CFFICE OF POLICY, PROCEDURES, AND TRAINING



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POLICY BULLETIN #17-92-OPE

(This Policy Bulletin Replaces PB #17-32-OPE)

RANDOM MOMENT STUDY (RMS)

Deter	Cultonia(a)
Date:	Subtopic(s):
October 27, 2017	Random Moment Study
	Revisions to the Original Policy Bulletin:
	This policy bulletin is being revised to:
	Pomind staff to provide the Observation ID when completing
	• Remind star to provide the Observation 1D when completing
	the RMS study by telephone, as listed on the original RMS
	email.
	 Inform staff that responses to the RMS study should be based
	on what staff members are working on at the point in which
	they are responding.
	 Inform staff of the definition of a "Hit" and "No Hit"
	 Provide corected to the definition of a finite data from the second secon
	• Flovide Scieenshols (Allachment D) that show whether the
	completed RIVIS study was counted as a Hit or No Hit.
	 Ensure that the RMS Liaison forwards the updated RMS staff
	roster to the Region, who will forward the roster to the
	Assistant Deputy Commissioner's Office for submission to the
	Office of Temporary and Disability Assistance (OTDA) by the
	third week of each month, and when there is an unexpected
	change that was not included in the undated monthly RMS
	staff roster
	Stati Toster.
	• Inform start that Attachments A, B, and C have been
	updated.
	Purpose:
	The purpose of this policy bulletin is to inform all Job Center staff of
	changes to the Random Moment Study (RMS). This policy bulletin is
	informational for all other staff

RMS was implemented in New York City on January 2, 1992. RMS is a survey conducted by OTDA to identify the case activity in which frontline staff and eligibility staff are engaged in at that moment in time. RMS is an efficient way for OTDA to allocate administrative costs and funding to the programs. The collected data is used to determine federal and state reimbursement for performing specific case-related activities across multiple programs, such as Emergency Assistance to Families (EAF), Family Assistance (FA), Medical Assistance (MA), the Supplemental Nutrition Assistance Program (SNAP), Safety Net (SN), and Emergency Assistance to Adults (EAA), etc.

Beginning on January 3, 2017, OTDA staff began utilizing email as the initial method of communication for RMS. Previously, OTDA staff made random telephone calls to staff members who service applicants/participants in certain sections of the Job Center. Staff members will now be notified by email to participate in a RMS study.

Staff members who may receive a RMS email include, but are not limited to:

- Job Opportunity Specialists (JOS) assigned to Job Centers includes Fair Hearing & Conference and Homelessness Diversion Unit;
- Associate Job Opportunity Specialists (AJOS I) assigned to Job Centers – includes Fair Hearing & Conference and Homelessness Diversion Unit; and
- Supervisors who spend at least 50% of their time with applicants/participants.

When a RMS email is received, staff members will have up to three business days to respond. However, if a response is not received after the first day, OTDA staff will follow-up by telephone. The RMS email link is only valid for three days. Staff members should respond to the RMS study by email or by telephone, depending on the communication method used by OTDA. When completing the RMS study by telephone, staff must remember to provide the Observation ID for the RMS study, as listed on the original RMS email.

Staff members may receive a RMS email more than once; it is a daily random selection. Staff members must <u>not</u> forward the email to coworkers; only the staff member receiving the email completes the study. In instances where a staff member receives a RMS email and is out of the office, he/she has three days to complete the study. If the staff member is not in the office by the third day, the supervisor should communicate with OTDA (refer to **Attachment C** for the

Revised

OTDA RMS contact person for each respective Job Center) that the staff member is out of the office.

Note: This only happens when there is an unexpected absence; any planned absences must be included in the monthly RMS study roster.

The RMS email will include the following information:

- A. Introductory text.
- B. Contact information for questions/assistance.
- C. The Observation ID (used if staff members have any questions or need assistance).
- D. The specific date and time of the study.
- E. A unique hyperlink to the study.

A sample RMS email is shown below:

Sample Email Text
You have been randomly selected to take part in the New York Stat Intake/Case Maintenance-Random Moment Study (I/CM-RMS). Yo to determine the proper allocation of administrative costs within the
If you have questions about this study, please contact us at 1-800-22 B or email us at <u>bfs.mms@otda.ny.gov</u> . Please use the following observation ID when contacting us for assistance:
Observation ID: 16-147-54-U This study consists of a series of questions regarding activity related to a case you are working on for the following date and time:
Jun 28 2016 3:18PM
If you were not working on a case during this date and time, please still complete the study answering questions 1 and 1a. Begin the RMS Study E

Revised

Once a RMS email is received, staff members should respond to the email. Responses to the RMS should be based on what staff members are/were working on at the point at which they are responding.

Completing the RMS Study

To complete the RMS study, follow the steps below:

- 1. Open the email received.
- 2. Click the Begin the RMS Study link.

- 3. The browser will open to the first page of the study.
- 4. Review the information on the screen, verify the date and time of the activity about which you are responding, and click the

Begin the RMS Study	Begin the RMS Study	button to
Degin the Kino Study		
begin the study.		

5. The study begins by asking if you were working on a case at a specific date and time. Respond by clicking the **Yes** or **No** radio button.



Note: Staff should respond to the RMS by indicating what case they most recently are working on, or what was just completed, at the point of responding to the RMS email.

- 6. Click the **Next** Next >>> button.
- The next screens are determined by the answers you provided on the previous screen. Continue to respond to the study questions by selecting the answers and clicking the

Next Next >>> or **Back** Seck buttons as needed. Do not use the browser forward and backward buttons.

