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NQMA01: MA Budget History List	P-142.0	12/16/96
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NQWP02: Report Information	P-146.0	12/16/96
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INDIVIDUAL INQUIRY		
NQIN00: Individual Inquiry Menu	P-152.0	12/16/96
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NQIN20: IS Financial Profile Indicators and Pay Stub Info.	P-194.0	12/16/96
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NQCS05: Benefit Issuance History Menu	P-202.0	12/16/96
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NQCS9B: PA Recoupment - Suffix Summary	P-226.0	12/16/96
NQCS9C: Suffix Recoupment Detail	P-228.0	12/16/96
NQCS9D: Recoupment Adjustment Ledger	P-230.0	12/16/96
NQCS9F: Recoupment History	P-232.0	12/16/96
NQCS9P: PA Recoupment - Case Summary	P-234.0	12/16/96
NQCS9R: FS Recoupment - Suffix Summary	P-236.0	12/16/96
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NQADD0: Address Inquiry Menu	P-238.0	12/16/96
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NQFP00: Forms Preparation Menu	P-248.0	12/16/96
NQCD25: Associated Names and Addresses - Individual	P-250.0	12/16/96
NQCD26: Associated Names and Addresses - Suffix	P-252.0	12/16/96
NQCD30: Facility Involvement	P-254.0	12/16/96
NQCD45: Forms Preparation: Principal Provider	P-256.0	12/16/96
SDX INQUIRY		
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NQRF02: Wage Reporting Information	P-274.0	12/16/96
NQRF03: UIB Individual Information	P-276.0	12/16/96
NQRF04: SSA/RSDI Individual information (WTPY/Bendex)	P-280.0	12/16/96
NQRF05: Unearned Income Information/1099 Account List	P-	12/16/96
NQRF06: Bank Match/Balance Individual Information	P-	12/16/96
NQRF08: Unearned Income Individual Information/1099		
Account List	P-	12/16/96
NQRF09: Bank Account List	P-	12/16/96

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#### INQUIRY OVERVIEW

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The Inquiry Subsystem is used to view historical case, individual, and suffix level information stored on the WMS data base. It is a **Worker Mode Subsystem** that provides immediate interaction with the Host.

The Inquiry Master Menu (NQRY00) offers broad categories of information. Each category has a unique menu assigned to it that subdivides the sections of information:

#### NQRY00

Menu Option #1 Case Inquiry

This option is used to view case and suffix-level data found on the WMS data base.

Menu Option # 2 Individual Inquiry

This option is used to view individual-level data.

Menu Option #3 Benefits Issuance History Inquiry

This option is used to view various benefits issued for a specified case.

#### Menu Option #4 Recoupment Inquiry

This option is used to view recoupment against a specified case.

#### Menu Option #5 Address Inquiry

This option is used to view a case residing at a specified address.

#### Menu Option #6 Forms Preparation

This option is used to print blank ancillary document forms for Data Entry.

#### Menu Option #7 SDX Inquiry

This option is used to view the Supplemental Security Income (SSI) data via the State Data Exchange for a specified client.

#### Menu Option #8 Facility Inquiry

(Although this option appears on the menu, it is currently not supported.)

#### Menu Option #9 RFI Inquiry

This option is used to view the results of a Resource File Integration query with the NYS Department of Taxation and Finance, NYS Department of Labor, U.S. Social Security Administration, and local banks. This option also provides the capability to resolve outstanding RFI responses.

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## WMS INQUIRY MENU NQRY00

OF	otion 1	Option 2	Option 3	Option 4
CASE I	NQUIRY	INDIVIDUAL INQUIRY	BENEFITS ISSUANCE HISTORY INQUIRY	RECOUPMENT INQUIRY
NQCS00		NQIN00	NQCS05	NQCS09
NQCS01	NQCS8A	NQIN01	NQCS5A	NQCS9A
NQCS02	NQCP01	NQIN2A	NQCS5B	NQCS9B
NQCS3A	NQCP02	NQIN2B	NQCS5C	NQCS9C
NQCS3B	NQCP03	NQIN2C	NQCS5E	NQCS9D
NQCS04	NQCP06	NQIN03	NQCS5H	NQCS9F
NQCS6A	NQCP08	NQIN08	NQCS5J	NQCS9P
NQCS13	NQCP09	NQIN9A	NQCS5L	NQCS9R
NQCS14	NQCP11	NQIN9B	NQCS5M	
NQCS15	NQP11A	NQIN9M		
NQCS16	NQCP13	NQIN10		
NQCS17	NQCP15	NQN10A		
NQCS26	NQCP16	NQN10B		
NQCS27	NQCP17	NQN10M		
NQCS28	NQCP18	NQIN12		
NQDV00	NQCP19	NQIN13		
NQDV01	NQCP20	NQIN18		
NQBU04	NQCP21	NQIN19		
NQBU05	NQCP23	NQIN20		
NQBU06	NQCP50	NQIN21		
NQBU07	NQWP01	NQIN22		
NQBU08	NQWP02			
NQMA01	NQWP03			
NQCS07				
NQCS7A				
NOCS7C				

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## WMS INQUIRY MENU NQRY00 (Cont.)

Option 6	Option 7	Option 9
FORMS PREPARATION	SDX INQUIRY	RFI INQUIRY
NQFP00	NQSDX0	NQRF10
NQCD25	NQSDX1	NQRF00
NQCD26	NQSDX2	NQRF01
NQCD30		NQRF02
NQCD45		NQRF03
		NQRF04
		NQRF05
		NQRF06
		NQRF08
		NQRF09
	Option 6 FORMS PREPARATION NQFP00 NQCD25 NQCD26 NQCD30 NQCD45	Option 6Option 7FORMS PREPARATIONSDX INQUIRY NQSDX0NQFP00NQSDX0NQCD25NQSDX1 NQSDX2NQCD30 NQCD45

Option 8: Facility Inquiry - Not supported at this time.

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#### CASE INQUIRY SCREENS

The **Case portion** of the Inquiry Subsystem displays case-and suffix-level information for review. The Case Menu options and the screens accessed by choosing these options appear below:

### Case Inquiry Menu NQCS00

Menu Option	Screen Title	Screen ID
N/A	Case Number/Suffix List (Substitution Screen) **	NOCS04
1	Address History	NOCS15
2	Associated Names & Addresses	NOCS13
3	Benefit Issuance History Menu	NQCS05
4	All Change Actions-xx/xx/xx Thru xx/xx/xx	NQCS6A
5	Case Composition - Suffix Summary	NQCS02
6	Current Case Composition - Historical Suffix Information	NQCS3A
7	Case Composition - Individual Summary	NQCS3B
8	Pending Actions and Outstanding Items	NQCS07
9	Print Turnaround *	N/A
10	Recoupment Menu	NQCS09
11	Generate a New Clearance *	N/A
14	Print CED Worksheet *	N/A
15	Medicare Inquiry	NQCS16
16	MA Exceptions and Restrictions	NQCS14
17	MA Budget History	NQMA01
18	Suffix Budget Information	NQBU04
19	Single Issue Data	NQCS26
20	Budget History List	NQBU07
21	Recertification, MailOut Response, Discrepancy & Recertification-Result Data	NQCS27
22	Case Composition-Suffix/Individual Summary	NQCS01
23	Work in Progress List	NQWP01
24	Direct Vendor History Inquiry	NQDV00
25	EAA/EAF Indicator Summary	NQCS8A
26	Display Ext. Clearance (WRS/UIB)	NQCS7C

\* Printed output produced, no screen response.

\*\* Screen automatically accessed when non-unique key data is entered on NQCS00.

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#### INDIVIDUAL INQUIRY SCREENS

The Individual portion of the Inquiry Subsystem displays data about specific clients within a case. The Individual Menu options and the screens accessed by choosing these options appear below:

### Individual Inquiry Menu NQIN00

Menu Option	Screen Title	Screen ID
N/A	Individuals Matching Search Data (Substitution Screen)**	NQIN01
1	Associated Names and Addresses	NQIN18
2	Client Information as of xx/xx/xx	NQIN2A
3	Case Involvement History from xx/xx/xx to xx/xx/xx	NQIN03
4	Medicare and Third Party Health Insurance	NQIN13
5	External Clearance Summary Page (WRS, UIB)	NQIN9M/NQIN9A
6	WMS Clearance	NQN10M/NQIN10
8	Generate a New Clearance *	N/A
9	Office of Employment Services Client Information	NQIN19
10	MA History	NQIN08
11	Facility Involvement	NQIN12
12	IS Financial Profile-Indicators and Pay Stubs Information	NQIN20
13	IS Financial Profile-Income and Deductions	NQIN21
14	Client Infraction History	NQIN22

\* Printed output produced, no screen response.

\*\* Screen automatically accessed when nonunique key data is entered on NQIN00.

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### BENEFITS ISSUANCE HISTORY SCREENS

The **Benefit Issuance History portion** of the Inquiry Subsystem display information about benefits that have been issued to a case. The Benefits Issuance History Menu options and the screens accessed by choosing these options appear below:

#### **Benefit Issuance History Menu NQCS05**

Menu Option	Screen Title	Screen ID
N/A	Case Number/Suffix List (Substitution Screen) **	NQCS04
1	All Benefits Issued xx/xx/xx Thru xx/xx/xx	NQCS5A
2	PA Benefits Issued xx/xx/xx Thru xx/xx/xx	NQCS5B
3	FS Issuance xx/xx/xx Thru xx/xx/xx	NQCS5C
4	Benefits Issued with Issuance Codes xx/xx/xx Thru xx/xx/xx	NQCS5E
5	Next Recurring Grants	NQCS5H
6	Issuance Calendar	NQCS5L
7	Recurring Needs Met	NQCS5M

\*\* Screen automatically accessed when non-unique key data is entered on NQCS05.

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#### **RECOUPMENT INQUIRY SCREENS**

The **Recoupment portion** of the Inquiry Subsystem displays recoupment information for review. The Recoupment Menu option and the screens accessed by choosing these options appear below:

### **Recoupment Inquiry Menu NQCS09**

Menu Option	Screen Title	Screen ID
N/A	Case Number/Suffix List (Substitution Screen) **	NQCS04
1	PA Recoupment - Case Summary	NQCS9P
2	FS Recoupment - Case Summary	NQCS9A
3	PA Recoupment - Suffix Summary	NQCS9B
4	FS Recoupment - Suffix Summary	NQCS9R
5	Suffix Recoupment Detail	NQCS9C
6	Recoupment History	NQCS9F
7	Recoupment Adjustment Ledger	NQCS9D

\*\* Screen automatically accessed when non-unique Key data is entered on NQCS09.

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#### ADDRESS INQUIRY SCREENS

The Address portion of the Inquiry Subsystem displays data about cases residing at a specified address. The Address Inquiry Menu and the screens accessed by entering key data appear below:

#### Address Inquiry Menu NQADD0

Menu Option Screen Title		Screen ID
N/A	Cases at Street Address as Input *	NQADD1
N/A	Non Unique - All Zip codes **	NQADD2

\* Screen automatically accessed when unique (to one zip code) key data is entered on NQADD0.

\*\* Screen automatically accessed when non-unique (more than one zip code) key data is entered on NQADD0.

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### FORMS PREPARATION INQUIRY SCREENS

The Forms Preparation option on the Inquiry Master Menu (NQRY00) displays blank data entry forms. Data can be entered on these screens and then printed or the screens can be printed as blank forms. The Forms Preparation Menu options and the screens accessed by choosing these options appear below:

### Forms Preparation Menu NQFP00

Menu Option	Screen Title	Screen ID
1	Associated Names and Addresses-Individual	NQCD25
2	Associated Names and Addresses-Suffix	NQCD26
3	Facility Involvement	NQCD30
4	Principal Provider	NQCD45

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#### SDX INQUIRY SCREENS

The **SDX portion** of the Inquiry Subsystem displays data about clients receiving Supplemental Security Income (SSI) benefits. The SDX Menu and the screens accessed by entering key data appear below:

#### WMS SDX Inquiry Menu NQSDX0

Menu Option	Screen Title	Screen ID		
. #r				
N/A	SDX Inquiry *	NQSDX1		
N/A	SDX Individuals Matching Search Data **	NQSDX2		

\* Screen automatically accessed when unique key data is entered on NQSDX0.

\*\* Screen automatically accessed when non-unique Key data is entered on NQSDX0.

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### **RFI INQUIRY SCREENS**

The WMS RFI (Resource File Integration) Subsystem Inquiry Screens displays income and resource related data for an individual within a case. RFI Inquiry screens accessed by entering key data appear below.

### WMS RFI Inquiry Menu NQRFI0

Menu Option	Screen Title	Screen ID
*~		
N/A	RFI SSN/CIN Summary	NQRF00
N/A	RFI Case List	NQRF01
N/A	Wage Reporting Information	NQRF02
N/A	UIB Individual Information	NQRF03
N/A	SSA/RSDI Individual Information (WTPY/BENDEX)	NQRF04
N/A	Unearned Income Information (1099 Account List)	NQRF05
N/A	Bank Match/Balance Individual Information	NQRF06
N/A	Unearned Income Individual Information (1099 Account List)	NQRF08
N/A	Bank Account List	NQRF09

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#### CLUSTER PROCESSING

Cluster processing involves the formatting of screens and editing of key data entered to request information from the WMS data base. The Inquiry cluster program (IN4001) presents menu screens that allow for the selection of options to access the data base. The appropriate screens are formatted to complete these requests.

Editing is limited within Inquiry because there is very little input of data. Key data is edited for presence and validity. When an error is detected, the field is highlighted in reverse video and an error message is displayed on line 24 of the screen. The user must correct errored data before continuing.

When requested data is received from the Host, it is stored in **Page File**. A **Path** is created as screens of requested data are stored. This allows the user to review screens already accessed. If a new request is made (a different case, individual, etc.), the stored data is purged and a new **Path** is begun. A Path is a trail of screens a user creates when making an Inquiry request.

#### Host Processing

Inquiry processing at the Host level consists of editing and of accessing data on the data base. This is done by data base access modules that correspond to the areas on the data base and the options on the Inquiry Master Menu (Case, Individual, Address, etc.)

#### SPECIAL FEATURES

The Inquiry Subsystem has several special features to aid the user in completing requests accurately and efficiently.

#### 1. Substitution Screens

When requesting information, the user must enter key information on the appropriate menu screen to identify either a case, a suffix within a case, and individual or an address.

If non-unique identifying information is entered (i.e., case name John Smith), a substitution screen appears. The screen lists possible matches to the non-unique information given. The user then chooses the most applicable match and the system continues with the original request.

#### 2. Repetition of Screens

Some screens throughout the Inquiry Subsystem allow the user to view the same screen for a different case and suffix or an individual. This is more efficient than returning to a menu screen, entering the new key data and then accessing the screen desired.

#### 3. Multipaging Capability

Some Inquiry screens allow **Multipaging.** Information that cannot fit on the first page of a screen is continued onto a second page of that screen, and a third, a fourth, etc., if needed.

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#### SPECIAL FEATURES (Cont.)

#### 4. Function Keys

The keyboard offers several special function keys designed to aid the user make Inquiry requests. These keys allow the user to return to previously displayed screens, move from one menu screen to another, etc. Function keys are **program-interrupt** keys. Upon depression, a function key interrupts the program currently in use and immediately carries out its specified function. Refer to the table on page P-21.0 for a summary of the function keys and commands supported by the Inquiry Subsystem.

## 5. Cross Machine Inquiry

This is an Inquiry based clearance which provides a cross machine interface between the WMS/NYC mainframe and the Albany Data Center. It allows WMS/NYC users to determine if individuals are known to WMS Upstate.

This feature is accessed via option #7 on the Individual Inquiry Screen NQIN00. Data associated with individuals found to be matching the information entered on screen NQIN00 is displayed on screen NQIN01. This includes name, date of birth, SSN if available, CIN and the county code with which the match is associated. Up to three counties can be displayed.

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### WMS/NYC

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## FUNCTION KEYS/COMMANDS

FUNCTION KEY	COMMAND	RESPONSE
F1/MENU (Yellow)	U	Previous Menu
F2/HOST/SYS. Menu (Yellow)		Host System Menu (NWMM00)
F3/INQ. MASTER MENU (Blue)		WMS Inquiry Menu (NQRY00)
F4/CASE INQ. (Blue)		WMS Case Inquiry Menu (NQC500)
F5/INDV INQ. (Blue)		WMS Individual Inquiry Menu (NQIN00)
F6 (Yellow)		Log-on Screen
F7/BENEFIT HIST. (Blue)		Benefit Issuance History Menu (MQCS05)
F8/RECOUP INQ. (Blue)		Recoupment Menu (NQCS09)
F9/ADDRESS INQ. (Blue)		Address Inquiry Menu (NQADD0)
F10/SDX INQ. (Blue)		WMS SDX Inquiry Menu (MQSDX0)
F11/PRIOR SEQ. (Blue)	Y/X	NQCS3A/NQIN2A/NQIN9A
F12/NEXT SEQ. (Blue)	Y/X	NQCS3B/NQIN2B/NQIN9B
F13/PRIOR SCREEN (Yellow)	Р	Prior Page
F14/NEXT SCREEN (Yellow)	N	Next Page
F15/VIEW PEND. (Blue)		Pending Action and Outstanding Items (NQCS07)
F20/Print (Yellow)	Т	Start Print Routine

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## Date: 12/16/96

WMS/NYC

## **P**: Inquiry

#### WMS HOST SYSTEM MENU SCREEN - NQRY00

**PURPOSE:** To access broad categories of information offered in Inquiry.

ACCESS: Option 01 on NWMM00.

or F1/Menu key or Command U if NQRY00 is the nearest previous menu in the path.

NQRYOO	(2)	WMS Inquiry Men	u VERS	06/11/96 SION 93R24
#1.	Case Ir	aquiry		
#2.	Individ	ual Inquiry		
#3.	Benefit	s Issuance History Inquiry		
#4.	Recoup	ent Inquiry		
#5.	Address	: Inquiry		
#6.	Forms H	Preparation		
#7.	SDX Inc	niry		
#8.	Facilit	y Inquiry		
#9.	RFI (Re	esource File Integration)		
Ente	er # Of	Inquiry Desired	************************	CMD

#### SCREEN RESPONSE:

NQCS00 if option 01 is chosen. or NQIN00 if option 02 is chosen. or NQCS05 if option 03 is chosen. or NQCS09 if option 04 is chosen. or NQADD00 if option 05 is chosen. or NQFP00 if option 06 is chosen. or NQSDX0 if option 07 is chosen. or NQRFI0 if option 09 is chosen.

#### PRINTED RESPONSE:

N/A

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## WMS/NYC

Date: 12/16/96

P: Inquiry

### **RESERVED FOR EXPANSION**

#### SYSTEM REFERENCE MANUAL Page: P - 24.0

### Date: 12/16/96

WMS/NYC

## **P**: Inquiry

(NQRY00)

or

or

#### WMS CASE INQUIRY MENU SCREEN - NQCS00

10/18/96 NOCS00 (Z) PURPOSE: To view WMS Case Inquiry Menu Case-Oriented information. #14. Print CED Worksheet #1. Address History #15. Medicare Inquirv Associated Names and Addresses #2. ACCESS: Option 1 on the #16. MA Exceptions & Restrictions #3. Benefit Issuance History Menu WMS Inquiry Menu #17. MA Budget History #4. Case Action History #18. Suffix Budget Information #5. Case Composition Case Composition (Suffix Info.) #19. Single Issue Information #6. #20. Budget History List #7. Suffix Details (Line Info) #21. Recert, Mailout, Discrp, Result #8. Pending Actions #22. Case, Suffix, Indiv, Summary #9. Print Turnaround #23. Work in Progress List #10. Recoupment Menu #24. Direct Vendor Inquiry The F4/CASE INQ key from #11. Generate a New Clearance #12. MA Summary Inquiry #25. EAF/EAA Indicator Summary any screen in the subsystem #13. Mass Rebudgeting Information #26. Display Ext. Clearance (WRS/UIB) Enter # of Option Desired and Suffix Enter Case # F1/MENU key or CMD "U" if or Case Name NQCS00 is the nearest Enter Date Range Desired 08/01/96 to 10/18/96 previous menu in the path. Enter Reconstruction Date 10/18/96 CMD

#### SCREEN **RESPONSE:**

Fields in error are highlighted in reverse video and an error message is displayed on line 24. If the information does not exist or a case cannot be found, an error message appears on the bottom of the screen.

NOCS04 if more than one case matches the identifying information entered - or

NQCS15 if option 1 is chosen and either a case # or a case name is entered - or

NOCS13 if option 2 is chosen and either a case # or a case name is entered - or

NOCS05 if option 3 is chosen - or

NQCS6A if option 4 is chosen and a date range and either a case # or a case name is entered - or

NQCS02 if option 5 is chosen and either a case # or a case name is entered - or

NQCS3A if option 6 is chosen and a reconstruction date and either a case # or a case name is entered - or

NQCS3B if option 7 is chosen and a reconstruction date and either a case # and suffix # or a case name is entered - or

NQCS07 if option 8 is chosen and either a case # or a case name is entered - or

NOCS09 if option 10 is chosen - or

NQCS28 if option 12 is chosen and either a case # or a case name is entered - or

NQBU08 if option 13 is chosen and either a case # or a case name is entered - or

NQCS16 if option 15 is chosen and either a case # or a case name is entered - or

NOCS14 if option 16 is chosen and either a case # or a case name is entered - or

NQMA01 if option 17 is chosen and either a case # or a case name is entered - or

NOBU04 if option 18 is chosen and either a case # and suffix # or a case name is entered - or

NQCS26 if option 19 is chosen and either a case # and suffix # or a case name is entered - or

NQBU07 if option 20 is chosen and either a case # and suffix # or a case name is entered - or

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WMS/NYC

Date: 12/16/96

### **P**: Inquiry

### WMS CASE INQUIRY MENU FOR SCREEN- NQCS00 (Cont.)

NQCS27 if option 21 is chosen and a reconstruction date and either a case # or a case name is entered - or

NQCS01 if option 22 is chosen and either a case # or a case name is entered - or

NQWP01 if option 23 is chosen and either a case # or a case name is entered - or

NQDV00 if option 24 is chosen and either a case # or a case name is entered - or

NQCS8A if option 25 is chosen and either a case # or a case name is entered - or NQCS7C if option 26 is chosen and either a case # or a case name is entered.

## PRINTED

**RESPONSE:** 

Authorization Document if option 9 is chosen and either a case # or a case name is entered - or Clearance Report(s) if option 11 is chosen and either a case # or a case name is entered - or CED Worksheet if option 14 is chosen and either a case # or a case name is entered.

### SCREEN FIELD DESCRIPTION FOR WMS CASE INQUIRY MENU NQCS00

SCREEN CAPTION	DATA ELEMENT NUMBER	FIELD SIZE	FIELD TYPE ALPHA (A) NUM (N)
CASE NAME	01070	28	AN
CASE #	01052	10	AN
DATE RANGE DESIRED	NQ040	12	Ν
RECONSTRUCTION DATE	NQ015	6	N
SUFFIX	01904	2	N

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## Date: 12/16/96

WMS/NYC

## **P**: Inquiry

### CASE COMPOSITION-SUFFIX/INDIVIDUAL SUMMARY SCREEN - NQCS01

<b>PURPOSE:</b> To view Case/Individual/Suffix Summary Data on a specified	NQCSC Cas 00736	01 (Z Se # S7607E	) 5	C tr 80 Ad	ase Co U/W DB001 dress	mpositio QRS	n - Suf FS R PA R	fix/Ind ent ent Cit	livid 0.0 0.0	ual Summa: 0 0 Res Zip	ry tricti	Pg .on Phoi	10/: 1 ( 1e N(	27/96 of 01 o.
case.	1378 SALGA	AMSTE Cas DO CE	RDAM . e Nam CILIA	AVE, e	APT 4D		NE	W YORK	Ca	10025 se Name	(2	12) -	-468-	-2197
ACCESS:	PA MA	01 F Pg St NA	S SU at	F 00	Case Type	MA Lang TB 1	Ind	SUE   PA   MA	Pg	FS SUF Stat 5	Case Гуре	La TB TB	Ind	<u>م</u>
1. Enter option #22 on the Case Inquiry Menu screen (NQCS00).	FS Last Sel	NA recer Suff PA M	t / ix A FS	/ LN 01	Next r CIN	ecert / Individu FIRST Na	/ / lal Dat ame M	A FS	ct ch Sex	eck / / Birth	Nex PA	t ATI Stat MA I	- - :us :S J	/ CA ES CD
2. Enter either a Case # or a Case Name.		01 0	1 00	02	Z¥596	77R FRAN	K SA	LGADO	м	04/11/88 / / / / / /	NA	AC N	IA 3	30 P
<ol> <li>Press the ENTER key. The Case Composition - Suffix/Individual Summary screen</li> </ol>	Next	case	#										Cì	MD

### SCREEN RESPONSE:

NQCS01

(NQCS01) is displayed

#### or

NQCS04 (Case Number/Suffix List screen) if a non-unique case name is entered on the WMS Case Inquiry Menu (NQCS00).

or

NQIN2A (Client Information Screen) if an "X" is entered in the "Select" column of screen NQCS01.

#### PRINTED RESPONSE:

N/A

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### WMS/NYC

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### SCREEN FIELD DESCRIPTION FOR NQCS01 - CASE COMPOSITION-SUFFIX/INDIVIDUAL SUMMARY

SCREEN CAPTION	DATA ELEMENT NUMBER	FIELD SIZE	FIELD TYPE ALPHA (A) NUM (N)
ADDRESS	01080	24	4 N I
DIDTUDATE	01080	0 0	AIN
	03000	0	
	01070	27	AN
CASE #	01052	10	AIN
CASE I YPE	01060	4	N
CA CD (CARD CODE)	21620	1	AN
CTR (CENTER)	01020	3	AN
CIN	03010	8	AN
CITY	01082	16	AN
ES (EMPLOYABILITY STATUS)	09309	2	N
FS RENT		7	N
FS SUFFIX (ID)	98289	2	N
INDIV(IDUAL) STATUS	03120	2	А
LANG(UAGE)	03065	3	А
LN (LINE #)	03045	2	N
NAME - FIRST	24120	10	AN
NAME - M	24130	1	А
NAME - LAST	24110	13	AN
NEXT ATP/CHECK #	14540	6	N
NEXT CASE	01052	10	AN
NEXT RECERT	01911	6	N
NO IN SUFFIX (PA, FS, MA)		1	Ν
PARENT		7	N
PHONE	01085	14	N
	01000		

## **P**: Inquiry

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Date: 12/16/96

#### WMS/NYC

## **P**: Inquiry

## SCREEN FIELD DESCRIPTION FOR NQCS01 - CASE COMPOSITION-SUFFIX/INDIVIDUAL

SUMMARY (Cont.)

DATA ELEMENT NUMBER	FIELD SIZE	FIELD TYPE ALPHA (A) NUM (N)
01350	1	N
19051	1	А
03050	1	А
02090	2	А
01904	2	N
24005	6	N
24004	1	AN
01040	5	AN
98342	9	N
	DATA ELEMENT NUMBER 01350 19051 03050 02090 01904 24005 24004 01040 98342	DATA ELEMENT NUMBERFIELD SIZE013501190511030501020902019042240056240041010405983429

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## Date: 12/16/96

## WMS/NYC

P: Inquiry

## **RESERVED FOR EXPANSION**

NEW YORK STATE DEPARTMENT OF SOCIAL SERVICES

## Page: P - 30.0 SYSTEM REFERENCE MANUAL

### Date: 12/16/96

WMS/NYC

## **P**: Inquiry

#### **CASE COMPOSITION - SUFFIX SUMMARY SCREEN - NQCS02**

NQCS02 (Z) Case Composition - Suffix Summary 08/16/96 PURPOSE: To view Budget Page 01 of 01 Case # 0073358841 Center F21 Unit/Worker Buddy MA Resp and Suffix Level status Address 10 SAD Mail addr: N information. CD/B 00 0 Phone No. ( ) St NY ZIP 10003 City HORN NYCHA: Proj # Acct # ACCESS: # Budgetable Clients 02 # Budgetable suffixes 02 Last Auth Budget # 00000 PA NO LRR 0 HEAP # Persons In PA HH 00 1. Enter option #05 on the CASE Restr Inds: Shelter Water Fuel ADD1 Needs Alt Payee Case Inquiry Menu screen Monthly Reporting: Type Code State 1 NCMR Util Gar 0 Next Avail Suffix: 4 Next Avail Line No 4 (NQCS00). **.** -Suffix-2. Enter either a Case # or a Number of Suffixes 3 Elig. Case Applictn Deter. -Status-Case Name. Opt Suf Case Name Туре Date Date PA MA FS 10/12/94 NA NA AC 01 SMITH, FRED FS 10/12/94 3. Press the ENTER key. 10/12/94 10/12/94 02 SMITH, LULA FS NA NA CL The Case Composition -03 SMITH, JANE FS 10/12/94 10/12/94 NA NA AC\ Suffix Summary screen Place An -X- By The Desired Suffix To View The Suffix Details (NQCS02) is displayed CMD Next Case #

#### SCREEN RESPONSE:

NQCS02

or

NQCS03 if an "X" is placed in the "Optional" field by the desired case name and suffix #.

or

NQCS04 (Case Number/Suffix List) screen if a non-unique case name is entered on the WMS Case Inquiry.

#### PRINTED RESPONSE:

N/A

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## **P**: Inquiry

## SCREEN FIELD DESCRIPTION FOR NQCS02 - CASE COMPOSITION - SUFFIX SUMMARY

SCREEN CAPTION	DATA ELEMENT NUMBER	FIELD SIZE	FIELD TYPE ALPHA (A) NUM (N)
ADDRESS	01080	43	AN
APPLICTN DATE	01090	6	N
CASE NAME	01070	28	AN
CASE #	01052	10	AN
CASE TYPE	01060	4	А
CD/B	98550	3	AN
CENTER	01020	3	AN
CITY	01082	15	AN
ELIG DETER DATE (ELIGIBILITY DETERMINATION)	02200	6	AN
HEAP	22007	2	AN
LAST AUTH BUGT	98397	5	Ν
MAIL ADDR	05109	1	А
MARESP	98545	2	А
MR-CODE	01350	1	А
MR-CODE (DESCR)	01350	8	AN
MR-STATE (CODE)	01594	1	Ν
MR-STATE (DESCR)	01594	8	AN
MR-TYPE (CODE)	07860	1	N
MR-TYPE (DESCR)	07860	8	AN
NEXT AVAIL(ABLE) LINE NO	24080	2	N
NEXT AVAIL(ABLE) SUFFIX	24090	2	N
# BUDGETABLE CLIENTS	98395	2	N
# BUDGETABLE SUFFIXES	98396	2	N
NUMBER OF SUFFIXES	NQ016	2	N
PA NO LRR	98401	1	N
PHONE NO	01085	. 10	N
*RST IND-ADDL NEEDS	11098	4	А
RST IND-ALT PAYEE	22585	1	А

\* This field can accommodate up to four (4) entries.

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#### WMS/NYC

## **P**: Inquiry

## SCREEN FIELD DESCRIPTION FOR NQCS02 - CASE COMPOSITION - SUFFIX SUMMARY (Cont.)

SCREEN CAPTION	DATA ELEMENT NUMBER	FIELD SIZE	FIELD TYPE ALPHA (A) NUM (N)	
RST IND-FUEL	11048	1	А	
RST IND-SHELTER	11028	1	А	
RST IND-WATER	11038	1	А	
ST ~	01083	2	А	
SUF(FIX)	01904	2	N	
SUFFIX STATUS	02090	2	А	
UNIT/WORKER	01040	5	AN	
UTIL GAR (UTILITY GUARANTEE)	1,400	1	А	
ZIP	22001	9	N	

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## WMS/NYC

**P**: Inquiry

### **RESERVED FOR EXPANSION**

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## Date: 12/16/96

WMS/NYC

## **P**: Inquiry

#### CURRENT CASE COMPOSITION - HISTORICAL SUFFIX INFORMATION SCREEN - NQCS3A

**PURPOSE:** To access Suffix-Level program information and the current addresses as of a specific date.

#### ACCESS:

- 1. Enter option #06 on the Case Inquiry Menu screen (NQCS00).
- 2. Enter a Case # and Suffix # or a Case Name.
- 3. Press the ENTER key. The Current Case Composition Historical Suffix Information screen (NQCS3A) is displayed

NQCS3A (Z) Current Case Composition - Historical Suffix Information 06/06/96 \* --Case #--Suff ----Case Name ------ Ctr -U/W- ------C 007008920G 01 TOM LINDA 073 001S1 | EAF/EAA Ind: From Date: / U Contact - Agency 11 To Date: Name R \_\_\_\_\_ Phone ( ) -\* -----Recertification Dates---QR Ind. - Code: Desc. / / Last: 08/22/95 Next: 11/22/95 \* Case - Authorization -\* | Pgm Stat Reason - From - -- To -- Amplification Type + Suffix 
 H Information
 PA:
 AC
 023
 08/22/95
 99/99/99
 08/22/95

 I As Of
 MA:
 AC
 023
 08/22/95
 99/99/99
 /
 ADC ADC S 06/06/96 FS: AC 11 ADC 099 08/22/95 99/99/99 т O Residence Street 25 Hudson St. Apt 4G State NY Zip 11226 CD/B 00 0 City BKLYN R Address Phone (718) 235-5689 Utility Guarantee 0 Y Apt \* Mailing Street State Zip Address City Suffix: Date: 06/06/96 CMD Case: Next:

or

- 1. Enter "X" in the "Opt"(tion) field on (NQCS02) to view suffix details of a particular suffix.
- 2. Press the ENTER key. The Current Case Composition Historical Suffix Information screen (NQCS3A) is displayed.

#### SCREEN RESPONSE:

NQCS3B if the F12/Next Sequence Key is pressed.

PRINTED RESPONSE:

N/A

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### WMS/NYC

Date: 12/16/96

## SCREEN FIELD DESCRIPTION FOR NQCS3A

## CURRENT CASE COMPOSITION - HISTORICAL SUFFIX INFORMATION

SCREEN CAPTION	DATA ELEMENT NUMBER	FIELD SIZE	FIELD TYPE ALPHA (A) NUM (N)
AMPLIFICATION	01906	6	N
AUTHORIZATION FROM (DATE)	01100	6	N
AUTHORIZATION TO (DATE)	01100	6	N
CASE (NUMBER)#	01052	10	AN
CASE NAME	01070	28	AN
CASE TYPE	01060	4	А
CED	98560	6	N
CD/B	98550	3	AN
CONTACT AGENCY	05310	28	AN
CONTACT NAME	05311	28	AN
CONTACT PHONE	05380	10	N
CTR	01020	3	AN
EAF/EAA IND(ICATOR)	01061	1	А
MAILING ADDRESS (STREET NAME)	05552	30	AN
APT	05550	5	AN
CITY	05130	15	AN
STATE	05140	2	А
ZIP	22003	9	N
QR (QUARTERLY REPORTING STATUS) INDICATOR:			
CODE	01350	1	А
DESC (DESCRIPTION)	01350	8	AN
REASON	02050	8	AN

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#### WMS/NYC

## **P**: Inquiry

## SCREEN FIELD DESCRIPTION FOR NQCS3A - CURRENT CASE COMPOSITION - HISTORICAL

## SUFFIX INFORMATION (Cont.)

SCREEN CAPTION	DATA ELEMENT NUMBER	FIELD SIZE	FIELD TYPE ALPHA (A) NUM (N)
RECERTIFICATION LAST DATE	01910	6	N
RECERTIFICATION NEXT DATE	01911	6	N
RESIDENCE ADDRESS	01080	43	AN
CITY	01082	15	AN
PHONE	01085	10	N
STATE	01083	2	А
ZIP	22001	9	N
SUFF(IX)	01904	2	N
(SUFFIX) STAT(US)	02090	2	А
UNIT WORKER	01040	5	AN
UTILITY GUARANTEE	01400	1	А
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### WMS/NYC

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**P**: Inquiry

#### **RESERVED FOR EXPANSION**

NEW YORK STATE DEPARTMENT OF SOCIAL SERVICES

#### SYSTEM REFERENCE MANUAL Page: P - 38.0

### Date: 12/16/96

#### WMS/NYC

Case # 007308971G Suffix 01 Center 073 Unit/Wkr GMHUR

### **P**: Inquiry

#### CASE COMPOSITION - INDIVIDUAL SUMMARY AS OF MM/DD/YY SCREEN - NQCS3B

Case name SMITH, REBECA

NQCS3B (Z)

Pavee 01

Ln

01

02

03

PURPOSE: To access
summary information on
individuals, suffix
composition, and status as of
a specified date with the
option to view individual
data.

#### ACCESS:

- 1. Enter option #07 on the Case Inquiry Menu screen (NQCS00).
- 2. Enter either a Case # and Suffix # or a Case Name.
- Dist Number of Lines in Suffix: 03 Orig 073 Ind N 66 Resp 073 Number of Suffixes in Case: 01 Date Closed / / Date Opened 08/30/95 Appl Date 08/11/95 -Status- Ca Individual Data: Birth Date PA MA FS Cd Sex SSN CIN First Name M Last AC F 724-55-1477 05/19/1953 AC AC в ZW19831G REBECA SMITH 06/28/1945 AC AC AC С ZW19821M BEN SMITH М 548-62-7344 272-12-8800 11/24/1974 AC AC AC C ZW19811R SHIRLEY SMITH F Place an -X- by desired individual to view detail. Next Date: 06/06/96 Suffix: Next Case:

Case Composition - Individual Summary as of 06/06/96

06/06/96

FS

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CMD

Ethnic B

Fcl

Lang

Ctr

Hmbd

3. Press the ENTER key. The Case Composition -Individual Summary As Of xx/xx/xx (NQCS3B) is displayed

or

1. Press F12 Next Seq key from the Current Case Composition-Historical Suffix Information screen (NQCS3A). The Case Composition-Individual Summary As Of xx/xx/xx screen (NQCS3B) is displayed.

#### SCREEN **RESPONSE:**

NOCS3A If the F11/Prior Seq. Key is pressed.

or

NQIN2A upon placing an "X" next to the desired CIN and Line # and pressing the ENTER key.

#### PRINTED **RESPONSE:**

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#### WMS/NYC

Date: 12/16/96

## **P**: Inquiry

#### SCREEN FIELD DESCRIPTION FOR NQCS3B CASE COMPOSITION - INDIVIDUAL SUMMARY

SCREEN CAPTION	DATA ELEMENT NUMBER	FIELD SIZE	FIELD TYPE ALPHA (A) NUM (N)
APPL(ICATION) DATE	01090	6	N
BIRTH DATE	03060	8	N
CA CD (CARD CODE)	21620	1	AN
CASE NAME	01070	28	AN
CASE #	01052	10	AN
CENTER	01020	3	AN
CIN	03010	8	AN
DATE CLOSED	02201	6	Ν
DATE OPENED	02200	6	N
ETHNIC	03170	1	А
FCL DIST	01011	2	N
FIRST NAME	24120	10	AN
FS PAYEE	98289	2	N
HMBD IND (HOMEBOUND INDICATOR)	01054	1	А
LANG	03065	3	А
LAST (NAME)	24110	17	AN
LN (LINE #)	03045	2	N
M (MIDDLE INITIAL)	24130	1	A
NEXT DATE	NQ015	6	N
NUMBER OF LINES IN SUFFIX	NQ006	2	N
NUMBER OF SUFFIXES IN CASE	NQ007	2	N
ORIG(NATING CTR)	01020	3	AN
RESP(ONSIBLE ( CTR)	01020	3	AN
SEX	03050	1	А
SSN/RRN	03201	9	AN
STATUS (INDIVIDUAL)	03120	2	А
SUFFIX	01904	2	N
UNIT/WKR	01040	5	AN

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#### Date: 12/16/96

WMS/NYC

### **P**: Inquiry

#### CASE NUMBER/SUFFIX LIST SCREEN - NQCS04

**PURPOSE:** To list all possible matches when a non-unique Case name is entered on the Case Inquiry Menu (NQCS00), or the Benefits Issuance Menu (NQCS05), or the Recoupment Menu (NQCS09).

ACCESS: This screen cannot be deliberately accessed. It appears only when there is a match on non-unique case information. or Command "R" if NQCS04 is the previous screen in the path.

NQCS04 (Z)	Case	Number / Suffix List	10/18/96
			Page 01 of 01
Case Name	PEREZ MILDRED		
	CASE APPLIC.		
Case # Sui	Ctr Type Date	Address	
007010468C 01	054 HR 09/10/96	6801 74th RD, APT 2A,	ST ALBANS, NY 11437
007010455J 01	. 099 HR 09/10/96	142-02 GEORGE CIRCLE,	STATEN ISLAND, NY 1031
007008351E 01	. 013 ADC 02/26/94	303 DRIGGS AVE, BROOK	LYN, NY 11211
1	place an -X- by the o	lesired Case	CMD

#### SCREEN RESPONSE:

Upon placing an "X" beside the desired case number:

NQCS15if option 1 was entered on NQCS00 - orNQCS13if option 2 was entered on NQCS00 - orNQCS6Aif option 4 was entered on NQCS00 - orNQCS02if option 5 was entered on NQCS00 - orNQCS3Aif option 6 was entered on NQCS00 - orNQCS3Bif option 7 was entered on NQCS00 - orNQCS07if option 8 was entered on NQCS00 - orNQCS28if option 12 was entered on NQCS00 - orNQBU08if option 13 was entered on NQCS00 - orNQCS16if option 15 was entered on NQCS00 - orNQCS14if option 16 was entered on NQCS00 - orNQBU04if option 17 was entered on NQCS00 - orNQCS26if option 18 was entered on NQCS00 - orNQCS26if option 19 was entered on NQCS00 - orNQCS26if option 19 was entered on NQCS00 - orNQBU07if option 20 was entered on NQCS00 - or

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#### WMS/NYC

Date: 12/16/96

**P**: Inquiry

#### CASE NUMBER/SUFFIX LIST SCREEN - NQCS04 (Cont.)

#### SCREEN RESPONSE: (Cont.)

A ...

NQCS27 if option 21 was entered on NQCS00 - or NQCS01 if option 22 was entered on NQCS00 - or NQDV01 if option 24 was entered on NQCS00 - or NQCS8A if option 25 was entered on NQCS00 - or NQCS7C if option 26 was entered on NQCS00.

#### PRINTED RESPONSE:

ą.

Authorization Document if option 9 was selected from NQCS00 - or

Clearance Report(s) if option 11 was selected from NQCS00 - or

CED Worksheet if option 14 was selected from NQCS00.

#### SCREEN FIELD DESCRIPTION FOR NQCS04 CASE NUMBER/SUFFIX LIST

SCREEN CAPTION	DATA ELEMENT NUMBER	FIELD SIZE	FIELD TYPE ALPHA (A) NUM (N)
ADDRESS	01080	44	AN
APPLICTN DATE	01090	6	N
CASE NAME	01070	28	AN
CASE #	01052	10	AN
CASE TYPE	01060	4	А
CTR	01020	3	AN
SUF	01904	2	N

#### SYSTEM REFERENCE MANUAL Page: P - 42.0

### Date: 12/16/96

WMS/NYC

## **P**: Inquiry

#### ALL CHANGE ACTIONS SCREEN - NQCS6A

<b>PURPOSE:</b> To view a listing of all successfully processed transactions that have been made for a case within a	NQCS6A (Z)       All Change Actions - 12/01/95 thru 02/01/96       O         CASE#:       007363388F       Page 01         Center 500       Unit/Worker DEIRD      Transaction        Transaction       SuffixAuth Period CS FH         Date       To       ST ST -Reason- O        Date       To       ST ST -Reason- O	02/01/96 1 of 01 Unit rg Rsp Ent
specified range.	101/27/96 INIT-ELG 00003388 01 PA / / - / NA 0 50 M3E Case Time Ma 01/01/96-12/31/96 AC 0 075 Mg	JO 500 A50
	MA = FS / / - / NA = 0	JC1CC/ VC13
1. Enter option #04 on the Case Inquiry Menu screen (NQCS00).	///. PA //-// 0 M3E Case Type MA //-// 0 No FS //-// 0	otice/Vers
2. Enter either a Case # or a		
Case Name	M3E Case Type MA / / - / / 0 No	otice/Vers
Cuse Marine.	FS / / - / / 0	
	/// PA //-// 0	
3. Press the ENTER key.	M3E Case Type MA / / - / / 0 No	cice/Vers
The All Changes Actions screen (NQCS6A) is displayed.	Next Case: From: 12/01/95 To 02/01/96	CMD

#### SCREEN **RESPONSE:**

NQCS6A

or

NQCS04 (The Case Number/Suffix List) screen if a non-unique case name is entered on the WMS Case Inquiry Menu (NQCS00).

#### PRINTED **RESPONSE:**

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#### WMS/NYC

**P**: Inquiry

#### SCREEN FIELD DESCRIPTION FOR NQCS6A - ALL CHANGE ACTIONS - XX/XX/XX Thru XX/XX/XX

SCREEN CAPTION	DATA ELEMENT NUMBER	FIELD SIZE	FIELD TYPE ALPHA (A) NUM (N)
AUTH NO	02040	8	N
AUTH PERIOD	02100	12	N
CASE #	01052	10	AN
CENTER	01020	3	AN
CS ST (CASE STATUS)	02090	2	А
ENT (DATA ENTRY CENTER)	01020	3	AN
FH ST (FAIR HEARING STATUS)	57014	2	AN
M3E	02375	1	AN
NOTICE/VERS	04097	10	AN .
ORG UNIT	01020	3	AN
REASON	02050	8	N
RSP UNIT	01020	3	AN
SUFFIX	01904	2	N
CASE TYPE	01060	4	N
TRANSACTION DATE	02020	6	N
TRANSACTION TYPE (MAJ/MINOR)	02011	8	N
UNIT WORKER	01040	5	AN

#### SYSTEM REFERENCE MANUAL Page: P - 44.0

#### Date: 12/16/96

WMS/NYC

## **P**: Inquiry

#### PENDING ACTIONS AND OUTSTANDING ITEMS SCREEN - NQCS07

<b>PURPOSE:</b> To view and access record information that has been successfully posted to the pending area of the data base.	NQCS07 (Z) Pending Actions and Outstanding Items 0 Page 01 Case # 007007196E Next Recertification / /	6/26/96 of 01
1. Enter option #08 on the Case Inquiry Menu screen (NQCS00).	Auth # Trns Forwarding Latest -Involved Form - Tx Action M3F TypDateDate Org Rsp Ent Prepared St Date Ind Bar 00000621 0107 06/20/94 **/**/** 013 013 A50 00/00/00 02 06/20/94 CHM	FH tch St :
<ol> <li>Enter either a Case # or a Case Name.</li> </ol>		
<ol> <li>Press the ENTER key. The Pending Actions and Outstanding Items screen (NQCS07) is displayed.</li> </ol>	Place an -X- by the desired Pending Action Next Case	CMD

#### SCREEN **RESPONSE:**

NQCS07 if a case # is entered.

or

NQCS7A When an "X" is placed beside the desired Authorization #.

or

NQCS04 (The Case Number/Suffix List) screen if a non-unique case name is entered on the WMS Case Inquiry Menu (NQCS00).

