes medios:



<u>CARGANDOLOS POR INTERNET</u> (*¡la forma más fácil!*) — use nuestra aplicación móvil de *ACCESS HRA* en su celular o en su tableta; entre a la página web:<u>www.nyc.gov/accesshramobile</u>



**EN PERSONA** — lleve las copias de los documentos a su Centro.



FAX — envíe los documentos al \_\_\_\_\_



POR CORREO POSTAL, enviando las copias en el sobre proporcionado.



LLAME al \_\_\_\_\_ si necesita más tiempo o ayuda para conseguir los documentos.

El no presentar la verificación/documentación o el no contactar a su trabajador(a) de la HRA antes de, o en la fecha límite, podría convertirlo(a) en un(a) participante inelegible para recibir la Asistencia en Efectivo (Cash Assistance) y/o de SNAP, o podría causar una reducción en sus beneficios de Asistencia en Efectivo y/o de SNAP, durante un tiempo específico.

¿Tiene usted alguna condición médica, de salud mental o alguna discapacidad? ¿Se le dificulta entender o hacer lo que pide este aviso, debido a su condición? ¿Se le dificulta obtener otros servicios de la HRA debido a su condición? Nosotros podemos ayudarle. Llámenos al 212-331-4640. También puede pedir ayuda cuando visite las oficinas de la HRA. La ley le da derecho a pedir este tipo de ayuda.

### PARA RECORDAR



<u>Talones de paga</u>: por cada integrante del hogar que trabaje, debe proporcionar talones de paga que cubran sus pagos recibidos durante las últimas 4 semanas de trabajo.



<u>Carta del empleador</u>: Si no recibe talones de paga, pídale a su empleador que escriba una carta declarando su paga, la frecuencia de la misma, el nombre de la compañía y el número de teléfono. Su empleador **debe firmarla y fecharla.** 



<u>Carta del arrendador o del inquilino principal</u>: debe estar firmada y fechada, e incluir:

- el monto del alquiler que se le cobra;
- el monto que paga al arrendador o al inquilino principal por el servicio de calefacción/ aire acondicionado, u otros servicios, si se cobra(n) por separado del alquiler;
- la cantidad de personas que viven en su hogar; y