 The last screen of the study includes a summary table of your study answers. Please review this information. To change an answer, click the **Edit** link in the first column of the table. Once you are satisfied that all answers are accurate,

complete the study by clicking the **Submit** button.

9. A **Thank you** confirmation opens confirming that the study has been submitted. Exit the study by closing the browser

window using the **X** button in the upper-right corner.

Revised

Refer to Attachment A In the RMS study, staff members may be asked about specific caserelated activities being performed. Refer to Attachment A for the RMS study questions. Questions may include, but are not limited to:

- Are you working on a case?
- What is the case number you are working on?
- What type of case are you working on?
 - Ex: Not determined, Family Assistance (FA), Safety Net, Emergency Assistance for Adults (EAA), Emergency Assistance to Needy Families (EAF), etc.
- What transaction type is associated with the Case Number?
 - Ex: Application/new certification, recertification, etc.
- What specific activity were you involved with for the Case Number?
 - Ex: Screening, interview prep/interviewing, child care administration, case processing, etc.
- What program(s) were benefitted by the activity?
- Are you working on an employment related activity?

When a staff member is working on an employment related activity, it is imperative to make this known to OTDA staff. For example, a staff member who is currently working on budgeting earned income on a case, but will need to process an **FIA3A** in NYCWAY, can consider this an employment related activity, and should be stated as such to OTDA staff. Allocating employment related activity costs in the Job Center is a major purpose of the RMS. Therefore, it is important that staff indicate employment if they are working on an activity that is employment related.

Examples of employment related activities include, but are not limited to:

- Completing the Employment and Disability Determinations checklist;
- Completing the Employment Plan;
- Determining barriers for employment;
- Monitoring attendance in work activities;
- Arranging for job training or education;
- Arranging or providing transportation benefits;
- Arranging for a disability assessment;
- Making a job referral;
- Arranging for child care;

	 Entering data into the New York City Work, Accountability, and You (NYCWAY), Welfare Management System (WMS), Paperless Office System (POS), or Automated Child Care Information System (ACCIS); and Initiating employment related conciliation for failure to comply with employment requirements.
	Staff members are required to be cooperative and to answer any questions as best as possible. RMS is not concerned about a staff member's productivity or anyone personally. The issue is financial reimbursement to New York City, based on the type of case being worked on by the staff member at that moment.
New	After a staff member has completed the RMS study, supervisors can verify whether the RMS study has been completed, and whether the study is counted as a "Hit" or "No Hit", by clicking on the hyperlink in the original RMS email. A "Hit" means that the staff member is engaged in a case activity, and the RMS study was completed by email or telephone.
New Refer to Attachment D	A "No Hit" can mean that the staff member is not engaged in a case activity, or the RMS study was not completed, or OTDA is waiting for a call back from the staff member, etc. A "No Hit" can negatively affect the hit rate of the respective Job Center and the Agency. Thus, it is imperative that staff members respond to each RMS study email to ensure timely completion of the study. Supervisors must ensure that staff members are completing the RMS study. Refer to Attachment D for screenshots that show whether a completed RMS study was counted as a "Hit" or "No Hit".
Refer to Attachment B	Refer to Attachment B for answers to Frequently Asked Questions regarding the RMS study.
	Add the RMS Email Address to Your Contacts List
	To ensure that RMS study emails are not sent to the Junk Email folder, staff must add the following email address (<u>bfs.RMS@otda.ny.gov</u>) as a contact in his/her contacts list. This will ensure that all future emails go to the Inbox.
	To add a contact in Outlook, follow the steps below:
	 From the Inbox, on the Home tab, access the New group, then click New Items and select Contact. A new untitled contact form opens.



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HOME

SEND / RECEIV

RMS Liaison Responsibilities

	 Ensure the RMS staff roster includes the appropriate staff members. All Job Center staff with applicant/participant contact must be included in the RMS study. The only staff that should be excluded from the RMS study are administrators, clerical support staff, and resource and support staff who have no applicant/participant contact.
Revised	 Forward the updated RMS staff roster to the Region, who will forward the roster to the Assistant Deputy Commissioner's office for review and submission to OTDA by the third week of each month, or when there is a change. Any changes in staff rosters, including telephone numbers, must be forwarded to the Assistant Deputy Commissioner's office for submission to OTDA.
	 Work with Supervisors and Center Management/Designees regarding long-term absences or staff re-assignments. Supervisors should ensure that staff review their email at least twice a day (in the morning, and in the evening before they leave for the day). Out-of-office alerts should be set up in Outlook for any extended leave (e.g., vacation, medical, or any other leave expected to last longer than one day).
	 Report any internet, email, and telephone outages lasting longer than 24 hours to OTDA. Refer to Attachment C for the OTDA RMS contact person for each respective Center.
Telephone Outage Refer to <u>PB #15-116-</u> <u>SYS</u>	In the event of a telephone outage that affects RMS, the Center Director or Designee for the affected Site is to contact the MIS Help Desk by dialing (718) 557-1313 , Option 1 from the Main Menu.
	Effective Immediately
	References:
	New York State Fiscal Reference Manual, Volume 3, Chapter 22
	Related Item:
	PB #15-116-SYS

Attachments:

Attachment A	Random Moment Study Questions
Attachment B	Random Moment Study – Frequently Asked Questions
Attachment C	Random Moment Study Point of Contact
Attachment D	Random Moment Study Completion Screens

Random Moment Study Questions

Question 1

On (Date) at (Time), were you working on a case?