#### PRINTED **RESPONSE:**

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#### WMS/NYC

**P**: Inquiry

#### SCREEN FIELD DESCRIPTION FOR NQCS07 - PENDING ACTIONS AND OUTSTANDING ITEMS

SCREEN CAPTION	DATA ELEMENT NUMBER	FIELD SIZE	FIELD TYPE ALPHA (A) NUM (N)
ACTION DATE	24030	6	Ν
AUTH #	02040	8	Ň
BATCH #	02303	5	AN
CASE #	01052	10	AN
FH ST	02365	3	N
FORM PREPARED (DATE)	01049	6	N
FORWARDING DATE (PENDING)	24410	6	Ν
FORWARDING TIME (PENDING)	NQ007	8	N
INVOLVED:			
ENT (DATA ENTRY CENTER)	01020	3	AN
ORG (ORIGINATING CENTER)	01020	·· 3	AN
RSP (RESPONSIBLE CENTER)	01020	3	AN
LATEST DATE	98554	6	N
M3E IND(ICATOR)	02375	1	AN
NEXT RECERTIFICATION	01911	6	N
TRNS TYPE	02011	4	Ν
TX ST (STATUS)	22015	2	AN

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Date: 12/16/96

WMS/NYC

## **P**: Inquiry

#### TRANSACTION CONTROL DETAIL LIST SCREEN - NQCS7A

**PURPOSE:** To view and access all the records created for a transaction.

ACCESS: Placing an "X" next to the desired pending transaction on NQCS07 and press the ENTER key.

or

Command "R" if NQCS7A is the previous screen in the path.

NQCS7A (Z) Pending Transaction and Control Detail List 10/18/96 Page 01 of 01 Case # 007010503G ----- Control Information -----Auth # Trns Forwarding Latest -Involved - - Form - Tx Action M3F FH Typ --Date-- --Date-- Org Rsp Ent Prepared St Date Ind Batch St 11 00000123 0107 10/17/96 073 073 A50 00/00/00 01 10/17/96 BH001 . ----- Pending Transactions -----\_ \_ \_ \_ \_ \_ \_ Select Key Next Screen Data Description Errors GENERAL CASE DATA 110 NQCP01 0 INDIVIDUAL DATA 0 01160 NQCP03 02160 NOCP03 INDIVIDUAL DATA 0 03160 NQCP03 INDIVIDUAL DATA 0 01 150 NQCP02 GENERAL SUFFIX DATA 0 NQCP02 150 GENERAL SUFFIX DATA 0 02 Place '1' in Select col to view PENDING-TX record; '2' in Select col to view PENDING-TX-ERROR record CMD

#### SCREEN RESPONSE:

Enter '1' in the "Select" Column to view the Pending Transaction Record.

or

Enter a '2' in the "Select" Column to view the Pending Transaction Error Record.

PRINTED

**RESPONSE:** 

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#### WMS/NYC

**P**: Inquiry

### SCREEN FIELD DESCRIPTION FOR NQCS7A - PENDING TRANSACTION CONTROL DETAIL LIST

SCREEN CAPTION	DATA ELEMENT NUMBER	FIELD SIZE	FIELD TYPE ALPHA (A) NUM (N)
ACTION DATE	24030	6	N
AUTH #	02040	8	N
BATCH (#)	02303	5	AN
CASE (#)	01052	10	AN
DATA DESCRIPTION	NQ005	35	AN
ERRORS	NQ006	3	N
FH ST (FAIR HEARING STATUS)	02365	3	N
FORM PREPARED (DATE)	01049	6	N
FORWARDING DATE (PENDING)	24410	6	N
FORWARDING TIME (PENDING)	NQ007	8	N
INVOLVED:		1	
ENT (DATA ENTRY CENTER)	01020	3	AN
ORG (ORIGINATING CENTER)	01020	3	AN
RSP (RESPONSIBLE CENTER)	01020	3	AN
KEY	02012	· 9	N
LATEST DATE	98554	6	N
M3E IND(ICATOR)	02375	1	А
NEXT SCREEN	NQ005	6	AN
SELECT	NQ003	1	N
TRNS TYPE	02011	4	N
TX ST (STATUS)	22015	2	N

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WMS/NYC

## **P**: Inquiry

#### EXTERNAL CLEARANCE CASE SUMMARY SCREEN - NQCS7C

NQCS7C (Z)

**PURPOSE:** To view WRS (Wage Reporting System) and UIB (Unemployment Insurance Benefit) indicator pertaining to Clearance Match data.

- 1. Enter option #26 on the Case Inquiry Menu screen (NQCS00).
- 2. Enter either a Case # or a Case Name.
- 3. Press the ENTER key. The External Clearance Case Summary screen (NQCS7C) is displayed.

#### Page 01 OF 01 . . S. . . . . Case NO: 007342475G Center: 019 Individual Data: CIN SSN Birth Date WRS UIB T.n First Name M Last Sex 01 ZZ02035R JAN BEVERLY F 003-17-1948 03/17/1948 N N ZŻ02025V DON BEVERLY 002-29-1984 02/29/1984 Ν N 02 М ZZ02015Z PHIL BEVERLY 001-19-1985 01/19/1985 N N 03 Μ 1 1 ÷. -\_ 1 1 Place an -X- by desired individual to view detail. Next Case: CMD

External Clearance Case Summarv

08/22/96

#### **INPUT:**

- 1. Enter a new case number in the Next Case field on the bottom of NQCS7C to view this screen for another case.
- 2. Press the ENTER key. The External Clearance Case Summary screen (NQCS7C) is displayed.

#### SCREEN RESPONSE:

NQCS7C if a Case # is entered.

or

NQCS04 (The Case Number/Suffix Last) screen if a non-unique case name is entered on the WMS Case Inquiry Menu (NQCS00).

#### or

NQIN9A (External Clearance Summary Page) when an "X" is placed besides the desired LN (Line Number) field.

#### PRINTED RESPONSE:

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### WMS/NYC

**P**: Inquiry

### SCREEN FIELD DESCRIPTION FOR NQCS7C - EXTERNAL CLEARANCE CASE SUMMARY

SCREEN CAPTION	DATA ELEMENT NUMBER	FIELD SIZE	FIELD TYPE ALPHA (A) NUM (N)
BIRTH DATE	03060	10	AN
CASE NO.	01052	10	AN
CENTER	01020	3	AN
CIN ~	03010	8	AN
FIRST NAME	24120	10	AN
LAST	24110	17	AN
LN	03045	2	AN
M (MIDDLE INITIAL)	24130	1	AN
SEX	03050	1	AN
SSN	03201	9	AN
UIB (UNEMPLOYMENT			
INSURANCE BENEFIT)	NQ999	1	AN
WRS (WAGE REPORTING SYSTEM)	NQ999	1	AN

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#### WMS/NYC

## **P**: Inquiry

 $g_{\mu\nu}$  ,  $t=1,\dots,n$  ,

#### **RESERVED FOR EXPANSION**

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Date: 12/16/96

**P**: Inquiry

**RESERVED FOR EXPANSION** 

NEW YORK STATE DEPARTMENT OF SOCIAL SERVICES

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A.,\_

WMS/NYC

**P**: Inquiry

**RESERVED FOR EXPANSION** 

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**P**: Inquiry

#### **RESERVED FOR EXPANSION**

NEW YORK STATE DEPARTMENT OF SOCIAL SERVICES

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WMS/NYC

## **P**: Inquiry

#### EAF/EAA INDICATOR SUMMARY SCREEN - NQCS8A

**PURPOSE:** To view historical information regarding the issuance of emergency assistance for a case.

#### ACCESS:

- 1. Enter option #25 on the Case Inquiry Menu Screen (NQCS00).
- 2. Enter either a Case # or a Case Name.
- Press the ENTER key. The EAF/EAA Indicator Summary screen (NQCS8A) is displayed.

#### **INPUT:**

- 1. Enter a new Case Number and use the Date Range displayed, or enter a new Date Range on the bottom of NQCS8A to view this screen for another case.
- 2. Press the ENTER key. The EAF/EAA Indicator Summary screen (NQCS8A) is displayed.

#### SCREEN RESPONSE:

#### NQCS8A.

or

NQCS04 (The Case Number/Suffix List) screen if a non-unique case name is entered on the WMS Case Inquiry Menu (NQCS00).

#### PRINTED RESPONSE:

| NQCS8A (Z) CASE COMPOSITION - EAA/EAF INDICATOR SUMMARY 06/08/96<br>PAGE 01 OF 01<br>CASE NO: 007333452G CENTER: F11 UNIT/WORKER:<br>ADDRESS: 145 MONTGOMERY AVENUE 1<br>CITY: NEW YORK CITY STATE: NY 10008<br>PHONE: |                                       |           |          |         |          |            |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|-----------|----------|---------|----------|------------|
| SUFFIX (                                                                                                                                                                                                               | CASE NAME                             | EAF/EAP   | IND F    | ROM     | TO       | INPUT DATE |
| 01 5                                                                                                                                                                                                                   | SANDERS WALTER                        |           | /        | ' /     | / /      | / /        |
|                                                                                                                                                                                                                        |                                       |           | /        | ' /     | 1 1      | 1 1        |
|                                                                                                                                                                                                                        |                                       |           | /        | ' /     | 1 1      | 1 1        |
|                                                                                                                                                                                                                        |                                       |           | /        | 1       | 11       | 1 1        |
|                                                                                                                                                                                                                        | • • • • • • • • • • • • • • • • • • • | · . ~     | . /      | . 1     | / /      | 1 1        |
| NEXT                                                                                                                                                                                                                   | CASE NO:                              | DATE RANG | E: 07/01 | ./95 TO | 06/08/96 | 5 CMD      |

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Date: 12/16/96

**P**: Inquiry

# SCREEN FIELD DESCRIPTION FOR NQCS8A - CASE COMPOSITION - EAA/EAF INDICATOR SUMMARY

| SCREEN CAPTION      | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|---------------------|------------------------|---------------|---------------------------------------|
| ADDRESS             | 01060                  | 35            | AN                                    |
| CITY                | 01082                  | 15            | AN                                    |
| STATE               | 01083                  | 2             | Α                                     |
| STREET              | 01080                  | 30            | AN                                    |
| ZIP                 | 22001                  | 9             | Ν                                     |
| CASE NAME           | 01070                  | 28            | AN                                    |
| CASE NO             | 01052                  | 10            | AN                                    |
| CENTER              | 01020                  | 3             | AN                                    |
| EAF/EAA IND(ICATOR) | 01061                  | 1             | A                                     |
| FROM/TO DATE        | 98623/622              | 6             | N                                     |
| INPUT DATE          | 01049                  | 6             | . N                                   |
| SUFFIX              | 01904                  | 2             | Ν                                     |
| UNIT/WORKER         | 01040                  | 5             | AN                                    |

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### Date: 12/16/96

WMS/NYC

## **P**: Inquiry

#### PENDING CASE LEVEL DATA SCREEN - NQCP01

. . . <sup>26</sup>

**PURPOSE:** To view the pending case-level data entered during an Eligibility or Undercare transaction for a specified case.

#### ACCESS:

- 1. Enter an 'X' by the desired pending action on the Pending Actions And Outstanding Items screen (NQCS07).
- 2. Press the ENTER key. The Pending Transaction Control Detail List screen (NQCS7A) is displayed.

|            |              |          | Cont    | ról : | Infor  | natior | 1         |                        |            |         |         |
|------------|--------------|----------|---------|-------|--------|--------|-----------|------------------------|------------|---------|---------|
| Auth #     | Trns Forwa   | ardiņ    | ig      | -I:   | nvolv  | ed -   | - Form -  | $\mathbf{T}\mathbf{x}$ | Action     | n M3E   |         |
|            | TypDate-     |          | Time    | Org   | g Rsp  | Ent    | Prepared  | St                     | Date       | Ind     | Batch   |
| 00003391   | 0107 01/27/9 | 5 15     | 5:06:31 | 50    | 0 500  | A50    | 00/00/00  | .02                    | 01/27,     | /95     | 200     |
| Decietar   |              |          | 'Irai   | nsaci | tion · |        |           | <br>Duid               |            | Fices   | <br>N/N |
| Case no    | number       | <u>-</u> | Date    | <br>  | Date   | Cty    | - Worker  | Duc                    | iger<br>Io | Dist    | Reen    |
| cube no.   | 00003391     |          | Juce    |       | / /    | 500    | DEIRD     | 00                     | 001        | 2200    | терр    |
| NYCHA      | Proj #       | ,        | Acct    | # '   |        |        |           |                        |            |         |         |
| Residence  | House #      |          | 1.61 f  | Stre  | eet    |        |           |                        | Aŗ         | pt.     |         |
| Address    | City/Town    |          |         |       | Sta    | ate    | ZIP       |                        |            |         | :       |
|            | Phone (      | )        | -       |       | Ut:    | ility  | Guarantee |                        |            |         |         |
| Madlina    | 1            |          |         |       |        |        | 7         |                        | Noti       | a / P.  |         |
| Address    | City/Town    |          |         |       | Stat   | - 0    | ZTP       |                        | MOCI       | ccey bu |         |
| 11442 000  | 10103/1000   |          |         |       | Deu    |        |           |                        |            |         |         |
| Contact    | Agency       |          | •       |       |        |        |           |                        |            |         | • * 1   |
| Agency     | Name         |          |         |       |        |        | Phone     | ()                     | -          |         |         |
|            |              |          | · · .   |       |        |        |           |                        |            |         | ••      |
| Recert Inf | o Last Recer | : Dat    | .e /    | /     | CEI    | ) Work | sheet Req | Date                   | /          | /       |         |
|            |              |          |         |       |        |        |           |                        |            | (       | IMD     |

- 3. Enter a '1' in the "Select" column on NQCS7A when NQCP01 is listed in the "Next Screen" column.
- 4. Press the ENTER key. The Pending Case Level Data Screen (NQCP01) is displayed.

Note: This screen does not provide options for access to other screens.

#### SCREEN RESPONSE:

NQCP01.

#### PRINTED RESPONSE:

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#### WMS/NYC

**P**: Inquiry

### SCREEN FIELD DESCRIPTION FOR NQCP01 - PENDING CASE LEVEL DATA

| SCREEN CAPTION               | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE |
|------------------------------|------------------------|---------------|---------------|
|                              |                        |               | NUM (N)       |
| ACTION DATE                  | 24030                  | 6             | N             |
| AUTH #                       | 02040                  | 8             | . <b>N</b>    |
| BATCH (NO)                   | 02303                  | 5             | AN            |
| BUDGET NO 🔭                  | 01320                  | 5             | Ν             |
| CASE (#)                     | 01052                  | 10            | AN            |
| CED WORKSHEET                |                        |               |               |
| REQ DATE                     | 98345                  | 6             | N             |
| CONTACT AGENCY               | 05310                  | 28            | AN            |
| CONTACT AGENCY - NAME        | 05311                  | 28            | AN            |
| CTR (CENTER)                 | 01020                  | 3             | AN            |
| FISCAL DIST                  | 01011                  | 2             | N             |
| FORM PREPARED (DATE)         | 01049                  | 6             | N             |
| FORWARDING DATE (PENDING)    | 24410                  | 6             | N             |
| FORWARDING TIME (PENDING)    | NQ007                  | 8             | N             |
| FS EFF DATE (EFFECTIVE DATE) | 01310                  | 6             | N             |
| INVOLVED:                    |                        |               |               |
| ENT (DATA ENTRY CENTER)      | 01020                  | 3             | AN            |
| ORG (ORIGINATING CENTER)     | 01020                  | 3             | AN            |
| .RSP (RESPONSIBLE CENTER)    | 01020                  | 3             | AN            |
| LAST RECERT DATE             | 01910                  | 6             | N             |
| MA RESP                      | 98545                  | 2             | А             |
| MAILING ADDRESS (STREET)     | 98237                  | 30            | AN            |
| APT                          | 98236                  | 5             | AN            |
| CITY/TOWN                    | 05130                  | 15            | AN            |
| STATE                        | 05140                  | 2             | Ä             |
| ZIP                          | 98343                  | 9             | Ν             |
| M3E IND(ICATOR)              | 02375                  | 1             | A             |
| NOTICE/BUDG #                | XX-XXX                 | 05            | AN            |

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## **P:** Inquiry

## SCREEN FIELD DESCRIPTION FOR NQCP01 - PENDING CASE LEVEL DATA (Cont.)

| SCREEN CAPTION         |    | DATA ELEMENT                  | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|------------------------|----|-------------------------------|---------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| ₹µ° ×                  |    |                               |               | NUM (N)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| NYCHA                  |    |                               |               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| PROJ #                 |    | 22250                         | 6             | AN                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| ACCT #                 |    | 22251                         | 4             | N                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| PA EFF DATE 🔭          |    | 01300                         | 6             | N                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| PHONE (CONTACT AGENCY) |    | 05380                         | 10            | Ν                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| REGISTRY NO            |    | 01052                         | 10            | AN                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| UTILITY GUARANTEE      |    | 01400 ( <i>f</i> = <i>f</i> ) | 1             | A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| RESIDENCE ADDRESS:     |    |                               |               | · · ·                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| APT                    |    | 01980                         | 5             | AN                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| CITY/TOWN              |    | 01082                         | 15            | AN                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| HOUSE #                |    | 01981                         | 9             | AN ,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| PHONE                  |    | 01085                         | 10            | N                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| STATE                  |    | 01083                         | 2             | $\mathbf{A} = \mathbf{A} + \mathbf{A}$                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| STREET                 |    | 98183                         | 21            | AN                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| ZIP                    |    | 98342                         | 9             | N                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| TRNS TYP               |    | 02011                         | 4             | N de la de                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| TX ST                  |    | 98288                         | 2 ,.          | N                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| UNIT WORKER            | 2  | 01040                         | 5             | AN                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|                        |    |                               | 2             | Martin and Articles                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|                        |    |                               |               | C = 1/2                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|                        |    |                               |               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|                        |    |                               |               | <ul> <li>Encoder and the second sec<br/>second second sec</li></ul> |
|                        |    |                               |               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|                        |    |                               |               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| •.                     |    |                               |               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| e.                     | •1 |                               |               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <i>4</i>               |    | · · ·                         |               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <i></i>                | 7  |                               |               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|                        |    |                               |               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |

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## Date: 12/16/96

## WMS/NYC

**P**: Inquiry

### **RESERVED FOR EXPANSION**

NEW YORK STATE DEPARTMENT OF SOCIAL SERVICES

## Page: P - 60.0 SYSTEM REFERENCE MANUAL

### Date: 12/16/96

WMS/NYC

## **P**: Inquiry

#### PENDING SUFFIX/LEVEL DATA SCREEN - NQCP02

**PURPOSE:** To view the pending suffix-level data entered during an Eligibility or Undercare transaction for a specified case.

#### ACCESS:

- 1. Enter an 'X' by the desired pending action on the Pending Actions And Outstanding Items screen (NQCS07).
- Press the ENTER key. The Pending Transaction Control Detail List screen (NQCS7A) is displayed.

| NQCP02 (Z)<br>Case: 007358630H               | Pending Suffix Level Data                                                                                                                                  | 12/01/95                                       |
|----------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|
| Auth # TrnsFo<br>TypDa<br>89564230 0109 02/0 | Control Information<br>prwardingInvolved Form - Tx<br>teTime Org Rsp Ent Prepared St<br>13/95 09:41:40 F43 F43 026 02/03/95 04<br>Pending Transaction Data | Action M3E<br>Date Ind Batch<br>02/14/95 DS C4 |
| Case Name                                    |                                                                                                                                                            |                                                |
| Suffix 01 FS-S<br>Suffix                     | uffix Case Type Lang.<br>Authorization                                                                                                                     | Ethnic Hmbd                                    |
| Disposition St                               | atus Reason - From To Amp<br>/ / / //<br>/ / / /                                                                                                           | lification Routing / / / /                     |
| FS<br>Date MA Recert -<br>Completed<br>/ /   | CL N10 / / 02/03/95<br>                                                                                                                                    | / /<br>Spn Notice/Vers<br>Ind Number           |
|                                              |                                                                                                                                                            | CMD                                            |

- 3. Enter a '1' in the "Select" column on NQCS7A when NQCP02 is listed in the "Next Screen" column.
- 4. Press the ENTER key. The Pending Suffix Level Data Screen (NQCP02) is displayed.

Note: This screen does not provide options for access to other screens.

#### SCREEN RESPONSE:

NQCP02.

#### PRINTED RESPONSE:

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#### WMS/NYC

Date: 12/16/96

## **P**: Inquiry

#### SCREEN FIELD DESCRIPTION FOR NQCP02 - PENDING SUFFIX LEVEL DATA

| SCREEN CAPTION              | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|-----------------------------|------------------------|---------------|---------------------------------------|
| ACTION DATE                 | 24030                  | 6             | N                                     |
| AMPLIFICATION (DATE)        | 98226                  | 6             | N                                     |
| AUTH #                      | 02040                  | 8             | N                                     |
| AUTHORIZATION - FROM (DATE) | 01100                  | 6             | N                                     |
| AUTHORIZATION - TO (DATE)   | 01100                  | 6             | N                                     |
| BATCH                       | 02303                  | 5             | AN                                    |
| CASE (#)                    | 01052                  | 10            | AN                                    |
| CASE NAME                   | 01070                  | 28            | AN                                    |
| CASE TYPE                   | 01060                  | 2             | N                                     |
| DATE MA RECERT COMPLETED    | 01910                  | 6             | · N                                   |
| EAF/EAA IND(ICATOR)         | 01061                  | 1             | А                                     |
| EAF/EAA FROM/TO             | 98623/622              | 6             | N                                     |
| ETHNIC                      | 03170                  |               |                                       |
| FORM PREPARED (DATE)        | 01049                  | 6             | Ν                                     |
| FORWARDING DATE (PENDING)   | 24410                  | 6             | N                                     |
| FORWARDING TIME (PENDING)   | NQ007                  | 8             | Ν                                     |
| FS - SUFFIX                 | 98289                  | 2             | N                                     |
| HMBD                        | 01054                  | 1             | Ν                                     |
| INVOLVED:                   |                        |               |                                       |
| ENT (DATA ENTRY CENTER)     | 01020                  | 3             | AN                                    |
| ORG (ORIGINATING CENTER)    | 01020                  | 3             | AN                                    |
| RSP (RESPONSIBLE CENTER)    | 01020                  | 3             | AN                                    |
| LANG                        | 03065                  | 3             | А                                     |
| LAST RECERT DATE            | 01910                  | 6             | N                                     |
| M3E IND(ICATOR)             | 02375                  | 1             | А                                     |
| NOTICE/VERS NUMBER          | 04097                  | 10            | AN                                    |

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## **P**: Inquiry

## SCREEN FIELD DESCRIPTION FOR NQCP02 - PENDING SUFFIX LEVEL DATA (Cont.)

| SCREEN CAPTION     | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|--------------------|------------------------|---------------|---------------------------------------|
| REASON             | 02050                  | 3             | N                                     |
| ROUTING            | 14550                  | 4             | AN                                    |
| SPN IND            | 04002                  | 1             | AN                                    |
| STATUS 🔶           | 02090                  | 2             | $\mathbf{A}^{(i)}$                    |
| SUFFIX             | 01904                  | 2             | Ν                                     |
| SUFFIX DISPOSITION | 22100                  | 2             | Ν                                     |
| T.B. DATE          | 24005                  | 6             | Ν                                     |
| TRNS TYP           | 02011                  | 4             | Ν                                     |
| TX ST              | 98288                  | 2             | Ν                                     |

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Date: 12/16/96

**P**: Inquiry

#### **RESERVED FOR EXPANSION**

## Page: P - 64.0 SYSTEM REFERENCE MANUAL

Date: 12/16/96

WMS/NYC

### **P**: Inquiry

#### PENDING INDIVIDUAL DATA SCREEN - NQCP03

**PURPOSE:** To access the pending individual-level data entered during an Eligibility or Undercare transaction for a specified case.

#### ACCESS:

- 1. Enter an 'X' by the desired pending action on the Pending Actions And Outstanding Items screen (NQCS07).
- Press the ENTER key. The Pending Transaction Control Detail List screen (NQCS7A) is displayed.
- 05/20/96 NOCP03 (Z) Pending Individual Data Case #: 007365364E ----- Control Information -----Auth # Trns -- Forwarding -- - Involved - - Form - Tx Action M3E Typ --Date- -Time-Org Rsp Ent Prepared St Date Ind Batch 00000001 0107 05/19/96 11:40:43 500 500 A50 00/00/00 01 05/19/96 04GGD ---------------- Pending Transactions Data ------\_ \_ \_ \_ \_ Birthdate Sex Ln Sf Cin First M Last 1 1 CIN 01 FS St Rsn Date MA St Rsn Date SSN Val Cat. PA St Rsn Date 1 1 1 1 1 1 --09 ST/Fed Date Emp SSI BCS Card Cd Student ID Student Ind Tasa 20 1 CHAP VET OTM Undoc Ind Alien # EXCEPTION AVAILABLE AMOUNT DATES OF SERVICE T Amount From Provider From Occ DÐ From Thru 1 01 1 1 - / 1 1 / \_./ 12 1 02 1 1 / 1 1 1 1 1 1 1 03 1 1 1 1 Infraction Auth Code From 1 1 То Coverage Code First Other Names M Last CMD
- Enter a '1' in the "Select" column on NQCS7A when NQCP03 is listed in the "Next Screen" column.
- 4. Press the ENTER key. The Pending Suffix Level Data screen (NQCP03) is displayed.

Note: This screen does not provide options the access to other screens.

#### SCREEN RESPONSE:

NQCP03.

#### PRINTED RESPONSE:

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**P**: Inquiry

### SCREEN FIELD DESCRIPTION FOR NQCP03 - PENDING INDIVIDUAL DATA

| SCREEN CAPTION                 | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|--------------------------------|------------------------|---------------|---------------------------------------|
| ACTION DATE                    | 24030                  | 6             | N                                     |
| ALIEN # (ALIEN REGISTRATION #) | 03171                  | 9             | AN                                    |
| AUTH #                         | 02040                  | 8             | N                                     |
| AVAILABLE AMT                  | 21600                  | . 7           | N                                     |
| AVAILABLE FROM                 | 21610                  | 6             | N                                     |
| BATCH                          | 02303                  | 5             | AN                                    |
| BCS                            | 03925                  | 1             | N                                     |
| BIRTHDATE                      | 03060                  | 8             | N                                     |
| CASE #                         | 01052                  | 10            | AN                                    |
| CARD CODE                      | 21620                  | 1.            | AN                                    |
| CAT(EGORI€AL CODE)             | 03110                  | 4             | N                                     |
| СНАР                           | 21360                  | 1             | N                                     |
| CIN                            | 03010                  | 8             | AN                                    |
| CLIENT'S NAME:                 |                        |               |                                       |
| FIRST                          | 24120                  | 10            | AN                                    |
| LAST                           | 24110                  | 17            | AN                                    |
| M(MIDDLE)                      | 24130                  | 1             | AN                                    |
| DATES OF SERVICE               |                        |               |                                       |
| FROM                           | 21560                  | 6             | N                                     |
| THRU                           | 21570                  | 6             | N                                     |
| EMP(LOYABILITY)                | 03190                  | 2             | N                                     |
| EXCEPTION                      |                        |               |                                       |
| FROM                           | 21590                  | 6             | N                                     |
| (T) TYPE                       | 21580                  | 1             | AN                                    |
| FORM PREPARED (DATE)           | 01049                  | 6             | N                                     |
| FORWARDING DATE (PENDING)      | 24410                  | 6             | Ν                                     |
| FORWARDING TIME (PENDING)      | NQ007                  | 8             | N                                     |
| FS-DATE                        | 03118                  | 6             | N .                                   |
| FS-RSN (REASON)                | 03121                  | 3             | N                                     |

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#### WMS/NYC

## **P**: Inquiry

## SCREEN FIELD DESCRIPTION FOR NQCP03 - PENDING INDIVIDUAL DATA (Cont.)

| SCREEN CAPTION                                    | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|---------------------------------------------------|------------------------|---------------|---------------------------------------|
| FS-ST(ATUS)                                       | 03120                  | 2             | A                                     |
| HMBD                                              | 01054                  | -             | N                                     |
| INFRACTION AUTH                                   | INFRA                  | 8             | N                                     |
| INVOLVED:                                         |                        | -             | · · · · · ·                           |
| ENT (D.E. CTR)                                    | 01020                  | 3             | AN                                    |
| ORG (ORIG.CTR)                                    | 01020                  | 3             | AN                                    |
| RSP (RESP. CTR)                                   | 01020                  | 3             | AN                                    |
| LN (LINE #)                                       | 03045                  | 2             | N                                     |
| MA-DATE                                           | 03118                  | 6             | N                                     |
| MA-RSN (REASON)                                   | 03121                  | 3             | N                                     |
| MA-ST(ATUS)                                       | 03120                  | 2             | <b>.</b> .                            |
| MA ID-DATES (FROM/TO)                             | 21110                  | 12            | N                                     |
| M3E IND(ICATOR)                                   | 02375                  | 1             | Α.                                    |
| OCC (OCCURRENCE)                                  |                        | 2             | Ν                                     |
| OTHER NAME: CODE                                  | 03040                  | 1             | $\mathbf{A} = \{x^{i_1}\}$            |
| FIRST                                             | 24120                  | 10            | AN                                    |
| LAST                                              | 24110                  | 17            | AN                                    |
| MIDDLE                                            | 24130                  | А             | ·.                                    |
| OTM (OFFICE OF TREATMENT<br>MONITORING INDICATOR) | 03920                  | 1             | AN                                    |
| PP (PROVIDER CODE)                                | 21550                  | 2             | AN                                    |
| PROVIDER #                                        | 21068                  | 8             | AN                                    |
| PA-DATE                                           | 03118                  | 6             | N                                     |
| PA-RSN (REASON)                                   | 03121                  | 3             | N                                     |
| PA-ST(ATUS)                                       | 03120                  | 2             | А                                     |
| RECP - MEDI. COV.                                 | 21090                  | 2             | Ν                                     |
| SEX                                               | 03050                  | 1             | Α                                     |
| SF (SUFFIX)                                       | 01904                  | 2             | Ν                                     |

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.

## **P**: Inquiry

### SCREEN FIELD DESCRIPTION FOR NQCP03 - PENDING INDIVIDUAL DATA (Cont.)

| SCREEN CAPTION                   | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|----------------------------------|------------------------|---------------|---------------------------------------|
| SSI                              | 03145                  | 1             | N                                     |
| SSN                              | 03201                  | 9             | N                                     |
| ST/FED:                          |                        |               |                                       |
| CHARGE IND                       | 03150                  | 2             | N                                     |
| DATE                             | 03181                  | 4             | N                                     |
| STUDENT ID                       | 98532                  | 9             | Ν                                     |
| STUD IND                         | 98539                  | 1             | N                                     |
| TASA IND (TEENAGE SERVICE ACT)   | 03514                  | 1             | N                                     |
| TRNS TYP                         | 02011                  | 4             | Ν                                     |
| TX ST(ATUS)                      | 98288                  | 2             | Ν                                     |
| UNDOC IND                        | 03180                  | 1             | $\mathbf{A}$                          |
| (UNDOCUMENTED ALIEN<br>INDICATOR |                        |               |                                       |
| VET(ERAN)                        | 98034                  | 1             | N                                     |

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## **P**: Inquiry

#### PENDING APPLICATION DATA SCREEN - NQCP05

**PURPOSE:** To view individual-level data entered during an Eligibility or Undercare transaction for a specified case.

#### ACCESS:

- 1. Enter an 'X' by the desired pending action on the Pending Actions And Outstanding Items screen (NQCS07).
- 2. Press the ENTER key. The Pending Transaction Control Detail List screen (NQCS7A) is displayed.

| IQCPO5 (Z)             |                   | Pending Applica                 | tion Data                | 0                          | 6/06/96 |
|------------------------|-------------------|---------------------------------|--------------------------|----------------------------|---------|
| ase: 007333394         | 4A                | Control Infor                   | nation                   |                            |         |
| Auth # Trns ·<br>Typ · | Forwardin<br>Date | ngInvolved<br>Time- Org Rsp Ent | Form - T:<br>Prepared St | x Action M3E<br>t Date Ind | Batch   |
| 0041614 0101 (         | 06/06/96 11:      | 25:35 541<br>Transaction        | 00/00/00 0:<br>ns        | 1 06/06/96                 | *3013   |
| Center<br>541          | Worker<br>APP02   | ., Appln<br>Date<br>05/06/96    | Old Regis<br>Number      | New Regis<br>Number        |         |
| ithdrawal Date         | e / /             |                                 |                          |                            |         |
|                        |                   |                                 | : · · ·                  |                            | ĊMD     |

- 3. Enter a '1' in the "Select" column on NQCS7A when NQCP05 is listed in the "Next Screen" column.
- 4. Press the ENTER key. The Pending Application Data Screen (NQCP05) is displayed.

Note: This screen does not provide options for access to other screens.

#### SCREEN RESPONSE:

NQCP05.

#### PRINTED RESPONSE:

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### Date: 12/16/96

### WMS/NYC

**P**: Inquiry

## SCREEN FIELD DESCRIPTION FOR NQCP05 - PENDING APPLICATION DATA

| SCREEN CAPTION            | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|---------------------------|------------------------|---------------|---------------------------------------|
| ACTION DATE               | 24030                  | 6             | N                                     |
| AUTH #                    | 02040                  | 8             | N                                     |
| BATCH 3                   | 02303                  | 5             | AN                                    |
| CASE (#)                  | 01052                  | 10            | AN                                    |
| FORM PREPARED (DATE)      | 01049                  | 6             | N                                     |
| FORWARDING DATE (PENDING) | 24410                  | 6             | N                                     |
| FORWARDING TIME (PENDING) | NQ007                  | 8             | N                                     |
| INVOLVED:                 |                        |               |                                       |
| ENT (DATA ENTRY CENTER)   | 01020                  | 3             | AN                                    |
| ORG (ORIGINATING CENTER)  | 01020                  | -3            | AN                                    |
| RSP (RESPONSIBLE CENTER)  | 01020                  | 3             | AN                                    |
| M3E (INDICATOR)           | 02375                  | 1             | А                                     |
| TRNS TYP                  | 02011                  | 4             | N                                     |
| TX ST(ATUS)               | 98288                  | 2             | N                                     |
| TRANSACTION:              |                        |               |                                       |
| APPLN DATE                | 01090                  | 6             | N                                     |
| CENTER                    | 01020                  | 3             | AN                                    |
| NEW REGIS NUMBER          | 01040                  | 10            | AN                                    |
| OLD REGIS NUMBER          | 01040                  | 10            | AN                                    |
| WITHDRAWAL DATE           | 01921                  | 6             | N                                     |
| WORKER                    | 01040                  | 5             | AN                                    |
|                           |                        |               |                                       |

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### Date: 12/16/96

#### WMS/NYC

## **P**: Inquiry

#### PENDING SUFFIX APPLICATION DATA SCREEN - NQCP06

**PURPOSE:** To view Suffix-level data entered during an application transaction for a specified case.

Note: This screen may only be viewed for 24 hrs. after the transaction has been sent to the Host computer for processing.

#### ACCESS:

1. Enter an 'X' by the desired pending action on the Pending Actions And Outstanding Items screen (NQCS07).

| NQCPO6               | (Z) Pending St                                         | Iffix Application Data                       | 06/06/96                           |
|----------------------|--------------------------------------------------------|----------------------------------------------|------------------------------------|
| Case: 00             | 7363774G                                               |                                              |                                    |
| Auth #               | Trns Forwarding<br>TvpDateTime                         | -Involved Form - 2<br>Org Rsp Ent Prepared S | Ix Action M3E<br>St Date Ind Batch |
| 00070173             | 0101 06/06/96 12:04:01                                 | 073 00/00/00 (                               | 01 06/06/96 <b>*2011</b>           |
|                      |                                                        | Pransactions                                 |                                    |
| Suff:                | ix 01 FS Suffix 01<br>Action Code                      | Type 11 Lang. N Eth<br>Jur-Fscl-Resp 66 MA   | anic A Spn Ind S<br>Resp           |
| Residence<br>Address | e   House #123<br>  City/Town JAMAICA<br>  Phone ( ) - | Street THIRY ST<br>State NY Zip              | Apt. 23<br>11373                   |
| Mailing<br>Address   | City/Town                                              | Apt<br>State Zip                             | E                                  |
| Contact<br>Agency    | Agency<br>Name                                         | Phone                                        | e ( ) -                            |
|                      | х.<br>Х                                                |                                              | CMD                                |

- 2. Press the ENTER key. The Pending Transaction Control Detail List screen (NQCS7A) is displayed.
- 3. Enter a '1' in the "Select" column on NQCS7A when NQCP06 is listed in the "Next Screen" column.
- 4. Press the ENTER key. The Pending Suffix Application Data Screen (NQCP06) is displayed.

Note: This screen does not provide options for access to other screens.

#### SCREEN RESPONSE:

NQCP06.

#### PRINTED RESPONSE:

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#### WMS/NYC

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**P**: Inquiry

Date: 12/16/96

## SCREEN FIELD DESCRIPTION FOR NQCP06 - PENDING SUFFIX APPLICATION DATA

| SCREEN CAPTION            | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE        |
|---------------------------|------------------------|---------------|----------------------|
|                           |                        |               | ALPHA (A)<br>NUM (N) |
| ACTION DATE               | 24030                  | 6             | N                    |
| AUTH#                     | 02040                  | 8             | N                    |
| BATCH #                   | 02303                  | 5             | AN                   |
| CASE (#)                  | 01052                  | 10            | AN                   |
| CIN                       | 03010                  | 8             | AN                   |
| FORM PREPARED (DATE)      | 01049                  | 6             | N                    |
| FORWARDING DATE (PENDING) | 24410                  | 6             | N                    |
| FORWARDING TIME (PENDING) | NQ007                  | 8             | N                    |
| INVOLVED:                 |                        |               |                      |
| ENT (DATA ENTRY CENTER)   | 01020                  | 3             | AN                   |
| ORG (ORIGINATING CENTER)  | 01020                  | 3             | AN                   |
| RSP (RESPONSIBLE CENTER)  | 01020                  | 3             | AN                   |
| M3E (INDICATOR)           | 02375                  | 1             | A <sup>-</sup>       |
| SPN IND                   | 04002                  | 1             | AN                   |
| TRNS TYP                  | 02011                  | 4             | N                    |
| TX ST(ATUS)               | 22015                  | 2             | AN                   |
| TRANSACTION:              |                        |               |                      |
| ACTION CODE               | 98415                  | 1             | A                    |
| ETHNIC                    | 03170                  | 1             | А                    |
| LANG                      | 03085                  | 1             | . A                  |
| FS SUFFIX                 | 98289                  | 2             | N                    |
| JUR-FSCL-RESP             | 01011                  | 2             | N                    |
| SUFFIX                    | 01904                  | 2             | N                    |
| TYPE (CASE)               | 01060                  | 2             | N                    |
| RESIDENCE ADDRESS:        |                        |               |                      |
| CITY/TOWN                 | 01082                  | 15            | AN                   |
| HOUSE #                   | 01981                  | . 9           | AN                   |
| PHONE                     | 01085                  | 10            | N                    |
| STREET                    | 98183 <sup>-</sup>     | 21            | AN                   |
| STATE                     | 01083                  | 2             | А                    |
| ZIP                       | 22001                  | 9             | Ñ                    |

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#### WMS/NYC''

## **P**: Inquiry

### SCREEN FIELD DESCRIPTION FOR NQCP06 - PENDING SUFFIX APPLICATION DATA (Cont.)

| SCREEN CAPTION     |      | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|--------------------|------|------------------------|---------------|---------------------------------------|
| MAILING ADDRESS:   |      |                        |               |                                       |
| APT                |      | 05550                  | 5             | AN                                    |
| CITY/TOWN          |      | 01082                  | 15            | AN                                    |
| STATE              |      | 01083                  | 2             | А                                     |
| ZIP                |      | 22001                  | 9             | Ν                                     |
| CONTACT AGENCY:    |      |                        | 1             | 5 C                                   |
| AGENCY             |      | 05310                  | 28            | AN                                    |
| NAME               |      | 05311                  | 28            | AN                                    |
| PHONE (CONTACT AGE | NCY) | 05380                  | 10            | N                                     |

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**P**: Inquiry

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### **P**: Inquiry

#### PENDING INDIVIDUAL APPLICATION DATA SCREEN - NQCP07

**PURPOSE:** To view individual-level data entered during an application transaction for a specified case.

Note: This screen may only be viewed for 24 hrs. after the transaction has been sent to the Host computer for processing.

#### ACCESS:

1. Enter an 'X' by the desired pending action on the Pending Actions And Outstanding Items screen (NQCS07).

| QCP07 (2)             | Pending Indiv                           | idual             | Appl  | icatio | n Data   |        | 01/18/9             |
|-----------------------|-----------------------------------------|-------------------|-------|--------|----------|--------|---------------------|
| ase: 007363774G       | Cont                                    | rol Tr            | form  |        |          |        |                     |
| Auth # Trns Forwa     | rding                                   | Tor II<br>Tovolu  | red - | - For  | <br>m Tx | Actio  | n M3E               |
| TvpDate               | Time O                                  | ra Rst            | o Ent | Prepa  | ared St  | Date   | Ind Batcl           |
| 0014808 0101 01/18/96 | 16:17:24 0                              | -3 <u>-</u><br>73 |       | 00/00  | 0/00 01  | 01/18  | /96 *400            |
|                       | ·T                                      | ransac            | ction | s      |          |        |                     |
| Finat Name M          | T a a t                                 |                   |       | Con    | CON      |        | DOB                 |
| FIISt Name M          | Last                                    |                   |       | sex    | 150 50   |        | DUB<br>05 (10 (1052 |
| REBECCA R             | SMITH                                   |                   |       | r      | 123-23.  | -2223  | 05/19/1953          |
| CIN                   | Benefits:                               | PA                | MA    | FS     | Action   | n Code |                     |
|                       |                                         | У                 | У     | У      |          |        |                     |
| ther Name (s):        |                                         |                   |       |        |          |        |                     |
| Line No. Code         | First Name                              | М                 | 1     | Last   |          |        |                     |
|                       | - 414 - 11 - 11 - 11 - 11 - 11 - 11 - 1 | · .               |       |        |          |        |                     |
|                       |                                         |                   |       |        |          |        |                     |
|                       |                                         |                   |       |        |          |        |                     |
|                       |                                         |                   |       |        |          |        | CMD                 |

- 2. Press the ENTER key. The Pending Transaction Control Detail List screen (NQCS7A) is displayed.
- 3. Enter a 'l' in the "Select" column on NQCS7A when NQCP07 is listed in the "Next Screen" column.

4. Press the ENTER key. The Pending Individual Application Data Screen (NQCP07) is displayed.

Note: This screen does not provide options for access to other screens.

#### SCREEN RESPONSE:

NQCP07.

