FAMILY INDEPENDENCE ADMINISTRATION



Seth W. Diamond, Executive Deputy Commissioner



James K. Whelan, Deputy Commissioner Policy, Procedures, and Training

Lisa C. Fitzpatrick, Assistant Deputy Commissioner Office of Procedures

POLICY BULLETIN #09-129-SYS

FOOD STAMPS (FS) TIME SAVERS

Subtopic(s): Food Stamps
The purpose of this policy bulletin is to inform Workers at NCA FS Centers of changes to the Food Stamp (FS) Application Interview, FS Recertification Interview, and FS Change Case Data (when reporting a change in the household) in the FS Paperless Office System (POS) release 3.3.1.
The changes involve revisions to the navigational flow of the Current Income , Unearned Income and the Resource windows. Changes to the questions in these windows will reduce the time it takes for an interviewer to record the applicant's/participant's responses.
The activities affected are: FS Application Interview, Error Correction (EC) – FS Application Interview, FS Recert Interview, EC – FS Recert, FS Change Case Data, EC – FS Change Case Data, FS Sep Det – Elig Decision, EC – FS Sep Det – Elig Decision, and Community Based Organization (CBO) FS Intake.
The change in the navigational flow begins with the Employment Information window which appears after navigating through the various POS windows.



Window flow for applicant/ participant/ who answers **Yes** to having unearned income

answer is No).

Unearned Income	File Edit Tools Window Help
Types first window	Unearned Income Types
rypes mst window	Chark all Uncome that apply
	(A separate Window will appear for each income type selected.)
	☐ Supplemental Security Income (SSI) Benefits?
	☐ Social Security Disability Benefits?
	C Social Security Dependent Benefits?
	C Social Security Retirement Benefits?
	□ Social Security Survivor's Benefits?
	Retirement Benefits (Pensions)?
	Veteran's Pensions/Benefits/Aid And Attendance?
	Saariida
	Ello Edit Tenle Window Heln
Unearned Income	Unearned Income Types
Types second window	Check all Linearned income that anniv
	(A separate Window will appear for each income type selected.)
	Foster Care Payments (Received)?
	NYS Disability Benefits?
	Boarders/Lodgers Income (Received)?
	Alimony/Support (Received)?
	Education Grants Or Loans?
	Spanish UK

If the applicant/participant answered Yes to either the first or second

set of questions on the Unearned Income window, the two

Unearned Income Types windows appear: (see page 5 if the

 click the income type indicated by the applicant/participant on the first or second window and then click OK. The Unearned Income Types detailed response window appears for the selected income type.

File Edit Tools Window Help		
Unearned Income Types		
Check all Unearned Income that apply (A separate Window will appear for each income type	e selected.)	
Supplemental Security Income (SSI) Benefits?		
_		
Social Security Disability Benefits?		
Social Security Dependent Benefits?		View / Edit
Resp	onse to Question	
Who Amount -	Frequency Sta	nt Date — Expected End Date
Document	Scan	Comment
<u>_</u>	Lancel	

 complete the necessary information in the "Response to Questions" fields. Click OK and the Unearned Income Types window appears with a View/Edit button that will allow the Worker to make changes to the information entered in the "Response to Questions" fields.

neck all Oneamed Income that apply		
A separate window will appear for each income type selected.)		
Supplemental Security Income (SSI) Benefits?		_
Social Security Disability Benefits?		View/Edit button
Social Security Dependent Benefits?	View / Edit	1
Social Security Retirement Benefits?		
Social Security Survivor's Benefits?		
Retirement Benefits (Pensions)?		
Veteran's Pensions/Benefits/Aid And Attendance?		

Unearned Income

Types detailed response window (example is Social Security Dependent benefits)

Unearned Income Types window with a View/Edit button once the necessary information has been entered, click OK to return to the Unearned Income window and click OK. The Current Income window appears next.