	Andrew Cuomo, Governor Samuel D. Roberts, Commissioner
and Disability Assistance	Observation ID: 16-689-25-N
Intake/Case Maintenance-Random Mo	ment Study (I/CM-RMS)
1) On 11/30/2016 at 11:24 AM , were yo	u working on a case?
⊖Yes ⊛No	
Next >>	
If you have questions about this study, please contact us at 1-800-225-2439, or email us at bfs.RMS@ for assistance.	otda.ny.gov. Please reference Observation ID 16-689-25-N when contacting us
Confidentiality Notice: All personally identifiable information contained in OTDA or the Social Service: number or benefits received by a household's assistance case are strictly confidential pursuant to Socia course of the I/CM-RMS shall be used by OTDA only for the purpose of determining proper allocation o of work performance.	s District's (SSD's) records, including but not limited to, names, addresses, case al Services Law §136. Additionally, all SSD answers provided to OTDA in the of administrative and program costs, and shall not be used by OTDA as a measure
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Staff members should respond to the RMS study by indicating what they are working on at the point of responding to the RMS email.

Click on the **Yes** or **No** button.

• If **Yes** is selected, the JOS/Worker will be asked to provide a case number on the next screen. Click on "Next" to continue on to question 2.

Note: When completing the RMS study, only case numbers should be entered. Do <u>not</u> enter a Social Security Number (SSN), Registration Number, or Application Number.

If no case number was assigned at the date and time specified, select the "No case number" checkbox. OTDA staff will call the following business day to gather more information about the case.

• If **No** is selected, continue on to question 1a.

Question 1a

If you answered 'NO' to question #1, please select the reason you were not working on a case.

and Disability Assistance	Observation ID: 16-667-3-U
Intake/Case Ma	intenance-Random Moment Study (I/CM-RMS)
1a) You answered 'NO' to qu	uestion #1. Please select the reason you were not working on a case.
OI was not at work on that	date/time
On that date/time there were a constructed on the second secon	vas no case for me to work on
	< <back next="">></back>
f you have questions about this study, please contact us at 1-800-225 us for assistance.	-2439, or email us at bfs.RMS@otda.ny.gov. Please reference Observation ID 16-667-3-U when contacting
Confidentiality Notice: All personally identifiable information containe case number or benefits received by a household's assistance case a n the course of the I/CM-RNS shall be used by OTDA only for the purg a measure of work performance.	d in OTDA or the Social Services District's (SSD's) records, including but not limited to, names, addresses, re strictly confidential pursuant to Social Services Law §136. Additionally, all SSD answers provided to OTDA sose of determining proper allocation of administrative and program costs, and shall not be used by OTDA as

Select the appropriate button, and click "Next".

The following screen shows a summary of your answers. Please review your answers and verify that they are correct.

STATE OF OF	fice of Temporary	Andrew Cuomo, Governor Samuel D. Roberts, Commiss
an	d Disability Assistance	Observation ID: 16-68
	Intake/Case Maintenance-Random Moment S	Study (I/CM-RMS)
Than	ik you for answering the questions for the Random Moment Study. Please review you	r case answers to this study in the summary below.
Click on To chang	e an answer, either click on the "Edit" link before the question that you wish to change	or click the "Back" button to return to the previous question.
edit for any	Link Question	Answer
questions	Edit 1) On 11/30/2016 at 11:24 AM, were you working on a case?	No
you wish to	Edit 1a) You answered 'NO' to question #1. Please select the reason you were not working on a case.	On that date/time there was no case for me to work on
change	To complete this study please click the "Submit"	button below
	Pleas note that some studies may require a follow up call. If this is the case, a	RMS Unit auditor will be in contact with you.
	cc Dask Submit	
	Submit Submit	
If you have questions abo for assistance.	out this study, please contact us at 1-800-225-2439, or email us at bfs.RMS@ot vity	gov. Please reference Observation ID 16-689-25-N when contacting a
Confidentiality Notice: A number or benefits receiv course of the I/CM-RMS of work performance.	All personally identifiable information contained in OTDA or the Social Services District ved by a household's assistance case are strictly confidential pursuant to Social Servic shall be used by OTDA on for the purpose of determining proper allocation of admini shall be used by OTDA on the service of determining proper allocation of admini shall be used by OTDA on the purpose of determining proper allocation of admini shall be used by OTDA on the service of determining proper allocation of admini shall be used by OTDA on the service of determining proper allocation of admini shall be used by OTDA on the service of determining proper allocation of admini shall be used by OTDA on the service of the service of determining proper allocation of admini shall be used by OTDA on the service of the servi	SSD's) records, including but not limited to, names, addresses, cas eshaw §136. Additionally, all SSD answers provided to OTDA in the strate and program costs, and shall not be used by OTDA as a measure
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To change an answer, click the **Edit** link in the first column of the table. Make any changes needed.

Once you are satisfied that all answers are accurate, complete the study by clicking the **Submit** button. Once a study is submitted, the JOS/Worker can no longer access it.

Provide a Case Number

If you answered 'YES' to question #1, please provide a case number.