#### PRINTED RESPONSE:

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## **P**: Inquiry

#### SCREEN FIELD DESCRIPTION FOR NQCP07 - PENDING INDIVIDUAL APPLICATION DATA

| SCREEN CAPTION            | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|---------------------------|------------------------|---------------|---------------------------------------|
| ACTION DATE               | 24030                  | 6             | N                                     |
| AUTH #                    | 02040                  | 8             | N                                     |
| BATCH #                   | 02303                  | 5             | AN                                    |
| BENEFITS:                 |                        |               |                                       |
| FS                        |                        | 1             | А                                     |
| MA                        |                        | 1             | А                                     |
| РА                        |                        | 1             | Α                                     |
| CASE (#)                  | 01052                  | 10            | AN                                    |
| CIN                       | 03010                  | 8             | AN                                    |
| DOB                       | 03060                  | 8             | N                                     |
| FORM PREPARED (DATE)      | 01049                  | 6             | N                                     |
| FORWARDING DATE (PENDING) | 24410                  | 6             | N                                     |
| FORWARDING TIME (PENDING) | NQ007                  | 8             | N                                     |
| INVOLVED:                 |                        |               |                                       |
| ENT (DATA ENTRY CENTER)   | 01020                  | 3             | AN                                    |
| ORG (ORIGINATING CENTER)  | 01020                  | 3             | AN                                    |
| RESP (RESPONSIBLE CENTER) | 01020                  | 3             | AN                                    |
| M3E IND(ICATOR)           | 02375                  | 1             | А                                     |
| NAME - FIRST              | 24120                  | 10            | А                                     |
| NAME - LAST               | 24110                  | 13            | А                                     |
| NAME - M                  | 24130                  | 1             | А                                     |
| SEX                       | 03050                  | 1             | А                                     |
| TRNS TYP                  | 02011                  | 4             | N                                     |
| TRNS ST(ATUS)             | 22015                  | 2             | AN                                    |
| TRANSACTION:              |                        |               |                                       |
| ACTION CODE               | 98415                  | 1             | А                                     |
| SSN                       | 03201                  | 9             | N                                     |
| OTHER NAME(S)             |                        |               |                                       |
| LINE NO.                  | 03045                  | - 2           | N                                     |
| CODE                      | 03040                  | 1.            | А                                     |
| FIRST NAME                | 24120                  | 10            | À                                     |
| M (MIDDLE)                | 24110                  | 13            | A                                     |
| LAST                      | 24130                  | 1             | А                                     |

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### **P**: Inquiry

#### PENDING ASSOCIATED NAMES AND ADDRESSES SCREEN - NQCP08

|          |                            | (        |             |             |                              |             |         |                      |    |
|----------|----------------------------|----------|-------------|-------------|------------------------------|-------------|---------|----------------------|----|
| Pι       | JRPOSE: To view the        | NQCPO8   | (Z)         | Pending As: | sociated Name                | s and Addre | ess     | 06/26/96             | 5  |
| na       | mes and addresses of any   |          |             |             |                              |             |         |                      |    |
| Re       | stricted Payment Payees    | Case: 00 | 02609753F   |             |                              |             |         |                      |    |
| (e.      | g. Alternate Pavees.       |          |             | Cor         | ntrol Informa                | tion        |         |                      |    |
| Ġı       | ardians) associated with a | Auth #   | Trns For    | warding     | -Involved -                  | - Form -    | TX ACTI | on M3E<br>e Ind Bato | -h |
| cas      | se.                        | 00062689 | 0109 06/26/ | 96 11:38:30 | 073 085 A50<br>- Transaction | 06/26/96    | 00 06/2 | 6/96 03              |    |
|          |                            |          |             | Line Suffix | Code                         | Ci          | .n      |                      |    |
| A        | CCESS:                     |          |             | 01          |                              | ZZ99        | 695C    |                      |    |
|          |                            |          | Nam         | e BROTHERHO | OD FOUNDATIO                 | N           |         |                      | ÷  |
| 1.       | Enter an 'X' by the        |          | c/          |             |                              |             |         |                      |    |
|          | desired pending action on  |          | Cit         | v NEW YORK  | St :                         | NY Zip 10   | 008     |                      |    |
|          | the Pending Actions And    |          | Phon        | e ( ) ·     | -                            | -           |         |                      |    |
|          | Outstanding Items screen   |          |             |             |                              |             |         |                      |    |
|          | (NOCS07)                   |          |             |             |                              |             |         |                      |    |
|          | (11,20007).                |          |             |             |                              |             |         |                      |    |
| $\gamma$ | Drace the ENITED leav      |          |             |             |                              |             |         | CMD                  | -  |
| 2.       | The Dendine Trensection    |          |             |             |                              |             |         |                      |    |
|          | The Pending Transaction    |          |             |             |                              |             |         |                      |    |
|          | Control Detail List screen |          |             |             |                              |             |         |                      |    |
|          | (NQCS7A) is displayed.     |          |             |             |                              |             |         |                      |    |

- 3. Enter a 'l' in the "Select" column on NQCS7A when NQCP08 is listed in the "Next Screen" column.
- 4. Press the ENTER key. The Pending Associated Names and Addresses Screen (NQCP08) is displayed.

Note: This screen does not provide options for access to other screens.

#### SCREEN **RESPONSE:**

NQCP08.

PRINTED **RESPONSE:** 

N/A

NEW YORK STATE DEPARTMENT OF SOCIAL SERVICES

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#### WMS/NYC

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## **P**: Inquiry

#### SCREEN FIELD DESCRIPTION FOR NQCP08 - PENDING ASSOCIATED NAMES AND ADDRESSES

| SCREEN CAPTION            | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|---------------------------|------------------------|---------------|---------------------------------------|
| ACTION DATE               | 24030                  | 6             | N                                     |
| ADDRESS (STREET)          | 05020                  | 35            | AN                                    |
| CITY                      | 05030                  | 15            | A                                     |
| PHONE                     | 01085                  | 10            | N                                     |
| STATE                     | 05040                  | 2             | A                                     |
| ZIP                       | 98344                  | 9             | N                                     |
| AUTH #                    | 02040                  | 8             | N                                     |
| BATCH                     | 02303                  | 5             | AN                                    |
| CASE (#)                  | 01052                  | 10            | AN                                    |
| CIN                       | 03010                  | 8             | AN                                    |
| C/O - NAME                | 05110                  | 28            | AN                                    |
| CODE                      | 05010                  | 2             | N                                     |
| FORM PREPARED (DATE)      | 01049                  | 6             | N                                     |
| FORWARDING DATE (PENDING) | 24410                  | 6             | N                                     |
| FORWARDING TIME (PENDING) | NQ007                  | 8             | N                                     |
| INVOLVED:                 |                        |               |                                       |
| ENT (DATA ENTRY CENTER)   | 01020                  | 3             | AN                                    |
| ORG (ORIGINATING CENTER)  | 01020                  | 3             | AN                                    |
| RSP (RESPONSIBLE CENTER)  | 01020                  | 3             | AN                                    |
| LINE (#)                  | 03045                  | 2             | N                                     |
| M3E IND(ICATOR)           | 02375                  | 1             | A                                     |
| NAME                      | 05011                  | 28            | AN                                    |
| SUFFIX (#)                | 01904                  | 2             | N                                     |
| TRNS TYP                  | 02011                  | 4             | N                                     |
| TX ST                     | 98288                  | 2             | N                                     |

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### **P**: Inquiry

#### PENDING SUFFIX FINANCIAL DATA SCREEN - NQCP09

**PURPOSE:** To view shelter-related financial data entered via Internal Budgeting for single suffix only cases by an Eligibility or Undercare transaction.

#### ACCESS:

- 1. Enter an 'X' by the desired pending action on the Pending Actions And Outstanding Items screen (NQCS07).
- 2. Press the ENTER key. The Pending Transaction Control Detail List screen (NQCS7A) is displayed.

| NQCP09 (Z)<br>Case: 0070       | )<br>010131G                        | Pending                      | Suffix I                       | Financial Data                            |                                     | 07/14/96                 |
|--------------------------------|-------------------------------------|------------------------------|--------------------------------|-------------------------------------------|-------------------------------------|--------------------------|
| Auth # Tr<br>Tr<br>00000001 0: | rns Forwa<br>ypDate-<br>107 07/14/9 | arding<br>Time<br>6 09:12:08 | -Involve<br>Org Rsp<br>073 073 | ed Form -<br>Ent Prepared<br>A50 00/00/00 | Tx Action<br>St Date<br>00 07/14/96 | M3E<br>Ind Batch<br>0714 |
| Eff. Dat                       | te: 07/B/9                          | 6 - 12/B/99                  | FS                             | Suffix: 1                                 | MR:                                 |                          |
| Needs:                         | Shelt:                              | Type 01                      | Act Amt                        | 425.00 PA                                 | Amt 425.00                          | BDRMS 0 ·                |
|                                | Water:                              | Amt 13.                      | 00                             |                                           |                                     |                          |
|                                | Heat:                               | Ind X Type                   | e 1 /                          | Amt 25.00                                 |                                     |                          |
|                                | Disposal:                           | Amt 5.                       | 00                             |                                           |                                     |                          |
|                                | Util:                               | Ind X                        | Act Amt                        | 10.00                                     |                                     |                          |
|                                | Phone :                             | Ind X                        | Act Amt                        | 25.00                                     |                                     |                          |
|                                | Install:                            | Туре                         | Amt                            | 0.00                                      |                                     | CMD                      |

 Enter a '1' in the "Select" column on NQCS7A when NQCP09 is listed in the "Next Screen" column.

4. Press the ENTER key. The Pending Suffix Financial Screen (NQCP09) is displayed

Note: This screen does not provide options for access to other screens.

#### SCREEN RESPONSE:

NQCP09.

#### PRINTED RESPONSE:

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#### WMS/NYC

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**P**: Inquiry

#### SCREEN FIELD DESCRIPTION FOR NQCP09 - PENDING SUFFIX FINANCIAL DATA

| SCREEN CAPTION             | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|----------------------------|------------------------|---------------|---------------------------------------|
| ACTION DATE                | 24030                  | 6             | N                                     |
| AUTH #                     | 02040                  | 8             | Ν                                     |
| BATCH                      | 02303                  | 5             | AN                                    |
| BDRMS (BEDROOMS)           | 01985                  | 1             | N                                     |
| CASE (#)                   | 01052                  | 10            | AN                                    |
| DISPOSAL - ACT AMT         | 11255                  | 8             | N                                     |
| EFF(ECTIVE) DATE (FROM/TO) | 02202                  | 10            | Ν                                     |
| FORM PREPARED (DATE)       | 01049                  | 6             | Ν                                     |
| FORWARDING DATE (PENDING)  | 24410                  | 6             | N                                     |
| FORWARDING TIME (PENDING)  | NQ007                  | 8             | N                                     |
| HEAT - ACT AMT             | 11245                  | 7             | N                                     |
| HEAT - IND(ICATOR)         | 17040                  | 1             | А                                     |
| HEAT - TYPE                | 11130                  | 2             | N                                     |
| INSTALL(ATION) - AMT       | 11290                  | 7             | N                                     |
| INSTALL(ATION) - TYPE      | 11087                  | 2             | N                                     |
| INVOLVED:                  |                        |               |                                       |
| ENT (DATA ENTRY CENTER)    | 01020                  | 3             | AN                                    |
| ORG (ORIGINATING CENTER    | 01020                  | 3             | AN                                    |
| RSP (RESPONSIBLE CENTER)   | 01020                  | 3             | AN                                    |
| MR (MONTHLY REPORTING)     | 01350                  | 1             | А                                     |
| M3E IND(ICATOR)            | 02375                  | 1             | А                                     |
| PA AMT                     | 11025                  | 7             | Ν                                     |
| PHONE - ACT AMT            | 11275                  | 7             | N                                     |
| PHONE - IND(ICATOR)        | 17070                  | 1             | А                                     |
| SHELT(ER) - ACT AMT        | 11225                  | 7             | N                                     |
| SHELT(ER) - TYPE           | 11120                  | 2             | N                                     |
| SUFFIX (FS)                | 17501                  | . 2           | N                                     |
| TRNS TYP                   | 02011                  | 4             | N                                     |
| TX ST                      | 98288                  | 2             | N                                     |
| UTIL(ITY) - ACT AMT        | 11265                  | 7             | N                                     |
| UTIL(ITY) - IND(ICATOR)    | 17060                  | 1             | А                                     |
| WATER - ACT AMT            | 11235                  | 7             | N                                     |

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### **P**: Inquiry

#### PENDING CLIENT FINANCIAL DATA SCREEN - NQCP11

**PURPOSE:** To view individual income-related financial data entered via Internal Budgeting due to an Eligibility or Undercare transaction for specified case.

#### ACCESS:

- 1. Enter an 'X' by the desired pending action on the Pending Actions And Outstanding Items screen (NQCS07).
- 2. Press the ENTER key. The Pending Transaction Control Detail List screen (NQCS7A) is displayed.

| NQCP11    | (Z)         |                     | PENDING C      | LIENT FINA               | ANCIAL D     | ATA              |                | 06/09/96         |
|-----------|-------------|---------------------|----------------|--------------------------|--------------|------------------|----------------|------------------|
| Case: 00  | 0700115     | OH                  | Contra         |                          | tion         |                  |                |                  |
| Auth #    | Trns<br>Typ | - Forward:<br>-Date | ing:<br>Time O | Involved -<br>rg Rsp Ent | For<br>Prepa | m - Tx<br>red St | Action<br>Date | M3E<br>Ind Batch |
|           |             |                     | TRAI           | NSACTION                 |              |                  |                |                  |
| TFS       | CV          | #DED                | TAX FI         | ECA 30                   | 1/3          | \$30             | EDC            |                  |
| PWP       | EMP         | FICA                | DAYS IN H      | ih fr                    |              |                  |                | · .              |
| INCOME :  | SRC         | GROSS               | U CD           | EX AMT                   | SRC          | GROSS            | U CD           | EX AMT           |
| RECURRING | G: PER      | DATE                | GROSS          | NY DIS                   | PER          | DATE             | GROSS          | NY DIS           |
|           |             |                     |                |                          |              |                  |                |                  |
|           |             |                     |                |                          |              | •                |                | CMD              |
|           |             |                     |                |                          |              |                  |                |                  |
|           |             |                     |                |                          |              |                  |                |                  |

 Enter a '1' in the "Select" column on NQCS7A when NQCP11 is listed in the "Next Screen" column.

4. Press the ENTER key. The Pending Client Financial Data Screen (NQCP11) is displayed.

Note: This screen does not provide options for access to other screens.

#### SCREEN RESPONSE:

NQCP11.

### PRINTED RESPONSE:

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### **P**: Inquiry

### SCREEN FIELD DESCRIPTION FOR NQCP011 - PENDING CLIENT FINANCIAL DATA

| SCREEN CAPTION                          | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|-----------------------------------------|------------------------|---------------|---------------------------------------|
| ACTION DATE                             | 24030                  | 6             | N                                     |
| AUTH #                                  | 02040                  | 8             | Ν                                     |
| BATCH                                   | 02303                  | 5             | AN                                    |
| CASE (#)                                | 01052                  | 10            | AN                                    |
| CW (INCOME COMBINED WITH)               | 07810                  | 2             | Ν                                     |
| DAYS IN HH (HOUSEHOLD)                  | 03046                  | 2             | N                                     |
| DED(UCTIONS) #                          | 07090                  | 2             | AN                                    |
| \$ 30                                   | 11930                  | 1             | А                                     |
| EDC (EXPECTED DATE OF<br>CONFINEMENT)   | 03513                  | 6             | N                                     |
| EIC (EARNED INCOME CREDIT<br>INDICATOR) | 07303                  | 1             | N                                     |
| EMP(LOYABILITY STATUS)                  | 98234                  | 2             | N                                     |
| FICA                                    | 07363                  | 1             | А                                     |
| FORM PREPARED (DATE)                    | 01049                  | 6             | Ν                                     |
| FORWARDING DATE (PENDING)               | 24410                  | 8             | N                                     |
| FORWARDING TIME (PENDING)               | NQ007                  | 6             | Ν                                     |
| FR (FINANCIAL RESPONSIBILITY)           | 98179                  | 2             | AN                                    |
| INCOME:                                 |                        |               |                                       |
| CD (EXCLUSION CODE)                     | 07815                  | 2             | Ν                                     |
| EX AMT                                  | 07820                  | 7             | N                                     |
| GROSS (AMT)                             | 07805                  | 7             | N                                     |
| SRC (SOURCE)                            | 07800                  | 3             | Ν                                     |
| USAGE                                   | 07850                  | 1             | А                                     |
| INVOLVED:                               |                        |               |                                       |
| ENT (DATA ENTRY CENTER)                 | 01020                  | 3             | AN                                    |
| ORG (ORIGINATING CENTER)                | 01020                  | 3             | AN                                    |
| RSP (RESPONSIBLE CENTER)                | 01020                  | 3             | AN                                    |
| M3E IND(ICATOR)                         | 02375                  | 1             | А                                     |
| PWP (PUBLIC WORKS PROGRAM)              | 03500                  | 1             | А                                     |

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## **P**: Inquiry

### SCREEN FIELD DESCRIPTION FOR NQCP011 - PENDING CLIENT FINANCIAL DATA (Cont.)

| SCREEN CAPTION                       | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|--------------------------------------|------------------------|---------------|---------------------------------------|
| RECURRING: GROSS                     |                        |               |                                       |
| (EARNED INCOME AMT)                  | 07011                  | 7             | N                                     |
| NY - DIS                             |                        |               |                                       |
| (DISABILITY DED AMT)                 | 07210                  | 7             | N                                     |
| (PAY STUB) DATE                      | 07830                  | 6             | N                                     |
| PER (UNEARNED INCOME<br>PERIOD CODE) | 07102                  | 2             | N                                     |
| TAX                                  | 07013                  | 1             | N                                     |
| TFS (TAX-FILE-STATUS)                | 07081                  | 1             | N                                     |
| 30 - 1/3                             | 07373                  | 1             | А                                     |

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#### **RESERVED FOR EXPANSION**

## Page: P - 84.0 SYSTEM REFERENCE MANUAL

#### Date: 12/16/96

WMS/NYC

### **P**: Inquiry

ACCESS:

#### PENDING CLIENT FINANCIAL DATA SCREEN - NQCP11A

**PURPOSE:** To view individual income-related financial data transactions entered via Internal Budgeting using Eligibility or Undercare.

| NQCP11A (Z)                          | PENDIN                          | IG CLIEN               | FT FINANCI                                    | AL DATA                   |          |                | 06/09/96         |
|--------------------------------------|---------------------------------|------------------------|-----------------------------------------------|---------------------------|----------|----------------|------------------|
| CASE # 0070011<br>AUTH # TRNS<br>TYP | 50H<br>FORWARDING<br>DATE TIME- | CONTROL<br>- IN<br>ORG | INFORMAT<br>IVOLVED-<br>RSP ENT<br>ISACTION - | ION<br>-FORM-<br>PREPARED | TX<br>ST | ACTION<br>DATE | M3E<br>IND BATCH |
| DEDUCTIONS:                          | CODE                            | AMT                    | CODE                                          | AMT                       |          |                |                  |
| MEDICAL BILLS:                       | AMT                             |                        |                                               |                           |          |                |                  |
| DAYCARE :                            | AMTS                            |                        |                                               |                           |          |                |                  |
| SPEC NDS:                            | TYPE:<br>TYPE:                  | AMT<br>AMT             | RST IND<br>RST IND                            |                           |          |                |                  |
| RESOURCES:                           | TYPE                            | AMT                    | TYPE                                          | AMT                       |          |                |                  |
|                                      |                                 |                        |                                               |                           |          |                |                  |
|                                      |                                 |                        |                                               |                           |          |                | CMD              |
|                                      |                                 |                        |                                               |                           |          | 3              |                  |

2. Press the ENTER key. The Pending Transaction Control Detail List screen (NQCS7A) is displayed.

(NQCS07).

 Enter an 'X' by the desired pending action on the Pending Actions And Outstanding Items screen

3. Enter a 'l' in the "Select" column on NQCS7A when NQCP11A is listed in the "Next Screen" column.

3

4. Press the ENTER key. The Pending Client Financial Data Screen (NQCP11A) is displayed.

#### SCREEN RESPONSE:

NQCP11 if F11 Prior Sequence Function Key is used.

#### PRINTED RESPONSE:

# SYSTEM REFERENCE MANUAL Page: P - 85.0

#### WMS/NYC

# Date: 12/16/96

**P**: Inquiry

## SCREEN FIELD DESCRIPTION FOR NQCP11A - PENDING CLIENT FINANCIAL DATA

| SCREEN CAPTION                                                     | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|--------------------------------------------------------------------|------------------------|---------------|---------------------------------------|
| ACTION DATE                                                        | 24030                  | 6             | N                                     |
| AUTH #                                                             | 02040                  | 8             | N                                     |
| BATCH                                                              | 02303                  | 5             | AN                                    |
| CASE (#)                                                           | 01052                  | 10            | AN                                    |
| DAYCARE - AMTS 1 THRU 6<br>(PA CHILDCARE)                          | 07400                  | 7             | N                                     |
| DEDUCTIONS:                                                        |                        |               |                                       |
| AMTS 1 & 2<br>(PA UNEARNED DED)                                    | 07136                  | 7             | N                                     |
| CODES 1 & 2                                                        |                        |               |                                       |
| (MA UNEARNED EXEMPTION)                                            | 07138                  | 2             | N                                     |
| FORM PREPARED (DATE)                                               | 01049                  | 6             | N                                     |
| FORWARDING DATE (PENDING)                                          | 24410                  | 6             | N                                     |
| FORWARDING TIME (PENDING)                                          | NQ007                  | 8             | N                                     |
| INVOLVED:                                                          |                        |               |                                       |
| ENT (DATA ENTRY CENTER)                                            | 01020                  | 2             | AN                                    |
| ORG (ORIGINATING CENTER)                                           | 01020                  | 3             | AN                                    |
| RSP (RESPONSIBLE CENTER)                                           | 01020                  | 3             | AN                                    |
| MEDICAL BILLS - AMT<br>(FS MED DEDUCTION)                          | 07420                  | 7             | N                                     |
| M3E IND(ICATOR)                                                    | 02375                  | 1             | А                                     |
| RESOURCES:                                                         |                        |               |                                       |
| AMTS 1 THRU 3                                                      | 09110                  | 7             | N                                     |
| TYPES 1 THRU 3                                                     | 09100                  | 2             | N                                     |
| SPEC NDS:                                                          |                        |               |                                       |
| AMTS 1 THRU 3 (PA<br>ADDITIONAL NEEDS)                             | 11090                  | 7             | N                                     |
| RST INDS 1 THRU 3<br>(ADDITIONAL NEEDS -<br>RESTRICTION INDICATOR) | 11098                  | 1             | А                                     |
| TYPES 1 THRU 3 (PA<br>ADDITIONAL NEEDS)                            | 11086                  | 2             | N                                     |
| TRNS TYP                                                           | 02011                  | 4             | N                                     |
| TX ST                                                              | 98288                  | 2             | Ν                                     |

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Date: 12/16/96

#### WMS/NYC

## **P**: Inquiry

#### PENDING MEDICAL FACILITIES ADMISSIONS AND RESTRICTIONS SCREEN - NQCP13

**PURPOSE:** To view medical/health care Facility Involvement data entered during an Eligibility or Undercare transaction.

#### ACCESS:

- Enter an 'X' by the desired pending action on the Pending Actions And Outstanding Items screen (NQCS07).
- 2. Press the ENTER key. The Pending Transaction Control Detail List screen (NQCS7A) is displayed.

| NQCP13 (Z) Pending Medical Facilities<br>Admissions and Restrictions |                                                             |                                                            |                                        |                                     |                           |  |  |  |
|----------------------------------------------------------------------|-------------------------------------------------------------|------------------------------------------------------------|----------------------------------------|-------------------------------------|---------------------------|--|--|--|
| CASE: 007361<br>AUTH # TRNS<br>TYP<br>00012586 0107                  | 620D<br>CC<br>FORWARDING<br>DATE TIME-<br>07/23/96 11:58:17 | ONTROL INFORMA<br>-INVOLVED-<br>ORG RSP ENT<br>500 500 A50 | TION<br>-FORM-<br>PREPARED<br>00/00/00 | TX ACTION<br>ST DATE<br>00 07/23/96 | M3E<br>IND BATCH<br>BH-00 |  |  |  |
|                                                                      |                                                             | -TRANSACTION                                               |                                        |                                     |                           |  |  |  |
| Key Line No<br>01 01                                                 | Hosp Wrkr Facilit<br>BHU 003135                             | Facili<br>y Id Admis<br>979 456987                         | ty Date<br>sion Ente<br>7KL 07/15      | Date<br>red Left<br>/96 07/20/96    | Action<br>Code            |  |  |  |
| :                                                                    | Incomplete Applicati                                        | on Reasons                                                 |                                        |                                     |                           |  |  |  |
| IS Conve                                                             | rsion Ind                                                   |                                                            |                                        |                                     |                           |  |  |  |
|                                                                      |                                                             |                                                            |                                        |                                     | CMD                       |  |  |  |

- 3. Enter a '1' in the "Select" column on NQCS7A when NQCP13 is listed in the "Next Screen" column.
- 4. Press the ENTER key. The Pending Medical Facilities Screen (NQCP13) is displayed.

Note: This screen does not provide options for access to other screens.

SCREEN RESPONSE:

NQCP13

PRINTED RESPONSE:

# SYSTEM REFERENCE MANUAL Page: P - 87.0

#### WMS/NYC

Date: 12/16/96

## **P**: Inquiry

# SCREEN FIELD DESCRIPTION FOR NQCP13 - PENDING MEDICAL FACILITIES ADMISSIONS AND RESTRICTIONS

| SCREEN CAPTION            | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|---------------------------|------------------------|---------------|---------------------------------------|
| ACTION CODE               | 98445                  | 1             | А                                     |
| ACTION DATE               | 24030                  | 6             | Ν                                     |
| AUTH # 🔶                  | 02040                  | 8             | N                                     |
| BATCH                     | 02303                  | 5             | AN                                    |
| CASE (#)                  | 01052                  | 10            | AN                                    |
| DATE ENTERED              | 21172                  | 6             | Ν                                     |
| DATE LEFT                 | 21174                  | 6             | N                                     |
| FACILITY ADMISSION        | 21169                  | 10            | AN                                    |
| FACILITY ID               | 21170                  | 8             | Ν                                     |
| FORM PREPARED (DATE)      | 01049                  | 6             | N                                     |
| FORWARDING DATE (PENDING) | 24410                  | 6             | N                                     |
| FORWARDING TIME (PENDING) | NQ007                  | 8             | N                                     |
| HOSP WRKR                 | 98557                  | 3             | AN                                    |
| INCOMPLETE APPLICATION    | 98559                  | 2             | N                                     |
| REASONS INVOLVED:         |                        | ×             |                                       |
| ENT (DATA ENTRY CENTER)   | 01020                  | 3             | AN                                    |
| ORG (ORIGINATING CENTER)  | 01020                  | 3             | AN                                    |
| RSP (RESPONSIBLE CENTER)  | 01020                  | 3             | AN                                    |
| IS CONV. IND.             | 22092                  | 1             | AN                                    |
| KEY                       | 98558                  | 2             | N                                     |
| LINE NO                   | 03045                  | 2             | N                                     |
| M3E IND(ICATOR)           | 02375                  | 1             | А                                     |
| TRNS TYP                  | 02011                  | 4             | N                                     |
| TX ST                     | 98288                  | 2             | N                                     |

#### SYSTEM REFERENCE MANUAL Page: P - 88.0

#### Date: 12/16/96

WMS/NYC

## **P**: Inquiry

#### PENDING FS SINGLE ISSUE DATA SCREEN - NQCP15

| PU<br>ent | <b>RPOSE:</b> To view data<br>ered during a Food Stamp                                                               | / NQCP15 (Z)<br>CASE: 007008                    | Pend<br>8201                                       | ing FS Single                                         | e Issue Data                                        |                            | 07/23/96               |
|-----------|----------------------------------------------------------------------------------------------------------------------|-------------------------------------------------|----------------------------------------------------|-------------------------------------------------------|-----------------------------------------------------|----------------------------|------------------------|
| AC        | CCESS:                                                                                                               | AUTH # TRNS<br>TYP<br>00000001 0107             | FORWARDING<br>DATE TIME-<br>08/10/96 11:12:3       | -INVOLVEI<br>ORG RSP EN<br>2 073 F11 AS<br>TRANSACTIO | DFORM- TX<br>VT PREPARED ST<br>50 08/10/96 00<br>DN | ACTION<br>DATE<br>08/10/96 | M3E<br>IND BATCH<br>02 |
|           |                                                                                                                      | CASE # 00700                                    | 8820I Suffix 01                                    | Auth # 00                                             | 000001 Cin                                          |                            |                        |
| 1.        | Enter an 'X' by the desired<br>pending action on the<br>Pending Actions And<br>Outstanding Items screen<br>(NQCS07). | Iss<br>Code Amount<br>08 12100<br>Total Amount: | Period<br>07/01/89 07/3<br>/ / /<br>/ / /<br>12100 | Routir<br>Locati<br>1/89 EPFT<br>/<br>/               | ng Replaces<br>ion ATP #<br>F                       | No<br>HH                   | FS<br>Inc              |
| 2.        | Press the ENTER key.<br>The Pending Transaction<br>Control Detail List screen<br>(NQCS7A) is displayed.              | Optiona<br>Payee N<br>Str<br>C                  | l Fields:<br>ame<br>eet<br>ity                     | State                                                 | ZIP                                                 |                            | CMD                    |

- 3. Enter a '1' in the "Select" column on NQCS7A when NQCP15 is listed in the "Next Screen" column.
- 4. Press the ENTER key. The Pending FS Single Issue Data Screen (NQCP15) is displayed.

Note: This screen does not provide options for access to other screens.

#### SCREEN **RESPONSE:**

NQCP15

#### PRINTED **RESPONSE:**

N/A

NEW YORK STATE DEPARTMENT OF SOCIAL SERVICES

#### WMS/NYC

Date: 12/16/96

## **P**: Inquiry

#### SCREEN FIELD DESCRIPTION FOR NQCP15 - PENDING FS SINGLE ISSUE DATA

| SCREEN CAPTION               | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |  |
|------------------------------|------------------------|---------------|---------------------------------------|--|
| ACTION DATE                  | 24030                  | 6             | N                                     |  |
| ADDRESS:                     |                        |               |                                       |  |
| CITY                         | 05030                  | 15            | А                                     |  |
| STATE                        | 05040                  | 2             | А                                     |  |
| STREET -                     | 05020                  | 32            | AN                                    |  |
| ZIP                          | 05050                  | 9             | Ν                                     |  |
| AUTH #                       | 02040                  | 8             | N                                     |  |
| BATCH                        | 02303                  | 3             | AN                                    |  |
| CASE #                       | 01052                  | 10            | AN                                    |  |
| CIN                          | 03010                  | 8             | AN                                    |  |
| FORM PREPARED (DATE)         | 01049                  | 6             | N                                     |  |
| FORWARDING DATE (PENDING)    | 24410                  | 6             | N                                     |  |
| FORWARDING TIME (PENDING)    | · NQ007                | 8             | N                                     |  |
| FS INC (TOTAL INCOME AMOUNT) | 07160                  | 6             | N                                     |  |
| INVOLVED:                    |                        |               |                                       |  |
| ENT (DATA ENTRY CENTER)      | 01020                  | 3             | AN                                    |  |
| ORG (ORIGINATING CENTER)     | 01020                  | 3             | AN                                    |  |
| RSP (RESPONSIBLE CENTER)     | 01020                  | 3             | AN                                    |  |
| ISSUE:                       |                        |               |                                       |  |
| AMT                          | 14011                  | 5             | N                                     |  |
| CODE                         | 14520                  | 2             | N                                     |  |
| PERIOD (FROM - TO)           | 14012                  | 12            | N                                     |  |
| M3E IND(ICATOR)              | 02375                  | 1             | А                                     |  |
| NO HH                        | 01154                  | 2             | N                                     |  |
| PAYEE NAME                   | 05011                  | 28            | AN                                    |  |
| REPLACES ATP #               | 14013                  | 8             | AN                                    |  |
| ROUTING LOCATION             | 14550                  | 4             | AN                                    |  |
| SUFFIX (#)                   | 01904                  | 2             | N                                     |  |
| TOTAL AMOUNT                 |                        | 6             | N                                     |  |
| TRNS TYP                     | 02011                  | 4             | N                                     |  |
| TX ST                        | 98288                  | 2             | N                                     |  |

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### Date: 12/16/96

WMS/NYC

## **P**: Inquiry

#### PENDING FS RECOUPMENT DATA SCREEN - NQCP16

| PURPOSE: To view data       |
|-----------------------------|
| entered during a Food Stamp |
| Recoupment transaction.     |

#### ACCESS:

- 1. Enter an 'X' by the desired pending action on the Pending Actions And Outstanding Items screen (NQCS07).
- 2. Press the ENTER key. The Pending Transaction Control Detail List screen (NQCS7A) is displayed.

| NQCP16 (Z)                           | Pending FS Reco          | upment Data            | 06/09/96   |
|--------------------------------------|--------------------------|------------------------|------------|
| CASE: 007308971G                     |                          |                        |            |
| AUTH # TRNSFOR                       | WARDINGINVOLVE           | RMATION TX ACTION      | M3E        |
| TYPDATE                              | TIME- ORG RSP E          | NT PREPARED ST DATE    | IND BATCH  |
| 45692311 0204 06/09/                 | 96 16:49:58 EPF 073 0    | 85 06/09/96 00 06/09/  | 96 11120   |
| Rec Action Code 1                    | FS Claim Type 3          | Recoupment #           |            |
|                                      |                          | -                      |            |
| Auth # 45692311                      | Center # 073             | Orig Id EPF Ci         | n ZW19831G |
| Case # 007308971G                    | Suffix 01                | Form Prep Date 10/2    | 6/95       |
| Off Amt 135                          | Period of Over Issuand   | ce 09/01/88 to 09/30/9 | 5          |
| Quick Repayment Amour                | nt 8                     |                        |            |
| Action Code 7:<br>FS Claim Type IPV: | New Case #<br>No / Prs 0 | New Suffix             |            |
|                                      |                          |                        | CMD        |

- 3. Enter a '1' in the "Select" column on NQCS7A when NQCP16 is listed in the "Next Screen" column.
- 4. Press the ENTER key. The Pending FS Recoupment Data Screen (NQCP16) is displayed.

Note: This screen does not provide options for access to other screens.

#### SCREEN RESPONSE:

NQCP16

#### PRINTED RESPONSE:

# SYSTEM REFERENCE MANUAL Page: P - 91.0

#### WMS/NYC

Date: 12/16/96

**P**: Inquiry

### SCREEN FIELD DESCRIPTION FOR NQCP16 - PENDING FS RECOUPMENT DATA

| SCREEN CAPTION            | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|---------------------------|------------------------|---------------|---------------------------------------|
| ACTION DATE               | 24030                  | 6             | N                                     |
| AUTH #                    | 02040                  | 8             | N                                     |
| BATCH                     | 02303                  | 5             | AN                                    |
| CASE #                    | 01052                  | 10            | AN                                    |
| CENTER #                  | 01020                  | 3             | AN                                    |
| CIN                       | 03010                  | 8             | AN                                    |
| FORM PREPARED (DATE)      | 01049                  | 6             | N                                     |
| FORWARDING DATE (PENDING) | 24410                  | 6             | N                                     |
| FORWARDING TIME (PENDING) | NQ007                  | 8             | N                                     |
| FS CLAIM TYPE             | 98353                  | 3             | А                                     |
| INVOLVED:                 |                        |               |                                       |
| ENT (DATA ENTRY CENTER)   | 01020                  | 3             | AN                                    |
| ORG (ORIGINATING CENTER)  | 01020                  | 3             | AN                                    |
| RSP (RESPONSIBLE CENTER)  | 01020                  | 3             | AN                                    |
| M3E IND(ICATOR)           | 02375                  | 1             | А                                     |
| NEW CASE #                | 01052                  | 10            | AN                                    |
| NEW SUFFIX                | 01904                  | 2             | N                                     |
| NO/PRS                    | 17503                  | 2             | N                                     |
| OFF(ENSE) AMT (FS)        | 11371                  | 5             | N                                     |
| ORIG ID                   | 22570                  | 3             | AN                                    |
| PERIOD OF OVER ISSUANCE   | 17051                  | 12            | N                                     |
| QUICK REPAYMENT AMT       | 22070                  | 5             | N                                     |
| REC ACTION CODE           | 22055                  | 1             | Ν                                     |
| RECOUPMENT #              | 14840                  | 9             | AN                                    |
| SUFFIX (#)                | 01904                  | 2             | N                                     |
| TRNS TYP                  | 02011                  | 4             | N                                     |
| TX ST                     | 98288                  | 2             | N                                     |

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Date: 12/16/96

WMS/NYC

## **P**: Inquiry

#### PENDING PA RECOUPMENT DATA SCREEN - NQCP17

**PURPOSE:** To view data entered during a Public Assistance Recoupment transaction.

#### ACCESS:

- 1. Enter an 'X' by the desired pending action on the Pending Actions And Outstanding Items screen (NQCS07).
- 2. Press the ENTER key. The Pending Transaction Control Detail List screen (NQCS7A) is displayed.

| NQCP17 (X) Pending PA Recoupment Data                            | 04/18/96  |
|------------------------------------------------------------------|-----------|
| CASE: 007308971G                                                 |           |
| CONTROL INFORMATION                                              |           |
| AUTH # TRNSFORWARDINGINVOLVEDFORM- TX ACTION                     | I M3E     |
| TYPDATE TIME- ORG RSP ENT PREPARED ST DATE                       | IND BATCH |
| 000000159 0203 04/18/96 14:44:19 073 073 A50 04/18/96 00 04/18/9 | 6 2 BH001 |
| TRANSACTION                                                      |           |
| Rec Action Code 1 Recoupment Identification #                    |           |
| Auth # 00000159 Center # 073 Orig Id 073                         |           |
| Case # 007308971G Suffix 01 Recoupment % 10 Form Prep Date       | 04/18/96  |
| For Action Code 7: New Case # New Suffix                         |           |
| For Action Code 3: Suspension Date / /                           |           |
| Off Data: Off Date 09/19/89 Off Type II Off Amt                  | 150.00    |
| Date Oromt 09/19/89 M3E 2 M3-CA Date                             | 1 1       |
|                                                                  |           |
| Dup CK Flaud: Replace CK # Replace CK Ame                        |           |
| Original Ck #                                                    |           |
| Rent Advance Dup Off Only: Bypass Restriction Restricted/Dir     | ect ind   |
| Landlord Name Addr                                               |           |
| City State ZIP                                                   |           |
| Two Party Designation                                            |           |
|                                                                  | CMD       |
|                                                                  |           |
|                                                                  |           |

- 3. Enter a '1' in the "Select" column on NQCS7A when NQCP17 is listed in the "Next Screen" column.
- 4. Press the ENTER key. The Pending PA Recoupment Data Screen (NQCP17) is displayed.

Note: This screen does not provide options for access to other screens.

#### SCREEN RESPONSE:

NQCP17

#### PRINTED RESPONSE:

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#### WMS/NYC

**P**: Inquiry

Date: 12/16/96

## SCREEN FIELD DESCRIPTION FOR NQCP17 - PENDING PA RECOUPMENT DATA

| SCREEN CAPTION                         | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |  |
|----------------------------------------|------------------------|---------------|---------------------------------------|--|
| ACTION DATE                            | 24030                  | 6             | N                                     |  |
| AUTH #                                 | 02040                  | 8             | N                                     |  |
| BATCH                                  | 02303                  | 5             | AN                                    |  |
| CASE #                                 | 01052                  | 10            | AN                                    |  |
| CENTER #                               | 01020                  | 3             | AN                                    |  |
| DATE OVERPAYMENT                       | 14825                  | 6             | N                                     |  |
| FORM PREPARED (DATE)                   | 01049                  | 6             | N                                     |  |
| FORWARDING DATE (PENDING)              | 24410                  | 6             | N                                     |  |
| FORWARDING TIME (PENDING)<br>INVOLVED: | NQ007                  | 8             | N                                     |  |
| ENT (DATA ENTRY CENTER)                | 01020                  | 3             | AN                                    |  |
| ORG (ORIGINATING CENTER)               | 01020                  | 3             | AN                                    |  |
| RSP (RESPONSIBLE CENTER)               | 01020                  | 3             | AN                                    |  |
| LANDLORD:                              |                        |               |                                       |  |
| ADDRESS                                | 05020                  | 25            | AN                                    |  |
| CITY                                   | 05030                  | 20            | AN                                    |  |
| NAME                                   | 05011                  | 28            | AN                                    |  |
| STATE                                  | 05040                  | 2             | А                                     |  |
| ZIP                                    | 05050                  | 9             | N                                     |  |
| M3-CA DATE                             | 02380                  | 6             | Ν                                     |  |
| M3E IND(ICATOR)                        | 02375                  | 1             | А                                     |  |
| NEW CASE #                             | 01052                  | 10            | AN                                    |  |
| NEW SUFFIX (#)                         | 01904                  | 2             | N                                     |  |
| OFF(ENSE):                             |                        |               |                                       |  |
| AMT (PA)                               | 11171                  | 10            | N                                     |  |
| DATE                                   | 14820                  | 6             | Ν                                     |  |
| TYPE                                   | 14805                  | 3             | AN                                    |  |
| ORIG ID                                | 22570                  | 3             | AN                                    |  |
| REC(OUPMENT) ACTION-CODE               | 22055                  | 1             | N                                     |  |
| RECOUPMENT IDENTIFICATION #            | 14840                  | 9             | AN                                    |  |
| RECOUPMENT - %                         | 11172                  | 2             | N                                     |  |

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## Date: 12/16/96

#### WMS/NYC

## **P**: Inquiry

### SCREEN FIELD DESCRIPTION FOR NQCP17 - PENDING PA RECOUPMENT DATA (Cont.)

| SCREEN CAPTION             | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|----------------------------|------------------------|---------------|---------------------------------------|
| RENT ADVANCE DUP OFF ONLY: |                        |               |                                       |
| BYPASS RESTRICTION         | 14530                  | 1             | А                                     |
| RESTRICTED/DIRECT IND      | 11028                  | 1             | А                                     |
| REPLACE CK #               | 14013                  | 10            | AN                                    |
| REPLACE CK AMT             | 14011                  | 5             | N                                     |
| SUFFIX                     | 01904                  | 2             | Ν                                     |
| SUSPENSION DATE            | 98284                  | 6             | N                                     |
| TRNS TYP                   | 02011                  | 4             | N                                     |
| TWO-PARTY DESIGNATION      | 05110                  | 28            | AN                                    |
| TX ST                      | 98288                  | 2             | Ν                                     |

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#### WMS/NYC

Date: 12/16/96

P: Inquiry

#### **RESERVED FOR EXPANSION**

1

NEW YORK STATE DEPARTMENT OF SOCIAL SERVICES

#### SYSTEM REFERENCE MANUAL Page: P - 96.0

Date: 12/16/96

WMS/NYC

## **P**: Inquiry

#### PENDING PA SINGLE ISSUE DATA SCREEN - NQCP18

| <b>PURPOSE:</b> To view data<br>entered during a Public<br>Assistance Single Issue<br>transaction.                             | NQCP18 (Z) Pending PA<br>CASE: 007308971G<br>                                                         | Single Issue Data<br>INFORMATION                             | 06/05/96<br>M3E<br>IND BATCH<br>96 9999 |
|--------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|-----------------------------------------|
| ACCESS:                                                                                                                        | PUC 5 Case # 007308971G Sum                                                                           | SACTION<br>ffix 01 Auth # 00000001                           |                                         |
| <ol> <li>Enter an 'X' by the desired<br/>pending action on the<br/>Pending Actions And<br/>Outstanding Items screen</li> </ol> | Iss<br>Code Amount Period<br>07 150.30 / / / /<br>0.30 / / / /<br>0.30 / / / /<br>Total Amount 150.30 | Routing Replaces Man<br>Location Check Che<br>00394040 E 000 | ual Res<br>:ck # trict<br>07613 1       |
| (11(2CS07).                                                                                                                    | Optional Fields: Shelter Type<br>Name                                                                 | Category<br>Street                                           |                                         |
| 2. Press the ENTER key.<br>The Pending Transaction<br>Control Detail List screen<br>(NOCS7A) is displayed.                     | City State<br>For Already Issued Checks: D & C Da                                                     | ZIP<br>ate 06/06/96                                          | CMD                                     |

- 3. Enter a '1' in the "Select" column on NQCS7A when NQCP18 is listed in the "Next Screen" column.
- 4. Press the ENTER key. The Pending PA Single Issue Data Screen (NQCP18) is displayed.

Note: This screen does not provide options for access to other screens.

#### SCREEN **RESPONSE:**

NQCP18

#### PRINTED **RESPONSE:**

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#### WMS/NYC

Date: 12/16/96

P: Inquiry

### SCREEN FIELD DESCRIPTION FOR NQCP18 - PENDING PA SINGLE ISSUE DATA

| SCREEN CAPTION            | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |  |
|---------------------------|------------------------|---------------|---------------------------------------|--|
| ACTION DATE               | 24030                  | 6             | N                                     |  |
| ADDRESS:                  |                        |               |                                       |  |
| CITY                      | 05030                  | 15            | А                                     |  |
| STATE                     | 05040                  | 2             | А                                     |  |
| STREET ~                  | 05020                  | 32            | AN                                    |  |
| ZIP                       | 05050                  | 9             | N                                     |  |
| AUTH #                    | 02040                  | 8             | N                                     |  |
| BATCH                     | 02303                  | 5             | AN                                    |  |
| CASE (#)                  | 01052                  | 10            | AN                                    |  |
| CATEGORY                  | 01060                  | 4             | Ν                                     |  |
| D & C DATE                | 02020                  | 6             | N                                     |  |
| FORM PREPARED (DATE)      | 01049                  | 6             | N                                     |  |
| FORWARDING DATE (PENDING) | . 24410                | 8             | N                                     |  |
| FORWARDING TIME (PENDING) | NQ007                  | 6             | N                                     |  |
| INVOLVED:                 |                        |               |                                       |  |
| ENT (DATA ENTRY CENTER)   | 01020                  | 3             | AN                                    |  |
| ORG (ORIGINATING CENTER)  | 01020                  | 3             | AN                                    |  |
| RSP (RESPONSIBLE CENTER)  | 01020                  | 3             | AN                                    |  |
| ISS(UE):                  |                        |               |                                       |  |
| AMOUNT                    | 14011                  | 5             | N                                     |  |
| CODE                      | 14515                  | 2             | N                                     |  |
| PERIOD (FROM/TO)          | 14012                  | 12            | N                                     |  |
| MANUAL CHECK #            | 14013                  | 10            | AN                                    |  |
| M3E IND(ICATOR)           | 02375                  | 1             | А                                     |  |
| NAME (PAYEE)              | 05011                  | 28            | AN                                    |  |
| PUC (PICK-UP-CODE)        | 14030                  | 1             | N                                     |  |
| REPLACES CHECK #          | 14013                  | 10            | AN                                    |  |
| RESTRICT                  | 14022                  | 1             | N                                     |  |
| ROUTING LOCATION          | 14550                  | 4             | AN                                    |  |
| SHELTER TYPE              | 11120                  | 2             | N                                     |  |
| SUFFIX (#)                | 01904                  | 2             | Ν                                     |  |
| TOTAL AMOUNT              |                        | 6             | N                                     |  |
| TRNS TYPE                 | 02011                  | 4             | N                                     |  |
| TX ST                     | 98288                  | 2             | N                                     |  |

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Date: 12/16/96

WMS/NYC

## **P**: Inquiry

#### PENDING TRANSACTION ERROR DATA SCREEN - NQCP19

**PURPOSE:** To view errors detected after a transaction has been processed.

#### ACCESS:

- 1. Enter an 'X' by the desired pending action on the Pending Actions And Outstanding Items screen (NQCS07).
- 2. Press the ENTER key. The Pending Transaction Control Detail List screen (NQCS7A) is displayed.

| NQCP19     | (Z)                           | Pending          | g Transaction               | Error Data               | 06/08/96<br>Page 01 of 01    |
|------------|-------------------------------|------------------|-----------------------------|--------------------------|------------------------------|
| CASE: 0    | 07333394A                     | CO               | NTROL INFORMA               | TION                     |                              |
| AUTH #     | TRNS FORWARDING<br>TYP -DATE- | Latest<br>-Date- | -INVOLVED-<br>ORG RSP ENT   | -FORM- TX<br>PREPARED SI | ACTION M3E<br>DATE IND BATCH |
| 00000001   | 0107 06/06/96                 | 06/07/96         | 541 541 A50<br>-TRANSACTION | 00/00/00 02              | 2 06/06/96 0666              |
| Item       | Error                         | Error            |                             | Error                    |                              |
| No.<br>375 | Occ No.<br>01                 | No.<br>E1035     | INCOMPATIBLE                | Text<br>EMP CODE & C     | CASE TYPE/CAT CD             |
|            |                               |                  |                             |                          |                              |
|            |                               |                  |                             |                          |                              |
|            |                               |                  |                             |                          |                              |
|            |                               |                  |                             |                          |                              |
|            |                               |                  |                             |                          | CMD                          |
|            |                               |                  |                             |                          |                              |
|            |                               |                  |                             |                          |                              |

- 3. Enter a 'l' in the "Select" column on NQCS7A when NQCP19 is listed in the "Next Screen" column.
- 4. Press the ENTER key. The Pending Transaction Error Data Screen (NQCP19) is displayed.