ANYONE WHO LIVES WITH YOU RECEIVES : Ye in or Household Expenses)? from a Trust, Spina Bifida etc from a Trust, Spina Bifida etc the questions on the Current Inc it to continue. If Yes is selected, etc in in the Response to Question shown below) appears after the C restions on the Unearned Income ows is No , the following Medical	ome window, enter the window. The urrent and window will
In or Household Expenses)?	ome window, enter the window. The urrent and window will
In a Trust. Spina Bilida etc	ome window, enter the window. The urrent and window will
Trom a Trust. Spine Billida etc	ome window, enter the window. The urrent and window will
the questions on the Current Inc to continue. If Yes is selected, e in in the Response to Question shown below) appears after the C mestions on the Unearned Income ows is No , the following Medical	ome window, enter the window. The urrent and window will
the questions on the Current Inc t to continue. If Yes is selected, e in in the Response to Question shown below) appears after the C nestions on the Unearned Incom ows is No , the following Medical	ome window, enter the window. The urrent e and window will
the questions on the Current Inc t to continue. If Yes is selected, e in in the Response to Question shown below) appears after the C nestions on the Unearned Incom ows is No , the following Medical	ome window, enter the window. The urrent e and window will
lestions on the Unearned Incom ows is No , the following Medical	e and window will
YONE WHO LIVES WITH YOU WHO IS APPLYING: emporary Disability or is Blind, Sick or Disabled ?	res No
nce or Receives Assistance in Paying Medical Expenses?	0.0
	0.0
xes?	00
n	nses?

	 click Yes or No to the questions on the Medical window, and enter the additional information, if appropriate, then click Next to continue. Following the Medical window, POS initiates a <u>Resource calculation test</u>, and the Resource window appears (see below and next page).
Resources of applicant/participant	POS will use the answers to the questions to determine whether or not the applicant/participant is categorically and financially eligible for Food Stamps.
	If the applicant/participant is categorically and financially eligible, only the total resource amount will be recorded for the determination of eligibility for expedited service and WMS budgeting, and eighteen (18) questions will be removed from the question set. The following Resource window for categorically eligible household will appear:
	Note: Financial eligibility is derived from table-driven income tests that contain poverty-level information and information from the Employment Information , Unearned Income and Current Income windows.
Resource window for categorically eligible applicants/participants	File Edit Tools Window Help INDICATE IF YOU OR ANYONE WHO LIVES WITH YOU WHO IS APPLYING: Yes No Total Amount of Available and Countable Resources Image: Countable Resource is a countable r

If the applicant/participant is not categorically and financially eligible (fails the income test and/or Intentional Program Violation [IPV] search), the Resource window with all the resource questions will appear:

Resource window with complete list of resource questions

ile Edit Tools Window Help			
INDICATE IF YOU OR ANYONE WHO LIVES WITH YOU WHO IS APPLYING:	Yes	No	<u> </u>
Is Anyone In Your Household An Immigrant Who Was Sponsored For Admission Into The US?	•	•[]	
Does The Step Parent Of Any Children Who Live With You Have Any Resources Or Receive Income Of Any Kind?	0	0	
Does Anyone Applying Have a Child Under 18 Living Some Place Else?	0	0	
Has Title Or Registration To A Motor Vehicle(s) Or Other Vehicle(s)?	0	0	
Has Saving Bonds?	0	0	
Has Own Home Or Cooperative Or Condominium Apartment?	0	0	
Has Cash On Hand?	0	0	
Has A Checking Account(s)?	0	0	[
Has A Saving Account(s) Or C.D. (Cert. Of Deposit)?	0	0	
Has A Credit Union Account(s)?	0	0	
Has Stocks, Bonds, Certificates Or Mutual Funds?	0	0	Clic
Has An IRA, KEOGH, 401-K, Or Deferred Compensation Account(s)?	0	0	to s
Has a burial fund?	0	0	dov
Has A Burial Space?	0	0	7/
			-
Spanish <u>N</u> ext <u>Previous</u>			

• scroll down to view additional resource questions.

INDICATE IF YOU OR ANYONE WHO LIVES WITH YOU WHO IS APPLYING:	Yes	No
Has Own Home Or Cooperative Or Condominium Apartment?	0	o
Has Cash On Hand?	0	۰
Has A Checking Account(s)?	0	o
Has A Saving Account(s) Or C.D. (Cert. Of Deposit)?	0	۰
Has A Credit Union Account(s)?	0	o
Has Stocks, Bonds, Certificates Or Mutual Funds?	0	•
Has An IRA, KEOGH, 401-K, Or Deferred Compensation Account(s)?	0	•
tas a burial fund?	0	o
Has A Burial Space?	0	۰
las Real Estate Including Income-Producing And Non-Income-Producing Property?	0	o
Has An Annuity?	0	۰
Expects To Receive A Trust Fund, Lawsuit Settlement, Inheritance Or Income From Any Other Sources?	0	o
Has Resources Other Than Those Listed Above?	0	o
Total Amount of Available and Countable Resources		4

- click Yes or No to the questions.
- click Next. After the Resource window, the Shelter (Housing) Expenses window appears, and the Worker continues the activities as per current procedure.

Effective January 11, 2010

Additional resource questions