NEW YORK Office of Temporary	Andrew Cuomo, Governor Samuel D. Roberts, Commissioner
and Disability Assistance	Observation ID: 16-689-25-N
Observation ID: 16-689-25-N	
Intake/Case Maintenance-	Random Moment Study (I/CM-RMS)
Please provide the Case Number (including any Al	pha characters) you were working on 11/30/2016 at 11:24 AM.
Case Number*: [If you do not have a	ase (or link) number assigned on the date/time specified. a case number please call this observation in at 1-800-225-2439.)
NOTE Please provide a CASE (or LINK) NUMBER ONLY. <u>Neve</u> <u>Number</u> . If there was no case (or link) number assigned at the date/til the	r supply a Social Security Number (SSN), Registration Number, or Application ne specified, please select the "No case (or link) number" check box and click "Next" button.
<< Ba	ck Next >>
If you have questions about this study, please contact us at 1-800-225-2439 , when contacting us for assistance.	or email us at bfs.RMS@otda.ny.gov. Please reference Observation ID: 16-689-25-N
Confidentiality Notice: All personally identifiable information contained in O names, addresses, case number or benefits received by a household's assi Additionally, all SSD answers provided to OTDA in the course of the I/CM-RN administrative and program costs, and shall not be used by OTDA as a mea	TDA or the Social Services District's (SSD's) records, including but not limited to, stance case are strictly confidential pursuant to Social Services Law §136. IS shall be used by OTDA only for the purpose of determining proper allocation of sure of work performance.
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Note: Do <u>not</u> enter a Social Security Number (SSN), Registration Number, or Application Number.

Question 2

The work associated with Case Number (X) is for what type of case?

	Andrew Cuomo, Governor Samuel D. Roberts, Commission	
and Disability Assistance	Observation ID: 16-689-25-N	
Intake/Case Maintenance-Random Mo	oment Study (I/CM-RMS)	
2) The work associated with Case Number 001122334N is for what type of case?		
Please click B for a description of each type of case.		
◯Not yet determined 🗎		
🔿 Case Type 11 (FA) – Family Assistance 🗎		
O Case Type 12 (SN-FP) for TANF drug and alcohol abuse – Safety Net Federally Participating.		
Over TANF 60-month time limit/TANF ineligible alien – Safety Net MOE Case Type 16 (SN cas	sh) or 17 (SN non-cash) 🗎	
O Case Type 16 (SN cash) or 17 (SN non-cash) All other - Safety Net Federally Non-Participatin	ng 🗎	
○ Case Type 18 (EAA) – Emergency Assistance to Adults		
○ Case Type 19 (EAF) – Emergency Assistance to Families		
O Case Type 20 (MA) or 22 (MA-SSI) – Medical Assistance and Supplemental Security Income .		
○ Case Type 31 (NPA SNAP) or 32 (SNAP Mix) – Supplemental Nutrition Assistance Program	. 🗎	
⊖ Other Case Type not covered above ≧		
<< Back Nex	<	
If you have questions about this study, please contact us at 1-800-225-2439, or email us at bfs.RM contacting us for assistance.	IS@otda.ny.gov. Please reference Observation ID: 16-689-25-N I when	
Confidentiality Notice: All personally identifiable information contained in OTDA or the Social Serv case number or benefits received by a household's assistance case are strictly confidential pursua OTDA in the course of the I/CM-RMS shall be used by OTDA only for the purpose of determining pr OTDA as a measure of work performance.	vices District's (SSD's) records, including but not limited to, names, address ant to Social Services Law §136. Additionally, all SSD answers provided to roper allocation of administrative and program costs, and shall not be used b	
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Select the appropriate button, and continue on to question 2a by clicking on "Next".

Note: Staff members can click the icon () next to each case type for additional information.

Staff must ensure that the appropriate button is chosen above. Further information on the categories are listed below:

- Not Yet Determined Applications that are still in the early phase and eligibility has not been determined.
- Case Type 11 (FA) Family Assistance cases that are authorized as FA or is FA eligible.
- Case Type 12 (SNFP) Safety Net Federally Participating –for drug and alcohol abuse cases.
- Safety Net Maintenance of Effort (Case Type 16 or 17 with a State/Federal Charge code of 60, 63, or 64) for cases over the 60 month Family Assistance (FA) time limit, or case contains an ineligible alien.
 - Note: Cases over the 60 month FA time limit/ineligible aliens must <u>not</u> be coded as Family Assistance (WMS Case Type 11).
- Safety Net Federally Non-Participating (All other Case Type 16 or 17s) for all other Safety Net cases.
- **Case Type 18 (EAA) Emergency Assistance to Adults** for cases currently authorized as EAA, or EAA eligibility is under review.

- **Case Type 19 (EAF) Emergency Assistance to Families** for cases authorized as EAF, or EAF eligibility is under review.
- Case Type 20 (MA) or 22 (MA-SSI) Medical Assistance (MA) or MA supplemental Security Income (SSI) for cases applying for MA and not applying for CA or SNAP benefits.
- Case Type 30 (NCA SNAP) or 32 (SNAP Mix) Supplemental Nutrition Assistance Program – for cases applying/applied for SNAP benefits only as part of either a Non-Cash Assistance (NCA) or a mixed household.
- **Other Case Type** should only be used for Home Energy Assistance Program (HEAP) and child care cases, or some other type of case not listed in Question 2.

Question 2a

- Is Case Number (X) a 2 parent case?
- A 2-parent case consists of at least one child **AND** 2 non-disabled adults.