Note: This screen does not provide options for access to other screens.

#### SCREEN RESPONSE:

NQCP19

### PRINTED RESPONSE:

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WMS/NYC

Date: 12/16/96

**P**: Inquiry

### SCREEN FIELD DESCRIPTION FOR NQCP19 - PENDING TRANSACTION ERROR DATA

| SCREEN CAPTION            | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|---------------------------|------------------------|---------------|---------------------------------------|
| ACTION DATE               | 24030                  | 6             | N                                     |
| AUTH #                    | 02040                  | 8             | N                                     |
| BATCH                     | 02303                  | 5             | AN                                    |
| CASE (#)                  | 01052                  | 10            | AN                                    |
| ERROR NO                  | 02013                  | 5             | AN                                    |
| ERROR OCC NO              | 22407                  | 2             | Ν                                     |
| ERROR TEXT                | 22401                  | 40            | AN                                    |
| FORM PREPARED (DATE)      | 01049                  | 6             | N                                     |
| FORWARDING DATE (PENDING) | 24410                  | 6             | N                                     |
| FORWARDING TIME (PENDING) | NQ007                  | 8             | N                                     |
| INVOLVED:                 |                        |               |                                       |
| ENT (DATA ENTRY CENTER)   | 01020                  | 3             | AN                                    |
| ORG (ORIGINATING CENTER)  | 01020                  | 3             | AN                                    |
| RSP (RESPONSIBLE CENTER)  | 01020                  | 3             | AN                                    |
| LATEST DATE               | 98554                  | 6             | Ν                                     |
| ITEM NO                   | 02370                  | 4             | N                                     |
| M3E IND(ICATOR)           | 02375                  | 1             | А                                     |
| TRNS TYP                  | 02011                  | 4             | Ν                                     |
| TX ST                     | 98288                  | 2             | N                                     |

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#### Date: 12/16/96

WMS/NYC

### **P**: Inquiry

#### PENDING TRANSACTION CANCELLATION DATA SCREEN - NQCP20

| <b>PURPOSE:</b> To view data<br>entered for a Transaction<br>Cancellation and/or a Fair                                        | NQCP20 (Z) Pending Transaction Cancellation Data<br>CASE: 007007196F                                                                                                                                                                                                                                                                                                  |                         |  |  |  |  |
|--------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|--|--|--|--|
| Hearing status transaction.                                                                                                    | AUTH #         TRNS        FORWARDING         -INVOLVED-         -FORM-         TX         ACTION         I           TYP        DATE-         -TIME-         ORG RSP ENT         PREPARED         ST         DATE           00000621         0118         06/26/96         10:14:09         073         013         A50         00/00/00         00         06/26/96 | M3E<br>IND BATCH<br>062 |  |  |  |  |
| ACCESS:                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                       |                         |  |  |  |  |
| 1. Enter an 'X' by the desired<br>pending action on the<br>Pending Actions And<br>Outstanding Items screen<br>(NQCS07).        | Auth # 00000621<br>Transaction Type/ 0107<br>FH Update Status                                                                                                                                                                                                                                                                                                         |                         |  |  |  |  |
| <ol> <li>Press the ENTER key.<br/>The Pending Transaction<br/>Control Detail List screen<br/>(NQCS7A) is displayed.</li> </ol> |                                                                                                                                                                                                                                                                                                                                                                       | CMD                     |  |  |  |  |

- 3. Enter a '1' in the "Select" column on NQCS7A when NQCP20 is listed in the "Next Screen" column.
- 4. Press the ENTER key. The Pending Transaction Cancellation Data Screen (NQCP20) is displayed.

Note: This screen does not provide options for access to other screens.

SCREEN **RESPONSE:** 

NQCP20

PRINTED **RESPONSE:** 

# SYSTEM REFERENCE MANUAL Page: P - 101.0

#### WMS/NYC

Date: 12/16/96

**P**: Inquiry

#### SCREEN FIELD DESCRIPTION FOR NQCP20 - PENDING TRANSACTION CANCELLATION DATA

| SCREEN CAPTION            | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|---------------------------|------------------------|---------------|---------------------------------------|
| ACTION DATE               | 24030                  | 6             | N                                     |
| AUTH #                    | 02040                  | 8             | N                                     |
| BATCH ~                   | 02303                  | 5             | AN                                    |
| CASE (#)                  | 01052                  | 10            | AN                                    |
| FH UPDATE STATUS          | 02365                  | 4             | Ν                                     |
| FORM PREPARED (DATE)      | 01049                  | 6             | Ν                                     |
| FORWARDING DATE (PENDING) | 24410                  | 6             | N                                     |
| FORWARDING TIME (PENDING) | NQ007                  | 8             | N                                     |
| INVOLVED:                 |                        |               |                                       |
| ENT (DATA ENTRY CENTER)   | 01020                  | 3             | AN                                    |
| ORG (ORIGINATING CENTER)  | 01020                  | 3             | AN                                    |
| RSP (RESPONSIBLE CENTER)  | 01020                  | 3             | AN                                    |
| M3E IND(ICATOR)           | 02375                  | 1             | А                                     |
| TRNS TYPE                 | 02011                  | 4             | Ν                                     |
| TX ST                     | 98288                  | 2             | N                                     |

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### Date: 12/16/96

WMS/NYC

## **P**: Inquiry

#### **ELECTRONIC PAYMENT FILE TRANSFER (EPFT) SCREEN - NQCP21**

|                                                                                                     | (               |                     |                                              |                           |                    |                |                            |            |               |
|-----------------------------------------------------------------------------------------------------|-----------------|---------------------|----------------------------------------------|---------------------------|--------------------|----------------|----------------------------|------------|---------------|
| PURPOSE: To view data                                                                               | NQCP21 (Z) EPFT |                     |                                              |                           |                    |                |                            | 06/        | 06/96         |
| entered during an Electronic<br>Payment File Transfer (EPFT)                                        | CASE: 0         | CASE: 007306900H    |                                              |                           |                    |                |                            |            |               |
| Manual pull transaction.                                                                            | AUTH #          | TRNS<br>TYP<br>0801 | FORWARDING<br>DATETIME-<br>01/05/95 14.18.06 | -INVOLVED-<br>ORG RSP ENT | -FORM-<br>PREPARED | TX<br>ST<br>00 | ACTION<br>DATE<br>01/06/96 | M3E<br>IND | BATCH<br>4444 |
|                                                                                                     |                 |                     |                                              | TRANSACTION               |                    |                |                            |            |               |
| ACCESS:                                                                                             | CENTER:         | 006                 |                                              |                           |                    |                |                            |            |               |
| 1. Enter an 'X' by the desired                                                                      | ACTION:         | С                   |                                              |                           |                    |                |                            |            |               |
| pending action on the                                                                               | CASE NUM        | BER:                | 007306900H                                   |                           | SUFFIX             | : 0            | 1                          |            |               |
| Pending Actions And<br>Outstanding Items screen                                                     | AMOUNT :        | 37300               | 0                                            |                           |                    |                |                            |            |               |
| (NQCS07).                                                                                           | BENEFIT         | NUMBER              | R: 00126787                                  |                           |                    |                |                            |            |               |
| <ol> <li>Press the ENTER key.<br/>The Pending Transaction<br/>Control Detail List screen</li> </ol> | AUTH NUM        | BER 2               | 225335                                       |                           |                    |                |                            | CMI        | )             |
| (NQCS7A) is displayed.                                                                              |                 |                     |                                              |                           |                    |                |                            |            |               |

- 3. Enter a '1' in the "Select" column on NQCS7A when NQCP21 is listed in the "Next Screen" column.
- 4. Press the ENTER key. The EPFT Screen (NQCP21) is displayed.

Note: This screen does not provide options for access to other screens.

#### SCREEN **RESPONSE:**

NQCP21

#### PRINTED **RESPONSE:**

# SYSTEM REFERENCE MANUAL Page: P - 103.0

WMS/NYC

Date: 12/16/96

## **P**: Inquiry

### SCREEN FIELD DESCRIPTION FOR NQCP21 - ELECTRONIC PAYMENT FILE TRANSFER (EPFT)

| SCREEN CAPTION            | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|---------------------------|------------------------|---------------|---------------------------------------|
| ACTION                    |                        | 1             | AN                                    |
| ACTION DATE               | 24030                  | 6             | N                                     |
| AMOUNT                    | 14011                  | 6             | N                                     |
| AUTH NUMBER               | 02040                  | 8             | N                                     |
| BATCH                     | 02303                  | 5             | AN                                    |
| BENEFIT NUMBER            | 14013                  | 8             | AN                                    |
| CASE NUMBER               | 01052                  | 10            | AN                                    |
| CENTER                    | 01020                  | 3             | AN                                    |
| FORM PREPARED (DATE)      | 01049                  | 6             | N                                     |
| FORWARDING DATE (PENDING) | 24410                  | 6             | Ν                                     |
| FORWARDING TIME (PENDING) | NQ007                  | 8             | N                                     |
| INVOLVED:                 |                        |               |                                       |
| ENT (DATA ENTRY)          | 01020                  | 3             | AN                                    |
| ORG (ORIGINATING CENTER)  | 01020                  | 3             | AN                                    |
| RSP (RESPONSIBLE CENTER)  | 01020                  | 3             | AN                                    |
| M3E IND(ICATOR)           | 02375                  | 1             | А                                     |
| SUFFIX                    | 01904                  | 2             | N                                     |
| TRNS TYPE                 | 02011                  | 4             | N                                     |
| TX ST                     | 98288                  | 2             | N                                     |

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## Date: 12/16/96

#### WMS/NYC

**P**: Inquiry

RESERVED FOR EXPANSION

# SYSTEM REFERENCE MANUAL Page: P - 105.0

### WMS/NYC

Date: 12/16/96

P: Inquiry

#### **RESERVED FOR EXPANSION**

NEW YORK STATE DEPARTMENT OF SOCIAL SERVICES

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### Date: 12/16/96

WMS/NYC

## **P**: Inquiry

#### PENDING ALTERNATE FS SINGLE ISSUE DATA SCREEN - NQCP23

| <b>PURPOSE:</b> To view data<br>entered during an Alternate<br>Food Stamp Single Issuance<br>Transaction.                      | NQCP23 (X)       Pending Alternate FS Single Issue Data       10/18/96         CASE # 007308063C   | ; |
|--------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|---|
| ACCESS:                                                                                                                        | Pending Transaction Data                                                                           |   |
| 1. Enter an 'X' by the desired<br>pending action on the<br>Pending Actions And<br>Outstanding Items screen<br>(NQCS07).        | Case # 007309063C Suffix 01 Auth # 00000159<br>Benefit Amount Period<br>150.00 10/01/96 - 10/15/96 |   |
| <ol> <li>Press the ENTER key.<br/>The Pending Transaction<br/>Control Detail List screen<br/>(NOC\$7A) is displayed</li> </ol> | CMD                                                                                                |   |

- 3. Enter a '1' in the "Select" column on NQCS7A when NQCP23 is listed in the "Next Screen" column.
- 4. Press the ENTER key. The Pending Alternate FS Single Issue Data screen (NQCP23) is displayed.

Note: This screen does not provide options for access to other screens.

SCREEN RESPONSE:

NQCP23

PRINTED RESPONSE:

# SYSTEM REFERENCE MANUAL Page: P - 107.0

Date: 12/16/96

### $W\,M\,S\,/\,N\,Y\,C$

**P**: Inquiry

## SCREEN FIELD DESCRIPTION FOR NQCP23 - PENDING ALTERNATE FS SINGLE ISSUE DATA

| SCREEN CAPTION            | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|---------------------------|------------------------|---------------|---------------------------------------|
| ACTION DATE               | 24030                  | 6             | N                                     |
| AUTH NUMBER               | 02040                  | 8             | Ν                                     |
| BATCH                     | 02303                  | 3             | AN                                    |
| BENEFIT AMOUNT            | 14011                  | 5             | N                                     |
| CASE NUMBER ~             | 01052                  | 10            | AN                                    |
| FORM PREPARED (DATE)      | 01049                  | 6             | N                                     |
| FORWARDING DATE (PENDING) | 24410                  | 6             | N                                     |
| FORWARDING TIME (PENDING) | NQ007                  | 8             | N                                     |
| INVOLVED:                 |                        |               |                                       |
| ENT (DATA ENTRY CENTER)   | 01020                  | 3             | AN                                    |
| ORG (ORIGINATING CENTER)  | 01020                  | 3             | AN                                    |
| RSP (RESPONSIBLE CENTER)  | 01020                  | 3             | AN                                    |
| M3E IND(ICATOR)           | 02375                  | 1             | А                                     |
| PERIOD (FROM - TO)        | 14012                  | 12            | N                                     |
| SUFFIX                    | 01904                  | 2             | Ν                                     |
| TRNS TYPE                 | 02011                  | 4             | N                                     |
| TX ST                     | 98288                  | 2             | N                                     |

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WMS/NYC

## **P**: Inquiry

#### CASE INQUIRY ASSOCIATED NAMES AND ADDRESSES SCREEN - NQCS13

| <b>PURPOSE:</b> To view the address history associated with a specified case. |                                                                                                | /<br>NQCS13 (Z) Case Inquiry Associated Names and Addresses 06/11/96<br>Case # 007008920G Center 073 Unit/Worker 001S1 PAGE 01 OF 01 |     |                                |             |     |       |           |     |
|-------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|-----|--------------------------------|-------------|-----|-------|-----------|-----|
|                                                                               | -                                                                                              | Code 70<br>RS-SHELT                                                                                                                  | CIN | Name<br>c/o                    | A & ASSC    | )C. |       |           |     |
| ACCESS:                                                                       |                                                                                                | SUTTIX OI                                                                                                                            |     | Address<br>City<br>Phone       | BKLYN<br>() | -   | St NY | Zip 11226 |     |
| 1.                                                                            | Enter option #02 on the<br>Case Inquiry Menu screen<br>(NQCS00).                               | Code<br>Suffix                                                                                                                       | CIN | Name<br>c/o<br>Address<br>City |             |     | St    | Zip       |     |
| 2.                                                                            | Case Name.                                                                                     |                                                                                                                                      |     | Phone                          | ( )         | -   |       |           |     |
| 3.                                                                            | Press the ENTER key.<br>The associated Names and<br>Addresses screen<br>(NQCS13) is displayed. | Next Case:                                                                                                                           |     |                                |             |     |       |           | CMD |

#### SCREEN RESPONSE:

NQCS13

or

NQCS04 (The Case Number/Suffix List) screen if a non-unique case name is entered on the WMS Case Inquiry Menu (NQCS00).

#### PRINTED RESPONSE:
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## Date: 12/16/96

### $W\,M\,S\,/\,N\,Y\,C$

**P**: Inquiry

## SCREEN FIELD DESCRIPTION FOR NQCS13 - CASE INQUIRY ASSOCIATED NAMES AND ADDRESSES

| SCREEN CAPTION | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|----------------|------------------------|---------------|---------------------------------------|
| ADDRESS:       | 05020                  | 35            | AN                                    |
| CITY           | 05030                  | 15            | AN                                    |
| STREET         | 05040                  | 2             | А                                     |
| ZIP ~          | 22005                  | 9             | N                                     |
| CASE NO        | 01052                  | 10            | AN                                    |
| CENTER         | 01020                  | 3             | AN                                    |
| CIN            | 03010                  | 8             | AN                                    |
| CODE           | 05010                  | 2             | N                                     |
| CODE           | 05010                  | 8             | N                                     |
| C/O (NAME)     | 05110                  | 28            | AN                                    |
| NAME           | 05011                  | 28            | AN                                    |
| NEXT CASE      | 01052                  | 10            | AN                                    |
| PHONE NO       | 05080                  | 10            | N                                     |
| SUFFIX         | 01904                  | 2             | N                                     |
| UNIT/WORKER    | 01040                  | 5             | AN                                    |

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#### WMS/NYC

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## **P**: Inquiry

### MA EXCEPTIONS AND RESTRICTIONS SCREEN - NQCS14

|                                                                                                                       | (          |            |              |               |           |                           |
|-----------------------------------------------------------------------------------------------------------------------|------------|------------|--------------|---------------|-----------|---------------------------|
| PURPOSE: To view the Medical Assistance                                                                               | NQCS14 (Z  | 5)         | MA Exception | ns and Restri | ctions    | 11/28/96<br>PAGE 01 OF 01 |
| Exceptions and Restrictions transaction data for a specified case.                                                    |            | Case # 007 | 7323311G     | Center 540    | Unit/Work | er 00GMH                  |
| -                                                                                                                     |            | Ln         | Restrictions | Provider      | From      | to                        |
|                                                                                                                       |            | 01         | 05 PHRMY     | 00274520      | 10/01/96  | 99/99/99                  |
| ACCESS:                                                                                                               |            | 10         | U6 PHYSN     | 00247058      | 10/01/96  | 55 ,55 ,55                |
| <ol> <li>Enter option #16 on the<br/>Case Inquiry Menu screen<br/>(NQCS00).</li> </ol>                                |            |            |              |               |           |                           |
| <ol> <li>Enter either a Case # or a<br/>Case Name.</li> </ol>                                                         | Next Case: |            |              |               |           | CMD                       |
| <ol> <li>Press the ENTER key.<br/>The MA Exceptions and<br/>Restrictions screen<br/>(NOCS14) is displayed.</li> </ol> |            |            |              |               |           |                           |

### SCREEN RESPONSE:

NQCS14

or

NQCS04 (The Case Number/Suffix List) screen if a non-unique case name is entered on the WMS Case Inquiry Menu (NQCS00).

### PRINTED RESPONSE:

# SYSTEM REFERENCE MANUAL Page: P - 111.0

## Date: 12/16/96

### $W \mathrel{M} S / N \mathrel{Y} C$

**P**: Inquiry

### SCREEN FIELD DESCRIPTION FOR NQCS14 - MA EXCEPTIONS AND RESTRICTIONS

| SCREEN CAPTION                           | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|------------------------------------------|------------------------|---------------|---------------------------------------|
| CASE #                                   | 01052                  | 10            | AN                                    |
| CENTER                                   | 01020                  | 3             | AN                                    |
| LN #                                     | 03045                  | 2             | N                                     |
| PROVIDER (MA RESTRICTIONS)               | 21068                  | 8             | AN                                    |
| RESTRICTIONS (MA - CODE)                 | 19050                  | 2             | Ν                                     |
| RESTRICTIONS (MA) -<br>FROM (BEGIN DATE) | 21520                  | 6             | N                                     |
| RESTRICTIONS (MA) -<br>(TEXT)            | NQ200                  | 8             | AN                                    |
| RESTRICTIONS (MA) -<br>TO (END DATE)     | 21530                  | 6             | N                                     |
| UNIT/WORKER                              | 01040                  | 5             | AN                                    |

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## **P**: Inquiry

### **ADDRESS HISTORY SCREEN - NQCS15**

**PURPOSE:** To view the address history data for a case number.

#### ACCESS:

- Enter option #01 on the Case Inquiry Menu Screen (NQCS00).
- 2. Enter either a Case # or a Case Name.
- 3. Press the ENTER key. The Address History screen (NQCS15) is displayed.

08/16/96 NQCS15 (Z) Address History Center 561 Unit/Worker HAL Page 01 of 01 Mail addr: N Address 1550 SKIDWEST PL 06/14/95 to 1 1 ſ State NY Zip 10010 CD/B 00 0 City NY Address 1 1 1 1 CD/B 00 0 City State Zip 1 1 Address 1 1 CD/B 00 0 Zip State City Address 1 1 1 1 State Zip CD/B 00 0 City 1 1 1 1 Address Zip CD/B 00 0 City State Address 1 1 1 1 CD/B 00 0 Zip City State CMD Next Case:

### SCREEN RESPONSE:

NQCS15

#### or

NQCS04 (The Case Number/Suffix List) screen if a non-unique case name is entered on the WMS Case Inquiry Menu (NQCS00).

### PRINTED

**RESPONSE:** 

## Date: 12/16/96

### WMS/NYC

P: Inquiry

### SCREEN FIELD DESCRIPTION FOR NQCS15 - ADDRESS HISTORY

| SCREEN CAPTION | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|----------------|------------------------|---------------|---------------------------------------|
| ADDRESS:       | 01080                  | 34            | AN                                    |
| CITY           | 01082                  | 15            | AN                                    |
| STATE          | 01083                  | 2             | А                                     |
| ZIP ~          | 98342                  | 9             | N                                     |
| CASE #         | 01052                  | 10            | AN                                    |
| CD/B           | 98550/551              | 3             | AN                                    |
| CENTER         | 01020                  | 3             | AN                                    |
| DATE (FROM)    | 01987                  | 6             | N                                     |
| DATE (TO)      | 01987                  | 6             | N                                     |
| MAIL ADDR      | 05109                  | 1             | А                                     |
| NEXT CASE      | 01052                  | 10            | AN                                    |
| UNIT/WORKER    | 01040                  | 5             | AN                                    |

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## Date: 12/16/96

WMS/NYC

## **P**: Inquiry

### **MEDICARE INQUIRY SCREEN - NQCS16**

|           |                                                                                  | (     |                      |                        |                |                   |               |               |                  |                    |                 |           |         |                      | ) |
|-----------|----------------------------------------------------------------------------------|-------|----------------------|------------------------|----------------|-------------------|---------------|---------------|------------------|--------------------|-----------------|-----------|---------|----------------------|---|
| PI<br>M   | JRPOSE: To view<br>edicare data (with an option                                  | NC    | CS16<br>Case         | (Z)<br># 00            | 73233          | 11G               |               | M<br>Cent     | edica:<br>er 54  | re Inqu<br>0 Unit/ | iry<br>Worker O | OGMH      | Page    | 11/28/96<br>01 of 01 |   |
| to<br>In: | view Third Party Health<br>surance data) for a case.                             | 0 p r | TPHI<br>Data<br>Flag | Ln                     |                | Ei<br>- Part      | ffec<br>A -   | tive          | Dates            | <br>Part           | : B             | -Claim No |         | Buy-In<br>- Date -   |   |
| A         | CCESS:                                                                           |       | Y<br>N<br>N          | 01<br>02<br>03         | 10/0<br>/<br>/ | 1/95<br>/<br>/    |               | <br>   <br>   | ·10/0<br>/       | 01/95<br>/<br>/    | <br>   <br>     | 789098764 | 4C      | <br>   <br>          |   |
| 1.        | Enter option #15 on the<br>Case Inquiry Menu screen<br>(NQCS00).                 |       |                      |                        |                |                   |               |               |                  |                    |                 |           |         |                      |   |
| 2.        | Enter either a Case # or a Case Name.                                            |       | Ente<br>(Val<br>Next | r -X-<br>id on<br>Case | in C<br>ly if  | pt fiel<br>the TI | ld t<br>PHI : | o vie<br>Data | w TPH:<br>Flag : | [ data<br>is -Y-)  |                 |           |         | CMD                  |   |
| 3.        | Press the ENTER key.<br>The Medicare Inquiry<br>screen (NQCS16) is<br>displayed. |       |                      |                        |                |                   |               |               |                  |                    |                 |           | 7000000 |                      | 2 |

### SCREEN RESPONSE:

NQCS16

#### or

NQCS04 (The Case Number/Suffix List) screen if a non-unique case name is entered on the WMS Case Inquiry Menu (NQCS00).

## PRINTED

**RESPONSE:** 

### WMS/NYC

Date: 12/16/96

## **P**: Inquiry

### SCREEN FIELD DESCRIPTION FOR NQCS16 - MEDICARE INQUIRY

| SCREEN CAPTION                                          | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|---------------------------------------------------------|------------------------|---------------|---------------------------------------|
| BUY-IN DATE                                             | 21405                  | 6             | N                                     |
| CASE #                                                  | 01052                  | 10            | AN                                    |
| CENTER                                                  | 01020                  | 3             | AN                                    |
| CLAIM NO (MEDICARE)                                     | 21226                  | 12            | AN                                    |
| LN (#)                                                  | 03045                  | 2             | N                                     |
| NEXT CASE (#)                                           | 01052                  | 10            | AN                                    |
| OPT(ION)                                                | NQ004                  | 1             | А                                     |
| PART 'A' (RECIPIENT MEDICARE) -<br>EFFECTIVE DATES FROM | 21221                  | 6             | N                                     |
| PART 'A' (RECIPIENT MEDICARE) -<br>EFFECTIVE DATES TO   | 21223                  | 6             | N                                     |
| PART 'B' (RECIPIENT MEDICARE) -<br>EFFECTIVE DATES FROM | 21222                  | 6             | N                                     |
| PART 'B' (RECIPIENT MEDICARE) -<br>EFFECTIVE DATES TO   | 21224                  | 6             | N                                     |
| TPHI DATA FLAG                                          | NQ005                  | 1             | А                                     |
| UNIT/WORKER                                             | 01040                  | 5             | AN                                    |

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### Date: 12/16/96

WMS/NYC

## **P**: Inquiry

### SINGLE ISSUE DATA SCREEN - NQCS26

|                                                       | (                              |                                     |                                                |                        | ``````````````````````````````````````` |
|-------------------------------------------------------|--------------------------------|-------------------------------------|------------------------------------------------|------------------------|-----------------------------------------|
| PURPOSE: To view Public                               | NQCS26 (Z)                     |                                     | Single Issue Da                                | ata                    | 11/18/96                                |
| Assistance and Food Stamp<br>Single Issuance data for |                                | Case # 00                           | 7001050J Suffix                                | :01 Auth #             | 10000010                                |
| specified case.                                       | Centers<br>Orig Rsp<br>073 073 | - Case Issue<br>D Typ Typ<br>B HR 2 | e Issued Form Pre<br>Status Date<br>1 08/22/96 | ep No Prs 1<br>FS<br>5 | FS Total EMRG<br>Income PUC IND<br>5    |
| ACCESS:                                               | Iss-<br>Code Amount            | : Period                            | Routing<br>Location                            | Replaces<br>Check      | Manual Res-<br>Check # trict            |
| 1. Enter option #19 on the                            | 41 100.00                      | 05/01/96 07/                        | /31/96                                         | I                      | 23564879 9                              |
| Case Inquiry Menu screen (NQCS00).                    | Payee Name<br>Street           | WOODY K & BUG<br>4444 LENOX         | AVE                                            | ZIP Code               | 10027                                   |
| 2. Enter either a Case # or a                         | City                           | NEW TORK                            | Buale N.                                       |                        |                                         |
| Case Name.                                            | Shelter Type<br>D &            | e 01<br>2 C Date 08                 | Category HR<br>8/21/96                         |                        |                                         |
| 3. Press the ENTER key.                               |                                |                                     |                                                |                        | CMD                                     |
| The Single Issue Data                                 |                                |                                     |                                                |                        |                                         |
| screen (NQCS26) is                                    |                                |                                     |                                                |                        |                                         |
| aispiayea.                                            |                                |                                     |                                                |                        |                                         |

Note: This screen does not provide options for access to other screens.

### SCREEN **RESPONSE:**

NQCS26

or

NQCS04 (The Case Number/Suffix List) screen if a non-unique case name is entered on the WMS Case Inquiry Menu (NQCS00).

### PRINTED **RESPONSE:**

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### WMS/NYC

Date: 12/16/96

## **P**: Inquiry

## SCREEN FIELD DESCRIPTION FOR NQCS26 - SINGLE ISSUE DATA

| SCREEN CAPTION                    | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|-----------------------------------|------------------------|---------------|---------------------------------------|
| AUTH #                            | 02040                  | 8             | N                                     |
| CASE #                            | 01052                  | 10            | AN                                    |
| CASE TYPE                         | 01060                  | 4             | AN                                    |
| CATEGORY (CLAIMING)               | 23051                  | 4             | N                                     |
| CENTER-ORIG (ORIGINATING)         | 01020                  | 3             | AN                                    |
| CENTER-RSP (RESPONSIBLE)          | 01020                  | 3             | AN                                    |
| CITY                              | 01082                  | 15            | А                                     |
| D&C DATE (TRANSACTION DATE)       | 02020                  | 6             | N                                     |
| EMRG IND<br>(EMERGENCY INDICATOR) | 01061                  | 1             | AN                                    |
| FORM PREP DATE                    | 01049                  | 6             | N                                     |
| FS TOTAL INCOME                   | 07160                  | 7             | N                                     |
| ISS(UE) - AMOUNT                  | 14011                  | 5             | N                                     |
| ISS(UE) - CODE (PA/FS)            | NQ003                  | 2             | N                                     |
| ISS(UE) - PERIOD (FROM/TO)        | 14012                  | 6             | N                                     |
| ISSUE TYPE                        | 98313                  | 2             | N                                     |
| ISSUE STATUS                      | 14525                  | 1             | N                                     |
| MANUAL CHECK #                    | 14013                  | 10            | AN                                    |
| NO PRS FS                         | 98314                  | 2             | AN                                    |
| PAYEE NAME                        | 03030                  | 28            | AN                                    |
| PUC (PICK-UP-CODE)                | 14030                  | 1             | N                                     |
| REPLACES CHECK #                  | 14013                  | 10            | AN                                    |
| RESTRICT (PAY IND)                | 14022                  | 2             | N                                     |
| ROUTING LOCATION                  | 14550                  | 4             | AN                                    |
| SHELTER TYPE                      | 11120                  | 2             | N                                     |
| STATE                             | 01083                  | 2             | А                                     |
| STREET                            | 01080                  | 35            | AN                                    |
| SUFFIX                            | 01904                  | 2             | N                                     |
| ZIP CODE                          | 98342                  | 9             | N                                     |

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## Date: 12/16/96

WMS/NYC

## **P**: Inquiry

## RECERTIFICATION, MAILOUT RESPONSE, DISCREPANCY, AND RECERT-RESULT DATA SCREEN -

### NQCS27

| <b>PURPOSE:</b> To view<br>case-level Recertification data |                                                                                                 | NOCS27 (Z)                                                  | 06/13/96                                            |              |                                       |                     |
|------------------------------------------------------------|-------------------------------------------------------------------------------------------------|-------------------------------------------------------------|-----------------------------------------------------|--------------|---------------------------------------|---------------------|
| 101                                                        |                                                                                                 | Mailout Response for<br>Local Office                        | year Month:                                         |              | Recertification<br>Local Office       | 073                 |
| AC                                                         | CESS:                                                                                           | Undeliverable<br>Employment Income<br>SSI Income            | Close Case<br>Unemployment Ins<br>OASDI             |              | Status<br>Priority<br>Dte next Recert | SCHEDULE<br>NEWCASE |
| 1.                                                         | Enter option #2 Lon the<br>Case Inquiry Menu screen                                             | Vets Benefits<br>Other Benefits                             | Supt Payments                                       |              |                                       | , 00, 30            |
|                                                            | (NQCS00).                                                                                       | Discrepancy:<br>Recipient Id                                | Account Number                                      | 1            | Recert Result:<br>Status              |                     |
| 2.                                                         | Enter either a Case # or a Case Name.                                                           | Case Type<br>Line Number<br>Item Number<br>Discrepant Data: | Employee Id<br>Discrepancy Date<br>Discrepancy Code | / /          | Dte last Recert<br>CED Req Date       | / /                 |
| 3.                                                         | Press the ENTER key.<br>The Recert, Mail-out<br>Response, Discrepancy<br>and Recert-Result Data | Next: Case #:                                               | Date:                                               | <br>09/08/96 |                                       | CMD                 |

#### SCREEN RESPONSE:

displayed.

screen (NQCS27) is

NQCS27

#### or

NQCS04 (The Case Number/Suffix List) screen if a non-unique case name is entered on the WMS Case Inquiry Menu (NQCS00).

### PRINTED RESPONSE:

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Date: 12/16/96

### **P**: Inquiry

# SCREEN FIELD DESCRIPTION FOR NQCS27 - RECERTIFICATION, MAILOUT RESPONSE, DISCREPANCY, AND RECERT-RESULT DATA

| SCREEN CAPTION           | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|--------------------------|------------------------|---------------|---------------------------------------|
| CASE #                   | 01052                  | 10            | AN                                    |
| DISCREPANCY:             |                        |               |                                       |
| ACCOUNT NUMBER           | 03201                  | 11            | Ν                                     |
| CASE TYPE                | 01060                  | 2             | N                                     |
| DISCREPANCY CODE         | 01970                  | 3             | N                                     |
| DISCREPANCY CODE         | 98232                  | 6             | Ν                                     |
| DISCREPANT DATA          | 01971                  | 40            | AN                                    |
| EMPLOYEE ID              | 05215                  | 9             | AN                                    |
| ITEM NUMBER              | 02370                  | 4             | N                                     |
| LINE NUMBER              | 03045                  | 2             | N                                     |
| RECIPIENT ID             | 03010                  | 8             | AN                                    |
| MAILOUT RESPONSE FOR:    |                        |               |                                       |
| CLOSE CASE               | 02350                  | 6             | AN                                    |
| EMPLOYMENT INCOME (IND)  | 22122                  | 3             | AN                                    |
| LOCAL OFFICE             | 01120                  | 3             | AN                                    |
| MONTH                    | 98190                  | 2             | N                                     |
| OASDI (INCOME)           | 03910                  | 8             | AN                                    |
| OTHER BENEFITS (IND)     | 22126                  | 3             | AN                                    |
| PERSONS IN PA HH         | 01050                  | 2             | N                                     |
| SSI INCOME               | 22123                  | 3             | AN                                    |
| SUPT PAYMENTS            | 03925                  | 8             | AN                                    |
| UNDELIVERABLE            | 22121                  | 3             | AN                                    |
| UNEMPLOYMENT INS (IND)   | 03940                  | 8             | AN                                    |
| VETS BENEFITS            | 22124                  | 3             | AN                                    |
| RECERT RESULT:           |                        |               |                                       |
| CED REQ DATE             | 98345                  | 6             | N                                     |
| DATE LAST RECERT         | 01910                  | 6             | N                                     |
| STATUS                   | 98240                  | 2             | AN                                    |
| RECERTIFICATION:         |                        |               |                                       |
| DTE NEXT RECERTIFICATION | 01911                  | 6             | Ň                                     |
| LOCAL OFFICE             | 01020                  | 3             | AN                                    |
| PRIORITY                 | 01915                  | 8             | AN                                    |
| STATUS                   | 01916                  | 8             | AN                                    |
| ТҮРЕ                     | 01060                  | 2             | N                                     |

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Date: 12/16/96

WMS/NYC

## **P**: Inquiry

### MA CASE/SUFFIX/INDIVIDUAL SUMMARY SCREEN - NQCS28

**PURPOSE:** To view demographic and financial data for Medical Assistance of a specified case.

#### ACCESS:

- Enter option #12 on the Case Inquiry Menu screen (NQCS00).
- 2. Enter either a Case # and Suffix # or a Case Name.
- Press the ENTER key. The MA Case/Suffix/Individual Summary screen (NQCS28) is displayed.

SCREEN RESPONSE:

NQCS28

or

NQCS04 (The Case Number/Suffix List) screen if a non-unique case name is entered on the WMS Case Inquiry Menu (NQCS00).

### PRINTED RESPONSE:

| NQCS28 (Z) MA               | Case/Suff | Eix/Ind | ividual Summ | ary                   |                          | 01/                 | 30/9     | 6 |
|-----------------------------|-----------|---------|--------------|-----------------------|--------------------------|---------------------|----------|---|
|                             |           |         |              |                       |                          | Page 1              | of 0     | 1 |
| Case No Ctr Orig Id         | MA Resp   | U/W #   | H/H App Dat  | e F/H                 | Sta                      | #Sufx               |          |   |
| 007330846C 523              | CC 1      | 4PJ00   | 03 03/14/9   | 4                     |                          | 01                  |          |   |
| Add: 47 W 89 ST, APT 2A     |           | NE      | W YORK       | NY 10                 | 0024                     | Mail a              | dd: J    | N |
| Case name: DS               |           | P       | hone #: (    | ) -                   | Hr                       | nbd: La             | ng:      |   |
| Case Type: MA Sta: AC       | Rsn: 070  | Auth    | Frm/to: 03/0 | 1/95 -                | 12/3                     | 1/95 Suf            | x: 0     | 1 |
| *Date Recert Compl: 02/01/9 | 5 Date 1  | Next Re | cert: 99/99/ | 99 Pro                | vid #                    | :                   |          |   |
| BT: 04 BV#                  | 02 Bgt Ei | ff Per: | 03/01/95 -   | 12/31/9               | €5                       |                     |          |   |
| CED: 00/00/00 Tot           | net:      | 0.00    | Tot res:     | (                     | 00.0                     | Med Exp             | :        |   |
| MA AP                       | Std: 70   | 09.00   | Allow res:   | (                     | 0.00                     |                     |          |   |
| Mnth S                      | Surp:     | 0.00    | Exc res:     | (                     | 00.0                     | 0.                  | 00       |   |
| Cat 1                       | iab:      | 0.00    | Nami:        | (                     | 0.00                     |                     |          |   |
| 2/6 Mos                     | Exc:      | 0.00    |              |                       |                          |                     |          |   |
| S Ln CIN Last               | First     | MS      | DOB          | S C                   | v c                      | E PP 1              | 9 S      | v |
| e Name                      | Name      | I e     |              | t                     | a                        | m M                 | C S      | e |
|                             |           | x       |              | a                     | E                        | p<br>70             | ۰<br>۲   | τ |
| 01 ZZ16126E DESANTIS        | JOHN      | M       | 10/09/1920   | AC 0.                 | 1 12                     | 70                  | 0        |   |
| 02 ZZ15546D ASDVA           | ASDV      | AF      | 02/02/1945   | AC U.                 | 1 12                     | 70                  | 0        |   |
| 03 ZZ15475Z S               | DAX       | F       | 01/01/196/   | AC U.                 | 1 12                     | 70                  | 0        |   |
|                             |           |         |              |                       |                          |                     |          |   |
|                             |           |         | / /          |                       |                          |                     |          |   |
| Nouth Coope No.             |           |         |              |                       |                          |                     | CMD      |   |
| Next case no:               |           |         |              |                       |                          |                     | <u> </u> |   |
|                             |           |         |              | er wie in officiality | ndiaja (sublice print) - | ana indani - sati i |          |   |

## SYSTEM REFERENCE MANUAL Page: P - 121.0 Date: 12/16/96

### WMS/NYC

**P**: Inquiry

### SCREEN FIELD DESCRIPTION FOR NQCS28 - MA CASE/SUFFIX/INDIVIDUAL SUMMARY

| SCREEN CAPTION                        | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|---------------------------------------|------------------------|---------------|---------------------------------------|
| ADD:                                  |                        |               |                                       |
| *APT NO.                              | 01980                  | 5             | AN                                    |
| *CITY                                 | 01082                  | 15            | AN                                    |
| MAIL ADD 🔶                            | 05109                  | 1             | AN                                    |
| PHONE NO.                             | 01085                  | 10            | Ν                                     |
| *ST(ATE)                              | 01083                  | 2             | А                                     |
| *STREET                               | 01980                  | 33            | AN                                    |
| *ZIP                                  | 98342                  | 9             | Ν                                     |
| APP DATE                              | 01090                  | 6             | Ν                                     |
| BGT EFF PER                           | 01300                  | 12            | Ν                                     |
| BT TYPE                               | 01062                  | 2             | Ν                                     |
| BV #                                  | 24733                  | 2             | N                                     |
| CASE NO.                              | 01052                  | 10            | AN                                    |
| CAT                                   | 03110                  | 2             | Ν                                     |
| CED                                   | 98560                  | . 6           | N                                     |
| CTR                                   | 01020                  | 3             | AN                                    |
| CIN                                   | 010                    | 8             | AN                                    |
| CV                                    | 21090                  | 2             | Ν                                     |
| DATE NEXT RECERT                      | 01911                  | 6             | Ν                                     |
| DATE RECERT COMPL                     |                        |               |                                       |
| DOB                                   | 03060                  | 8             | Ν                                     |
| EMP                                   | 03190                  | 2             | N                                     |
| FH STA                                | 57014                  | 1             | N                                     |
| FIRST NAME                            | 24120                  | 7             | AN                                    |
| # HH                                  | 01152                  | 2             | N                                     |
| ALLOW RES                             |                        | 6             | Ν                                     |
| CAT LIAB                              | 11500                  | 6             | N                                     |
| EXC RES                               | 09140                  | 7             | N                                     |
| MA AP STD                             | 11400                  | 6             | N                                     |
| MED EXP:                              | á•                     |               |                                       |
| *PA-ADD-NDS-TYPE<br>(CODE & MNEMONIC) | 11086                  | 2             | AN                                    |

\*Screen captions do not exist for these data elements.

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WMS/NYC

## **P:** Inquiry

### SCREEN FIELD DESCRIPTION FOR NQCS28 - MA CASE/SUFFIX/INDIVIDUAL SUMMARY (Cont.)

| SCREEN CAPTION  | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|-----------------|------------------------|---------------|---------------------------------------|
| *PA-ADD-NDS-AMT | 11090                  | 7             | N                                     |
| MNTH SURP       | 11461                  | 6             | N                                     |
| NAMI            | 21600                  | 6             | N                                     |
| TOT NET 🔶       | 07150                  | 6             | N                                     |
| TOT RES         | 09120                  | 6             | N                                     |
| 2/6 MOS EXC     | 11430                  | 6             | N                                     |
| LAST NAME       | 24110                  | 17            | AN                                    |
| LN              | 03045                  | 2             | N                                     |
| MARESP          | 98545                  | 2             | А                                     |
| MI              | 24130                  | 1             | AN                                    |
| # SUFX          | 01902                  | 1             | N                                     |
| ORIG ID         | 22570                  | 5             | AN                                    |
| РР              | 21550                  | 2             | AN                                    |
| SEX             | 03050                  | 1             | А                                     |
| STA             | 03120                  | 2             | А                                     |
| AUTH FRM/TO     | 01100                  | 12            | N                                     |
| SSI             | 03145                  | 1             | N                                     |
| CASE NAME       | 01070                  | 28            | AN                                    |
| CASE TYPE       | 01060                  | 4             | AN                                    |
| ETHNIC          | 03170                  | 1             | А                                     |
| HMBD            | 01054                  | I             | A                                     |
| LANG            | 03065                  | 1             | А                                     |
| PROV #          | 21068                  | 8             | AN                                    |
| REASON          | 02050                  | 4             | AN                                    |
|                 | . 090                  | 2             | А                                     |
| SUFX            | 01904                  | 2             | Ν                                     |
| TPMC            |                        | 1             | N                                     |
| U/W             | 01040                  | 5             | AN                                    |
| VET             | 98290                  | 1             | AN                                    |

\*Screen captions do not exist for these data elements.

# SYSTEM REFERENCE MANUAL Page: P - 123.0

## Date: 12/16/96

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### $W\,M\,S\,/\,N\,Y\,C$

**P**: Inquiry

### **RESERVED FOR EXPANSION**

## Page: P - 124.0 SYSTEM REFERENCE MANUAL

Date: 12/16/96

WMS/NYC

## **P**: Inquiry

### DIRECT VENDOR HISTORY INQUIRY SCREEN - NQDV00

| PU<br>acc<br>his<br>bill<br>inf | <b>RPOSE:</b> To provide<br>ess to current and<br>torical Direct Vendor<br>ing and payment<br>ormation. | NQDV00 (Z) DIRECT VENDOR HISTORY INQUIRY 08/02/96<br>PAGE 01 OF 01<br>CASE NO. 000247678G CENTER 046 WORKER 00123<br>CASE NAME RIVERA LIZABETH<br>ADDRESS 2846 BRIGGS AVE, APT PH<br>CITY BX ST NY ZIP 10458 CD/B 07 3 | , sender Tagiyi sey says                 |
|---------------------------------|---------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|
| AC                              | CCESS:                                                                                                  | CURRENT UTILITY CODE B STATUS A ACTIVITY DATE 07/12/94 DEDUCTIONS 5<br>VENDOR SUFFIX HISTORY ESTABLISH INACTIVATION<br>SEL SUFFIX PERIOD UTIL GUAR FUEL TYPE DATE DATE                                                 | an 1864 and a statistic statistical (see |
| 1.                              | Enter option #24 on the<br>Case Inquiry Menu screen<br>(NQCS00).                                        | 01 9401 - 9407 5 0 01/20/96 / /                                                                                                                                                                                        |                                          |
| 2.                              | Enter either a Case # or a<br>Case Name.                                                                | PLACE AN 'X' TO THE LEFT OF DESIRED SUFFIX HISTORY NEXT CASE: CMD                                                                                                                                                      |                                          |
| 3.                              | Press the ENTER key.<br>The Direct Vendor<br>History Inquiry screen<br>(NQDV00) is displayed.<br>or     |                                                                                                                                                                                                                        |                                          |
|                                 | 1. Enter a ne                                                                                           | w case number in the "Next Case" field on NQDV00.                                                                                                                                                                      |                                          |
|                                 | 2. Press the l new case.                                                                                | ENTER key. The Direct Vendor History Inquiry screen (NQDV00) is displayed for                                                                                                                                          | or the                                   |
|                                 | Press the I                                                                                             | or<br>Menu key when the Direct Vendor Inquiry screen (NQDV01) is displayed. The I                                                                                                                                      | Direct                                   |
|                                 | Vendor H                                                                                                | istory Inquiry screen (NQDV00) is displayed.                                                                                                                                                                           |                                          |

### SCREEN RESPONSE:

NQDV01 (Direct Vendor Inquiry) when a "X" is entered in the SEL(ect) field on NQDV00. If a selection is not made, data for the current billing period is displayed.