	Intake/Case Maintenance-Rand	om Moment Study (I/CM-RMS)
	2a) Is Case Number 1213131 a 2 par	rent case?
	A 2-parent case consists of at least o	ne child AND 2 non-disabled adults.
	• Yes	
	O No	
	<< Back	Next>>
	The answer to this question is No, If:	
	• There are no children on this case, or	
	 There is only one adult on this case and at least one child, of There are 2 adults on the case, but one or both are disabled, 	and there is at least one child.
	A disabled adult will have an employability code of 24, 36, 41, 42, 4	3, 44, 47, 49, 65, or 70.
If you have question for assistance.	ons about this study, please contact us at 1-800-225-2439, or email us at bf	s.RMS@otda.ny.gov. Please reference Observation ID 16-689-25-N when contacting u
Confidentiality N number or benefit: course of the I/CM of work performan	btics: All personally identifiable information contained in OTDA or the Social s received by a household's assistance case are strictly confidential pursuar .RMS shall be used by OTDA only for the purpose of determining proper all ce.	I Services District's (SSD's) records, including but not limited to, names, addresses, cas It to Social Services Law §136. Additionally, all SSD answers provided to OTDA in the ocation of administrative and program costs, and shall not be used by OTDA as a meas

Refer to the gray box for additional information regarding a two parent household.

• Note: If one or more of the adults are disabled, do <u>not</u> select "Yes" for a 2 parent case.

Click on the Yes or No button, and continue on to question 2b by clicking on the "Next" button.

Question 2b

While working on Case Number (**X**), were you engaged in employment related activity?

NEW YORK STATE OF and Disability Assistance	Andrew Cuomo, Governor Samuel D. Roberts, Commissioner
E and Disability resistance	Observation ID: 16-691-24-N
2	Intake/Case Maintenance-Random Moment Study (I/CM-RMS)
2b) W	hile working on Case Number 1213131 were you engaged in employment related activity?
● Ye	S
O No	
	<< Back Next >>
If you have questions about this study, please contact us at 1-800-22	25-2439, or email us at bfs.RMS@otda.ny.gov. Please reference Observation ID 16-691-24-N when contacting us for assistance.
Confidentiality Notice: All personally identifiable information contait household's assistance case are strictly confidential pursuant to Soc determining proper allocation of administrative and program costs, a	ned in OTDA or the Social Services District's (SSD's) records, including but not limited to, names, addresses, case number or benefits received by a lal Services Law §136. Additionally, all SSD answers provided to OTDA in the course of the I/CM-RMS shall be used by OTDA only for the purpose of ad shall not be used by OTDA as a measure of work performance.
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Click on the **Yes** or **No** button.

- If **Yes** is selected, the study will jump to question 6, which asks the JOS/Worker to select the specific employment activity related to the case. Refer to question 6.
- If **No** is selected, continue on to question 3 by clicking on the "Next" button.

If "YES" is selected for Question 2b, the study will jump to Question 6.

Staff members working on an employment related activity for a case will be directed to question 6.

Question 6

For Question 2b you answered 'Yes' that you were engaged in employment related activity while working on Case Number (**X**). What specific activity were you involved in?

NEWYORK Office of Temporary	Andrew Cuomo, Governor Samuel D. Roberts, Commissioner
and Disability Assistance	Observation ID: 16-689-25-N
Intake/Case Maintenance-Rando	n Moment Study (I/CM-RMS)
6) For question 2b you answered 'Yes' that you were engaged in emp	oyment related activity while working on Case Number 1213131.
What specific activity were you involved in? (Cho	ose the best-fit answer regarding the case)
 A) Employment determination B) Employment plan assessment or case management C) Arranging for: Job training/education Disability assessment (We Care, HHS System, etc.) Please click for a description of each employment activity. Please provide any additional details describing the employment relation of the security reasons, DO NOT supply	 D) Assignment to work related activities E) Making a job referrat F) Entry into NYCWAY G) Employment related conciliation/fair hearing H) Other H) Other Social Security Number (SSN).
Notes/Comments:	Next>> Do not include Social Security Numbers in the notes section
If you have questions about this study, please contact us at 1-800-225-2439, or email us at bfs.RMS@otda.ny.gov	Please reference Observation ID 16-689-25-N when contacting us for assistance.
<u>Confidentiality Notice</u> : All personally identifiable information contained in OTDA or the Social Services District's (5 household's assistance case are strictly confidential pursuant to Social Services Law §136. Additionally, all SSD an determining proper allocation of administrative and program costs, and shall not be used by OTDA as a measure of	SD's) records, including but not limited to, names, addresses, case number or benefits received by a swers provided to OTDA in the course of the I/CM-RMS shall be used by OTDA only for the purpose of work performance.
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Select the appropriate button. The JOS/Worker should provide notes in the Comments Box to explain what employment related activity they are working on. Do <u>not</u> include a SSN in the notes.

Note: Staff members can click the icon () next to each employment activity for additional information.

Once the JOS/Worker clicks on the "Next" button, this will complete the study for employment related cases.

If "NO" is selected for Question 2b, the study will continue to Question 3.

Question 3

Which transaction type is associated with Case Number (X)?

NEWYORK Office of Temporary	Andrew Cuomo, Governor Samuel D. Roberts, Commissioner	
and Disability Assistance	Observation ID: 16-689-25-N	
Intake/Case Maintenance-Random Moment Study (I/CM-RMS)		
3) Which transaction type is asso	iated with Case Number 1213131?	
Application/new certification		
ORecertification		
○ Undercare change		
○ No WMS transaction		
<< Back	Next >>	
If you have questions about this study, please contact us at 1-800-225-2439, or email us at $\underline{\underline{b}}$ for assistance.	fs.RMS@otda.ny.gov. Please reference Observation ID 16-689-25-N when contacting us	
Confidentiality Notice: All personally identifiable information contained in OTDA or the Soci number or benefits received by a household's assistance case are strictly confidential pursua course of the I/CM-RMS shall be used by OTDA only for the purpose of determining proper a of work performance.	al Services District's (SSD's) records, including but not limited to, names, addresses, case int to Social Services Law §136. Additionally, all SSD answers provided to OTDA in the illocation of administrative and program costs, and shall not be used by OTDA as a measure	
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Select the appropriate button, and continue on to question 4 by clicking on the "Next" button.