### PRINTED RESPONSE:

# SYSTEM REFERENCE MANUAL Page: P - 125.0

### WMS/NYC

Date: 12/16/96

## **P**: Inquiry

## SCREEN FIELD DESCRIPTION FOR NQDV00 - DIRECT VENDOR HISTORY INQUIRY

| SCREEN CAPTION       | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|----------------------|------------------------|---------------|---------------------------------------|
| ACTIVITY DATE        | 98580                  | 6             | AN                                    |
| ADDRESS:             |                        |               |                                       |
| CITY                 | 01082                  | 15            | AN                                    |
| STATE                | 01083                  | 2             | А                                     |
| STREET ~             | 01080                  | 43            | AN                                    |
| ZIP                  | 22001                  | 9             | N                                     |
| CASE NAME            | 01070                  | 28            | AN                                    |
| CASE #               | 01052                  | 12            | AN                                    |
| CD/B                 | 98550/551              | 3             | Ν                                     |
| CENTER               | 01020                  | 3             | AN                                    |
| CURRENT UTILITY CODE | 98537                  | 1             | AN                                    |
| DEDUCTIONS           | 98586                  | 1             | N                                     |
| ESTABLISH DATE       | 98579                  | 6             | AN                                    |
| FUEL TYPE            | 11130                  | 1             | AN                                    |
| INACTIVATION DATE    | 98607                  | 6             | AN                                    |
| PERIOD               | 98595                  | 8             | N                                     |
| STATUS               | 98581                  | 1             | AN                                    |
| SUFFIX               | 01904                  | 2             | N                                     |
| UTILITY GUARANTEE    | 98579                  | 1             | AN                                    |
| WORKER               | 01040                  | 5             | AN                                    |

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## Date: 09//16/96

WMS/NYC

## **P**: Inquiry

### **DIRECT VENDOR INQUIRY SCREEN - NQDV01**

| <b>PURPOSE:</b> To display<br>current or historical Direct<br>Vendor billing and payment<br>information.             | NQDV01 (Z)       DIRECT VENDOR INQUIRY       08/02/96         CASE NO. 000247678G       CENTER 046       CASE LOAD 00123         CASE NAME RIVERA LIZABETH       ADDRESS       2846 BRIGGS AVE, APT PH       CD/B 07 3         CITY       BX       ST NY ZIP 10458 |
|----------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| ACCESS:                                                                                                              | MONTHLY DATA FOR 9407<br>UTILITY CODE 5 STATUS A FUEL TYPE 0 LAST RECONCILIATION DATE 06/30/96                                                                                                                                                                     |
| <ol> <li>Enter option #24 on the<br/>Case Inquiry Menu screen<br/>(NQCS00).</li> </ol>                               | DATE BILL AVEG. BILL PAYMENT<br>RECV'D AMOUNT PERIOD COVERED BILL VENDOR ACCOUNT NUMBER STATUS DATE<br>0.00 0.00                                                                                                                                                   |
| <ol> <li>Enter either a Case # or a<br/>Case Name.</li> </ol>                                                        | RECONCILIATION<br>A DEDUCTION B DEDUCTION TOT AVG BILL ADJUSTMENT ACCOUNT BALANCE<br>AMOUNT: 0.00 0.00 0.00 0.00                                                                                                                                                   |
| <ol> <li>Press the ENTER key.<br/>The Direct Vendor<br/>History Inquiry screen<br/>(NQDV00) is displayed.</li> </ol> | DATE: / / / //<br>Prior Billing Period: 9606 or Next Case:<br>CMD                                                                                                                                                                                                  |

or

4. Enter an "X" in SEL (selection) field on NQDV00 and transmit to view data for a specific billing period. If a selection is not made on NQVD00, data for the current billing period is displayed on NQDV01.

### SCREEN RESPONSE:

NQDV01 if another billing period is entered for the same case in the "Prior Billing Period" field.

NQDV01 if another case number is entered in the "Next Case" field on NQDV01.

or

or

NQDV00 if the Menu key is pressed.

PRINTED RESPONSE:

### WMS/NYC

Date: 12/16/96

## P: Inquiry

### SCREEN FIELD DESCRIPTION FOR NQDV01 - DIRECT VENDOR INQUIRY

| SCREEN CAPTION           | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|--------------------------|------------------------|---------------|---------------------------------------|
| ACCOUNT BALANCE          | 98594                  | 7             | N                                     |
| ACCOUNT NUMBER           | 98571                  | 15            | AN                                    |
| ACTIVITY DATE            | 98580                  | 6             | AN                                    |
| A DATE ~                 | 22165                  | 6             | AN                                    |
| A DEDUCTION              | 98589                  | 5             | N                                     |
| ADDRESS:                 |                        |               |                                       |
| CITY                     | 01082                  | 15            | AN                                    |
| STATE                    | 01083                  | 2             | А                                     |
| STREET                   | 01080                  | 43            | AN                                    |
| ZIP                      | 22001                  | 9             | N                                     |
| AVERAGE BILL             | 98572                  | 5             | Ν                                     |
| B DATE                   | 22166                  | 6             | AN                                    |
| B DEDUCTION              | 98590                  | 5             | Ν                                     |
| BILL AMOUNT              | 98577                  | 5             | N                                     |
| BILL STATUS              | 98616                  | 1             | AN                                    |
| CASE #                   | 01052                  | 10            | AN                                    |
| CASE NAME                | 01070                  | 28            | AN                                    |
| CASE LOAD                | 01040                  | 5             | AN                                    |
| CENTER                   | 01020                  | 3             | AN                                    |
| CD/B                     | 98550/551              | 3             | N                                     |
| DATE RECEIVED            | 22163                  | 6             | AN                                    |
| DEDUCTIONS               | 98586                  | 9             | Ν                                     |
| FUEL TYPE                | 11130                  | 1             | AN                                    |
| LAST RECONCILIATION DATE | 98583                  | 6             | AN                                    |
| MONTHLY DATA             | 98588                  | 4             | AN                                    |
| PAY DATE                 | 22164                  | 6             | AN                                    |
| PERIOD                   | 98575                  | 6             | AN                                    |
| PERIOD COVERED           | 98591                  | 12            | AN                                    |

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## **P**: Inquiry

## SCREEN FIELD DESCRIPTION FOR NQDV01 - DIRECT VENDOR INQUIRY (Cont.)

| SCREEN CAPTION                           | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|------------------------------------------|------------------------|---------------|---------------------------------------|
| PRIOR BILLING PERIOD                     | 98588                  | 4             | AN                                    |
| RECONCILIATION ADJUSTMENT                | 22167                  | 5             | N                                     |
| STATUS                                   | 98581                  | 1             | AN                                    |
| TOTAL AVERAGE BILL                       | 98574                  | 11            | Ν                                     |
| UTILITY CODE (UTILITY<br>GUARANTEE CODE) | 98537                  | 1             | AN                                    |
| VENDOR                                   | 98573                  | 5             | А                                     |

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**P**: Inquiry

### RESERVED FOR EXPANSION

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## Date: 12/16/96

### WMS/NYC

## **P**: Inquiry

### SUFFIX BUDGET INFORMATION SCREEN - NQBU04

|           |                                                                                            | <i>(</i>                                                                                                                                                                                                                                         | ```             |
|-----------|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|
| Ρl        | <b>RPOSE:</b> To view                                                                      | NQBU04 (Z) Suffix Budget Information                                                                                                                                                                                                             | 06/06/96        |
| bu<br>dat | dget-related and historical<br>a for a specific suffix.                                    | Case Suffix Case Name Ctr Unit/Worker Ca<br>007308971G 01 SMITH 073 01502 1                                                                                                                                                                      | se Type<br>HR   |
| AC        | CCESS:                                                                                     | CASE Restr Inds: Shelter 2 Water Fuel Addl Needs Alt :<br>SUFX Restr Inds: Shelter 2 Water Fuel Addk Needs Alt :<br>Home Relief Indiv Ind Med Id Card Iss FS Aged Dis Indiv Ind                                                                  | Payee<br>Payee  |
| 1.        | Enter option #18 on the<br>Case Inquiry Menu screen<br>(NQCS00).                           | PA Budget Breakdown:# Persons In PA Case03Basic All AmtSheltr All Amt0.00Fuel Allot Amt28.00Water All AmtEnergy All Amt15.00Total Needs Amt167.00PA Recoup YesAct Need Amts12.500.000.000.000.00                                                 | 100.00          |
| 2.        | Enter either a Case # and<br>Suffix # or a Case Name.                                      | FS Budget Breakdown: # Persons In FS Case 03 Total Inc Amt<br>Sheltr All Amt 694.00 Child Care Amt 0.00 Total Ded Amt<br>Net Earned Inc 75.00 Net Unearned Inc 281.00 FS Recoup YES<br>Total PA for FS w/o PWP 281.00 Total PA for FS w PWP 0.00 | 65.00<br>121.00 |
| 3.        | Press the ENTER key.<br>The Suffix Budget<br>Information screen<br>(NOBIJ04) is displayed. | Occ Train Child Care All 0.00 Sp 30 Train all Amt 0.00<br>Next: Case: Suffix<br>A0201 PA AMOUNTS MAY BE ONE CENT OUT                                                                                                                             | CMD             |

### SCREEN

**RESPONSE:** 

NQBU04

### PRINTED RESPONSE:

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### $W\,M\,S\,/\,N\,Y\,C$

Date: 12/16/96

## **P**: Inquiry

### SCREEN FIELD DESCRIPTION FOR NQBU04 - SUFFIX BUDGET INFORMATION

| SCREEN CAPTION                          | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|-----------------------------------------|------------------------|---------------|---------------------------------------|
| CASE (#)                                | 01052                  | 10            | AN                                    |
| CASENAME                                | 01070                  | 28            | AN                                    |
| CASE TYPE                               | 01060                  | 4             | AN                                    |
| CENTER -                                | 01020                  | 3             | AN                                    |
| FS AGED DIS INDIV IND                   | 17020                  | 1             | А                                     |
| FS CHILD CARE AMT                       | 07410                  | 7             | N                                     |
| FS NET EARNED INC(OME)                  | 07040                  | 6             | N                                     |
| FS NET UNEARNED INC(OME)                | 07140                  | 6             | N                                     |
| FS SHELTER ALL AMT                      | 11220                  | 7             | N                                     |
| FS TOTAL DED(UCTION) AMT                | 07460                  | 7             | N                                     |
| FS TOTAL INC(OME) AMT                   | 07160                  | 7             | N                                     |
| HOME RELIEF INDV IND                    | 24888                  | 1             | А                                     |
| MED ID CARD ISS                         | 19021                  | 1             | А                                     |
| # PERS IN FS CASE                       | 01154                  | 2             | N                                     |
| # PERS IN PA CASE                       | 01152                  | 2             | Ν                                     |
| OCC TRAIN CHILD CARE ALL                | 98393                  | 7             | Ν                                     |
| PA ACT(UAL) NEED AMTS                   | 11095                  | 6             | N                                     |
| PA BASIC ALL AMT                        | 11010                  | 7             | N                                     |
| PA ENERGY ALL AMT                       | 11050                  | 7             | N                                     |
| PA FUEL ALLOT AMT                       | 11040                  | 7             | Ν                                     |
| PA SHELT ALL AMT                        | 11020                  | 7             | N                                     |
| PA TOTAL NEEDS AMT                      | 11100                  | 7             | N                                     |
| PA WATER ALL AMT                        | 11030                  | 7             | Ν                                     |
| REST(RICTED) IND - ADDL NEEDS           | 11098                  | 1             | А                                     |
| REST(RICTED) IND -<br>ALT(ERNATE) PAYEE | 98334                  | 1             | А                                     |
| REST(RICTED) IND - FUEL                 | 11048                  | . 1           | А                                     |
| REST(RICTED) IND - SHELTER              | 11028                  | 1             | А                                     |
| REST(RICTED) IND - WATER                | 11038                  | 1             | А                                     |
| SP 30 TRAIN ALL AMT                     | 98394                  | 7             | Ν                                     |
| SUFFIX (#)                              | 01904                  | 2             | N                                     |
| TOTAL PA FOR FS W PWP                   | 07875                  | 7             | Ν                                     |
| TOTAL PA FOR FS W/O PWP                 | 07875                  | 7             | N                                     |
| UNIT/WORKER                             | 01040                  | 5             | AN                                    |

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WMS/NYC

### **P**: Inquiry

### BUDGET HISTORY ACTUAL NEEDS SUFFIX SUMMARY SCREEN - NQBU05

**PURPOSE:** To view access the budget history data, including actual needs and suffix summary, on a specified case.

#### ACCESS:

- Enter option #20 on the Case Inquiry Menu screen (NQCS00).
- 2. Enter either a Case # and Suffix # or a Case Name.
- Press the ENTER key. The Budget History List screen (NQBU07) is displayed.

NQBU05 (Z) 05/11/96 Budget Hist. Actual Needs & Suf Summarv -- Case --Suffix FS Suffix Auth. No -- Auth. Cycle --007343679C 01/A/96 -11 01 01 08754210 # Persons In PA HH 00 PA No LRR 0 # Rooms In HH 0 QR Code QR State QR Type Budget Ind NO-BDGT PWP Part Ind FS Aged Dis Indiv X Actual Needs: FS Fuel Ind N FS Util Ind 2 FS Tel Ind FS Act Disp Amt 0.00 PA Add Nds Type 00 PA Add Nds Amt 0.00 PA Act Shelt Amt 0.00 FS Add Nds Type00FS Add NdsAmt0.00Shelter Type25FS Act ShelAmt0.00Fuel TypeH-INC-SHFS Act FuelAmt0.00 FS Act Water Amt 0.00 FS Act Tel Amt 0.00 FS Act Util Amt 0.00 \_ \_ \_ \_ \_ \_ \_ \_ \_ ----Suffix Summary: PA Gross Inc Amt 0.00 PA Net E Inc Amt 0.00 PA Net Une I Amt 0.00 FS Shelt All Amt 96.00 FS Net E Inc Amt 0.00 FS Net Une I Amt 905.00 FS Tot Ded Amt 127.00 Suf Tot Ind Ndsl 0.00 Suf Tot Ind Nds2 0.00 \_\_\_\_\_ -----CMD

- 4. Enter a "1" in the "Select" column on screen NQBU07.
- 5. Press the ENTER key. The Budget History Actual Needs and Suffix Summary screen (NQBU05) is displayed.

#### SCREEN RESPONSE:

The user cannot choose any option(s) from NQBU05 to access other screen(s).

#### PRINTED RESPONSE:

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### WMS/NYC

Date: 12/16/96

## **P**: Inquiry

## SCREEN FIELD DESCRIPTION FOR NQBU05 - BUDGET HISTORY ACTUAL NEEDS SUFFIX SUMMARY

| SCREEN CAPTION                 | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|--------------------------------|------------------------|---------------|---------------------------------------|
| AUTH CYCLE (FROM/TO)           | 02202                  | 14            | AN                                    |
| AUTH NO                        | 02040                  | 8             | Ν                                     |
| BUDGET IND                     | 24380                  | 8             | AN                                    |
| CASE (#)                       | 01052                  | 10            | AN                                    |
| FS ACT(UAL) DISP AMT           | 11255                  | 7             | N                                     |
| FS ACT(UAL) FUEL AMT           | 11245                  | 7             | N                                     |
| FS ACT(UAL) SHEL(TER) AMT      | 11225                  | 7             | N                                     |
| FS ACT(UAL) TEL AMT            | 11275                  | 7             | N                                     |
| FS ACT(UAL) UTIL AMT           | 11265                  | 7             | N                                     |
| FS ACT(UAL) WATER AMT          | 11235                  | 7             | N                                     |
| FS ADD NDS AMT                 | 11290                  | 7             | N                                     |
| FS ADD NDS TYPE                | 11087                  | 2             | N                                     |
| FS AGED DIS INDIV IND          | 17020                  | 1             | А                                     |
| FS FUEL IND                    | 17040                  | 1             | А                                     |
| FS NET E(ARNED) INC(OME) AMT   | 07040                  | 7             | N                                     |
| FS NET UNE(ARNED) I(NCOME) AMT | 07140                  | 8             | AN                                    |
| FS SHELT ALL AMT               | 11220                  | 7             | N                                     |
| FS SUFFIX                      | 98289                  | 2             | N                                     |
| FS TOT(AL) DED AMT             | 07460                  | 7             | N                                     |
| FS UTIL IND                    | 17060                  | 1             | А                                     |
| FUEL TYPE                      | 11130                  | 2             | N                                     |
| QR CODE (DESCR)                | 01350                  | 8             | AN                                    |
| QR STATE (DESCR)               | 98221                  | 8             | AN                                    |
| QR TYPE (DESCR)                | 07860                  | 8             | AN                                    |
| # PERSONS IN PA HH             | 01150                  | 2             | N                                     |
| # ROOMS IN HH                  | 01985                  | 1             | N                                     |
| PA ACT(UAL) SHELT AMT          | 11025                  | 7             | N                                     |
| PA ADD NDS AMT                 | 11090                  | 7             | N                                     |
| PA ADD NDS TYPE                | 11086                  | 8             | AN                                    |
| PA GROSS INC AMT               | 07190                  | 7             | Ν                                     |
| PA NET E(ARNED) INC(OME) AMT   | 07030                  | 7             | Ν                                     |
| PA NET UNE(ARNED) I(NCOME) AMT | 07130                  | 7             | N                                     |

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### WMS/NYC

## **P**: Inquiry

## SCREEN FIELD DESCRIPTION FOR NQBU05 - BUDGET HISTORY ACTUAL NEEDS SUFFIX

### SUMMARY (Cont.)

| SCREEN CAPTION        | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|-----------------------|------------------------|---------------|---------------------------------------|
| PA NO LRR             | 98401                  | 1             | N                                     |
| PWP PART(ICIPANT) IND | 03500                  | 8             | AN                                    |
| SHELTER TYPE          | 11120                  | 8             | AN                                    |
| SUFFIX (#)            | 01904                  | 2             | N                                     |
| SUF(FIX) TOT(AL)      |                        |               |                                       |
| IND(IVIDUAL) NDS 1&2  | 11900                  | 7             | N                                     |

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**P**: Inquiry

### **RESERVED FOR EXPANSION**

NEW YORK STATE DEPARTMENT OF SOCIAL SERVICES

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Date: 12/16/96

WMS/NYC

## **P**: Inquiry

### **BUDGET RESULTS HISTORY SCREEN - NQBU06**

| PU        | <b>RPOSE:</b> To access the                                      | NQBU06 (Z) Budget Results History                                                                                                                                                                                        | 06/13/96                 |
|-----------|------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|
| bu<br>a s | dget results history data on pecified case.                      | Case Suffix FS Suffix Auth. No Auth. Cycle<br>007334511G 01 01 00060889 06/A/96 - 12/B/99                                                                                                                                |                          |
|           |                                                                  | PA Budget Disposition PA Route Loc PA Case Status                                                                                                                                                                        | AC                       |
|           |                                                                  | FS Budget Disposition FS Route Loc FS Case Status                                                                                                                                                                        | AC                       |
| AC        | CCESS:                                                           | CASE Restr Inds: Shelter Water Fuel Addl Needs Alt                                                                                                                                                                       | Payee                    |
|           |                                                                  | SUFX Restr Inds: Shelter Water Fuel Addl Needs Alt                                                                                                                                                                       | Payee                    |
| 1.        | Enter option #20 on the<br>Case Inquiry Menu screen<br>(NQCS00). | PA Budget Breakdown: # Persons In PA Case 03 Basic All Amt<br>Sheltr All Amt 138.00 Fuel Allot Amt 35.00 Water All Amt<br>Energy All Amt 15.00 Total Incom Amt 0.00 Total S D Amt<br>Total S D Code D # Months Inelig 00 | 100.00<br>6.50<br>306.00 |
| 2.        | Enter either a Case # and                                        | Act Need Amts 0.00 0.00 0.00 0.00 0.00                                                                                                                                                                                   |                          |
|           | Suffix # or a Case Name.                                         | FS Budget Breakdown: # Persons In FS Case 03 Total Inc Amt<br>Total Net Inc Amt 453.00 Child Care Amt 0.00 Allot Amt<br>Total PA For FS w/o PWP 559.00 Total PA For FS w PWP 0.00                                        | 283.00<br>151.00         |
| 3.        | Press the ENTER key.<br>The Budget History List                  | Occ Train Child Care All 0.00 Sp 30 Train All Amt 0.00                                                                                                                                                                   |                          |
|           | screen (NQBU07) is displayed.                                    | A0202 PA AMOUNTS MAY BE ONE CENT OUT                                                                                                                                                                                     | CMD                      |

4. Enter a "2" in the "Select" column on screen NQBU07.

3. Press the ENTER key. The Budget History screen (NQBU06) is displayed.

### SCREEN RESPONSE:

The user cannot choose any option(s) from NQBU06 to access other screen(s).

#### PRINTED RESPONSE:

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**P**: Inquiry

### SCREEN FIELD DESCRIPTION FOR NQBU06 - BUDGET RESULTS HISTORY

| SCREEN CAPTION                | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|-------------------------------|------------------------|---------------|---------------------------------------|
| AUTH CYCLE (FROM/TO)          | 02202                  | 14            | AN                                    |
| AUTH NO                       | 02040                  | 8             | N                                     |
| CASE (#)                      | 01052                  | 10            | AN                                    |
| FS ALLOT AMT                  | 17050                  | 7             | N                                     |
| FS BUDGET DISPOSITION         | 98300                  | 8             | AN                                    |
| FS CASE STATUS                | 02090                  | 8             | А                                     |
| FS CHILD CARE AMT             | 07410                  | 7             | N                                     |
| FS ROUTE LOC                  | 14550                  | 4             | AN                                    |
| FS SUFFIX                     | 98289                  | 2             | N                                     |
| FS TOTAL INC(OME) AMT         | 07160                  | 7             | N                                     |
| FS TOTAL NET INC AMT          | 07060                  | 7             | N                                     |
| # MONTHS INELIG               | 07882                  | 2             | N                                     |
| # PERS IN FS CASE             | 01154                  | 2             | N                                     |
| # PERS IN PA CASE             | 01152                  | 2             | N                                     |
| OCC TRAIN CHILD CARE ALL      | 98393                  | 7             | N                                     |
| PA ACT(UAL) NEED AMT          | 11095                  | 6             | N                                     |
| PA BASIC ALL AMT              | 11010                  | 7             | N                                     |
| PA BUDGET DISPOSITION         | 98300                  | 8             | AN                                    |
| PA CASE STATUS                | 02090                  | 8             | AN                                    |
| PA ENERGY ALL AMT             | 11050                  | 7             | N                                     |
| PA FUEL ALLOT AMT             | 11040                  | 7             | N                                     |
| PA ROUTE LOC                  | 14550                  | 4             | AN                                    |
| PA SHELTER ALL AMT            | 11020                  | 7             | N                                     |
| PA TOT(AL) INC AMT            | 07150                  | 7             | N                                     |
| PA TOTAL SD AMT               | 11161                  | 7             | N                                     |
| PA TOTAL SD CODE              | 11160                  | 1             | А                                     |
| PA WATER ALL AMT              | 11030                  | 7             | N                                     |
| REST(RICTED) IND - ADDL NEEDS | 11098                  | 1             | A                                     |
| REST(RICTED) IND - FUEL       | 11048                  | 1             | А                                     |
| REST(RICTED) IND - SHELTER    | 11028                  | 1             | А                                     |
| REST(RICTED) IND - WATER      | 11038                  | 1             | А                                     |
| SP 30 TRAIN ALL AMT           | 98394                  | 7             | N                                     |
| SUFFIX (#)                    | 01904                  | 2             | N                                     |
| TOTAL PA FOR FS W PWP         | 07875                  | 7             | N                                     |
| TOTAL PA FOR FS W/O PWP       | 07875                  | 7             | Ν                                     |

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## **P**: Inquiry

### **BUDGET HISTORY LIST SCREEN - NQBU07**

|           |                                                             | 1      |            |               |            |                        |                   |
|-----------|-------------------------------------------------------------|--------|------------|---------------|------------|------------------------|-------------------|
| Pι        | JRPOSE: To view the                                         | NQBU07 | (Z)        | E             | Budget His | tory List              | 06/06/96          |
| bu<br>a s | dget history information on pecified suffix.                |        | Case # 00  | 7308971G      | Suffi      | x 01                   | Page 01 of 01     |
|           | -                                                           | Select | Auth No.   | Auth. Cy      | cle        | PA Allot Amt           | FS Allot Amt      |
|           |                                                             |        | 00022389   | 02/B/96 -     | 11         | 167.00                 | 216.00            |
|           |                                                             |        | 01010101   | 10/B/95 -     | 11         | 167.00                 | 216.00            |
| A(        | CCESS:                                                      |        | 01010101   | 10/B/95 -     | 11         | 167.00                 | 216.00            |
|           |                                                             |        | 01010101   | 10/B/95 -     | 11.        | 167.00                 | 216.00            |
|           |                                                             |        | 01010101   | 10/B/95 -     | 11         | 167.00                 | 216.00            |
| 1.        | Enter option #20 on the                                     | }      | 01010101   | 10/B/95 -     | 11         | 167.00                 | 216.00            |
|           | Case Inquiry Menu screen                                    |        | 01010101   | 10/B/95 -     | 11         | 167.00                 | 216.00            |
|           | Case inquiry Menu Screen                                    |        | 00100188   | 08/A/95 -     | 11         | 292.50                 | 148.00            |
|           | (NQCS00).                                                   |        | 0000001    | 08/A/95 -     | / /        | 292.50                 | 148.00            |
| 2.        | Enter either a Case # and<br>Suffix # or a Case Name.       | Enter  | -1- in Sel | ect column t  | co view Bu | dget History Actual No | eeds & Suf Summry |
|           |                                                             |        |            | cor coranar ( |            |                        |                   |
| 3.        | Press the ENTER key.                                        |        | Next: C    | ase:          | Suf        | fix:                   |                   |
|           | The Budget History List<br>screen (NQBU07) is<br>displayed. | A0203  | PA AMOUNTS | MAY BE ONE    | CENT OUT   |                        | CMD               |

SCREEN RESPONSE:

NQBU05 if a "1" is placed in the Select column.

or

NQBU06 if a "2" is placed in the Select column.

or

NQBU07 if line 23 is completed correctly.

### PRINTED

**RESPONSE:** 

### $W \mathrel{M} S \mathrel{/} N \mathrel{Y} C$

P: Inquiry

Date: 12/16/96

### SCREEN FIELD DESCRIPTION FOR NQBU07 - BUDGET HISTORY LIST

| SCREEN CAPTION       | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|----------------------|------------------------|---------------|---------------------------------------|
| AUTH CYCLE (FROM/TO) | 02202                  | 14            | AN                                    |
| AUTH NO              | 02040                  | 8             | N                                     |
| CASE (#)             | 01052                  | 10            | AN                                    |
| FS ALLOT AMT         | 17050                  | 7             | Ν                                     |
| PA ALLOT AMT         | 11161                  | 7             | N                                     |
| SUFFIX (#)           | 01904                  | 2             | Ν                                     |

## Page: P - 140.0 SYSTEM REFERENCE MANUAL

## Date: 12/16/96

#### WMS/NYC

## **P**: Inquiry

### MASS REBUDGETING INFORMATION SCREEN - NQBU08

| PURPOSE: To access mass                                                                                                   | NQBU08 (Z)           | 06/06/96             |             |       |                                              |                                 |            |                      |
|---------------------------------------------------------------------------------------------------------------------------|----------------------|----------------------|-------------|-------|----------------------------------------------|---------------------------------|------------|----------------------|
| rebudgeting information for a specified case.                                                                             | Case<br>007308971G   | Suffix FS<br>01      | S SUF<br>01 | SMITH | Case Name                                    |                                 | Ctr<br>073 | Unit/Worker<br>GMHUR |
| ACCESS:                                                                                                                   | Rebudget .           | Array                |             | *     |                                              |                                 |            |                      |
| <ol> <li>Enter option #13 (Mass<br/>Rebudgeting Information)<br/>on the Case Inquiry Menu<br/>screen (NQCS00).</li> </ol> | GROS INC<br>BSIC ALW | HM ENRGY<br>FUEL ADJ | STD         | WK D  | ERD INC%<br>STND DED<br>FUEL STD<br>GRS INC% | EX SHLTR<br>NET INC<br>FOOD ADJ |            |                      |
| <ol> <li>Enter either a Case # and<br/>Suffix # or a Case Name.</li> </ol>                                                |                      |                      |             |       |                                              |                                 |            |                      |
| <ol> <li>Press the ENTER key.<br/>The Mass Rebudgeting<br/>Information screen<br/>(NOBU08) is displayed.</li> </ol>       | Next Case #          |                      |             | Next  | Suffix                                       |                                 |            | CMD                  |

SCREEN RESPONSE:

NQBU08

### PRINTED RESPONSE:

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#### WMS/NYC

Date: 12/16/96

## **P**: Inquiry

### SCREEN FIELD DESCRIPTION FOR NQBU08 - MASS REBUDGETING INFORMATION

| SCREEN CAPTION    | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|-------------------|------------------------|---------------|---------------------------------------|
| CASE              | 01052                  | 10            | AN                                    |
| CASE NAME         | 01070                  | 28            | AN                                    |
| CENTER            | 01020                  | 3             | AN                                    |
| FS SUFFIX         | 98289                  | 2             | AN                                    |
| REBUDGETING ARRAY | 98388                  | 8             | N                                     |
| SUFFIX (#)        | 01904                  | 2             | N                                     |
| UNIT/WORKER       | 01040                  | 5             | AN                                    |
|                   |                        |               |                                       |

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## Date: 12/16/96

WMS/NYC

## **P**: Inquiry

### MA BUDGET HISTORY LIST SCREEN - NQMA01

| <b>PURPOSE:</b> To view MA<br>Budget History information<br>on a specified MA only case. |                                                                                        | /<br>NQMA01 (Z) MA Budget History List 01<br>Page 01 (                              |          |          |    |    |    |          |                  |  |      |
|------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|----------|----------|----|----|----|----------|------------------|--|------|
|                                                                                          |                                                                                        | Case # 007325331C<br>Auth No. Budget-Eff-Period Bdg Ver Rea Txn I<br>from to Typ CD |          |          |    |    |    | Txn Date | e Amount Med Exp |  |      |
|                                                                                          |                                                                                        | 00097779                                                                            | 04/01/95 | 07/31/95 | 04 | 02 | 00 | 05/16/95 | 0.00             |  | 0.00 |
| AC                                                                                       | CESS:                                                                                  |                                                                                     |          |          |    |    |    |          |                  |  |      |
| 1.                                                                                       | Enter option #17 on the<br>Case Inquiry Menu screen<br>(NQCS00).                       |                                                                                     |          |          |    |    |    |          |                  |  |      |
| 2.                                                                                       | Enter either a Case # or a<br>Case Name.                                               |                                                                                     |          |          |    |    |    |          |                  |  |      |
| 3.                                                                                       | Press the ENTER key.<br>The MA Budget History<br>List screen (NQMA01) is<br>displayed. | Next C                                                                              | ase #    |          |    |    |    |          |                  |  | CMD  |

### SCREEN

**RESPONSE:** 

NQMA01

### PRINTED

RESPONSE: N/A

NEW YORK STATE DEPARTMENT OF SOCIAL SERVICES

# SYSTEM REFERENCE MANUAL Page: P - 143.0

### WMS/NYC

Date: 12/16/96

P: Inquiry

### SCREEN FIELD DESCRIPTION FOR NQMA01 - MA BUDGET HISTORY LIST

| SCREEN CAPTION      | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |  |
|---------------------|------------------------|---------------|---------------------------------------|--|
| AMOUNT              | 11430                  | 7             | N                                     |  |
| AUTH NO             | 02040                  | 8             | Ν                                     |  |
| BUDGET-EFFEC-PERIOD | 01300                  | 12            | AN                                    |  |
| BUDGET TYPE ∽       | 01062                  | 2             | Ν                                     |  |
| CASE                | 01052                  | 10            | AN                                    |  |
| FROM/TO             | 02020                  | 6             | N                                     |  |
| MED EXP:            |                        |               |                                       |  |
| *PS-ADD-NDS-TYPE    | 11086                  | 2             | AN                                    |  |
| (CODE & MNEMONIC)   |                        |               |                                       |  |
| *PA-ADD-NDS-AMT     | 11090                  | 7             | Ν                                     |  |
| NEXT CASE           | 01052                  | 10            | AN                                    |  |
| REAS CD             | 07008                  | 3             | N                                     |  |
| TRX DATE            | 02020                  | 6             | N                                     |  |
| VER                 | 24733                  | 2             | N                                     |  |

\* Screen captions do not exist for these data elements.

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## Date: 12/16/96

WMS/NYC

## **P**: Inquiry

### WORK IN PROGRESS LIST SCREEN - NQWP01

| <b>PURPOSE:</b> To view report<br>and notice information on a<br>specified case. |                                                                                       | NQWP01 ()<br>Case # ( | NQWP01 (Z) Work in Progress List 06/08/96<br>Page 01 of 01<br>Case # 0073089716 |                  |                          |                     |                |                            |                           |                         |                          |                |                      | 6             |
|----------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|-----------------------|---------------------------------------------------------------------------------|------------------|--------------------------|---------------------|----------------|----------------------------|---------------------------|-------------------------|--------------------------|----------------|----------------------|---------------|
|                                                                                  |                                                                                       | AUTH #                | TRNS<br>TYP<br>0201                                                             | FOI<br>- DATE    | WARDIN<br>2 T<br>/96 15: | G<br>IME -<br>53:25 | -INV<br>ORG R  | OLVED-<br>SP ENT<br>73 A50 | -FORM<br>PREPRA<br>06/06/ | - TX<br>RED ST<br>96 01 | ACTION<br>DATE<br>06/06/ | M3<br>IN<br>96 | E<br>D BATCH<br>9999 | FH<br>St<br>* |
| AC                                                                               | CCESS:                                                                                |                       |                                                                                 | ,,               |                          |                     |                |                            |                           |                         |                          |                |                      |               |
| 1.                                                                               | Enter option #23 on the<br>Case Inquiry Menu screen<br>(NQCS00).                      |                       |                                                                                 |                  |                          |                     |                |                            |                           |                         |                          |                |                      |               |
| 2.                                                                               | Enter either a Case Name or Case #.                                                   |                       |                                                                                 |                  |                          |                     |                |                            |                           |                         |                          |                |                      |               |
| 3.                                                                               | Press the ENTER key.<br>The Work In Progress List<br>screen (NQWP01) is<br>displayed. | To                    | riew D<br>riew D                                                                | Report<br>Notice | Inform<br>Inform         | ation,              | place<br>place | '1' b<br>'2' b             | y the d<br>y the d        | esired<br>esired        | entry<br>entry           | and x<br>and x | nit,<br>nit,<br>CMD  |               |

SCREEN RESPONSE:

NQWP02 if a "1" is placed next to the desired authorization #.

or

NQWP03 if a "2" is placed next to the desired authorization #.

PRINTED

**RESPONSE:**
# SYSTEM REFERENCE MANUAL Page: P - 145.0

# WMS/NYC

Date: 12/16/96

# P: Inquiry

# SCREEN FIELD DESCRIPTION FOR NQWP01 - WORK IN PROGRESS LIST

| SCREEN CAPTION              | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|-----------------------------|------------------------|---------------|---------------------------------------|
| ACTION DATE                 | 24030                  | 6             | N                                     |
| AUTH NUMBER                 | 02040                  | 8             | Ν                                     |
| BATCH                       | 02303                  | 5             | AN                                    |
| CASE NUMBER                 | 01052                  | 10            | AN                                    |
| FH ST (FAIR HEARING STATUS) | 57014                  | 1             | AN                                    |
| FORM PREPARED (DATE)        | 01049                  | 6             | N                                     |
| FORWARDING DATE (PENDING)   | 24410                  | 6             | Ν                                     |
| FORWARDING TIME (PENDING)   | NQ007                  | 8             | N                                     |
| INVOLVED:                   |                        |               |                                       |
| ENT (DATA ENTRY CENTER)     | 01020                  | 3             | AN                                    |
| ORG (ORIGINATING CENTER)    | 01020                  | 3             | AN                                    |
| RSP (RESPONSIBLE CENTER)    | 01020                  | 3             | AN                                    |
| M3E IND(ICATOR)             | 02375                  | 1             | А                                     |
| TRNS TYP                    | 02011                  | 4             | N                                     |
| TX ST                       | 98288                  | 2             | Ν                                     |

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# **P**: Inquiry

### **REPORT INFORMATION SCREEN - NQWP02**

| <b>PURPOSE:</b> To view report information on a specified case.                                                                                                                                                                              | NQWP02 (Z) Report Information<br>Case: 007001923H<br>AUTH # TRNS FORWARDING INVOLVED FORM - TX ACTION M3E FH<br>TYP - DATE TIME - ORG RSP ENT PREPRARED ST DATE IND Num<br>00000000 0403 07/13/96 15:53:25 013 013 013 00/00/00 01 // | 07/13/96<br>Aid E<br>ber St F<br>1 |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| ACCESS:                                                                                                                                                                                                                                      | Reports scheduled<br>WRS EXTRACT REQUESTED                                                                                                                                                                                            |                                    |
| <ol> <li>To view Report         Information, enter a '1'             next to the desired             Authorization # on the             Work In Progress List             screen (NQWP01).         </li> <li>Press the ENTER key.</li> </ol> |                                                                                                                                                                                                                                       | CMD                                |
| The Report Information<br>screen (NQWP02) is<br>displayed.                                                                                                                                                                                   |                                                                                                                                                                                                                                       |                                    |

### SCREEN RESPONSE:

The user cannot choose any option(s) from NQWP02 to access other screen(s).

#### PRINTED RESPONSE:

### SYSTEM REFERENCE MANUAL Page: P - 147.0

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**P**: Inquiry

# SCREEN FIELD DESCRIPTION FOR NQWP02 - REPORT INFORMATION

| SCREEN CAPTION              | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|-----------------------------|------------------------|---------------|---------------------------------------|
| ACTION DATE                 | 24030                  | 6             | N                                     |
| AUTH NUMBER                 | 02040                  | 8             | N                                     |
| BATCH                       | 02303                  | 5             | AN                                    |
| CASE NUMBER                 | 01052                  | 10            | AN                                    |
| EF (EXPEDITED FLAG)         | 02385                  | 1             | N                                     |
| FH ST (FAIR HEARING STATUS) | 57000                  | 8             | AN                                    |
| FH # (FAIR HEARING NUMBER)  | 57014                  | 1             | AN                                    |
| FORM PREPARED (DATE)        | 01049                  | 6             | N                                     |
| FORWARDING DATE (PENDING)   | 24410                  | 6             | N                                     |
| FORWARDING TIME (PENDING)   | NQ007                  | 8             | N                                     |
| INVOLVED:                   |                        |               |                                       |
| ENT (DATA ENTRY CENTER)     | 01020                  | 3             | AN                                    |
| ORG (ORIGINATING CENTER)    | 01020                  | 3             | AN                                    |
| RSP (RESPONSIBLE CENTER)    | 01020                  | 3             | AN                                    |
| M3E IND(ICATOR)             | 02375                  | 1             | А                                     |
| TRNS TYP                    | 02011                  | 4             | N                                     |
| TX ST                       | 98288                  | 2             | N                                     |

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 $W\,M\,S\,/\,N\,Y\,C$ 

**P**: Inquiry

**RESERVED FOR EXPANSION** 

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# WMS/NYC

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P: Inquiry

#### **RESERVED FOR EXPANSION**

NEW YORK STATE DEPARTMENT OF SOCIAL SERVICES

# Page: P - 150.0 SYSTEM REFERENCE MANUAL

# Date: 12/16/96

#### WMS/NYC

# P: INQUIRY

## **NOTICE INFORMATION SCREEN - NQWP03**

|                                                                                                                                             | (                     |                                                                                        | \<br>\                        |  |  |  |  |  |  |  |
|---------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|----------------------------------------------------------------------------------------|-------------------------------|--|--|--|--|--|--|--|
| PURPOSE: To view notice                                                                                                                     | NQWPO3 (Z)            | Notice Information                                                                     | 06/27/96<br>age 01 of 01      |  |  |  |  |  |  |  |
| information on a specified                                                                                                                  | Case: 007009663B      |                                                                                        |                               |  |  |  |  |  |  |  |
| case.                                                                                                                                       | Auth # Trns<br>Typ    | Forwarding Involved Form - Tx Action M<br>- Date Time - Org Rsp Ent Prepared St Date I | 3E FH Aid E<br>nd Number St F |  |  |  |  |  |  |  |
|                                                                                                                                             | 1111111 0109          | 06/26/96 10:55:52 0/3 0/3 A50 06/06/96 04 0//09/96                                     | 0000000 * 0                   |  |  |  |  |  |  |  |
| ACCESS:                                                                                                                                     |                       |                                                                                        |                               |  |  |  |  |  |  |  |
| 1. To view Notice<br>Information, enter a '2'<br>next to the desired<br>Authorization # on the<br>Work In Progress List<br>screen (NQWP01). | Notices sch<br>****** | eduled                                                                                 |                               |  |  |  |  |  |  |  |
| <ol> <li>Press the ENTER key.<br/>The Notice Information<br/>screen (NQWP03) is<br/>displayed.</li> </ol>                                   |                       |                                                                                        | CMD                           |  |  |  |  |  |  |  |

# SCREEN

**RESPONSE:** 

The user cannot choose any option(s) from NQWP03 to access other screen(s).

### PRINTED RESPONSE:

# SYSTEM REFERENCE MANUAL Page: P - 151.0

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# WMS/NYC

P: INQUIRY

# SCREEN FIELD DESCRIPTION FOR NQWP03 - NOTICE INFORMATION

| SCREEN CAPTION              | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|-----------------------------|------------------------|---------------|---------------------------------------|
| ACTION DATE                 | 24030                  | 6             | N                                     |
| AUTH NUMBER                 | 02040                  | 8             | N                                     |
| BATCH                       | 02303                  | 5             | AN                                    |
| CASE NUMBER                 | 01052                  | 10            | AN                                    |
| EF (EXPEDITED FLAG)         | 02385                  | 1             | N                                     |
| FH ST (FAIR HEARING STATUS) | 57000                  | 8             | AN                                    |
| FH # (FAIR HEARING NUMBER)  | 57014                  | 1             | AN                                    |
| FORM PREPARED (DATE)        | 01049                  | 6             | N                                     |
| FORWARDING DATE (PENDING)   | 24410                  | 6             | N                                     |
| FORWARDING TIME (PENDING)   | NQ007                  | 8             | N                                     |
| INVOLVED:                   |                        |               |                                       |
| ENT (DATA ENTRY)            | 01020                  | 3             | AN                                    |
| ORG (ORIGINATING)           | 01020                  | 3             | AN                                    |
| RSP (RESPONSIBLE)           | 01020                  | 3             | AN                                    |
| M3E IND(ICATOR)             | 02375                  | 1             | А                                     |
| TRNS TYP                    | 02011                  | 4             | N                                     |
| TX ST                       | 98288                  | 2             | N                                     |

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### Date: 12/16/96

WMS/NYC

# **P: INQUIRY**

#### WMS INDIVIDUAL INQUIRY MENU SCREEN - NQIN00

| <b>PURPOSE:</b> To view individual -level data on the            | NQIN00 (Z)                                                                                                                           | WMS Individual                  | Inquiry Menu                                                                                                                       | 02/02/96                   |
|------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|------------------------------------------------------------------------------------------------------------------------------------|----------------------------|
| WMS database for a specified case.                               | <pre>#1. Associated Names and<br/>#2. Client Information<br/>#3. Case Involvement Hist</pre>                                         | Addresses                       | <pre>  #8. Generate a New Clearanc<br/>  #9. Employment Services Cli<br/> #10. MA History</pre>                                    | e<br>ent Info.             |
| ACCESS: Option 2 on<br>NQRY00. (Inquiry Master<br>Menu) (NOCS00) | <pre>#4. Medicare and TPHI Dat<br/>#5. Display External Clear<br/>#6. Display Current Clear<br/>#7. Cross Machine Inquiry<br/></pre> | arance (WRS, UIB)<br>rance<br>/ | <pre> #11. Facility Involvement  #12. IM Fin. Profile Inds. &amp; (#13. IM Fin. Profile Income  #14. Client Infraction Histo</pre> | Pay Stubs<br>& Deds.<br>ry |
| or<br>F5/INDV INQ key from any                                   | Enter # of Inquiry Desire<br>Enter CIN or<br>or                                                                                      | case # 00730741                 | 5F and Line Ol or SSN                                                                                                              |                            |
| or                                                               | First Name M Last                                                                                                                    | Sex Bir<br>/                    | thdate Ctr<br>/                                                                                                                    |                            |
| The F1/MENU key or CMD                                           | Enter Date Range Desired                                                                                                             | 12/01/94 to 02/02               | /96                                                                                                                                |                            |
| menu in the path.                                                | Sheet Sale Mange Destied                                                                                                             | 12,01,04 00 02,02               | / 50                                                                                                                               |                            |
| or                                                               | Enter Date Desired 02/02/                                                                                                            | 96                              |                                                                                                                                    | CMD                        |
| Command "R" if NQIN00 is                                         |                                                                                                                                      |                                 |                                                                                                                                    | , GLD                      |
| the previous screen in the path.                                 |                                                                                                                                      |                                 |                                                                                                                                    |                            |

#### SCREEN RESPONSE:

Fields in error are highlighted in reverse video and an accompanying message is displayed. If the information does not exist, or a client cannot be found, an error message appears on the bottom of the screen.