Question 4

What specific activity were you involved with for Case Number (X)?

Intake/Case Maintenance-Random Moment Study (I/CM-RMS) 4) Which specific activity were you involved with for Case Number 1213131? Case diversion/one-shot emergency	
4) Which specific activity were you involved with for Case Number 1213131? Case diversion/one-shot emergency	
○Case diversion/one-shot emergency	
and a second and a second s	
Please click ₩ for a description of each activity.	Do not
Please provide any additional details describing the activity you were working on for this case, in the box below.	include Socia
Notes/Comments:	Security
	Numbers in
	the notes
×	section
<< Back Next>>	3000001

Select the appropriate button.

The JOS/Worker should provide notes in the Comments Box to explain the action being taken on the case (e.g., issuing a rent arrears check). Continue on to question 5 by clicking on the "Next" button.

Note: Do <u>not</u> include a SSN in the notes section.

Question 5

Which program(s) were benefitted by the activity described in Question 4?

	Intake/Case Maintenance-Random Moment Study (I/CM-RMS)
	5) Which program(s) were benefitted by the activity described in Question 4?
	Please click i for a description of each program(s).
	⊖PA/MA/SNAP 🗎
	○ PA/MA €
	○ Medical Assistance (MA) only
	🔿 Supplemental Nutrition Assistance Program (SNAP) only 🗎
	○ Public Assistance (PA) only ≥
	<< Back Next >>
	Public Assistance (PA) includes Family Assistance (FA), Emergency Assistance to Families (EAF), Safety Net (SN), and Emergency Assistance to Adults (EAA).
If you have questior for assistance.	is about this study, please contact us at 1-800-225-2439, or email us at bfs.RMS@otda.ny.gov. Please reference Observation ID 16-689-25-N when contacting us
Confidentiality Not number or benefits course of the I/CM-I	ice; All personally identifiable information contained in OTDA or the Social Services District's (SSD's) records, including but not limited to, names, addresses, case received by a household's assistance case are strictly confidential pursuant to Social Services Law §136. Additionally, all SSD answers provided to OTDA in the RMS shall be used by OTDA only for the purpose of determining proper allocation of administrative and program costs, and shall not be used by OTDA as measure

Select the appropriate button. For example, if the JOS/Worker was issuing a rent arrears check, he/she would click on the Public Assistance (PA) only button.

Click "Next" to go to the last screen of the study, where a summary table of your study answers is displayed.

Summary Table

		1 01 1 (VON DNO)	
	Intake/Case Maintenance-Kandom Mon	nent Study (I/CM-RMS)	
	Thank you for answering the questions for the Random Moment Study Plaase revie	ew your case answers to this study in the summary be	alow
То	change an answer, either click on the "Edit" link before the question that you wish to o	change, or click the "Back" button to return to the previous	question.
	Link Question	Answer	
	Edit 1) On 11/30/2016 at 11:24 AM, were you working on a case?	Yes	
Click on	Edit Please provide the Case Number (including any Alpha characters) you were working on 11/30/2016 at 11:24 AM.	1213131	
edit for any	Edit 2) The work associated with Case Number 1213131 is for what type of case?	Safety Net - Maintenance of Effort (State/Federal Charge Code 60, 63, or 64)	
	Edit 2a) Is Case Number 1213131 a 2 parent case?	Yes	
questions	Edit 2b) While working on Case Number 1213131 were you engaged in employment related activity?	No	
you wish to	Edit 3) Which transaction type is associated with Case Number 12131317	P Application/new certification	
change	Edit 4) Which specific activity were you involved with for Case Number 1213131?	Interview prep or interview	
9	Edit 5) Which program(s) were benefitted by the activity described in Question 4?	PAIMA	
	To complete this study, please click the "S	ubmit" button below.	
	Please note that some studies may require a follow up call. If this is the o	case a RMS Unit auditor will be in contact with you	
	<< Back Subm	it	
you have questions about this study	y, please contact us at 1-800 125-2439, or email us at bfs.RMS@otda.ny.gov. Please	e ence Observation ID 16-689-25-N when contacting	us for assistance.
onfidentiality Notice: All personally	y identifiable information contain 1 in OTDA or the Social Services District's (SSD's) re-	ecords, in juding but not limited to, names, addresses, cas	e number or benefits received by a

Please review your answers and verify that they are correct. To change an answer, click the **Edit** link in the first column of the table. Make any changes needed.

Once you are satisfied that all answers are accurate, click on the **Submit** button to complete the study. Once a study is submitted, the JOS/Worker can no longer access it.

Confirmation Screen

Below is the confirmation screen after clicking on the **Submit** button. You have now completed the RMS study.



Random Moment Study - Frequently Asked Questions

Below are answers to some questions/issues that staff may have regarding the online RMS study.

A. Can I exit a RMS study before submission?

If you exit a study before submitting the RMS study, a browser message appears asking if you are sure you want to leave this page. Click **Stay on the page** to complete the study. If you do leave the page, you will need to start at the beginning to complete the study at a later time.

B. Why is my study link expired?

Study email links expire after three days. If you use a link to open a study that has expired, a screen will open with the message, **Your study is expired**. You will no longer be able to take this study online. This particular study would have been or will be done via telephone. Delete the email.

C. My study link says the study was already completed.

If you use a link to open a study that you already completed, a screen will open with the message, **Your study is completed**. Delete the email.