NQIN01 if more than one individual matches non-unique identifying information entered (e.g. case name)-

or

NQIN18 if option 1 is chosen and a date range and either a CIN, a case # and line #, a SSN or a name and sex are entered-

or

NQIN2A if option 2 is chosen and a reconstruction date and either a CIN, a case # and line #, a SSN or a name and sex are entered-

#### or

NQIN03 if option 3 is chosen and a date range and either a CIN, a case # and line #, a SSN or a name and sex are entered-

or

NQIN13 if option 4 is chosen and either a CIN, a case # and line #, a SSN or a name and sex are entered-

or

NQIN9M/NQIN9A if option 5 is chosen and either a CIN, a case # and line #, a SSN or a name and sex are entered-

### WMS/NYC

# P: INQUIRY

Date: 12/16/96

#### WMS INDIVIDUAL INQUIRY MENU SCREEN (Cont.)

# SCREEN

**RESPONSE:** (Cont.)

NQIN01 if option 7 is chosen and either a SSN or a name and sex are entered-

NQN10M/NQIN10 if option 6 is chosen and either a CIN, a case # and line #, a SSN or a name and sex are entered-

NQIN19 if option 9 is chosen and either a CIN, a case # and line #, a SSN or a name and sex are entered-

or

or

or

NQIN08 if option 10 is chosen and either a CIN, a case # and line #, a SSN or a name and sex are entered-

#### or

NQIN12 if option 11 is chosen and either a CIN, a case # and line #, a SSN or a name and sex are entered-

or

NQIN20 if option 12 is chosen and either a CIN, a case # and line #, a SSN or a name and sex are entered-

or

NQIN21 if option 13 is chosen and either a CIN, a case # and line #, a SSN or a name and sex are entered-

or

NQIN22 if option 14 is chosen and either a CIN, a case # and line #, a SSN or a name and sex are entered.

### PRINTED RESPONSE:

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# Date: 12/16/96

### WMS/NYC

# P: INQUIRY

# SCREEN FIELD DESCRIPTION FOR NQIN00 - WMS INDIVIDUAL INQUIRY MENU

| SCREEN CAPTION     | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|--------------------|------------------------|---------------|---------------------------------------|
| BIRTHDATE          | 03060                  | 6             | N                                     |
| CASE #             | 01052                  | 10            | AN                                    |
| CIN                | 03010                  | 8             | AN                                    |
| CTR ~              | 01020                  | 3             | AN                                    |
| DATE DESIRED       | NQ015                  | 6             | Ν                                     |
| DATE RANGE DESIRED | NQ040                  | 12            | N                                     |
| FIRST NAME         | 24120                  | 10            | AN                                    |
| LAST (NAME)        | 24110                  | 17            | AN                                    |
| LINE               | 03045                  | 2             | N                                     |
| M (MIDDLE INITIAL) | 24130                  | 1             | А                                     |
| SEX                | 03050                  | 1             | А                                     |
| SSN                | 03201                  | 9             | N                                     |

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P: INQUIRY

### **RESERVED FOR EXPANSION**

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# Date: 12/16/96

WMS/NYC

# P: INQUIRY

#### INDIVIDUALS MATCHING SEARCH DATA SCREEN - NQIN01

**PURPOSE:** To list all possible matches to the non-unique identifying data entered on NQIN00 and to allow the user to select the desired individual. (e.g. client name).

ACCESS: This screen cannot be deliberately accessed when option 1-6 and 9-14 are selected on NQIN00. It appears only when there is more than one match on non-unique individual information.

| NQINO1 (P)                     | INDI                    | VIDUALS MATCH                             | ING SEARCH DAI                    | 'A              | 08/03/96<br>PAGE 01 OF 01                         |
|--------------------------------|-------------------------|-------------------------------------------|-----------------------------------|-----------------|---------------------------------------------------|
| Search By:<br>Name             |                         | SSN<br>123-45-678                         | DOB<br>39 / /                     | Sex             | Center                                            |
| First Name M<br>MARY D<br>MARY | Last<br>SMITH<br>LAWTON | Birth<br>Date<br>11/03/1939<br>05/18/1946 | SSN<br>123-45-6789<br>123-45-6789 | OTHR<br>NM<br>M | Address<br>102 CLINTON CT 2C<br>445 FLUSHING BLVD |
| PLACE A 'X' ADJA               | CENT TO DESI            | RED ENTRY                                 |                                   |                 | CMD                                               |

#### SCREEN RESPONSE:

Upon placing an "X" beside the desired individual:

NQIN18 if option 1 is chosen on NQIN00, or NQIN2A if option 2 is chosen on NQIN00, or

NQIN03 if option 3 is chosen on NQIN00, or NQIN13 if option 4 is chosen on NQIN00, or

NQIN9M/NQIN9A if option 5 is chosen on NQIN00, or NQIN10M/NQINI0 if option 6 is

chosen on NQIN00, or

NQIN19 if option 9 is chosen on NQIN00, or NQIN08 if option 10 is chosen on NQIN00, or NQIN12 if option 11 is chosen on NQIN00, or NQIN20 if option 12 is chosen on NQIN00, or NQIN21 if option 13 is chosen on NQIN00, or NQIN22 if option 14 is chosen on NQIN00.

### PRINTED RESPONSE:

Clearance Report if option 8 is chosen on NQIN00.

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### WMS/NYC

Date: 12/16/96

# P: INQUIRY

### SCREEN FIELD DESCRIPTION FOR NQIN01 - INDIVIDUALS MATCHING SEARCH DATA

| SCREEN CAPTION        | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|-----------------------|------------------------|---------------|---------------------------------------|
| ADDRESS (RESIDENTIAL) | 01080                  | 27            | AN                                    |
| BIRTHDATE             | 03060                  | 8             | N                                     |
| CENTER                | 01020                  | 3             | AN                                    |
| DOB 🔶                 | 03060                  | 8             | N ·                                   |
| FIRST NAME            | 24120                  | 10            | AN                                    |
| LAST (NAME)           | 24110                  | 17            | AN                                    |
| M (MIDDLE INITIAL)    | 24130                  | 1             | А                                     |
| OTHR NM (OTHER NAME)  | 03041                  | 1             | А                                     |
| SSN                   | 03201                  | 9             | N                                     |

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# Date: 12/16/96

#### WMS/NYC

# P: INQUIRY

#### INDIVIDUAL RESPONSE LIST SCREEN - NQIN1A

| PI<br>Cr | J <b>RPOSE:</b> To list oss-Machine Matches.                                                   | NQI             | NIA (Z)                                           | N                    | YS - INDIVIDUAJ  | L LIST RES        | SPONSE          |               | 01<br>PAGE 01           | /04/96<br>OF 01 |
|----------|------------------------------------------------------------------------------------------------|-----------------|---------------------------------------------------|----------------------|------------------|-------------------|-----------------|---------------|-------------------------|-----------------|
| A        | CCESS:                                                                                         | LN<br>NON       | OTH<br>NAM FIRST<br>CASE NUMBER<br>STREET ADDRESS | M L <i>I</i><br>CASI | AST<br>E NAME    | CIN<br>CITY       | SSN<br>CASE     | TYPE<br>STATE | SEX<br>STAT<br>Z ZIP    | DOB             |
| 1.       | Enter option #07 on the<br>Individual Inquiry Menu<br>screen (NQIN00).                         | 01<br>1)<br>2)  | MERCEDES<br>ERIE3131MA<br>210 MAIN ST             | JOH<br>MARY          | INSON<br>JOHNSON | AA00185M<br>ALDEN | 1-1231231<br>MA | 23<br>NY      | F 06/03/<br>AC<br>14010 | 1991            |
| 2.       | Enteran SSN or a Name and Sex.                                                                 | 3)<br>02<br>1)  | BABY                                              |                      | CURNS            | AA04221T          | 1-1231231       | 23            | F 08/08/                | 1988            |
| 3.       | Press the ENTER key.<br>The NYS - Individual List<br>Response screen<br>(NOIN1A) is displayed. | 2)<br>3)<br>ENT | ER DESIRED LN NO 01                               |                      |                  |                   |                 |               |                         |                 |
|          | Two individual names<br>appear on each page.                                                   |                 |                                                   |                      |                  |                   |                 |               | CML                     |                 |

#### SCREEN RESPONSE:

Press the ENTER key. The WMS Client Informatio As of xx/xx/xx screen (NQIN2A) is presented.

Press the ENTER key to return to NYS - Individual List Response Screen (NQIN1A), in order to select another line number for viewing.

# PRINTED

**RESPONSE:** 

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### SCREEN FIELD DESCRIPTION FOR NQIN1A - INDIVIDUAL RESPONSE LIST SCREEN

| SCREEN CAPTION       | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|----------------------|------------------------|---------------|---------------------------------------|
| CASE NUMBER          | D1052                  |               |                                       |
| CASE TYPE            | 01060                  |               |                                       |
| CIN <                | 03010                  |               |                                       |
| DOB (DATE OF BIRTH)  | 03060                  |               |                                       |
| FIRST                | 24120                  |               |                                       |
| LAST                 | 24110                  |               |                                       |
| SEX                  | 03050                  |               |                                       |
| SSN                  | 03201                  |               |                                       |
| OTH NAM (OTHER NAME) |                        |               |                                       |

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### CLIENT INFORMATION AS OF XX/XX/XX SCREEN - NQIN2A

**PURPOSE:** To view individual-level demographic, program status and transaction data for a specified case.

### ACCESS:

- Enter option #02 on the Individual Inquiry Menu screen (NQIN00).
- 2. Enter either a CIN, a Case # and Line #, a SSN, or a Name and Sex.
- 3. Press the ENTER key. The Client Information As of xx/xx/xx screen (NQIN2A) is displayed.

#### SCREEN RESPONSE:

#### NQIN2A

or

**NQIN01** (Individual Matching Search Data) screen if a non-unique client name and sex was entered on the Individual Inquiry Menu (NQIN00).

#### PRINTED RESPONSE:

N/A

| CIN   |       | First 1  | Name | М   | Las       | t              |         |     |       | Sex | : S:  | SN       |       | Val         | SSN D  | ate  | Bir          | th Da | te |
|-------|-------|----------|------|-----|-----------|----------------|---------|-----|-------|-----|-------|----------|-------|-------------|--------|------|--------------|-------|----|
| 22080 | )14X  | FRED     |      | ~   | SMI       | TH             |         |     |       | М   |       |          | -<br> | 2           | 10/9   | 5    | 01/          | 02/19 | 50 |
| CHAP  | 551   | BCS OT   | M EC | C   | WK-<br>UN | PROG<br>IKNOWI | ۲.<br>۱ | /et | RR    |     | BEGIN | -3-<br>N | Histo | ry D<br>End | ate    | St.  | /Fed<br>0/00 | Date  |    |
| Stud  | ID    |          |      | Stu | dΙ        | D Co           | ie (    | )   | TAS   | AI  | ND    |          | Undoc | Ind         | Ali    | en # |              |       |    |
| CDC   |       |          |      |     |           |                |         |     |       |     |       |          |       |             |        |      |              |       |    |
| Sel   | Case  | No       |      |     |           | Dispo          | osit    | io  | ns    |     | La    | st       | Txn   | - CA        | T S/F  | ·    | -Emp         | loy   | -  |
| list  | Ctr   | Cat      | Ln   |     | SÍ        | St R           | sn      | D   | ate   | Au  | th No | э.       | Type  | Cod         | e Chrg | Cod  | e Da         | te    |    |
|       | 00733 | 35884I   | 01   | PA  | 01        | MA             | 1       | 10/ | 12/95 | 00  | 00004 | 40       | 0107  |             |        |      | /            | /     |    |
|       | F21   | FS       |      | MA  | 01        | MA             | ]       | 10/ | 12/95 |     | -     | 10/      | 12/95 |             |        |      | 1            | 1     |    |
|       |       |          |      | FS  | 01        | AC             | 1       | 10/ | 12/95 |     |       |          |       |             |        | W    | E /          | 1     |    |
|       |       |          |      | PA  |           |                |         | 1   | 1     |     |       |          |       |             |        |      | /            | 1     |    |
|       |       |          |      | MA  |           |                |         | 1   | 1     |     |       | /        | ' /   |             |        |      | 1.1          | 1     |    |
|       |       |          |      | FS  |           |                |         | 1   | 1     |     |       |          |       |             |        |      | 1            | 1     |    |
|       |       |          |      | PA  |           |                |         | 1   | 1     |     |       |          |       |             |        |      | /            | 1     |    |
|       |       |          |      | MA  |           |                |         | 1   | 1     |     |       |          |       |             |        |      | 1            | 1     |    |
|       |       |          |      | FS  |           |                |         | 7   | 7     |     |       |          |       |             |        |      | 1            | 1     |    |
| Selec | t His | story Da | ate  | Ran | ge        | : /            | , ,     | ,   | to    | 1   | 1     |          |       |             |        |      |              |       |    |
| 'o vi | .ew a | Case, e  | ente | r C | ase       | #:             |         |     |       | Suf | : I   | Dat      | .e: 0 | 8/22        | /96    |      |              |       |    |
| lext  | Date  | 08/23    | 2/96 | С   | in:       |                |         | 0   | r C   | ase | #:    |          |       | L           | n:     |      |              | CMD   |    |
|       |       |          |      |     |           |                |         |     |       |     |       |          |       |             |        |      |              |       |    |

.

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# SCREEN FIELD DESCRIPTION FOR NQIN2A - CLIENT INFORMATION AS OF XX/XX/XX

|     | SCREEN CAPTION                 | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|-----|--------------------------------|------------------------|---------------|---------------------------------------|
|     | ALIEN REGISTRATION NUMBER      | 03171                  | 9             | AN                                    |
|     | AUTH NO                        | 02040                  | 8             | N                                     |
|     | BCS                            | 03925                  | 1             | А                                     |
|     | BIRTHDATE                      | 03060                  | 8             | N                                     |
|     | CASE NO                        | 01052                  | 10            | AN                                    |
|     | CASE TYPE                      | 01060                  | 4             | А                                     |
|     | CAT CODE                       | 03110                  | 2             | N                                     |
| - ( | CTR (CENTER)                   | 01020                  | 3             | AN                                    |
| CD  | CHAP                           | 21360                  | 1             | Ν                                     |
|     | CIN                            | 03010                  | 8             | AN                                    |
|     | DATE (LAST TRANSACTION)        | 02020                  | 6             | N                                     |
|     | DATE (DISPOSITION)             | 03118                  | 6             | N                                     |
| 1   | EDC                            | 03513                  | 4             | Ν                                     |
|     | EMPLOY CODE                    | 03190                  | 2             | AN                                    |
|     | EMPLOY DATE                    | 98540                  | 6             | N                                     |
|     | FIRST NAME                     | 24120                  | 10            | AN                                    |
|     | LAST                           | 24110                  | 17            | AN                                    |
|     | LINE                           | 03045                  | 2             | Ν                                     |
|     | M (MIDDLE INITIAL)             | 24130                  | 1             | А                                     |
|     | NEXT DATE                      | NQ015                  | 6             | N                                     |
|     | OTM IND                        | 03920                  | 1             | А                                     |
|     | RR (RESTRICTED RECIPIENT TYPE) | 19050                  | 2             | N                                     |
|     | RSN                            | 03121                  | 3             | N                                     |
|     | SEX                            | 03050                  | 1             | А                                     |
|     | SSI                            | 03145                  | 1             | N                                     |
|     | SF (SUFFIX)                    | 01904                  | 2             | N                                     |
|     | SSN                            | 03201                  | 9             | N                                     |
|     | SSN DATE                       | 03200                  | 6             | N                                     |
|     | ST(ATUS)                       | 03120                  | 2             | А                                     |
|     | S/F CHRG                       | 03150                  | 2             | N                                     |
|     | ST/FED DATE                    | 03181                  | 4             | N                                     |

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# SCREEN FIELD DESCRIPTION FOR NQIN2A - CLIENT INFORMATION AS OF XX/XX/XX (Cont.)

| SCREEN CAPTION     | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|--------------------|------------------------|---------------|---------------------------------------|
| STUDENT ID         | 98532                  | 9             | N                                     |
| STUDENT ID CODE    | 98539                  | 1             | AN                                    |
| 30 1/3 HISTORY:    |                        |               |                                       |
| (DATE BEGIN)       | 07865                  | 5             | AN                                    |
| (DATE END)         | 07870                  | 5             | AN                                    |
| TASA IND           | 03514                  | 1             | N                                     |
| TYPE (TRANSACTION) | 02011                  | 4             | N                                     |
| UNDOC IND          | 03180                  | 1             | А                                     |
| VAL (VALIDATE SSN) | 03200                  | 1             | N                                     |
| VETERAN IND        | 98290                  | 1             | А                                     |
| WK-PROG            | 03500                  | 8             | А                                     |
|                    |                        |               |                                       |

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NEW YORK STATE DEPARTMENT OF SOCIAL SERVICES

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#### **CLIENT INFORMATION SCREEN - NQIN2B**

| PURPOSE: To view other                      | NQIN2B (Z)                                    |  |  |
|---------------------------------------------|-----------------------------------------------|--|--|
| names of an individual on a specified case. | CIN First Name<br>ZZ85319J JANET<br>CHAP Hmbd |  |  |
|                                             | Stud ID                                       |  |  |
| ACCESS:                                     |                                               |  |  |

- 1. Enter option #02 on the Individual Inquiry Menu screen (NQIN00).
- Enter either a CIN, a Case # and Line #, a SSN, or a Name and Sex.

| NQIN2B (Z)<br>CIN Fi<br>ZZ85319J JA | rst Name M L<br>NET MU | Clie<br>ast<br>RPHY | ent Informat<br>Sex<br>F | ssn<br>072-39-4562 | Val :<br>1 | 10.<br>Page 01 6<br>SSN Date Bir<br>/ 01/26. | /18/96<br>of 01<br>th Date<br>/1944 |
|-------------------------------------|------------------------|---------------------|--------------------------|--------------------|------------|----------------------------------------------|-------------------------------------|
| CHAP<br>Stud ID                     | Hmbd SSI<br>Stud       | BCS<br>ID Code      | Veteran<br>TASA IND      | Ind<br>Undoc       | Ind        | St/Fed Date<br>00/00<br>Alien#               |                                     |
|                                     |                        |                     | Other Names              | ;                  |            |                                              |                                     |
|                                     | Case No.<br>007002260D | Code<br>M           | First Name<br>JANET      | M Last<br>LINCOLN  |            |                                              |                                     |
|                                     |                        |                     |                          |                    |            |                                              |                                     |
| Cin:                                | or (                   | Case #:             | I                        | : n:               |            | CMD                                          |                                     |

3. Press the ENTER key. The Client Information As of MM/DD/YY screen (NQIN2A) is displayed and a message A0084-Depress 'Seq Next' to get other names. To view other names use the F12/NEXT SEQ key to access the client information screen (NQIN2B).

Note: This screen can only be accessed if there are other names available for an individual.

#### SCREEN RESPONSE:

NQIN2B

#### or

**NQIN01** (Individual Matching Search) Data screen if a non-unique client name and sex was entered on the Individual Inquiry Menu (NQIN00).

## PRINTED RESPONSE:

#### WMS/NYC

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# SCREEN FIELD DESCRIPTION FOR NQIN2B - CLIENT INFORMATION

| SCREEN CAPTION            | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|---------------------------|------------------------|---------------|---------------------------------------|
| ALIEN REGISTRATION NUMBER | 03171                  | 10            | AN                                    |
| BCS                       | 03925                  | 1             | А                                     |
| BIRTHDATE                 | 03060                  | 8             | N                                     |
| CASE NO                   | 01052                  | 10            | AN                                    |
| CHAP                      | 21360                  | 1             | А                                     |
| CIN                       | 03010                  | 8             | AN                                    |
| CODE                      | 03040                  | 1             | А                                     |
| FIRST NAME                | 24120                  | 10            | AN                                    |
| HMBD                      | 01054                  | 1             | А                                     |
| LAST                      | 24110                  | 17            | AN                                    |
| LN                        | 03045                  | 2             | N                                     |
| M (MIDDLE INITIAL)        | 24130                  | 1             | AN                                    |
| SEX                       | 03050                  | 1             | A                                     |
| SSI                       | 03145                  | 1             | N                                     |
| SSN                       | 03201                  | 9             | N                                     |
| SSN DATE                  | 03200                  | 6             | N                                     |
| ST/FED DATE               | 03181                  | 6             | N                                     |
| STUDENT ID                | 98532                  | 9             | N                                     |
| STUDENT ID CODE           | 98539                  | 1             | AN                                    |
| TASA IND                  | 03514                  | 1             | N                                     |
| UNDOC IND                 | 03180                  | 1             | А                                     |
| VAL (VALIDATE SSN)        | 03200                  | 1             | Ν                                     |
| VETERAN IND               | 98290                  | 1             | А                                     |

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### **CLIENT TRANSACTION HISTORY SCREEN - NOIN2C**

| PURPOSE: To view a                                                                                                       | NQIN2C (Z) CLIENT TRANSACTION HISTORY<br>07/01/96 - 11/02/96 Pa                                                                                                                                                                                                                                                                                                 | 11/02/96<br>ge 01 of 01                      |
|--------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|
| for a particular client on a case.                                                                                       | CIN     First Name M Last     Sex     SSN     Val     Bir       Zw37917J     CLOSE     CODE     M     -     2     02/       CHAP SSI     BCS OTM EDC     WK-PROG     Vet RR     30-1-3-History Dates     St/       UNKNOWN     BEGIN     End       Stud ID     Stud ID Code     TASA IND     Undoc Ind     Alien       Case No:     007310657H     Linp:     01 | th Date<br>22/1956<br>Fed Date<br>00/00<br># |
| ACCESS:                                                                                                                  | Ctr 099 Case Type ADCDispositions CAT S/F<br>Sf St Rsn Date Code Chrg Co<br>Tx. Date: 08/02/96 PA 01 AC 08/01/96 05 3                                                                                                                                                                                                                                           | -Employ<br>de Date<br>0 / /                  |
| <ol> <li>Enter option #02 on the<br/>Individual Inquiry Menu<br/>screen (NQIN00).</li> </ol>                             | AUTH. No: 00000001       MA       AC       08/01/96       05         Type: 0107       FS 01 AC       08/01/96       06         Tx. Date:       /       PA       /         Auth. No:       MA       /       /                                                                                                                                                    | 1 1                                          |
| <ol> <li>Enter a CIN #, and Line<br/>#, a SSN, or a Name and<br/>Sex.</li> </ol>                                         | Tx. Date: // PA //<br>Auth. No: MA //<br>Type: FS //                                                                                                                                                                                                                                                                                                            | / /                                          |
| <ol> <li>Press the ENTER key.<br/>The Client Information As<br/>of xx/xx/xx screen<br/>(NQIN2A) is displayed.</li> </ol> |                                                                                                                                                                                                                                                                                                                                                                 | CMD                                          |

4. Select History Date for the client and press the ENTER key. The Client Transaction History screen (NQIN2C) is displayed.

or

Press the F12/NEXT SEQ key to view the Client Information screen (NQIN28) if other name(s) exist, as indicated by the message on the bottom of the screen ("A0084 Depress 'Seq Next' to get Other Names"). If they do not exist, the message "A0083 Other Names Do Not Exist" is displayed on the bottom of the screen.

### SCREEN **RESPONSE:**

NQIN2C

# PRINTED **RESPONSE:**

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# SCREEN FIELD DESCRIPTION FOR NQIN2C - CLIENT TRANSACTION HISTORY

| SCREEN CAPTION            | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|---------------------------|------------------------|---------------|---------------------------------------|
| ALIEN REGISTRATION NUMBER | 03171                  | 10            | AN                                    |
| BCS                       | 03925                  | 1             | А                                     |
| BIRTHDATE                 | 03060                  | 8             | N                                     |
| CASE NO                   | 01052                  | 10            | AN                                    |
| CAT CODE 🔶                | 03110                  | 2             | N                                     |
| CHAP                      | 21360                  | 1             | А                                     |
| CIN                       | 03010                  | 8             | AN                                    |
| EDC                       | 03513                  | 4             | N                                     |
| EMPLOY CODE               | 03190                  | 2             | AN                                    |
| EMPLOY DATE               | 98540                  | 6             | N                                     |
| FIRST NAME                | 24120                  | 10            | AN                                    |
| LAST (NAME)               | 24110                  | 17            | AN                                    |
| LINE                      | 03045                  | 2             | N                                     |
| M (MIDDLE INITIAL)        | 24130                  | 1             | А                                     |
| OTM IND                   | 03920                  | 1             | А                                     |
| RR (RESTRICTED RECIPIENT) | 19050                  | 2             | N                                     |
| RSN                       | 03121                  | 2             | N                                     |
| SEX                       | 03050                  | 1             | А                                     |
| SSI                       | 03145                  | 1             | N                                     |
| SF (SUFFIX)               | 01904                  | 2             | N                                     |
| SSN                       | 03201                  | 9             | N                                     |
| ST(ATUS)                  | 03120                  | 2             | А                                     |
| S/F CHRG                  | 03150                  | 2             | N                                     |
| ST/FED DATE               | 03181                  | 6             | N                                     |
| STUDENT ID                | 98532                  | 9             | N                                     |
| STUDENT ID CODE           | 98539                  | 1             | AN                                    |
| 30 1/3 HISTORY:           |                        |               |                                       |
| (DATE BEGIN)              | 07865                  | 5             | AN                                    |
| (DATE END)                | 07870                  | 5             | AN                                    |

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# SCREEN FIELD DESCRIPTION FOR NQIN2C - CLIENT TRANSACTION HISTORY (Cont.)

| SCREEN CAPTION                                     | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|----------------------------------------------------|------------------------|---------------|---------------------------------------|
| TASA IND                                           | 03514                  | 1             | N                                     |
| TYPE (TRANSACTION)                                 | 02011                  | 4             | N                                     |
| TRANSACTION DATE                                   | 02020                  | 6             | N                                     |
| UNDOC IND (UN <del>DO</del> CUMENTED<br>INDICATOR) | 03180                  | 1             | А                                     |
| VAL (VALIDATE SSN)                                 | 03200                  | 1             | N                                     |
| VET (VETERAN INDICATOR)                            | 98290                  | 1             | А                                     |
| WK-PROG (WORK IN PROGRESS)                         | 03500                  | 8             | А                                     |

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# **P: INQUIRY**

### CASE INVOLVEMENT HISTORY SCREEN - NQIN03

| PURPOSE: To view                |
|---------------------------------|
| historical data for a specified |
| individual.                     |

### ACCESS:

- 1. Enter option #03 on the Individual Inquiry Menu screen (NQIN00):
- Enter either a CIN, a Case # and Line #, a SSN, or a Name and Sex.
- Press the ENTER key. The Case Involvement History from MM/DD/YY to MM/DD/YY screen (NQIN03) is displayed.

#### SCREEN RESPONSE:

#### NQIN03

or

NQIN01 (Individual Matching Search Data) screen if a non-unique client name and sex was entered on the Individual Inquiry Menu (NQIN00).

#### PRINTED RESPONSE:

| NOTNO3 (Z) Case Involvement Histo | orv Screen 08/16/96          |
|-----------------------------------|------------------------------|
|                                   | Page 01 of 01                |
| CIN First Name M Last             | Sex SSN Val Birth Date       |
| ZZ161126E JOHN DESANTIS<br>SSI    | M 083-16-3912 1 10/09/1920   |
| CASE INFORM                       | ΑΤΙΟΝ                        |
| SUFFIX                            | INDIVIDUAL                   |
| Case # CTR Suf Status Auth.       | Period LN Status Eff.Date    |
| 007330846G 523 PA 01 NA //        | - / / PA 01 NA 03/14/95      |
| U/W Case Type MA 01 AC 03/01/96   | - 12/31/96 MA 01 AC 03/01/95 |
| MPJ00 MA FS 01 NA //              | - / / FS 01 NA 03/14/95      |
| Case Address                      | Mail addr: N                 |
| 47 W 89 ST 2A                     |                              |
| NEW YORK NY 10024                 |                              |
| SUFFIX                            | INDIVIDUAL                   |
| Case # CTR Suf Status Auth. P     | eriod Ln Status Eff. Date    |
| PA //-                            | // PA //                     |
| U/W Case Type MA //-              | // MA //                     |
| FS ///-                           | / / FS / /                   |
| Case Address                      | Mail addr:                   |
|                                   |                              |
|                                   |                              |
|                                   | CMD                          |
| Next CIN:                         |                              |
|                                   |                              |
| 1                                 |                              |

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# SCREEN FIELD DESCRIPTION FOR NQIN03 - CASE INVOLVEMENT HISTORY

| SCREEN CAPTION         | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|------------------------|------------------------|---------------|---------------------------------------|
| AUTH PERIOD - FROM/TO  | 01110                  | 12            | N                                     |
| BIRTHDATE              | 03060                  | 8             | N                                     |
| CASE ADDRESS (STREET): | 01080                  | 43            | AN                                    |
| CITY 🔶                 | 01082                  | 15            | AN                                    |
| STATE                  | 01083                  | 2             | А                                     |
| ZIP                    | 98342                  | 9             | N                                     |
| CASE #                 | 01052                  | 10            | AN                                    |
| CIN                    | 03010                  | 8             | AN                                    |
| CTR (CENTER)           | 01020                  | 3             | AN                                    |
| FIRST NAME             | 24120                  | 10            | AN                                    |
| INDIV (STATUS)         | 03120                  | 2             | Α                                     |
| LAST (NAME)            | 24110                  | 17            | AN                                    |
| M (MIDDLE INITIAL)     | 24130                  | · 1           | А                                     |
| MAIL ADDR              | 05109                  | 1             | А                                     |
| SEX                    | 03050                  | 1             | А                                     |
| SSN                    | 03201                  | 9             | Ν                                     |
| SUFFIX (#)             | 01904                  | 2             | N                                     |
| SUFFIX (STATUS)        | 02090                  | 2             | А                                     |
| UNIT/WORKER            | 01040                  | 5             | AN                                    |
| VAL (VALIDATE SSN)     | 03200                  | 1             | N                                     |

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# P: INQUIRY

### MA HISTORY SCREEN - NQIN08

# **PURPOSE:** To view the Medical Assistance coverage history on a specified individual.

### ACCESS:

- Enter option #10 on the Individual Inquity screen (NQIN00).
- 2. Enter either a CIN, a Case # and Line #, a SSN, or a Name and Sex.
- 3. Press the ENTER key. The MA History screen (NQIN08) is displayed.

#### SCREEN RESPONSE:

NQIN08

or

NQIN01 (Individual Matching Search Data) screen if a non-unique client name and sex was entered on the Individual Inquiry Menu (NQIN00).

#### PRINTED RESPONSE:

| NQINOS (X)                           | MA Histo.                                        | сy                               | 07/20/96<br>Page 01 of 01                    |
|--------------------------------------|--------------------------------------------------|----------------------------------|----------------------------------------------|
| CIN First Name<br>ZZ33335B EVELYN    | M Last<br>CRUZ                                   | Sex SSN<br>F 154-15-4154         | Val Birth Date Re/Ex<br>1 01/01/1970         |
| Auth # Case #<br>00000002 007309895G | Ln Chk +Covera<br>No Dgt Code Dat<br>01 10/01/88 | je Cat<br>es Cd<br>- 99/99/99 05 | Crd S/F MI<br>Cd Cd St MAID<br>P 73098951012 |
|                                      | / /                                              | - / /                            |                                              |
|                                      | 1 1                                              | - / /                            |                                              |
|                                      | 1 1                                              | - / /                            |                                              |
|                                      | 1 1                                              | - / /                            |                                              |
|                                      | 11                                               | - / /                            |                                              |
|                                      | 1 1                                              | - / /                            |                                              |
|                                      | 1 /                                              | - / /                            |                                              |
|                                      |                                                  |                                  |                                              |
| Next                                 | CIN:                                             |                                  | CMD                                          |

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# SCREEN FIELD DESCRIPTION FOR NQIN08 - MA HISTORY

| SCREEN CAPTION                | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|-------------------------------|------------------------|---------------|---------------------------------------|
| AUTH #                        | 02040                  | 8             | N                                     |
| BIRTHDATE                     | 03060                  | 8             | N                                     |
| CASE #                        | 01052                  | 10            | AN                                    |
| CRD. CD (CARD CODE)           | 21620                  | 1             | AN                                    |
| CAT CODE (CATEGORICAL)        | 03110                  | 2             | N                                     |
| CHK DGT (CHECK DIGIT)         | 98625                  | 1             | N                                     |
| CIN                           | 03010                  | 8             | AN                                    |
| CODE (COVERAGE)               | 21090                  | 2             | Ν                                     |
| DATES (MA COV HIST) - FROM/TO | 21110                  | 12            | N                                     |
| FIRST NAME                    | 24120                  | 10            | AN                                    |
| LAST (NAME)                   | 24110                  | 17            | AN                                    |
| LN NO (LINE NUMBER)           | 03045                  | 2             | N                                     |
| MA ID (MA ID NUMBER)          | NOT USED               | 12            | N                                     |
| M (MIDDLE INITIAL)            | 24130                  | 1             | А                                     |
| MI ST (MMIS INTERFACE STATUS) | 98624                  | 2             | AN                                    |
| RESTRICT - EXCEP - IND(RE/EX) | 19051                  | 1             | AN                                    |
| SEX                           | 03050                  | 1             | А                                     |
| S/F CODE                      | 03150                  | 2             | N                                     |
| SSN                           | 03201                  | .9            | N                                     |
| VAL (VALIDATE SSN)            | 03200                  | 1             | N                                     |

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WMS/NYC

# **P: INQUIRY**

#### **EXTERNAL CLEARANCE SUMMARY PAGE SCREEN - NQIN9A**

NOTN9A (Z)

First Name M Last

CIN

**PURPOSE:** To view the Wage Reporting System (WRS) and Unemployment Insurance Benefits (UIB) clearance data for a specified individual.

### ACCESS:

- 1. Enter option #05 on the Individual Inquiry Menu screen (NQIN00).
- 2. Enter either a CIN, a Case # and Line #, a SSN, or a Name and Sex.
- ZZ84395A LOUIS L LANSING M 654-98-7321 11/07/1950 WRS for: LOUIS L LANSING 654-98-7321 11/07/1950 ----- WRS Clearance Summary | Total Earnings Summary Q Yr Q Yr Q Yr Q Yr Q Yr of Wages | Last 4 Qtrs 0:00 0.00 Earned 0.00 0.00 0.00 0.00 11 Sent 12/22/95 Received Last WRS Request: --- UIB Clearance Data Claim Expires on # Benefits # Benefits Weekly Status Benefit Rate Used Remaining Week 00 00 of Year 0.00 Local UIB Center Claimant Name/Address Employer Name/Address Last UIB Request: Sent 12/22/95 Received 1 1 \*\*\*\*\* TO VIEW WRS DETAILS USE SEQUENCE NEXT KEY \*\*\*\*\* CMD A0095 WRS NOT COMPLETE: UIB NOT COMPLETE

External Clearance Summary Page

Sex

SSN

Val

1

06/09/96

Birth Date

3. Press the ENTER key. The External Clearance Summary Page screen (NQIN9A) is displayed if only one request for Wage Reporting System (WRS)/Unemployment Insurance Benefits (UIB) data has been made.

### SCREEN **RESPONSE:**

#### NQIN9A

#### or

NQIN01 (Individual Matching Search Data) screen if a non-unique client name and sex was entered on the Individual Inquiry Menu (NQIN00).

#### PRINTED **RESPONSE:**

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# SCREEN FIELD DESCRIPTION FOR NQIN9A - EXTERNAL CLEARANCE SUMMARY PAGE

| SCREEN CAPTION                   | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|----------------------------------|------------------------|---------------|---------------------------------------|
| BENEFITS REMAINING (#)           | 98410                  | 2             | N                                     |
| BENEFITS USED (#)                | 98409                  | 2             | N                                     |
| BIRTHDATE                        | 03060                  | 8             | N                                     |
| CIN                              | 03010                  | 8             | AN                                    |
| CLAIM EXPIRES ON WEEK<br>OF YEAR | IN109                  | 2             | N                                     |
| CLAIMANT ADDRESS                 | 98413                  | 13            | AN                                    |
| CLAIMANT NAME                    | 05211                  | 20            | AN                                    |
| EMPLOYER ADDRESS (CITY)          | 05230                  | 20            | AN                                    |
| EMPLOYER ADDRESS (STREET)        | 05220                  | 30            | AN                                    |
| EMPLOYER ADDRESS (ZIP)           | 05250                  | 9             | N                                     |
| EMPLOYER NAME                    | 98235                  | 30            | AN                                    |
| FIRST NAME                       | 24120                  | 10            | AN                                    |
| LAST (NAME)                      | 24110                  | 17            | AN                                    |
| LAST UIB REQUEST:                |                        |               |                                       |
| RECEIVED                         | 98414                  | б             | N                                     |
| SENT                             | 98405                  | 6             | N                                     |
| LAST WRS REQUEST:                |                        |               |                                       |
| RECEIVED                         | 98406                  | 6             | N                                     |
| SENT                             | 98405                  | 6             | AN                                    |
| LOCAL UIB CENTER                 | 98411                  | 3             | AN                                    |
| M (MIDDLE INITIAL)               | 24130                  | 1             | AN                                    |
| Q (QUARTER)                      | 98263                  | 1             | N                                     |
| QUARTER WAGES (AMOUNT)           | 07835                  | 7             | N                                     |
| SEX                              | 03050                  | 1             | А                                     |
| SSN                              | 03201                  | 9             | N                                     |
| STATUS (UIB DATA)                | IN109                  | 8             | А                                     |
| TOTAL EARNINGS LAST 5 QTRS       | 07835                  | 7             | N                                     |
| VAL (VALIDATE SSN)               | 03200                  | 1             | N                                     |
| WEEKLY BENEFITS RATE             | 98408                  | 7             | N                                     |
| YR (YEAR)                        | 98264                  | 2             | N                                     |

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# P: INQUIRY

ACCESS:

### WAGE REPORTING SYSTEM DATA SCREEN - NQIN9B

**PURPOSE:** To view information regarding an individual's employment history obtained from the New York State Department of Taxation and Finance.

1. Enter option #05 on the Individual Inquiry Menu screen (NQIN00).

2. Enter either a CIN, a

Case # and Line #, a SSN, or a Name and Sex.

| NÕINAR (S)                        | WAGE                 | REPORTING SYSTEM DATA                                              |          | PAGE C                 | 06796 1  |
|-----------------------------------|----------------------|--------------------------------------------------------------------|----------|------------------------|----------|
| CIN FIRST NAME<br>ZZ87896C DARWIN | M LAST<br>P WADE     | SEX SSN<br>M 222-64-8876                                           | VAL<br>1 | BIRTH DA1<br>09/07/194 | ТЕ<br>17 |
| WRS FOR: DARWIN                   | P WADE<br>EMPLOYMENT | M 222-64-8876<br>HISTORY FOR PAST 8 OUARTERS                       | 1        | 09/07/194              | 7        |
| EMPLOYEE NAME                     | EMPLR ID             | EMPLOYER NAME/ADDRESS Q                                            | 2        | YR QTR WA              | GES      |
| WADE DARWIN P                     | 1126589              | MERCURY DISTRIBUTORS 1<br>2286 ATLANTIC AVE.<br>BROOKLYN, NY 11208 | •        | 95 3002.               | 00       |
| WADE DARWIN P                     | 1126589              | MERCURY DISTRIBUTORS 2<br>2286 ATLANTIC AVE.<br>BROOKLYN, NY 11208 |          | 95 3334                | .00      |
| WADE DARWIN P                     | 1126589              | MERCURY DISTRIBUTORS 3<br>2286 ATLANTIC AVE.<br>BROOKLYN, NY 11208 | . •      | 95 2789                | .00      |
|                                   |                      |                                                                    |          |                        |          |
|                                   |                      |                                                                    |          | · .                    |          |
|                                   |                      |                                                                    |          | CME                    | )<br>    |
|                                   |                      |                                                                    |          |                        |          |

- Press the ENTER key. The External Clearance Summary Page screen (NQIN9A) is displayed if only one request for Wage Reporting System (WRS)/ Unemployment Insurance Benefits (UIB) data has been made. If there has been more than one request, The External Clearance screen (NQIN9M) is displayed.
- 4. Press the F12/NEXT SEQ key from screen NQIN9A. The Wage Reporting System Data screen (NQIN9B) is displayed.

#### SCREEN RESPONSE:

#### NQIN9B

or

NQIN01 (Individual Matching Search Data) screen if a non-unique client name and sex was entered on the Individual Inquiry Menu (NQIN00).

### PRINTED RESPONSE:

N/A

\_\_\_\_\_

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**P: INQUIRY** 

### SCREEN FIELD DESCRIPTION FOR NQIN9B - WAGE REPORTING SYSTEM DATA

| SCREEN CAPTION            | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|---------------------------|------------------------|---------------|---------------------------------------|
| BIRTHDATE                 | 03060                  | 8             | Ν                                     |
| CIN                       | 03010                  | 8             | AN                                    |
| EMPLOYEE NAME             | 05211                  | 20            | AN                                    |
| EMPLOYER ADDRESS (CITY)   | 05230                  | 20            | AN                                    |
| EMPLOYER ADDRESS (STREET) | 05220                  | 30            | AN                                    |
| EMPLOYER ADDRESS (ZIP)    | 05250                  | 9             | N                                     |
| EMPLOYER ID               | 05215                  | 9             | AN                                    |
| EMPLOYER NAME             | 98235                  | 30            | AN                                    |
| FIRST NAME                | 24120                  | 10            | AN                                    |
| LAST (NAME)               | 24110                  | 17            | AN                                    |
| M (MIDDLE INITIAL)        | 24130                  | · 1           | А                                     |
| Q (QUARTER)               | 98263                  | 1             | N                                     |
| QRT WAGES (AMOUNT)        | 07835                  | 7             | N                                     |
| SEX                       | 03050                  | 1             | А                                     |
| SSN                       | 03201                  | 9             | N                                     |
| VAL (VALIDATE SSN)        | 03200                  | 1             | N                                     |
| YR (YEAR)                 | 98264                  | 2             | N                                     |

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# P: INQUIRY

### **EXTERNAL CLEARANCE SCREEN - NQIN9M**

**PURPOSE:** To view a list of the history of Wage Reporting System (WRS) and Unemployment Insurance Benefit (UIB) clearance requests on a specified individual.

### ACCESS:

- 1. Enter option #05 on the Individual Inquiry Menu screen (NQIN00).
- Enter either a CIN, a Case # and Line #, a SSN, or a Name and Sex.

| CIN First N       | lame M Lást                           | Sex<br>M 222  | SSN<br>-64-8876 | Val        | Birth Da | te<br>47 |
|-------------------|---------------------------------------|---------------|-----------------|------------|----------|----------|
|                   | UIB/WRS                               | Clearance Li  | st              |            |          |          |
| For SSN 654-98-73 | 21                                    |               |                 |            |          |          |
|                   |                                       |               |                 | <b>L</b> . |          |          |
| the foild         | wing requests for H<br>Demographics - | xternal Clear | ances exis      | · Dates    |          |          |
| Select First Name | e M Last                              | Birth Date    | Request         | WRS Re     | ply UIB  | Reply    |
| LOUIS<br>LOU      | L LANSING<br>SCHMLAKLARSKY            | 11/07/1950    | 11/23/88        | 1          | / /      | · / ·    |
|                   |                                       |               |                 |            |          |          |
|                   |                                       |               |                 |            |          |          |
|                   | •                                     |               | •               |            |          |          |
|                   |                                       |               |                 |            |          | 1.1.1    |
|                   |                                       |               |                 |            |          |          |
|                   |                                       |               |                 | ~          |          |          |
| Enter an -X- in t | the Select Field to                   | view External | Clearance       | e Summa    | ry Infor | mation   |
|                   |                                       |               |                 |            |          |          |

. .

 Press the ENTER key. The External Clearance screen (NQIN9M) is displayed if there is more than one request for Wage Reporting System (WRS)/Unemployment Insurance Benefits (UIB) data. If only one request has been made, the External Clearance Summary page screen (NQIN9A) is displayed.

SCREEN RESPONSE:

## NQIN9M

#### or

NQIN01 (Individual Matching Search Data) screen if a non-unique client name and sex was entered on the Individual Inquiry Menu (NQIN00).

# PRINTED RESPONSE:

. . . .

N/A

NEW YORK STATE DEPARTMENT OF SOCIAL SERVICES

# Date: 12/16/96

### $W\,M\,S\,/\,N\,Y\,C$

P: INQUIRY

# SCREEN FIELD DESCRIPTION FOR NQIN9M - EXTERNAL CLEARANCE

| SCREEN CAPTION     | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|--------------------|------------------------|---------------|---------------------------------------|
| BIRTHDATE          | 03060                  | 8             | Ν                                     |
| CIN                | 03010                  | 8             | N                                     |
| FIRST NAME         | 24120                  | 10            | AN                                    |
| LAST               | 24110                  | 17            | AN                                    |
| M (MIDDLE INITIAL) | 24130                  | 1             | А                                     |
| REQUEST DATE       | 98405                  | 6             | AN                                    |
| SEX                | 03050                  | 1             | Α                                     |
| SSN                | 03201                  | 9             | Ν                                     |
| UIB REPLY DATE     | 98414                  | 6             | AN                                    |
| WRS REPLY DATE     | 98406                  | 6             | Ν                                     |
| VAL (VALIDATE SSN) | 03200                  | 1             | N                                     |
|                    |                        |               |                                       |

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WMS/NYC

# P: INQUIRY

WMS CLEARANCE SCREEN - NQIN10

**PURPOSE:** To view a list of detailed information for a specified individual's CIN, State Data Exchange (SDX), the number of possible (name and sex), and SSN matches found by the most recent WMS Clearance process.

#### ACCESS:

- 1. Enter option #06 on the Individual Inquiry Menu screen (NQIN00).
- Enter either a CIN, a Case # and Line #, a SSN, or a Name and Sex.
- NQIN10 (Z) 08/05/96 WMS Clearance Center 073 Unit/Worker BH001 Last Trans Date 1 Reg/Case # 00736161F Suffix 01 LN First Name M Sex SSN DOB Last 01 LINDA 12/10 159-59-1596 F TOM 1942 CIN REG#/CASE# Case STATUS SCR PA MA FS Re/Ex Type CIN Match SF IND SDX Match: Total Number Possible 0 of Matches SSN To View Matches Select one of the above by placing an 'X' next to selection CMD
- 3. Press the ENTER key. The WMS Clearance screen (NQIN10) is displayed.

or

The WMS Clearance Menu screen (NQN10M) is displayed if the same individual is involved in more than one case.

### SCREEN RESPONSE:

#### NQIN10

#### or

NQIN01 (Individual Matching Search Data) screen if a non-unique client name and sex was entered on the Individual Inquiry Menu (NQIN00).

### PRINTED RESPONSE:

N/A

NEW YORK STATE DEPARTMENT OF SOCIAL SERVICES
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**P: INQUIRY** 

## SCREEN FIELD DESCRIPTION FOR NQIN10 - WMS CLEARANCE

| SCREEN CAPTION               | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|------------------------------|------------------------|---------------|---------------------------------------|
| CAT                          | 01060                  | 4             | A                                     |
| CENTER                       | 01020                  | 3             | AN                                    |
| CIN                          | 03010                  | 8             | AN                                    |
| DOB                          | 03060                  | 8             | N                                     |
| FIRST NAME                   | 24120                  | 10            | AN                                    |
| IND (INDIV STATUS)           | 03120                  | 2             | Α                                     |
| LAST (NAME)                  | 24110                  | 17            | AN                                    |
| LAST TRANS DATE              | 02020                  | 6             | N                                     |
| LN (LINE NO)                 | 03045                  | 2             | N                                     |
| M (MIDDLE INIT)              | 24130                  | 1             | А                                     |
| POSSIBLE (MATCH COUNT)       | 24824                  | 5             | N                                     |
| REG #/CASE #                 | 01052                  | 10            | AN                                    |
| RESTRICT - EXCEP -IND(RE/EX) | 19051                  | 1             | AN                                    |
| SCR (CLEARANCE MATCH)        | 24836                  | 3             | N                                     |
| SEX                          | 03050                  | 1             | А                                     |
| SSN                          | 03201                  | 9             | AN                                    |
| SSN (MATCH COUNT)            | 24822                  | 5             | N                                     |
| SF (SUFFIX STATUS)           | 02090                  | 2             | А                                     |
| SUFFIX                       | 01904                  | 2             | N                                     |
| UNIT/WORKER                  | 01040                  | 5             | AN                                    |

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WMS/NYC

## P: INQUIRY

### WMS CLEARANCE REPORT POSSIBLE SCREEN - NQN10A

**PURPOSE:** To view the "Possible" matches found during the most recent WMS clearance process completed on a specified individual.

#### ACCESS:

- 1. Enter option #06 on the Individual Inquiry Menu screen (NQIN00).
- Enter either a CIN, a Case # and Line #, a SSN, or a Name and Sex.

| ,<br>NQN10A (2)<br>Center 073<br>Reg/Case # 007361 | .619F    | WMS Clearan<br>Unit/Worker<br>Suffi | ce Report -<br>BH001<br>x 01 | · Possible<br>Clearance | 07/21/96<br>Page 01 of 01<br>Date 07/21/96 |
|----------------------------------------------------|----------|-------------------------------------|------------------------------|-------------------------|--------------------------------------------|
| LN First Name M<br>Last                            | Sex SSN  |                                     | DOB CIN<br>Re/E              | REG#/CASE#              | Case<br>Type                               |
| 02 DAVE<br>TOM                                     | M 125-2  | 5-1257                              | 10/14 ZY771<br>1991          | .09A 00736161F          | ADC                                        |
| Possible Matches                                   | :        |                                     |                              |                         | STATUS SCR<br>PA MA FS                     |
| 02 DAVE<br>TOM                                     | M 125-25 | -1258 10/14<br>1991                 | ZY74388C C                   | 007361618H FS SF<br>IND | NA NA AP 101<br>Na na ap                   |
|                                                    | -        | - /                                 |                              | SF<br>IND               |                                            |
|                                                    | -        | - /                                 |                              | Sr<br>IND<br>SF         |                                            |
|                                                    | -        | - /                                 |                              | IND                     |                                            |
|                                                    | -        | - /                                 |                              | IND<br>SF               |                                            |
|                                                    |          |                                     |                              | IND                     | . •                                        |
|                                                    |          |                                     |                              |                         | CMD                                        |

3. Press the ENTER key. The WMS Clearance screen (NQIN10) is displayed

or

The WMS Clearance Menu screen (NQN10M) is displayed if the same individual is associated with more than one case.

- 4. Enter an 'X' in the "Possible" field on the bottom of the WMS Clearance screen (NQIN10), if a number of Possible matches is indicated.
- 5. Press the ENTER key. The WMS Clearance Report Possible screen (NQN10A) is displayed.
- 6. Press the ENTER key to return to NQIN10, in order to select another match for viewing.

#### SCREEN RESPONSE:

#### NQN10A

or

**NQIN01** (Individual Matching Search Data) screen if a non-unique client name and sex was entered on the Individual Inquiry Menu (NQIN00).

#### PRINTED RESPONSE:

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## **P: INQUIRY**

## SCREEN FIELD DESCRIPTION FOR NQN10A - WMS CLEARANCE REPORT-POSSIBLE

| SCREEN CAPTION               | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|------------------------------|------------------------|---------------|---------------------------------------|
| CAT                          | 01060                  | 4             | A                                     |
| CENTER                       | 01020                  | 3             | AN                                    |
| CIN                          | 03010                  | 8             | AN                                    |
| CLEARANCE DATE               | 02020                  | 6             | N                                     |
| DOB                          | 03060                  | 8             | N                                     |
| FIRST NAME                   | 24120                  | 10            | AN                                    |
| IND (INDIV STATUS)           | 03120                  | 2             | А                                     |
| LAST (NAME)                  | 24110                  | 17            | AN                                    |
| LN (LINE NO)                 | 03045                  | 2             | N                                     |
| M (MIDDLE INIT)              | 24130                  | 1 .           | А                                     |
| REG #/CASE #                 | 01052                  | 10            | AN                                    |
| RESTRICT - EXCEP -IND(RE/EX) | 19051                  | 1             | AN                                    |
| SCR (SCORE)                  | 24836                  | 3             | N                                     |
| SEX                          | 03050                  | 1             | A                                     |
| SSN                          | 03201                  | 9             | N                                     |
| SF (SUFFIX STATUS)           | 02090                  | 2             | А                                     |
| SUFFIX                       | 01904                  | 2.            | N                                     |
| UNIT/WORKER                  | 01040                  | 5             | AN                                    |

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WMS/NYC

## P: INQUIRY

#### WMS CLEARANCE REPORT - SSN SCREEN - NQN10B

**PURPOSE:** To view the SSN matches found during the most recent WMS clearance process completed on a specified individual.

#### ACCESS:

- 1. Enter option #06 on the Individual Inquiry Menu screen (NQIN00).
- Enter either a CIN, a Case # and Line #, a SSN, or a Name and Sex.

| NQN10B (Z)<br>Center 073<br>Reg/Case # 00736 | WMS Cle<br>Unit/Works<br>51619F        | earance Report - SSN<br>er BH001<br>Suffix 01  | Clearance                                                                            | 08/05/96 Page 01 of 01<br>Date 07/21/96 |
|----------------------------------------------|----------------------------------------|------------------------------------------------|--------------------------------------------------------------------------------------|-----------------------------------------|
| LN First Name M<br>Last<br>01 LINDA<br>TOM   | Sex SSN<br>F 159-59-1596               | DOB CIN<br>Re/Ex<br>12/10 ZY77119W<br>1942     | REG#/CASE#<br>00736161F                                                              | Case<br>Type<br>ADC                     |
|                                              | . •                                    |                                                |                                                                                      | STATUS SCR                              |
| SSN Matches:<br>02 LINDA<br>TOM              | F 159-59-1596<br>1<br><br><br><br><br> | 12/12 ZY74398y 0073<br>942<br>/<br>/<br>/<br>/ | 61618H FS SF<br>IND<br>SF<br>IND<br>SF<br>IND<br>SF<br>IND<br>SF<br>IND<br>SF<br>IND | PA MA FS<br>NA NA AP 104<br>NA NA AP    |
|                                              | . • *                                  |                                                |                                                                                      |                                         |

3. Press the ENTER key. The WMS Clearance screen (NQIN10) is displayed.

or

The WMS Clearance Menu screen (NQN10M) is displayed if the same individual is associated with more than one case.

- 4. Enter an 'X' in the "SSN" field on the bottom of the WMS Clearance screen (NQIN10), if a number of SSN matches is indicated.
- 5. Press the ENTER key. The WMS Clearance Report SSN screen (NQN10B) is displayed.
- 6. Press the ENTER key to return to NQIN10, in order to select another match for viewing.

#### SCREEN RESPONSE:

#### NQN10B

or

**NQIN01** (Individual Matching Search Data) screen if a non-unique client name and sex was entered on the Individual Inquiry Menu (NQIN00).

#### PRINTED RESPONSE:

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## **P: INQUIRY**

## SCREEN FIELD DESCRIPTION FOR NQN10B - WMS CLEARANCE REPORT - SSN

| SCREEN CAPTION               | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|------------------------------|------------------------|---------------|---------------------------------------|
| CAT                          | 01060                  | 4             | А                                     |
| CENTER                       | 01020                  | 3             | AN                                    |
| CIN                          | 03010                  | 8             | AN                                    |
| CLEARANCE DATE               | 02020                  | 6             | N                                     |
| DOB                          | 03060                  | 8             | Ν                                     |
| FIRST NAME                   | 24120                  | 10            | AN                                    |
| IND (INDIV STATUS)           | 03120                  | 2             | Α                                     |
| LAST (NAME)                  | 24110                  | 17            | AN                                    |
| LN (LINE NO)                 | 03045                  | 2             | N                                     |
| M (MIDDLE INIT)              | 24130                  | 1             | Ä                                     |
| REG #/CASE #                 | 01052                  | 10            | AN                                    |
| RESTRICT - EXCEP -IND(RE/EX) | 19051                  | 1             | AN                                    |
| SCR (SCORE)                  | 24836                  | 3             | N                                     |
| SEX                          | 03050                  | 1             | А                                     |
| SSN                          | 03201                  | 9             | N                                     |
| SF (SUFFIX STATUS)           | 02090                  | 2             | А                                     |
| SUFFIX                       | 01904                  | 2             | N                                     |
| UNIT/WORKER                  | 01040                  | 5             | AN                                    |

## Page: P - 186.0 SYSTEM REFERENCE MANUAL

### Date: 12/16/96

WMS/NYC

## P: INQUIRY

#### WMS CLEARANCE MENU SCREEN - NQN10M

**PURPOSE:** To view a listing of all case numbers for which a clearance was performed on a specified individual and resulted in having the same individual under more than one case number.

#### ACCESS:

- 1. Enter option #06 on the Individual Inquiry Menu screen (NQIN00).
- 2. Enter either a CIN, a Case # and Line #, a SSN, or a Name and Sex.
- 07/20/96 NQN10M (X) WMS Clearance Menu Page 01 OF 01 Re/Ex First Name M Sex SSN DOB CIN Last 02/02 EVE: F 159-15-9158 ZV59362R RUZ 1952 Existing Clearances for Individual: Last Trans. Date Case No. Line No. Select 04/23/90 0073110911 02 02 04/23/90 007311092G Select Clearance by Placing a "X" Next to Selection CMD
- 3. Press the ENTER key. The WMS Clearance screen (NQN10M) is displayed if the same individual in more than one case.

### SCREEN RESPONSE:

#### NQN10M

or

**NQIN01** (Individual Matching Search Data) screen if a non-unique client name and sex was entered on the Individual Inquiry Menu (NQIN00).

#### PRINTED RESPONSE:

## SYSTEM REFERENCE MANUAL Page: P - 187.0

## Date: 12/16/96

### WMS/NYC

**P: INQUIRY** 

## SCREEN FIELD DESCRIPTION FOR NQN10M - WMS CLEARANCE MENU

| SCREEN CAPTION               | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|------------------------------|------------------------|---------------|---------------------------------------|
| CASE NO                      | 01052                  | 10            | AN                                    |
| CENTER                       | 01020                  | 3             | AN                                    |
| CIN                          | 03010                  | 8             | AN                                    |
| DOB                          | 03060                  | 8             | N                                     |
| FIRST NAME                   | 24120                  | 10            | AN                                    |
| LAST (NAME)                  | 24110                  | 17            | AN                                    |
| LAST TRANS DATE              | 02020                  | 6             | N                                     |
| LINE NO                      | 03045                  | 2             | N                                     |
| M (MIDDLE INIT)              | 24130                  | 1             | А                                     |
| REG #/CASE #                 | 01052                  | 10            | AN                                    |
| RESTRICT - EXCEP -IND(RE/EX) | 19051                  | 1             | AN                                    |
| SEX                          | 03050                  | 1             | А                                     |
| SSN                          | 03201                  | 9             | N                                     |
| UNIT/WORKER                  | 01040                  | 5             | AN                                    |

### e: 12/10/90

## Page: P - 188.0 SYSTEM REFERENCE MANUAL

## Date: 12/16/96

#### WMS/NYC

## P: INQUIRY

### INDIVIDUAL INQUIRY: FACILITY INVOLVEMENT SCREEN - NQIN12

| <b>PURPOSE:</b> To view<br>information for an<br>individual's involvement with<br>a medical/health care facility                                               | NQIN12 (Z)<br>CIN<br>ZZ13741G    | First Na<br>JOAN          | Indiv<br>me M<br>Fa | vidual Inqu<br>Last<br>RAINE<br>ac | niry: Facili<br>Sex<br>F          | ty Involve<br>SSN<br>       | ement<br>Val<br>2        | 08/20/96<br>Page 1 of 01<br>Birth Date<br>05/12/1950       |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------|---------------------|------------------------------------|-----------------------------------|-----------------------------|--------------------------|------------------------------------------------------------|
| a meticavneanu care raemty.                                                                                                                                    | Case /<br>Registry<br>007333531H | Hosp<br>Wkr St<br>HHAL RJ | Key<br>Id<br>I 1    | Facility<br>Id<br>00243105         | Facility<br>Admission#<br>WMA APP | Date<br>Entered<br>05/15/89 | Date<br>Left<br>05/31/89 | Incomplete<br>Appl Reason<br>00 00 00 00 00<br>00 00 00 00 |
| ACCESS:                                                                                                                                                        |                                  |                           | 0                   |                                    |                                   | 1 1                         | / /                      |                                                            |
| <ol> <li>Enter option #11 on the<br/>Individual Inquiry Menu<br/>screen (NQIN00).</li> <li>Enter either a CIN, a Case<br/># and Line #, a SSN, or a</li> </ol> |                                  |                           |                     |                                    |                                   | / /<br>/ /<br>/ /<br>/ /    | / /<br>/ /<br>/ /<br>/ / |                                                            |
| <ol> <li>Name and Sex.</li> <li>Press the ENTER key.<br/>The Facility Involvement<br/>screen (NQIN12) is<br/>displayed.</li> </ol>                             |                                  | Next                      | CIN:                |                                    |                                   | •                           |                          | CMD                                                        |

### SCREEN RESPONSE:

#### NQIN12

or

NQIN01 (Individual Matching Search Data) screen if a non-unique client name and sex was entered on the Individual Inquiry Menu (NQIN00).

#### PRINTED RESPONSE:

## SYSTEM REFERENCE MANUAL Page: P - 189.0

WMS/NYC

Date: 12/16/96

## P: INQUIRY

## SCREEN FIELD DESCRIPTION FOR NQIN12 - INDIVIDUAL INQUIRY: FACILITY INVOLVEMENT

| SCREEN CAPTION         | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A) |
|------------------------|------------------------|---------------|----------------------------|
|                        |                        |               |                            |
| ADMISSION DATE         | 21172                  | 6             | Ν                          |
| AUTH #                 | 02040                  | 8             | N                          |
| BIRTHDATE              | 03060                  | . 8           | N                          |
| CASE #                 | 01052                  | 10            | AN                         |
| CIN                    | 03010                  | 8             | AN                         |
| DATE ENTERED           | 21172                  | 6             | N                          |
| DATE LEFT              | 21174                  | 6             | N                          |
| FACILITY ADMISSION #   | 21169                  | 10            | AN                         |
| FACILITY ID            | 21170                  | 8             | N                          |
| FACILITY NO            | 21170                  | 8             | А                          |
| FACILITY TYPE          | 21180                  | . 2           | N                          |
| FIRST NAME             | 24120                  | 10            | N                          |
| HOSP WKR               | 98557                  | 3             | AN                         |
| INCOMPLETE APPL REASON | 98559                  | 2             | N                          |
| KEY ID                 | 98558                  | 2             | N                          |
| LAST (NAME)            | 24110                  | 17            | AN                         |
| M (MIDDLE INITIAL)     | 24130                  | 1             | AN                         |
| ORIG CD                | 22574                  | 1             | N                          |
| SEX                    | 03050                  | 1             | А                          |
| SSN                    | 03201                  | 9             | N                          |
| VAL (VALIDATE SSN)     | 03200                  | 1             | N                          |

NEW YORK STATE DEPARTMENT OF SOCIAL SERVICES

## Page: P - 190.0 SYSTEM REFERENCE MANUAL

First Name M

Claim No

1 007336026F

01 MAJ-MED

09 OPTICAL

From:

Name:

Code:

Name:

City:

Street:

Next CIN:

SSN:

05 DRUGS

DAUGHTER

## Date: 12/16/96

WMS/NYC

Last

ADC

1 1

Medicare and Third Party Health Insurance

1 1

01/01/94 to

JAMES ADC

346-46-4646

A01 AMT.TC

2509 BWAY

NEW YORK

AETNA MEDICAL

SEX

F

SSN

Part B

014-79-8798

Buy-in Date

10/23/96

Page 01 of 01

1

Birth Date

02/02/1980

VAT.

1

Policy # B4567823190

100133456

CMD

03 SR-CARE

01/31/99

St: NY Zip

## P: INQUIRY

### MEDICARE AND THIRD PARTY HEALTH INSURANCE SCREEN - NQIN13

(Z)

Eff. Dates: Part A

Coverage Period

Source

Case No Coverage

Codes

Policy

Holder

Name

£

Address

NQIN13

ZZ07486V

Medicare:

CIN

TPHI:

Insurer

**PURPOSE:** To view information on the Medicare and Third Party Health Insurance (TPHI) coverage on a specified individual.

### ACCESS:

- 1. Enter option #04 on the Individual Inquiry Menu screen (NQIN00).
- Enter either a CIN, a Case # and Line #, a SSN, or a Name and Sex.
- Press the ENTER key. The Medicare and Third Party Health Insurance screen (NQIN13) is displayed.

## SCREEN

**RESPONSE:** 

#### NQIN13

or NQIN01 (Individual Matching Search Data) screen if a non-unique client name and sex was entered on the Individual Inquiry Menu (NQIN00).

#### PRINTED RESPONSE:

## SYSTEM REFERENCE MANUAL Page: P - 191.0

### WMS/NYC

Date: 12/16/96

## P: INQUIRY

## SCREEN FIELD DESCRIPTION FOR NQIN13 - MEDICARE AND THIRD PARTY HEALTH INSURANCE

| SCREEN CAPTION            | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|---------------------------|------------------------|---------------|---------------------------------------|
| BIRTHDATE                 | 03060                  | 8             | N                                     |
| CASE #                    | 01052                  | 10            | AN                                    |
| CIN                       | 03010                  | 8             | AN                                    |
| FIRST NAME                | 24120                  | 10            | AN                                    |
| INSURER:                  | NQ014                  | 8             | AN                                    |
| CODE                      | 21060                  | 3             | N                                     |
| NAME/ADDRESS              | 05210                  | 43            | AN                                    |
| LAST (NAME)               | 24110                  | 17            | AN                                    |
| M (MIDDLE INITIAL)        | 24130                  | 1             | А                                     |
| MEDICARE:                 |                        |               |                                       |
| BUY-IN DATE               | 21405                  | 6             | N                                     |
| CLAIM NO                  | 21226                  | 12            | AN                                    |
| EFFECTIVE DATES:          |                        |               |                                       |
| PART A (BEG)              | 21221                  | 6             | N                                     |
| (END)                     | 21223                  | 6             | N                                     |
| PART B (BEG)              | 21222                  | 6             | N                                     |
| (END)                     | 21224                  | 6             | N                                     |
| POLICY HOLDER:            |                        |               | •                                     |
| NAME                      | 21056                  | 28            | AN                                    |
| SSN                       | 21057                  | 9             | N                                     |
| POLICY NO                 | 21063                  | 15            | AN                                    |
| SEX                       | 03050                  | 1             | .Α                                    |
| SSN                       | 03201                  | 9             | N                                     |
| TPHI:                     |                        |               |                                       |
| COVERAGE CODES            | 21061                  | 2             | N                                     |
| COVERAGE PERIOD - FROM/TO | 21062                  | 12            | N                                     |
| SOURCE                    | 22128                  | 1             | N                                     |
| VAL (VALIDATE SSN)        | 03200                  | 1             | N                                     |

#### SYSTEM REFERENCE MANUAL Page: P - 192.0

## Date: 12/16/96

#### WMS/NYC

## P: INQUIRY

#### **ASSOCIATED NAMES AND ADDRESSES SCREEN - NQIN18**

|                                                                                                | (                  |                      |                                         |                                                 |                                                           |          | ```````````````````````````````````````                    |
|------------------------------------------------------------------------------------------------|--------------------|----------------------|-----------------------------------------|-------------------------------------------------|-----------------------------------------------------------|----------|------------------------------------------------------------|
| <b>PURPOSE:</b> To view                                                                        | NQIN18             | (Z)                  | ASSOCIA                                 | TED NAM                                         | ES AND ADDRESSES                                          |          | 06/09/96<br>PAGE 01 OF 01                                  |
| addresses of any restricted<br>payment payees, authorized                                      | CIN<br>ZZ87896C    | FIRST NAME<br>DARWIN | M LAST<br>P WADE                        | SEX<br>M                                        | SSN<br>222-64-8876                                        | VAL<br>1 | BIRTH DATE<br>09/07/1947                                   |
| representatives, alternate<br>payees, guardian, etc.<br>associated with an individual.         | CODE 02<br>RS-PYPE | CIN<br>2266543A      | NAME<br>C/O<br>ADDRESS<br>CITY<br>PHONE | LESLIE<br>HOLLANI<br>354 w.<br>NEW YOI<br>(212) | WARNER<br>D HOTEL<br>43RD ST.<br>RK, NY 10017<br>675-6578 |          | an a                   |
| ACCESS:                                                                                        | •                  |                      |                                         |                                                 |                                                           |          |                                                            |
| 1. Enter option #01 on the<br>Individual Inquiry Menu<br>screen (NQIN00).                      | CODE               | CIN                  | NAME<br>C/O<br>ADDRESS<br>CITY<br>PHONE |                                                 |                                                           |          | ی در این<br>این<br>این این این این این این این این این این |
| <ol> <li>Enter either a CIN, a Case<br/># and Line #, a SSN, or a<br/>Name and Sex.</li> </ol> | NEXT CIN:          |                      |                                         |                                                 |                                                           |          | CMD                                                        |

3. Press the ENTER key. The Associated Names and Addresses screen (NQIN18) is displayed.

#### SCREEN **RESPONSE:**

#### NQIN18

NQIN01 (Individual Matching Search Data) screen if a non-unique client name and sex was entered on the Individual Inquiry Menu (NQIN00).

or

#### PRINTED **RESPONSE:**

## SYSTEM REFERENCE MANUAL Page: P - 193.0

### WMS/NYC

Date: 12/16/96

## P: INQUIRY

## SCREEN FIELD DESCRIPTION FOR NQIN18 - ASSOCIATED NAMES AND ADDRESSES

| SCREEN CAPTION     | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|--------------------|------------------------|---------------|---------------------------------------|
| ADDRESS:           |                        |               |                                       |
| CITY               | 05030                  | 15            | AN                                    |
| STATE              | 05040                  | 2             | А                                     |
| STREET             | 05020                  | 31            | AN                                    |
| ZIP                | 98343                  | 9             | N                                     |
| ASSOC CODE         | 05010                  | 2             | N                                     |
| ASSOC NAME         | 05011                  | 28            | AN                                    |
| BIRTHDATE          | 03060                  | 8             | N                                     |
| CIN                | 03010                  | 8             | AN                                    |
| C/O (NAME)         | 05110                  | 28            | AN                                    |
| FIRST NAME         | 24120                  | 10            | AN                                    |
| LAST(NAME)         | 24110                  | 17            | AN                                    |
| M (MIDDLE INITIAL) | 24130                  | 1             | А                                     |
| PHONE NO           | 98121                  | 10            | · N                                   |
| SEX                | 03050                  | 1             | А                                     |
| SSN                | 03201                  | . 9           | N                                     |
| VAL (VALIDATE SSN) | 03200                  | 1             | N                                     |

## Page: P - 194.0 SYSTEM REFERENCE MANUAL

## Date: 12/16/96

WMS/NYC

## P: INQUIRY

### **OFFICE OF EMPLOYMENT SERVICES CLIENT INFORMATION SCREEN - NQIN19**

**PURPOSE:** To view information of an individual's participation in the Office of Employment Services program (OES).

#### ACCESS:

- 1. Enter option #09 on the Individual Inquiry Menu screen (NQIN00).
- Enter either a CIN, a Case # and Line #, a SSN, or a Name and Sex.

| NQIN19 (Z) Office                                | of Employment Service:               | 5 Client Informati      | ion 08/16/96                           |
|--------------------------------------------------|--------------------------------------|-------------------------|----------------------------------------|
| IMC: 064 Case No: 000                            | 00004436C Line No:                   | 02 Suf: 01 Cas          | se type: ADC                           |
| Address: 12 ASTOR                                | Cit                                  | צע אצ                   | St NY Zip 10010                        |
| CIN First<br>ZZ02872K CARLOS                     | M Last<br>GONZALEZ                   | Sex SSN<br>M 110-58-258 | Val Birth Date<br>33 1 05/10/1960      |
| OES Office OES Con<br>464 903 EX                 | nponent<br>EMPT OR EMPL. PROGRAM     | INACTIVE                |                                        |
| OES Enrollment Initial<br>Date Dat<br>05/09/96 / | Assessment Componen<br>e Date<br>/ / | t Control               | Target Group                           |
| Years of Intervi<br>Schooling Appt<br>00         | ew Childcar<br>s ACD Pi              | 2 Code<br>rivate        | Last Schedule<br>Interview Date<br>/ / |
| Next CIN:                                        |                                      |                         | CMD                                    |

3. Press the ENTER key. The Office of Employment Services Client Information screen (NQIN19) is displayed if the individual is in the Office of Employment Services Program (OES).

#### SCREEN RESPONSE:

NQIN19

#### or

NQIN01 (Individual Matching Search Data) screen if a non-unique client name and sex was entered on the Individual Inquiry Menu (NQIN00).

#### PRINTED RESPONSE:

## SYSTEM REFERENCE MANUAL Page: P - 195.0

WMS/NYC

Date: 12/16/96

## **P: INQUIRY**

## SCREEN FIELD DESCRIPTION FOR NQIN19 - OFFICE OF EMPLOYMENT SERVICES CLIENT **INFORMATION**

## Page: P - 196.0 SYSTEM REFERENCE MANUAL

## Date: 12/16/96

WMS/NYC

## P: INQUIRY

#### IS FINANCIAL PROFILE INDICATORS AND PAY STUBS INFO. SCREEN - NQIN20

**PURPOSE:** To view financial indicators effecting income and pay stub information for a specified individual.

### ACCESS:

- Enter option #12 on the Individual Inquiry Menu screen (NQIN00).
- Enter either a CIN, a Case # and Line #, a SSN, or a Name and Sex.

| NQIN20 (Z) IS Financial Pr<br>CIN First Name M Last<br>ZW19831G REBECCA SMIT<br>Auth number:                                                                                | ofile Indicato<br>S<br>H<br>Auth p                    | rs and Pay Stubs In<br>ex SSN Va<br>F 724-55-1477 1<br>eriod: 02/B/96 to                                                                      | nfo.<br>al Birth I<br>05/19/1<br>/ /                     | 06/07/96<br>Date<br>.953 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|--------------------------|
| \$30 and 1/3 exemption<br>Tax filing status<br>Earned taxable income<br>Income combined with<br>Number of tax exemptions<br>\$30 special allowance<br>Number days in h/hold | INELIGBL  <br> <br>NON-TAX  <br> <br>00  <br>         | Earned income crec<br>Earned income crec<br>FICA to be ded./ca<br>Pregnancy EDC<br>Work program parti<br>Employment status<br>Aged - disabled | lit<br>dit amt.<br>alc.<br>.cipation                     | .00<br>NO<br>E-FT        |
| Pay stubs: Inc src. Une inc.                                                                                                                                                | Date<br>/ /<br>/ /<br>/ /<br>/ /<br>/ /<br>/ /<br>/ / | Amount Di<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00                                                                             | .s ded.<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00<br>.00 | · · · · ·                |
| Next CIN:                                                                                                                                                                   |                                                       |                                                                                                                                               |                                                          | CMD                      |

3. Press the ENTER key. The IS Financial Profile - Indicators and Pay Stubs Information screen (NQIN20) is displayed.

#### SCREEN RESPONSE:

#### NQIN20

or NQIN01 (Individual Matching Search Data) screen if a non-unique client name and sex was entered on the Individual Inquiry Menu (NQIN00).

#### PRINTED RESPONSE:

### WMS/NYC

Date: 12/16/96

## P: INQUIRY

# SCREEN FIELD DESCRIPTION FOR NQIN20 - IS FINANCIAL PROFILE INDICATORS AND PAY STUBS INFO.

| SCREEN CAPTION              | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|-----------------------------|------------------------|---------------|---------------------------------------|
| AGED - DISABLED             | 17020                  | 8             | AN                                    |
| AUTH NUMBER                 | 02040                  | 8             | N                                     |
| AUTH PERIOD (FROM - TO)     | 02202                  | 14            | AN                                    |
| BIRTHDATE 🚗                 | 03060                  | 8             | N                                     |
| CIN                         | 03010                  | 8             | AN                                    |
| EARNED INCOME CREDIT (IND)  | 07303                  | 8             | AN                                    |
| EARNED INCOME CREDIT AMT    | 07300                  | 7             | N                                     |
| EARNED TAXABLE INCOME (IND) | 07013                  | 8             | AN                                    |
| EMPLOYMENT STATUS           | 98234                  | 8             | AN                                    |
| FIRST NAME                  | 24120                  | 10            | AN                                    |
| FICA TO BE DED/CALC         | 07363                  | 3             | AN                                    |
| INCOME COMBINED WITH        | 07810                  | 2             | N                                     |
| LAST (NAME)                 | 24110                  | 17            | AN                                    |
| M (MIDDLE INITIAL)          | 24130                  | 1             | AN                                    |
| NEXT CIN                    | 03010                  | 8             | AN                                    |
| NUMBER DAYS IN HOUSEHOLD    | 03046                  | 2             | N                                     |
| NUMBER OF TAX EXEMPTIONS    | 07090                  | 2             | N                                     |
| PAY STUBS:                  |                        |               |                                       |
| AMOUNT                      | 98338                  | 7             | N                                     |
| DATE                        | 07830                  | 6             | N                                     |
| DIS DED                     | 07210                  | 7             | N                                     |
| INC SRC                     | 07800                  | 8             | AN                                    |
| UNE INC                     | 07102                  | 8             | AN                                    |
| PREGNANCY EDC               | 03513                  | 4             | AN                                    |
| SEX                         | 03050                  | 1             | А                                     |
| SSN                         | 03201                  | 9             | N                                     |
| TAX FILING STATUS           | 98244                  | 8             | AN                                    |
| VAL (VALIDATE SSN)          | 03200                  | 1             | N                                     |
| WORK PROGRAM PARTICIPATION  | 03500                  | 8             | AN                                    |
| 30 AND 1/3 EXEMPTION        | 07373                  | 8             | AN                                    |
| \$30 SPECIAL ALLOWANCE      | 11930                  | 8             | AN                                    |

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Date: 12/16/96

WMS/NYC

## **P: INQUIRY**

## IM FINANCIAL PROFILE INCOME AND DEDUCTIONS SCREEN - NQIN21

| PURPOSE: To view income<br>sources and deductions<br>information for a specified<br>individual.<br>ACCESS: |                       | /<br>NQIN21 (Z)<br>CIN First<br>ZZ02035R JAN<br>At | IM Fir<br>Name M. La<br>EV<br>Ith number: | nancial Pro<br>ast<br>VERLY    | ofile :<br>Auth | Income and Deduc<br>Sex SSN<br>F 003-17-19<br>n period: 08/A/9 | tions<br>Val Bi<br>48 1 03/<br>6 to 11/B/9 | 08/22/96<br>th Date<br>/17/1948<br>06 |
|------------------------------------------------------------------------------------------------------------|-----------------------|----------------------------------------------------|-------------------------------------------|--------------------------------|-----------------|----------------------------------------------------------------|--------------------------------------------|---------------------------------------|
|                                                                                                            |                       | Income:<br>source<br>001                           | prog ind<br>B<br>O<br>O                   | amount<br>480.00<br>.00<br>.00 | exc.            | cd. usage                                                      | PA<br>exc amt<br>.00<br>.00<br>.00         | FS<br>exc amt<br>.00<br>.00<br>.00    |
| <ol> <li>Enter option #13 on the<br/>Individual Inquiry Menu</li> </ol>                                    |                       | PA Additional r<br>ass. name/add<br>type<br>amount | needs:<br>.00                             | .00                            | .00             | Deductions:<br>  PA P.<br>  Une ded. Une -<br>  .00            | ld Ch. care<br>.00                         |                                       |
| screen (NQIN00).                                                                                           | screen (NQIN00).      | Daycare additio                                    | onal needs:                               |                                | 1               | .00                                                            |                                            | .00                                   |
| 2.                                                                                                         | Enter either a CIN, a | requested amt                                      | .00<br>.00                                | .00                            | .00.            | FS ded amt.                                                    | .00                                        |                                       |
| or a Na                                                                                                    | or a Name and Sex.    | Next CIN:                                          |                                           |                                |                 |                                                                |                                            | CMD                                   |
|                                                                                                            |                       |                                                    |                                           |                                |                 |                                                                |                                            | -                                     |

3. Press the ENTER key. The IM Financial Profile - Income and Deductions screen (NQIN12) is displayed.

### SCREEN RESPONSE:

NQIN21

or

NQIN01 (Individual Matching Search Data) screen if a non-unique client name and sex was entered on the Individual Inquiry Menu (NQIN00).

1 ..

### PRINTED RESPONSE:

## SYSTEM REFERENCE MANUAL Page: P - 199.0

#### WMS/NYC

Date: 12/16/96

## **P: INQUIRY**

## SCREEN FIELD DESCRIPTION FOR NQIN21 - IM FINANCIAL PROFILE INCOME AND DEDUCTIONS

| SCREEN CAPTION               | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|------------------------------|------------------------|---------------|---------------------------------------|
| AUTH NUMBER                  | 02040                  | 8             | N                                     |
| AUTH PERIOD (FROM-TO)        | 022O2                  | 14            | N                                     |
| BIRTHDATE                    | 03060                  | 8             | N                                     |
| CIN                          | 03010                  | 8             | AN                                    |
| DAYCARE ADDITIONAL NEEDS:    |                        |               |                                       |
| ISSUED AMOUNT                |                        | 5             | N                                     |
| REQUESTED AMOUNT             |                        | 5             | N                                     |
| TYPE                         |                        | 2             | AN                                    |
| DEDUCTIONS:                  |                        |               |                                       |
| ASS NAME/ADD                 | 05010                  | 8             | AN                                    |
| CH CARE                      | 07400                  | 7             | N                                     |
| FS DED AMT                   | 07420                  | 7             | N                                     |
| MA UNE EXMP                  | 07138                  | 8             | AN                                    |
| PA UNE DED                   | 07136                  | 7             | N                                     |
| FIRST NAME `                 | 24120                  | 10            | AN                                    |
| INCOME:                      |                        |               |                                       |
| AMOUNT                       | 07805                  | 7             | AN                                    |
| EXC CD                       | 07815                  | 8             | AN                                    |
| PA/FS EXC AMT                | 07820                  | 7             | N                                     |
| PROG IND                     | 98424                  | 1             | AN                                    |
| SOURCE                       | 07800                  | 8             | AN                                    |
| USAGE                        | 07850                  | 8             | AN                                    |
| LAST (NAME)                  | 24110                  | 17            | AN                                    |
| M (MIDDLE INITIAL)           | 24130                  | 1             | AN                                    |
| NEXT CIN                     | 03010                  | 8             | AN                                    |
| PA ADDITIONAL NEEDS:         |                        |               |                                       |
| AMOUNT                       | 11090                  | 7             | N                                     |
| ASS NAME/ADD                 | 05010                  | 8             | AN                                    |
| TYPE                         | 11086                  | 8             | AN                                    |
| SEX                          | 03050                  | 1             | А                                     |
| SSN (SOCIAL SECURITY NUMBER) | 03201                  | 9             | . N                                   |
| VAL (VALIDATE SSN)           | 03200                  | 1             | N                                     |

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Date: 12/16/96

WMS/NYC

## **P: INQUIRY**

#### **CLIENT INFRACTION HISTORY SCREEN - NQIN22**

PURPOSE:To viewNGhistorical data regardingCICrawford v. Blum (CVB) andZXHR Job Search closingMPtransactions.CI

#### ACCESS:

- 1. Enter option #14 on the Individual Inquiry Menu screen (NQIN00).
- 2. Enter either a CIN, a Case # and Line #, a SSN or a Name and Sex.

| (                         |            |                                  |                  |                    |          |             |              |              |            |                |          |                |                        |                      |      | ) |
|---------------------------|------------|----------------------------------|------------------|--------------------|----------|-------------|--------------|--------------|------------|----------------|----------|----------------|------------------------|----------------------|------|---|
| NQIN22                    | (X)        |                                  |                  | Ċ                  | LIEN     | T INFR      | ACTIO        | N HIS        | TORY       |                |          |                |                        | 02/0                 | 3/96 |   |
| CIN<br>ZX88600<br>MA ID N | U<br>umber | First Na<br>KIMBERLY<br>: 740480 | ame<br>Y<br>2010 | M Las<br>HUN<br>15 | t<br>TER |             | :            | Sex<br>F     | S<br>888-2 | SN<br>2-777    | Val<br>1 | Ра<br>В:<br>1( | ige U<br>Irth<br>)/19/ | l or<br>Date<br>1954 | UI   |   |
|                           |            |                                  |                  |                    |          | L           | AST T        | X            |            |                |          |                |                        |                      |      |   |
| 0074048                   | #<br>00A   | AUTH #<br>00000001               | 1                | TYPE<br>0109       |          | Code<br>445 | AUTH<br>10/2 | DATE<br>6/88 | 11/2       | SN EXP<br>5/88 | ADC<br>/ | SN<br>/        | EXP                    | DEL                  | IND  |   |
| 0074048                   | 00A        | 0000000                          | 1                | 0109               |          | 528         | 10/2         | 6/88         | 12/2       | 5/88           | /        | 1              |                        |                      |      |   |
| 007.40480                 | 00A        | 0000000                          | 1                | 0109               |          | 529         | 10/2         | 6/88         | 11/2       | 5/88           | 1        | 1              |                        |                      |      |   |
|                           |            |                                  |                  |                    |          |             | /            | /            | /          | /              | 1        | /              |                        |                      |      |   |
|                           |            |                                  |                  |                    |          |             | /            | /            | /          | • /            | 1        | 1              |                        |                      |      |   |
|                           |            |                                  |                  |                    |          |             | /            | 1            | /          | /              | /        | 1              |                        |                      |      |   |
|                           |            |                                  |                  |                    |          |             | /            | /            | 1          | /              | . 1      | /              |                        |                      |      |   |
|                           |            |                                  |                  |                    |          |             |              |              |            |                |          |                | ~                      | D                    |      |   |
|                           |            | Next CI                          | EN:              |                    |          |             |              |              |            |                |          |                | CPI                    |                      |      |   |
|                           |            |                                  |                  |                    |          |             |              |              |            |                |          |                |                        |                      |      |   |

3. Press the ENTER key. The Client Infraction History screen (NQIN22) is displayed.

or

#### SCREEN RESPONSE:

## NQIN22

NQIN01 (Individual Matching Search Data) screen if a non-unique client name and sex was entered on the Individual Inquiry Menu (NQIN00).

PRINTED RESPONSE:

N/A

NEW YORK STATE DEPARTMENT OF SOCIAL SERVICES

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#### WMS/NYC

Date: 12/16/96

## **P: INQUIRY**

## SCREEN FIELD DESCRIPTION FOR NQIN22 - CLIENT INFRACTION HISTORY

| SCREEN CAPTION                   | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|----------------------------------|------------------------|---------------|---------------------------------------|
| BIRTH DATE                       | 03060                  | 8             | N                                     |
| CIN                              | 03010                  | 8             | AN                                    |
| FIRST NAME                       | 24120                  | 10            | AN                                    |
| LAST (NAME)                      | 24110                  | 13            | AN                                    |
| MAID (MAID NUMBER)               |                        | 12            | N                                     |
| M (MIDDLE INITIAL)               | 24130                  | 1             | А                                     |
| SSN (SOCIAL SECURITY NUMBER)     | 03201                  | 9             | N                                     |
| SEX                              | 03050                  | 1             | А                                     |
| VAL (VALIDATE SSN)               | 03200                  | 1             | N                                     |
| LAST TXN:                        |                        |               | : <sup>*</sup>                        |
| AUTH # (AUTHORIZATION<br>NUMBER) | 02040                  | 9             | N                                     |
| CASE #                           | 01052                  | 10            | AN                                    |
| CODE (REASON)                    | 02050                  | 3             | N                                     |
| DATE                             | 02020                  | 6             | N                                     |
| TYPE (TXN TYPE)                  | 02011                  | 4             | AN                                    |
| NEXT CIN                         | 03010                  | 9             | N                                     |

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WMS/NYC

## **P: INQUIRY**

#### **BENEFITS ISSUANCE HISTORY MENU SCREEN - NQCS05**

**PURPOSE:** To view information regarding Public Assistance and Food Stamp benefits issued for a specified case. Changing the dates in the Date Range Desired field will allow the display of benefit history data for any six (6) months within the previous ten (10)-month period.

#### ACCESS:

1. Option #3 on NQRY00 (WMS Inquiry Menu)

| NQCS05 (Z)                                                                                                                           | Benefits Issuance                      | History Menu | 10/18/96                                 |
|--------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|--------------|------------------------------------------|
| Types of Benefits                                                                                                                    |                                        |              |                                          |
| <pre>#1. All #2. PA #3. FS #4. All with specified i #5. Next Recurring Grant #6. Displays Issuance Ca #7. Display Recurring Ne</pre> | ssuance code<br>s<br>lendar<br>eds Met |              |                                          |
| Enter # of Benefit Type d                                                                                                            | esired                                 |              |                                          |
| Enter CASE #<br>or<br>Enter Case Name                                                                                                | SUFFIX                                 |              | an a |
| Enter Date Range Desired                                                                                                             | 08/01/96 TO 11/0                       | 2/96         |                                          |
| Enter Issuance Codes                                                                                                                 | ;                                      |              |                                          |
|                                                                                                                                      |                                        |              | CMD                                      |

or

Option #03 on NQCS00 (WMS Case Inquiry Menu)

or

Press the F7/Benefit HIS key from any screen in the Inquiry subsystem

or

F1/Menu key or CMD "U" if NQCS05 is the nearest menu in the path

or

Command "R" if NQCS05 is the previous screen in the path.

#### SCREEN RESPONSE:

Fields in error are highlighted in reverse video and an error message is displayed on line 24. If the information does not exist or a case cannot be found, an error message appears on the bottom of the screen.

NQCS5A if option 1 is chosen, the date range displayed is used or a new date range entered, and either a case # or a case name is entered -

#### or

NQCS5B if option 2 is chosen, the date range displayed is used or a new date range entered, and either a case # or a case name is entered -

r

NQCS5C if option 3 is chosen, the date range displayed is used or a new date range entered, and either a case # or a case name is entered -

0r

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### **P: INQUIRY**

### BENEFITS ISSUANCE HISTORY MENU SCREEN - NQCS05 (Cont.)

#### SCREEN RESPONSE:

NQCS5E if option 4 is chosen, the date range displayed is used or a new date range entered, and issuance codes and either a case # or a case name is entered -

or

NQCS5H if option 5 is chosen, and either a case # and suffix #, or a case name is entered -

or

NQCS5L if option 6 is chosen and either a case # or a case name is entered -

or

NQCS5M if option 7 is chosen and either a case #, and suffix #, or a case name is entered.