D. I am having trouble!

If staff members have any questions or problems with completing the study, they should not hesitate to contact the RMS Help Line. Each screen contains RMS contact information (phone number and email address). The RMS Help Line can be reached at **1-800-225-2439**, or by email at <u>bfs.RMS@otda.ny.gov</u>. The **Observation ID** (listed in the email and on every survey page) should be provided when contacting OTDA.

In addition, there are explanatory notes throughout the study. If staff members are not sure what something refers to, they can click the page icon (B) to open a description window for further information.

E. I clicked on the hyperlink for the study, and it is not loading.

A communication issue may cause a slow response time. Close the study and try again later. If the issue persists, call the RMS help line at **1-800-225-2439** or email <u>bfs.RMS@otda.ny.gov</u>.

F. What can I do if I entered incorrect information?

If the study was not submitted and you are still in the browser, the last screen of the study includes a summary table of your study answers. To change an answer, click the **Edit** link in the first column of the table. Make any changes needed. Once you are satisfied that all answers are accurate, complete the study by clicking the **Submit** button.

If the online study was already submitted, and you later noticed that you had entered incorrect information, call the RMS help line at **1-800-225-2439** or email <u>bfs.RMS@otda.ny.gov</u>. When doing so, provide the Observation ID and explain what was incorrect. The observation ID is listed in the original email (letter C below) and on every page of the online study screens.

-		
	Sample Email Text	
You have been randomly selected to take Intake/Case Maintenance-Random Momen to determine the proper allocation of admi	part in the New York Stat at Study (I/CM-RMS). Yo nistrative costs within the	Temporary & Disability Assistance ked a series of questions that will allow us ion.
If you have questions about this study, ple use the following observation ID when co	ease contact us at 1-800-22 B or entropy of the second s	mail us at <u>bfs.ms@otda.ny.gov</u> . Please
Observation ID: 16-147-54-U		
This study consists of a series of questions and time:	regarding activity related to a case yo	u are working on for the following date
	Jun 28 2016 3:18PM	
If you were not working on a case during	this date and time, please still complet	e the study answering questions 1 and 1a.
	Begin the RMS Study	

G. I was working on a case, but there isn't a case or link number yet.

Staff can still fill out the study. There is a checkbox to select when **no case (or link) number has been assigned on the date/time specified**. Simply mark that checkbox and finish the online study. OTDA staff will call the following business day to gather more information about the case.

H. Will my supervisor know if I received an emailed RMS study?

Yes, supervisors will be included as a cc on emailed studies.

I. What should I do if I was on vacation/not in the office on the date and time of the study?

Staff members should still complete the study upon their return if it is within three days from the time the study was sent out. The RMS study link is valid for three days. Responses to the RMS can be based on what staff members are working on at the point they are responding.

J. Can a supervisor provide the information, if the JOS/Worker is unavailable?

Preferably, the JOS/Worker should complete his/her own study. However, if the JOS/Worker is out of the office, the supervisor may complete the study by selecting **No** to Question 1, and selecting the appropriate response for Question 1a. If the JOS/Worker is in the office, but temporarily unavailable, he/she has up to three days to complete the study.

RANDOM MOMENT STUDY (RMS) POINT OF CONTACT

JOB CENTER	NAME	TELEPHONE NUMBER	EMAIL ADDRESS
BROOKLYN/ STATEN ISLAND			
Coney Island #63	Tammi Kleinke	(518) 408-4964	tammi.Kleinke@otda.ny.gov
DeKalb #64	Tammi Kleinke	(518) 408-4964	tammi.Kleinke@otda.ny.gov
Bushwick #66	Tammi Kleinke	(518) 408-4964	tammi.Kleinke@otda.ny.gov
Clinton Hill #67	Tammi Kleinke	(518) 408-4964	tammi.Kleinke@otda.ny.gov
South Brooklyn #70	Dawn Latimer	(518) 408-4966	dawn.latimer@otda.ny.gov
Richmond #99	David LaPoint	(518) 408-4965	david.lapoint@otda.ny.gov
BRONX/FSCC/QUEENS			
FSCC #17	David LaPoint	(518) 408-4965	david.lapoint@otda.ny.gov
FSCC #17 Brooklyn	David LaPoint	(518) 408-4965	david.lapoint@otda.ny.gov
FSCC #17 Bronx	David LaPoint	(518) 408-4965	david.lapoint@otda.ny.gov
FSCC #17 Manhattan	David LaPoint	(518) 408-4965	david.lapoint@otda.ny.gov
FSCC #17 Queens	David LaPoint	(518) 408-4965	david.lapoint@otda.ny.gov
Rider #38	David LaPoint	(518) 408-4965	david.lapoint@otda.ny.gov
Hunts Point #40	David LaPoint	(518) 408-4965	david.lapoint@otda.ny.gov
Fordham #44	David LaPoint	(518) 408-4965	david.lapoint@otda.ny.gov
Concourse #45	David LaPoint	(518) 408-4965	david.lapoint@otda.ny.gov
Crotona #46	Tammi Kleinke	(518) 408-4964	tammi.Kleinke@otda.ny.gov
Queens #53	Dawn Latimer	(518) 408-4966	dawn.latimer@otda.ny.gov
Jamaica #54	Dawn Latimer	(518) 408-4966	dawn.latimer@otda.ny.gov
Rockaway #79	Dawn Latimer	(518) 408-4966	dawn.latimer@otda.ny.gov
SPECIAL NEEDS/ MANHATTAN			
St. Nicholas #18	David LaPoint	(518) 408-4965	david.lapoint@otda.ny.gov
Union Square Job Center #39	Dawn Latimer	(518) 408-4966	dawn.latimer@otda.ny.gov
Residential Treatment Service Center #52	David LaPoint	(518) 408-4965	david.lapoint@otda.ny.gov
Waverly #13	Tammi Kleinke	(518) 408-4964	tammi.Kleinke@otda.ny.gov
East End #23	Dawn Latimer	(518) 408-4966	dawn.latimer@otda.ny.gov
Dyckman #35	Dawn Latimer	(518) 408-4966	dawn.latimer@otda.ny.gov

SPECIAL POPULATIONS			
Refugee #47	David LaPoint	(518) 408-4965	david.lapoint@otda.ny.gov
Veterans #62 Special Projects Center #80	David LaPoint	(518) 408-4965	david.lapoint@otda.ny.gov
Seniorworks #84	David LaPoint	(518) 408-4965	david.lapoint@otda.ny.gov
HVN/RAR #90	N/A		

Random Moment Study Completion Screens

To view whether the RMS study was completed, and to see if the completed RMS study resulted in a "Hit" or "No Hit", click on the hyperlink in the original RMS email.

	Sample Email Text]
You have been randomly selected to take p Intake/Case Maintenance-Random Momen to determine the proper allocation of admir	oart in the New York Stat t Study (I/CM-RMS). Yo iistrative costs within the	Femporary & Disability Assistance ced a series of questions that will allow us on.
If you have questions about this study, plea use the following observation ID when cor	ase contact us at 1-800-22 B or entacting us for assistance:	mail us at <u>bfs.ms@otda.ny.gov</u> . Please
Observation ID: 16-147-54-U		
This study consists of a series of questions and time:	regarding activity related to a case yo	u are working on for the following date
	Jun 28 2016 3:18PM	
If you were not working on a case during t	his date and time, please still complet	e the study answering questions 1 and 1a.
	Begin the RMS Study	
	•	

The following screenshot shows that the RMS study resulted in a "Hit".

STATE OF TEMPORARY	Andrew Cuomo, Governor Samuel D. Roberts, Commissioner	
and Disability Assistance	Observation ID: 17-69-30-U	
Intake/Case Maintenance-Rando	om Moment Study (I/CM-RMS)	
Your study has already been completed.		
This survey is counted as a hit.		
If you have questions about this study, please contact us at 1-800-225-2439 , or ema when contacting us for assistance.	ail us at <u>bfs.RMS@otda.ny.gov</u> . Please reference Observation ID 17-69-30-U	
Confidentiality Notice: All personally identifiable information contained in OTDA or the Social Services District's (SSD's) records, including but not limited to, names, addresses, case number or benefits received by a household's assistance case are strictly confidential pursuant to Social Services Law §136. Additionally, all SSD answers provided to OTDA in the course of the I/CM-RMS shall be used by OTDA only for the purpose of determining proper allocation of administrative and program costs, and shall not be used by OTDA as a measure of work performance.		
Copyright © 2016 Office of Temporary and Di	isability Assistance. All rights reserved.	

The following screenshot shows that the RMS study resulted in a "No Hit", because the staff member indicated that he/she was not working on a case.

NEW YORK Office of Temporary	Andrew Cuomo, Governor Samuel D. Roberts, Commissioner	
and Disability Assistance	Observation ID: 17-71-59-N	
Intake/Case Maintenance-Rando	om Moment Study (I/CM-RMS)	
Your study has already been completed.		
This survey is not counted as a hit. You answered: No case activity		
If you have questions about this study, please contact us at 1-800-225-2439 , or ema when contacting us for assistance.	il us at <u>bfs.RMS@otda.ny.gov</u> . Please reference Observation ID 17-71-59-N	
<u>Confidentiality Notice:</u> All personally identifiable information contained in OTDA or I names, addresses, case number or benefits received by a household's assistance (Additionally, all SSD answers provided to OTDA in the course of the I/CM-RMS shall administrative and program costs, and shall not be used by OTDA as a measure of	the Social Services District's (SSD's) records, including but not limited to, case are strictly confidential pursuant to Social Services Law §136. I be used by OTDA only for the purpose of determining proper allocation of work performance.	
Copyright © 2016 Office of Temporary and Dir	sability Assistance. All rights reserved.	

The following screenshot shows that the RMS study resulted in a "No Hit", because the staff member indicated that he/she was not in the office.

NEW YORK STATE OF OPPORTUNITY. and Disability Assistance	Andrew Cuomo, Governor Samuel D. Roberts, Commissioner
	Observation ID: 17-69-54-U
Intake/Case Maintenance-Random Moment Study (I/CM-RMS)	
Your study has already been completed.	
This survey is not counted as a hit. You answered: Not In	
If you have questions about this study, please contact us at 1-800-225-2439 , or email us at b contacting us for assistance.	fs.RMS@otda.ny.gov. Please reference Observation ID 17-69-54-U when
<u>Confidentiality Notice</u> : All personally identifiable information contained in OTDA or the Socia addresses, case number or benefits received by a household's assistance case are strictly c answers provided to OTDA in the course of the I/CM-RMS shall be used by OTDA only for the costs, and shall not be used by OTDA as a measure of work performance.	al Services District's (SSD's) records, including but not limited to, names, confidential pursuant to Social Services Law §136. Additionally, all SSD e purpose of determining proper allocation of administrative and program
Copyright © 2016 Office of Temporary and Disabili	ity Assistance. All rights reserved.