PRINTED RESPONSE:

N/A

## SCREEN FIELD DESCRIPTION FOR NQCS05 - BENEFITS ISSUANCE HISTORY MENU

| SCREEN CAPTION                         | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|----------------------------------------|------------------------|---------------|---------------------------------------|
| CASE NAME                              | 01070                  | 28            | AN                                    |
| CASE #                                 | 01052                  | 10            | AN                                    |
| DATE RANGE DESIRED<br>(FROM/TO)        | NQ040                  | 12            | N                                     |
| ISSUANCE CODES<br>(PA, FS/PA-SI/FS-SI) | 14010/14515/14520      | 2             | N                                     |
| SUFFIX                                 | 01904                  | 2             | N                                     |

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WMS/NYC

## P: INQUIRY

#### ALL BENEFITS ISSUED XX/XX/XX THRU XX/XX/XX SCREEN - NQCS5A

**PURPOSE:** To view NQCS5A (Z) All Benefits Issued 01/01/96 Thru 11/13/96 10/29/96 ۰. Case # 0073659701 Center 046 Unit/Worker SPIEL Page 04 of 06 information regarding Public Reconciliation Rdm Dt Out Tell Vouch Assistance and Food Stamp s issuances for both recurring Suf --Date-- Cycle T Cd Type 01 04/16/96 B --Date--Status Pavment Pavment e period and single issue for a RTG Check/Atp# Amount Amount Discr 1 EPFT 00763358 PUC EMRG 1 234.00 04/16/96 specified case. EMRG IND 04/30/96 1 1 0 PA RE 05 RECUR-G 04/01/96 A EPFT 00017451 172.00 04/01/96 2 01 FS RE 96 FS-ONGNG PUC EMRG IND 04/30/96 1 1 0 ACCESS: 3 01 04/01/96 B EPFT 00759319 234.00 04/01/96 1 1 0 PA RE 05 RECUR-G PUC EMRG IND 04/15/96 1. Enter option #1 on the 03/16/96 4 01 03/16/96 B EPFT 00755314 234.00 0 Benefits Issuance History 1 1 PA RE 05 RECUR-G PUC EMRG IND 03/31/96 Menu screen (NQCS05). EPFT 00015188 03/01/96 A 03/01/96 172.00 5 01 FS RE 96 FS-ONGNG PUC EMRG IND 0 03/31/96 1 1 2. Enter either a Case #, or a Enter number in Select column to View Grant Details Next Case: Date Range: 01/01/96 Thru 11/13/96 Case Name. F0295 NO MORE PRIOR PAGES CMD 3. Press the ENTER key.

:

The All Benefits Issued screen (NQCS5A) is displayed.

#### SCREEN RESPONSE:

#### PRINTED RESPONSE:

N/A

NQCS5A

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Date: 12/16/96

## **P: INQUIRY**

## SCREEN FIELD DESCRIPTION FOR NQCS5A - ALL BENEFITS ISSUED XX/XX/XX THRU XX/XX/XX

| SCREEN CAPTION                         | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|----------------------------------------|------------------------|---------------|---------------------------------------|
| CASE #                                 | 01052                  | 10            | AN                                    |
| CENTER                                 | 01020                  | 3             | AN                                    |
| CHECK/ATP #                            | 14013                  | 12            | AN                                    |
| EMRG IND (EMERGENCY<br>INDICATOR)      | 01061                  | 1             | N                                     |
| ISSUANCE:                              |                        |               |                                       |
| CD (CODE)<br>(PA,FS/PA-SI/FS-SI)       | 14010/14515/14520      | 2             | N                                     |
| CYCLE                                  |                        | 1             | А                                     |
| DATE                                   | 14540                  | 6             | N                                     |
| T(YPE)                                 | 22576                  | 5             | А                                     |
| TYPE (PAYMENT)<br>(PA, FS/PA-SI/FS-SI) | 14010/14515/14520      | 9             | Α                                     |
| NEXT CASE                              | 01052                  | 10            | AN                                    |
| NEXT SUFFIX                            | 01904                  | 2             | N                                     |
| PAYMENT:                               |                        | ·             |                                       |
| AMOUNT                                 | 14011                  | 6             | N                                     |
| PERIOD                                 | 14012                  | 6             | N                                     |
| RECONCILIATION:                        |                        |               |                                       |
| AMOUNT                                 | 14610                  | 6             | N                                     |
| DATE                                   | 14620                  | 6             | N                                     |
| DISCR                                  |                        | 8             | N                                     |
| STATUS                                 | 14600                  | 1             | n                                     |
| RDM DT OUT TELL VOUC                   | 14560                  | 20            | AN                                    |
| RTG (ROUTING LOCATION)                 | 14550                  | 4             | AN                                    |
| PUC (PICK-UP CODE)                     | 14030                  | 1             | AN                                    |
| SUFFIX                                 | 01904                  | 2             | N                                     |
| UNIT/WORKER                            | 01040                  | 5             | AN                                    |

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## **P: INQUIRY**

#### **PA BENEFITS ISSUED SCREEN - NQCS5B**

s

е

1

1 01

2 01

Suf --Date-- Cycle

В

Α

T Cd Type

10/20/96

PA RE 05 RECUR-G

10/05/96

PA RE 05 RECUR-G

**PURPOSE:** To view NQCS5B (Z) information regarding Public Assistance benefit issuances, both recurring and single issue, for a specified case at a given time period.

### ACCESS:

- 1. Enter option #2 on the Benefits Issuance History Menu screen (NQCS05).
- 2. Enter either a Case #, or a Case Name.
- 09/21/96 EPFT 00804619 159.00 09/20/96 3 01 B 10/04/96 0 PA RE 05 RECUR-G PUC EMRG IND 09/04/96 EPFT 00800480 159.00 09/05/96 4 01 А PA RE 05 RECUR-G PUC EMRG IND 09/19/96 1 0 5 01 08/19/96 B EPFT 00796347 159.00 08/20/96 PA RE 05 RECUR-G PUC EMRG IND 09/04/96 10/27/96 S 159.00 Enter number in Select column to View Grant Details CMD

EMRG IND

EMRG IND

00808742

PA Benefits Issued 08/01/96 Thru 11/11/96

Case # 007355953G Center 035 Unit/Worker SPIEL Page 01 of 02

Payment

10/20/96

11/04/96

10/05/96

10/19/96

period

Payment

159.00

159.00

Amount

10/27/96

Discr

0

0

Reconciliation

Rdm Dt Out Tell Vouch

--Date--Status

Amount

1 1

Date Range: 08/01/96 Thru 11/11/96 Next Case:

RTG Check/Atp#

EPFT 00813251

PUC

EPFT

PUC

3. Press the ENTER key. The PA Benefits Issued screen (NQCS5B) is displayed.

## SCREEN

**RESPONSE:** 

NQCS5B

#### PRINTED **RESPONSE:**

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## **P: INQUIRY**

## SCREEN FIELD DESCRIPTION FOR NQCS5B - PA BENEFITS ISSUED

| SCREEN CAPTION                    | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|-----------------------------------|------------------------|---------------|---------------------------------------|
| CASE #                            | 01052                  | 10            | AN                                    |
| CENTER                            | 01020                  | 3             | AN                                    |
| CHECK/ATP #                       | 14013                  | 12            | AN                                    |
| EMRG IND (EMERGENCY<br>INDICATOR) | 01061                  | 1             | AN                                    |
| ISSUANCE:                         |                        |               |                                       |
| CD(CODE)                          |                        |               |                                       |
| (PA, FS/PA-SI)                    | 14010/14515            | 2             | N                                     |
| CYCLE                             |                        | 1             | А                                     |
| DATE                              | 14540                  | 6             | N                                     |
| T(YPE)                            | 22576                  | 5             | A                                     |
| TYPE (PAYMENT)                    |                        |               |                                       |
| (PA,FS/PA-SI)                     | 14010/14515            | 9             | А                                     |
| NEXT CASE                         | 01052                  | 10            | AN                                    |
| NEXT SUFFIX                       | 01904                  | 2             | N                                     |
| PAYMENT:                          |                        |               |                                       |
| AMOUNT                            | 14011                  | 6             | N                                     |
| PERIOD                            | 14012                  | 6             | N                                     |
| RECONCILIATION:                   |                        |               |                                       |
| AMOUNT                            | 14610                  | 6             | N                                     |
| DATE                              | 14620                  | 6             | N                                     |
| DISCR                             |                        | 8             | AN                                    |
| STATUS                            | 14600                  | 1             | N                                     |
| RDM DT OUT TELL VOUC              | 14560                  | 20            | AN                                    |
| RTG (ROUTING LOCATION)            | 14550                  | 4             | AN                                    |
| PUC (PICK-UP CODE)                | 14030                  | 1             | AN                                    |
| SUFFIX                            | 01904                  | 2             | N                                     |
| UNIT/WORKER                       | 01040                  | 5             | AN                                    |

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#### WMS/NYC

## **P: INQUIRY**

### FS ISSUANCE SCREEN - NQCS5C

**PURPOSE:** To view information based upon the Food stamp benefit issuance data on a specified case during a given time period.

#### ACCESS:

- Enter Option #3 on the Benefits Issuance History Menu screen (NQCS05).
- 2. Enter either a Case #, or a Case Name.
- 3. Press the ENTER key. The FS Benefits Issued screen (NQCS5C) is displayed.

#### SCREEN RESPONSE:

NQCS5C

### PRINTED RESPONSE:

| NQCS5C (Z) FS Issua                   | nce 08/01/96 Thru 11/11 | 1/96         | 10        | /27/96   |
|---------------------------------------|-------------------------|--------------|-----------|----------|
| Case # 007355                         | 953G Center 035 Unit/   | Worker SPIE  | L Page 01 | of 01    |
|                                       |                         |              | Reconcil  | iation   |
|                                       |                         | Rdm Dr       | Out Toll  | Vouch    |
| S                                     |                         | Team De      | out ieii  | Volici   |
| e SufDate Cycle                       | Pavment                 | Payment ·    | DateSt    | atus     |
| 1 T Cri Type RTG                      | Check/Atn# Amount       | neriod i     | Amount    | Discr    |
|                                       | 00034305 306 00         | 10/01/06     | and an a  | 01001    |
| I OI IO/OJ/30 A EFFI                  | 200.00                  | 10/01/90     | , ,       | <b>^</b> |
| ES RE 96 ES-UNGNG                     | EMRG IND                | 10/31/90     | / /       | U        |
| · · · · · · · · · · · · · · · · · · · |                         |              |           |          |
| 2 01 09/04/96 A EPFT                  | 00031583 203.00         | 09/01/96     |           |          |
| FS RE 96 FS-ONGNG                     | EMRG IND                | 09/30/96     | 10/12/93  | S        |
|                                       |                         |              |           | 203.00   |
| 3 01 08/05/96 A EPFT                  | 00028766 203.00         | 08/01/96     |           |          |
| FS RE 96 FS-ONGNG                     | EMRG IND                | 08/31/96     | 11.       | S.       |
|                                       |                         |              |           | 203.00   |
| 1 1                                   | 0.00                    | 1 1          |           | 200.00   |
|                                       | EMPG IND                |              | 1 1       |          |
|                                       | EPRKS IND               | / /          | / /       |          |
| / /                                   | 0.00                    | 1 1          |           |          |
| / /                                   | D.00                    | 1 1          |           |          |
|                                       | LMRG IND                | / /          | 1 1 -     | í.       |
|                                       |                         |              |           |          |
|                                       |                         |              |           |          |
| Enter number in Select colum          | nn to View Grant Detail | .s           |           |          |
| Next Case:                            | Date Range: 08/01/96    | Thru 11/11/9 | €         | CMD      |
|                                       | -                       |              |           |          |

## WMS/NYC

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## **P: INQUIRY**

## SCREEN FIELD DESCRIPTION FOR NQCS5C - FS ISSUANCE

| SCREEN CAPTION                    | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|-----------------------------------|------------------------|---------------|---------------------------------------|
| CASE #                            | 01052                  | 10            | AN                                    |
| CENTER                            | 01020                  | 3             | AN                                    |
| CHECK/ATP #                       | 14013                  | 12            | AN                                    |
| EMRG IND (EMERGENCY<br>INDICATOR) | 01061                  | 1             | AN                                    |
| ISSUANCE:                         |                        |               |                                       |
| CD(CODE)<br>(PA, FS/FS-SI)        | 14010/14520            | 2             | N                                     |
| CYCLE                             |                        | 1             | А                                     |
| DATE                              | 14540                  | 6             | N                                     |
| T(YPE)                            | 22576                  | 5             | А                                     |
| TYPE (PAYMENT)<br>(PA, FS/FS-SI)  | 14010/14520            | 9             | А                                     |
| NEXT CASE                         | 01052                  | 10            | AN                                    |
| NEXT SUFFIX                       | 01904                  | 2             | N                                     |
| PAYMENT:                          |                        |               |                                       |
| AMOUNT                            | 14011                  | 6             | N                                     |
| PERIOD                            | 14012                  | 6             | N                                     |
| RECONCILIATION:                   |                        |               |                                       |
| AMOUNT                            | 14610                  | 6             | N                                     |
| DATE                              | 14620                  | 6             | N                                     |
| DISCRP                            |                        | 8             | AN                                    |
| STATUS                            | 14600                  | 1             | N                                     |
| RDM DT OUT TELL VOUC              | 14560                  | 20            | AN                                    |
| RTG (ROUTING LOCATION)            | 14550                  | 4             | AN                                    |
| SUFFIX                            | 01904                  | 2             | N                                     |
| UNIT/WORKER                       | 01040                  | 5             | AN                                    |

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## **P**: INQUIRY

### BENEFITS ISSUED WITH ISSUANCE CODES SCREEN - NQCS5E

**PURPOSE:** To view information for detailed Public Assistance or Food Stamp benefit issuances for a specific case.

### ACCESS:

- 1. Enter option #4 (All With Specific Issuance Codes) on the Benefits Issuance History Menu screen (NQCS05).
- 2. Enter either a Case #, or a Case Name.

| NQCS5E (Z) Ben                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | efits Issued With<br>09/01/96 th | Issuance Codes 03<br>ru 11/17/96         | 11/02/96<br>Page 01 of 01           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|------------------------------------------|-------------------------------------|
| Case # 007365970<br>S Issuance                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | I Center 046                     | Unit/Worker SPIEL<br>Rdm                 | Reconciliation<br>Dt Out Tell Vouch |
| e SufDate Cycle<br>1 T Cd Type R                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | TG Check/Ato#                    | Payment Payment<br>Amount Period         | DateStatus<br>Amount Discr          |
| 1 01 10/25/96                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | E 14789522                       | 130.00 10/01/96                          |                                     |
| PA SI 03 SUP-CUR                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | PUC 5 EMRG IND                   | 10/15/96                                 | // 0                                |
| 1 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | . · · ·                          | 0.00 / /                                 |                                     |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | PUC EMRG IND                     | 1 /                                      | // 0                                |
| 1 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                  | 0.00 / /                                 |                                     |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | PUC EMRG IND                     | / /                                      | // 0                                |
| 1 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                  | 0.00 / /                                 |                                     |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | PUC EMRG IND                     | / /                                      | //.0                                |
| / /                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                  | 0.00 / /                                 |                                     |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | PUC EMRG IND                     | / /                                      | // 0                                |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                  |                                          |                                     |
| Enter number in Select constants in Select con | olumn to View Gram<br>Date Range | nt Details Ne<br>e: 09/01/96 thru 11/17, | ext Case:<br>/96                    |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                  |                                          |                                     |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                  |                                          | CMD                                 |

- 3. Enter issuance code(s). (A maximum of five codes may be entered.)
- 4. Press the ENTER key. The Benefits Issued with Issuance Codes screen (NQCS5E) is displayed.

#### SCREEN RESPONSE:

NQCS5E

#### PRINTED RESPONSE:

## SYSTEM REFERENCE MANUAL Page: P - 211.0

### WMS/NYC

Date: 12/16/96

## **P: INQUIRY**

## SCREEN FIELD DESCRIPTION FOR NQCS5E - BENEFITS ISSUED WITH ISSUANCE CODES

| SCREEN CAPTION                         | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |  |
|----------------------------------------|------------------------|---------------|---------------------------------------|--|
| CASE #                                 | 01052                  | 10            | AN                                    |  |
| CENTER                                 | 01020                  | 3             | AN                                    |  |
| CHECK/ATD #                            | 14013                  | 12            | AN                                    |  |
| EMRG IND (EMERGENCY<br>INDICATOR)      | 01061                  | 1             | AN                                    |  |
| ISSUANCE:                              |                        |               |                                       |  |
| CD (CODE)<br>(PA, FS/PA-SI/FS-SI)      | 14010/14515/14520      | 2             | N                                     |  |
| CYCLE                                  |                        | 1             | А                                     |  |
| DATE                                   | 14540                  | 6             | N                                     |  |
| T(YPE)                                 | 22576                  | 5             | А                                     |  |
| TYPE (PAYMENT)<br>(PA, FS/SI-PA/SI-FS) | 14010/14515/14520      | 9             | A                                     |  |
| NEXT CASE                              | 01052                  | 10            | AN                                    |  |
| NEXT SUFFIX                            | 01904                  | 2             | N                                     |  |
| PAYMENT:                               |                        |               |                                       |  |
| AMOUNT                                 | 14011                  | 6             | N                                     |  |
| PERIOD                                 | 14012                  | 6             | N                                     |  |
| RECONCILIATION:                        |                        |               |                                       |  |
| AMOUNT                                 | 14610                  | 6             | N                                     |  |
| DATE                                   | 14620                  | 6             | N                                     |  |
| DISCRP                                 |                        | 8             | AN                                    |  |
| STATUS                                 | 14600                  | 1             | N                                     |  |
| RDM DT OUT TELL VOUC                   | 14560                  | 20            | AN                                    |  |
| RTG (ROUTING LOCATION)                 | 14550                  | 4             | AN                                    |  |
| PUC (PICK-UP CODE)                     | 14030                  | 1             | N                                     |  |
| SUFFIX                                 | 01904                  | 2             | N                                     |  |
| UNIT/WORKER                            | 01040                  | 5             | AN                                    |  |

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Date: 12/16/96

WMS/NYC

## P: INQUIRY

### NEXT RECURRING GRANTS SCREEN - NQCS5H

**PURPOSE:** To view information regarding the next Public Assistance and Food Stamp recurring grant to be issued to specified case and the deadline dates for changing these issuances.

### ACCESS:

- 1. Enter option #5 (Next Recurring Grants) on the Benefits Issuance History Menu screen (NQCS05).
- 2. Enter either a Case #, or a Case Name.

3. Press the ENTER key. The Next Recurring Grants screen (NQCS5H) is displayed.

Note: This screen does not provide options for the access of other screens.

#### SCREEN RESPONSE:

NQCS5H

PRINTED RESPONSE:

| NOCS |                                         | 7)        |          | , N     | ovt Rá | curr  | ing Gr | ants   |       |       |      | 06/0 | 6/96 |
|------|-----------------------------------------|-----------|----------|---------|--------|-------|--------|--------|-------|-------|------|------|------|
| 1000 | , i i i i i i i i i i i i i i i i i i i | 21        |          |         | ent ne |       | rng er |        |       |       |      |      | .,   |
| Case | # 00                                    | 7308971G  | Suffix   | 01 C    | enter  | 073 1 | Jnit/W | orker  | GMHUR | Case  | Туре | HR   |      |
| Date | of n                                    | ext recur | ring PA  | Grant:  | 06/1   | 9/96  |        |        |       |       |      |      |      |
|      |                                         | Deadline  | for cha  | anging: | 06/0   | 6/96  |        |        |       |       |      |      |      |
|      |                                         |           | Mailing  | g Date: | 06/1   | 5/96  |        |        |       |       |      |      | 1.1  |
|      | Date                                    | of next   | recurrii | ng ATP: | 07/0   | 3/96  |        |        |       |       |      |      |      |
|      | Duce                                    | Deadline  | for cha  | anging: | 06/2   | 3/96  |        |        |       |       |      |      |      |
|      |                                         | Deadrine  | Mailin   | n Date: | 06/2   | 9/96  |        |        |       |       |      |      |      |
|      |                                         |           |          | ,       | 0072   |       |        |        |       |       |      |      | 1    |
|      | Case                                    | Status    | PA AC    | From:   | 08/11  | /95   | To:    | 99/99  | /99   |       |      |      |      |
|      |                                         |           | FS AC    | From:   | 08/11  | /95   | To:    | 99/99  | /99   |       |      |      |      |
|      |                                         |           | MA AC    | From:   | 08/11  | /95   | To:    | 99/99, | /99   |       |      |      |      |
|      |                                         |           |          |         |        |       |        |        |       | . * . |      |      |      |
|      |                                         |           |          |         |        |       |        |        |       |       |      |      |      |
|      |                                         |           |          |         |        |       |        |        |       |       |      | CMD  |      |
|      |                                         |           |          |         |        |       |        |        |       |       |      |      |      |
|      |                                         |           |          |         |        |       |        |        |       |       |      |      |      |

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#### WMS/NYC

## Date: 12/16/96

## **P: INQUIRY**

## SCREEN FIELD DESCRIPTION FOR NQCS5H - NEXT RECURRING GRANTS

| SCREEN CAPTION          | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|-------------------------|------------------------|---------------|---------------------------------------|
| CASE NO                 | 01052                  | 10            | AN                                    |
| CASE STATUS             | 02090                  | 2             | А                                     |
| CENTER                  | 01020                  | 3             | AN                                    |
| DATE OF NEXT RECURRING: |                        |               |                                       |
| ATP                     | 14540                  | 6             | N                                     |
| PA GRANT                | 14540                  | 6             | N                                     |
| DEADLINE FOR CHANGING:  |                        |               |                                       |
| ATP                     | 14535                  | 6             | N                                     |
| PA                      | 14535                  | 6             | N                                     |
| FROM/TO:                |                        |               |                                       |
| РА                      | 01100                  | 6             | N                                     |
| FS                      | 01100                  | 6             | N                                     |
| MA                      | 01100                  | 6             | N                                     |
| MAILING DATE:           |                        |               |                                       |
| ATP                     | 14545                  | 6             | N                                     |
| PA                      | 14545                  | 6             | N                                     |
| SUFFIX                  | 01904                  | 2             | N                                     |
| UNIT/WORKER             | 01040                  | 5             | AN                                    |

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Date: 12/16/96

WMS/NYC

## **P: INQUIRY**

#### GRANT BREAKDOWN SCREEN - NQCS5J

**PURPOSE:** To view information regarding recurring and single issuance benefits issued for a case during a given period of time.

#### ACCESS:

- 1. Enter any of the first four options on the Benefits Issuance History Menu screen (NQCS05).
- Press the ENTER key to display one of the following screens: All Benefits Issued (NQCS5A), PA Benefits Issued (NQCS5B), FS
   Issuance (NQCS5C) or B

| NQCS5J (Z)                               |                     |                           |     | · Grant B                | Ireakdown                  |                                           | 10/26/96               |                      |   |  |
|------------------------------------------|---------------------|---------------------------|-----|--------------------------|----------------------------|-------------------------------------------|------------------------|----------------------|---|--|
| Case                                     | # 00                | 7309475H                  | Suf | fix 01                   | Center 013                 | Unit/Wor                                  | ker TRAC<br>Recond     | I<br>iliation        |   |  |
| -Issuanc<br>Date<br>10/14/96<br>Type: PA | e<br>Cd<br>39<br>SI | Payment<br>Type<br>RA-SEC | Rtg | Check/ATP#<br>E 20001489 | Payment<br>Amount<br>50.00 | Payment<br>Period<br>09/15/96<br>09/30/96 | -Date<br>Amount<br>/ / | Status<br>Discr<br>0 |   |  |
| Recoupme<br>RTI:<br>Am                   | nt Gr;<br>ount:     | ant -                     |     |                          |                            |                                           |                        | • .                  |   |  |
| Single                                   | Issue               | Grant -                   | Cin |                          | Replaces                   | Check # E 20                              | 001489                 |                      |   |  |
| Cat.<br>GE                               | Date<br>10/1        | Chec<br>2/96              | k # | Assoc Na<br>ANDERSON     | ime<br>JASON               |                                           | Amt                    | Туре<br>01           |   |  |
| Restrict                                 | ed Gr               | ant -                     |     |                          |                            |                                           |                        |                      |   |  |
| Restri                                   | cted .              | Amts:                     |     |                          |                            |                                           |                        |                      | , |  |
|                                          |                     |                           |     |                          |                            |                                           | c                      | MD                   |   |  |
|                                          |                     |                           |     |                          |                            |                                           |                        |                      |   |  |

Issuance (NQCS5C) or Benefits Issued with Issuance Codes (NQCS5E).

3. Enter on the bottom of the screen the grant number displayed in the "Sel(ect)" column.

4. Press the ENTER key. The Grant Breakdown screen (NQCS5J) is displayed.

Note: This screen does not provide options for the access of other screens.

#### SCREEN RESPONSE:

NQCS5J

### PRINTED RESPONSE:

#### WMS/NYC

Date: 12/16/96

## **P: INQUIRY**

## SCREEN FIELD DESCRIPTION FOR NQCS5J - GRANT BREAKDOWN

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| SCREEN CAPTION                         | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|----------------------------------------|------------------------|---------------|---------------------------------------|
| CASE #                                 | 01052                  | 10            | AN                                    |
| CENTER                                 | 01020                  | 3             | AN                                    |
| CHECK #/ATP #                          | 14013                  | 12            | AN                                    |
| ISSUANCE:                              |                        |               |                                       |
| CD (CODE)<br>(PA, FS/PA-SI/FS-SI)      | 14010/14515/14520      |               |                                       |
| DATE                                   | 14540                  | 6             | N                                     |
| T(YPE)                                 | 22576                  | 5             | А                                     |
| TYPE (PAYMENT)<br>(PA, FS/PA-SI/FS-SI) | 14010/14515/14520      | 9             | А                                     |
| PAYMENT:                               |                        |               |                                       |
| AMOUNT                                 | 14011                  | 6             | N                                     |
| PERIOD                                 | 14012                  | 6             | N                                     |
| RECONCILIATION:                        |                        |               |                                       |
| AMT                                    | 14610                  | 6             | N                                     |
| DATE                                   | 14620                  | 6             | N                                     |
| DISCRP                                 |                        | 8             | AN                                    |
| STATUS                                 | 14600                  | 1             | N                                     |
| RECOUPMENT GRANT:                      |                        |               |                                       |
| AMT (PA/FS)                            | 11175/17504            | 7             | N                                     |
| RTI                                    | 14840                  | 9             | AN                                    |
| TYPE                                   | 11170                  | 2             | A                                     |
| REPLACES CHECK #                       | 14013                  | 12            | Ν                                     |
| RESTRICTED GRANT - AMTS                | 14565                  | 6             | N                                     |
| RTG (ROUTING LOCATION)                 | 14550                  | 4             | AN                                    |

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WMS/NYC

## P: INQUIRY

## SCREEN FIELD DESCRIPTION FOR NQCS5J - GRANT BREAKDOWN (Cont.)

| SCREEN CAPTION        | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |  |
|-----------------------|------------------------|---------------|---------------------------------------|--|
| SINGLE ISSUE GRANT:   |                        |               |                                       |  |
| AMOUNT                | 07160                  | 7             | N                                     |  |
| ASSOC NAME            | 05011                  | 28            | AN                                    |  |
| CAT(EGORY) - CLAIMING | 23051                  | 2             | N                                     |  |
| CHECK #/ATP #         | 14013                  | 12            | AN                                    |  |
| CIN                   | 03010                  | 8             | AN                                    |  |
| DATE                  | 02020                  | 6             | N                                     |  |
| TYPE                  | 11120                  | 2             | N                                     |  |
| SUFFIX                | 01904                  | 2             | N                                     |  |
| UNIT/WORKER           | 01040                  | 5             | AN                                    |  |
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### WMS/NYC

Date: 12/16/96

**P: INQUIRY** 

### **RESERVED FOR EXPANSION**

### Page: P - 218.0 SYSTEM REFERENCE MANUAL

Date: 12/16/96

WMS/NYC

### P: INQUIRY

#### **ISSUANCE CALENDAR SCREEN - NQCS5L**

**PURPOSE:** To view information of all recurring benefits issuance dates for an entire year. The calendar is divided between cycle A (1st half of the month) and cycle B (2nd half of the month). There is a separate calendar for each toe-<del>dig</del>it for a specific case.

### ACCESS:

1. Enter option #6 (Display Issuance Calendar) on the Benefits Issuance History Menu screen (NQCS05).

| NQCS51                                                                           | L (Z)<br>Case N                                                                                                                              | Number: 007                                                                                                                      | 308971G                                                                                                                                      | Essuance Ca                                                                            | lendar                                                                                                                           |                                                                                                                      | C                                                                                                                                | 6/06/96                                                                                              |
|----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|
|                                                                                  |                                                                                                                                              | Cycl                                                                                                                             | e A                                                                                                                                          |                                                                                        | Cycle B                                                                                                                          |                                                                                                                      |                                                                                                                                  |                                                                                                      |
| Month                                                                            | Schedule<br>Pull-dwn                                                                                                                         | Issue<br>Mail                                                                                                                    | Issuance                                                                                                                                     | Actual<br>Pull-dwn                                                                     | Schedule<br>Pull-dwn                                                                                                             | Issue<br>Mail                                                                                                        | Issuance                                                                                                                         | Actual<br>Pull-down                                                                                  |
| JAN<br>FEB<br>MAR<br>APR<br>MAY<br>JUN<br>JUL<br>AUG<br>SEP<br>OCT<br>NOV<br>DEC | 12/22/95<br>01/25/96<br>02/22/96<br>04/25/96<br>05/24/96<br>05/24/96<br>06/23/96<br>07/25/96<br>08/25/96<br>09/26/96<br>10/26/96<br>11/24/96 | 12/30/95<br>01/28/96<br>02/25/96<br>04/28/96<br>06/01/96<br>06/01/96<br>06/29/96<br>07/28/96<br>09/29/96<br>09/29/96<br>10/31/96 | 01/04/96<br>02/02/96<br>03/02/96<br>05/03/96<br>05/03/96<br>06/02/96<br>07/03/96<br>08/03/96<br>09/02/96<br>10/03/96<br>11/02/96<br>12/04/96 | 12/22/95<br>01/25/96<br>02/22/96<br>/ /<br>/ /<br>05/24/96<br>/ /<br>/ /<br>/ /<br>/ / | 01/12/96<br>02/07/96<br>03/08/96<br>05/10/96<br>05/10/96<br>06/06/96<br>07/11/96<br>09/12/96<br>10/11/96<br>11/09/96<br>12/07/96 | 01/14/96<br>02/10/96<br>03/11/96<br>05/13/96<br>05/13/96<br>07/14/96<br>08/15/96<br>09/15/96<br>10/17/96<br>12/15/96 | 01/18/96<br>02/17/96<br>03/17/96<br>05/17/96<br>05/17/96<br>06/19/96<br>07/18/96<br>09/19/96<br>10/18/96<br>11/17/96<br>12/19/96 | 01/12/96<br>02/07/96<br>03/08/96<br>/ /<br>05/10/96<br>/ /<br>/ /<br>/ /<br>/ /<br>/ /<br>/ /<br>/ / |
|                                                                                  |                                                                                                                                              |                                                                                                                                  |                                                                                                                                              |                                                                                        | um air an an an An An An An An An                                                                                                |                                                                                                                      | *** *** *** *** *** *** *** *** ***                                                                                              | CMD                                                                                                  |

2. Enter either a Case #, or a Case Name.

3. Press the ENTER key. The Issuance Calendar screen (NQCS5L) is displayed.

Note: This screen does not provide options for access to other screens.

#### SCREEN RESPONSE:

NQCS5L

#### PRINTED RESPONSE:

N/A

since entities a Case #, or a Case Maine.

## SYSTEM REFERENCE MANUAL Page: P - 219.0

### WMS/NYC

Date: 12//16/96

### **P: INQUIRY**

### SCREEN FIELD DESCRIPTION FOR NQCS5L - ISSUANCE CALENDAR

| SCREEN CAPTION    | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|-------------------|------------------------|---------------|---------------------------------------|
| ACTUAL PULL-DWN   | 98311                  | 6             | AN                                    |
| CASE (#)          | 01052                  | 10            | AN                                    |
| ISSUANCE          | 14540                  | 6             | N                                     |
| ISSUE MAIL        | 14545                  | 6             | N                                     |
| MONTH             |                        | 3             | А                                     |
| SCHEDULE PULL-DWN | 14535                  | 6             | N                                     |

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WMS/NYC

### **P: INQUIRY**

### RECURRING NEEDS MET SCREEN - NQCS5M

**PURPOSE:** To view information regarding recurring needs met for the issuance of benefits for a case based on the PA cycle A, B, FS monthly, cyclic, or SI.

#### ACCESS:

- 1. Enter option #3 on the Inquiry Menu screen (NQRY00).
- 2. Press the ENTER key. The Benefits Issuance History Menu screen (NQCS05) is displayed.

| NQCS5M (Z)   | 0710  | cuff; |       | Re   | curri | ng Ne | eds M | let |     | 06/06/96        |
|--------------|-------|-------|-------|------|-------|-------|-------|-----|-----|-----------------|
| Case name: S | SMITH | SULLI | X: UI |      |       |       |       |     |     |                 |
|              |       |       |       |      |       |       |       |     |     | 3 Month Cycle   |
|              | SEP   | OCT   | NOV   | DEC  | JAN   | FEB   | MAR   | APR | MAY | : JUN JUL AUG : |
|              | 95    | 95    | 95    | 95   | 96    | 96    | 96    | 96  | 96  | : 96 96 96 :    |
| PA CYCLE A   | NO    | YES   | YES   | YES  | YES   | YES   | YES   | YES | YES | YES NO NO       |
| PA CYCLE B   | NO    | YES   | YES   | YES  | YES   | YES   | YES   | YES | YES | : NO NO NO :    |
| FS MONTHLY   | NO    | YES   | YES   | YES  | YES   | YES   | YES   | YES | YES | YES NO NO :     |
|              |       |       |       |      |       |       |       |     |     | • • •           |
|              |       |       |       |      |       |       |       |     |     |                 |
| Next Case:   |       |       | Suf   | fix: |       |       |       |     |     | CMD             |
|              |       |       |       |      |       |       |       |     |     |                 |

1. 4. 4. 1.4

- 3. Enter option #7 on the Benefits Issuance History Menu (NQCS05).
- 4. Press the ENTER key. The Recurring Needs Met screen (NQCS5M) is displayed.

### SCREEN RESPONSE:

NQCS5M

#### PRINTED RESPONSE:

**NT/A** 

## SYSTEM REFERENCE MANUAL Page: P - 221.0

### WMS/NYC

Date: 12/16/96

**P: INQUIRY** 

### **TO BE DEVELOPED**

NEW YORK STATE DEPARTMENT OF SOCIAL SERVICES

### Page: P - 222.0 SYSTEM REFERENCE MANUAL

Date: 12/16/96

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### P: INQUIRY

#### **RECOUPMENT MENU SCREEN - NQCS09**

**PURPOSE:** To view case-related information pertaining to Public Assistance and/or Food Stamp recoupments. The screen contains seven (7) options.

#### ACCESS:

1. Option 10 on NQCS00 (Case Inquiry Menu). or Option 4 on NQRY00 (WMS Inquiry menu).

| NQCS09                                                   | (Z)                                                                                              | Recoupment Menu                                                                      | 10/18/96 |
|----------------------------------------------------------|--------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|----------|
| #1. PA<br>#2. FS<br>#3. PA<br>#4. FS<br>#5. Su<br>#6. Re | Recoupment -<br>Recoupment -<br>Recoupment -<br>Recoupment -<br>ffix Recoupmer<br>coupment Histo | Case Summary<br>Case Summary<br>Suffix Summary<br>Suffix Summary<br>at Detail<br>ory |          |
| #7. Re<br><br>Enter #                                    | coupment Adjus                                                                                   | stment Ledger                                                                        |          |
| Enter C<br>or                                            | ase #                                                                                            | Suffix                                                                               |          |
| Enter C                                                  | ase Name                                                                                         |                                                                                      |          |
|                                                          | • •                                                                                              | · · ·                                                                                |          |
| Enter R                                                  | ecoupment ID                                                                                     |                                                                                      |          |
| Enter R                                                  | ecoupment ID                                                                                     |                                                                                      | CMD      |

or

The F1 Menu key or CMD "U" if NQCS09 is the nearest menu in the path.

or

Command "R" if NQCS09 is the previous screen in the path.

#### or

Press the F8/Recoup key from any screen in the Inquiry subsystem.

#### SCREEN RESPONSE:

Fields in error are highlighted in reverse video and an error message is displayed on line 24. If the information does not exist or a case cannot be found, an error message appears on the bottom of the screen.

NQCS9P (PA Recoupment-Case Summary) if option 1 is chosen and either a Case # or a Case Name is entered-

#### or

NQCS9A (FS Recoupment-Case Summary) if option 2 is chosen and either a Case # or a Case Name is entered-

or

NQCS9B (PA Recoupment-Suffix Summary) if option 3 is chosen and either a Case # and Suffix # or a Case Name is entered-

NQCS9R (FS Recoupment-Suffix Summary) if option 4 is chosen and either a Case # and Suffix # or a Case Name is entered-

or

or

NQCS9C (Suffix Recoupment Detail) if option 5 is chosen and a Recoupment ID and either a Case # and Suffix # or a Case Name are entered-

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### **P: INQUIRY**

### **RECOUPMENT MENU SCREEN - NQCS09 (Cont.)**

### SCREEN RESPONSE: (Cont.)

NQCS9F (Recoupment History) if option 6 is chosen and a Recoupment ID is enteredor NQCS9D (Recoupment Adjustment Ledger) if option 7 is chosen and a Recoupment ID is entered.

PRINTED RESPONSE:

N/A

### SCREEN FIELD DESCRIPTION FOR NQCS09 - RECOUPMENT MENU

| SCREEN CAPTION | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|----------------|------------------------|---------------|---------------------------------------|
| CASE NAME      | 01070                  | 28            | AN                                    |
| CASE #         | 01052                  | 10            | AN                                    |
| RECOUPMENT ID  | 14840                  | 9             | AN                                    |
| SUFFIX         | 01904                  | 2             | N                                     |

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### **P: INQUIRY**

### FS RECOUPMENT-CASE SUMMARY SCREEN - NQCS9A

|                                                      |                    |                  |                                   |             | \<br>\                                |
|------------------------------------------------------|--------------------|------------------|-----------------------------------|-------------|---------------------------------------|
| <b>PURPOSE:</b> To view the Food Stamp recoupment    | NQCS9A (Z)         | FS Recour        | oment - Case Summai               | сy          | 06/09/96                              |
| summary data on a specified                          |                    |                  | · · · · · · · · · · · · · · · · · | 0000        |                                       |
| summary data on a specified                          | Case # 00/30/60/H  | Center 013       | Unit/worker M                     | 2062        |                                       |
| case.                                                | Number of Suffixes | 1                |                                   | m-h-1       | Motol                                 |
|                                                      |                    |                  | Total                             | Total       | IOLAL<br>Delese he                    |
|                                                      |                    |                  | Number of                         | Amount      | Balance to                            |
|                                                      | Suffix Case Name   |                  | Recoupments                       | Overpaid    | be Recouped                           |
| L CORRE.                                             | 01 MILAN FRED      |                  | 02                                | 250.00      | 235.00                                |
| ACCESS:                                              |                    |                  | 00                                | 0.00        |                                       |
|                                                      |                    |                  | 00                                | 0.00        |                                       |
|                                                      |                    |                  | 00                                | 0.00        |                                       |
| 1. Enter option #2 on the                            |                    |                  | 00                                | 0.00        | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |
| Decoupment Inquiry Menu                              |                    |                  | 00                                | 0.00        | موال 12 میں باقی بر دار               |
| Recouplinent inquiry menu                            |                    |                  | 00                                | 0.00        |                                       |
| screen (NOCS09).                                     |                    |                  | 00                                | 0.00        |                                       |
|                                                      |                    |                  | 00                                | 0.00        |                                       |
|                                                      |                    |                  | 00                                | 0.00        |                                       |
| 2. Enter either a Case # or a<br>Case Name on NOCS09 |                    |                  |                                   |             |                                       |
| Case mane on my CD07.                                |                    | Grand Total For  | Case 0002                         | 250.00      | 235.00                                |
|                                                      | Novt Case:         | Grand IOtal FOR  | CE36 0002                         | 250.00      | 200100                                |
| 3. Press the ENTER key.                              | Place -X- by suffi | x tố view thể FS | Recoupment_Summary                | y by Suffix |                                       |
| The FS Recoupment -                                  |                    |                  |                                   |             |                                       |
| Cose Summer cores                                    |                    |                  |                                   |             |                                       |
| Case Summary screen                                  | <u> </u>           |                  |                                   |             |                                       |
| (NOCS9A) is displayed.                               |                    |                  |                                   |             |                                       |
|                                                      | S. C. C. S.        |                  |                                   |             |                                       |
| et                                                   |                    |                  |                                   | . •         |                                       |

### SCREEN RESPONSE:

NQCS9A

#### PRINTED RESPONSE:

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### P: INQUIRY

### SCREEN FIELD DESCRIPTION FOR NQCS9A - FS RECOUPMENT-CASE SUMMARY

| SCREEN CAPTION                     | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|------------------------------------|------------------------|---------------|---------------------------------------|
| CASE NAME                          | 01070                  | 28            | AN                                    |
| CASE #                             | 01052                  | 10            | AN                                    |
| CENTER                             | 01020                  | 3             | AN                                    |
| GRAND TOTA <del>L F</del> OR CASE: |                        |               |                                       |
| TOTAL AMOUNT OVERPAID              | NQ029                  | 9             | N                                     |
| TOTAL BALANCE TO BE<br>RECOUPED    | NQ030                  | 11            | AN                                    |
| TOTAL NUMBER OF<br>RECOUPMENTS     | NQ028                  | 2             | N                                     |
| NEXT CASE                          | 01052                  | 10            | AN                                    |
| NUMBER OF SUFFIXES                 | NQ024                  | 2             | · N                                   |
| SUFFIX                             | 01904                  | 2             | AN                                    |
| TOTAL AMOUNT OVERPAID              | NQ025                  | 8             | N                                     |
| TOTAL BALANCE TO BE RECOUPED       | NQ026                  | 10            | AN                                    |
| TOTAL NUMBER OF RECOUPMENTS        | NQ010                  | 2             | N                                     |
| UNIT/WORKER                        | 01040                  | 5             | AN                                    |

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### **P: INQUIRY**

ACCESS:

PA RECOUPMENT - SUFFIX SUMMARY SCREEN - NOCS9B

PURPOSE: To view the 06/09/96 NQCS9B (Z) PA Recoupment - Suffix Summary Page 01 of 01 Public Assistance recoupment Unit/Worker JM1 Case # 004104592D Suffix 01 Center 064 data on a specified suffix. Case Name RAMOS RUTH Total # of PA Recoupments 1 С Offense Recoup--Offense ---Recoup--- Recoupment Recoupment --RTI---Type Sub----Status------Amount----Balance---Date--Typeο 1 type 00035176F 11/15/92 CONC С ACTIVE 2394.00 1434.35 18 1 1 1. Enter option #3 on the 1 Recoupment Inquiry 1 Menu screen (NOCS09). 2394.00 2. Enter either a Case # and TOTAT. 1434.35 Suffix # or a Case Name NEXT CASE: Suffix: Place a -1- in Col for Recoupment Adjustment Ledger on NQCS09. Place a -2- in Col for Recoupment History Place a -3- in Col for Suffix Recoupment Detail 3. Press the ENTER key. CMD The PA Recoupment -Suffix Summary screen (NQCS9B) is displayed.

- or
- 1. Enter an "X" to the left of the desired Suffix # on PA Recoupment-Case Summary Screen (NQCS9P).
- 2. Press the ENTER key. The PA Recoupment-Suffix Summary Screen (NQCS9B) is displayed.

### SCREEN **RESPONSE:**

NQCS9B

#### PRINTED **RESPONSE:**

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### **P: INQUIRY**

### SCREEN FIELD DESCRIPTION FOR NQCS9B - PA RECOUPMENT - SUFFIX SUMMARY

| SCREEN CAPTION                     | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|------------------------------------|------------------------|---------------|---------------------------------------|
| CASE NAME                          | 01070                  | 28            | AN                                    |
| CASE #                             | 01052                  | 10            | AN                                    |
| CENTER                             | 01020                  | 3             | AN                                    |
| NEXT CASE                          | 01052                  | 10            | AN                                    |
| OFFENSE:                           |                        |               |                                       |
| DATE                               | 14820                  | 6             | N                                     |
| SUBTYPE                            | 14810                  | 2             | N                                     |
| TYPE                               | 14805                  | 1             | А                                     |
| RECOUPMENT:                        |                        |               |                                       |
| AMOUNT                             | 11171                  | 8             | N                                     |
| BALANCE                            | 11177                  | 10            | N                                     |
| STATUS                             | 14815                  | 12            | AN                                    |
| TYPE                               | 14805                  | 1             | Α                                     |
| RTI (RECOUPMENT TRACKING<br>INDEX) | 14840                  | 9             | AN                                    |
| SUFFIX                             | 01904                  | 2             | N                                     |
| TOTAL:                             |                        |               |                                       |
| AMOUNT                             | NQ032                  | 10            | N                                     |
| BALANCE                            | NQ033                  | 10            | N                                     |
| TOTAL # OF PA RECOUPMENTS          | 98402                  | 2             | N                                     |
| UNIT/WORKER                        | 01040                  | 5             | AN                                    |

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### **P: INQUIRY**

### SUFFIX RECOUPMENT DETAIL SCREEN - NQCS9C

| Pι         | <b>RPOSE:</b> To view the                     | NQCS9C (Z)                                                           | . ` <u>s</u>     | Juffix Recour | pment Detail                                                  | 06/09/96                                                                                                        |
|------------|-----------------------------------------------|----------------------------------------------------------------------|------------------|---------------|---------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|
| rec<br>spe | coupment details on a cified suffix and       | Case No: 007308971<br>Case Name: SMITH<br>Recourgent ID: 000         | 1G               | Suffix:       | 01 CIN: ZW19831G                                              |                                                                                                                 |
| rec        | oupment ID (RTI).                             | Responsible CTR: 085<br>Originating CTR: EPF<br>Authorization #: 154 | 5<br>5<br>478965 |               | Date Recoupment Began:<br>Offense Date:<br>Recoupment Status: | / /<br>09/01/95<br>PAID OFF                                                                                     |
|            |                                               |                                                                      |                  |               | Fair Hearing St. Date:                                        | 1 1                                                                                                             |
| A(         | CCESS:                                        |                                                                      |                  |               |                                                               | 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - |
|            |                                               | PA Data                                                              |                  |               | FS Data                                                       |                                                                                                                 |
| 1.         | Enter option #5 on the                        | Original Offense Amt                                                 | t:               |               | Original Offense Amt:                                         | 50.00                                                                                                           |
|            | Recoupment Inquiry Menu screen (NQCS09).      | Amount Collected:<br>Current Balance:<br>Recoupment %:               | 0                | 0.00          | Amount Collected:<br>Current Balance:<br>Quick Repaymt Amt:   | 50.00<br>0.00                                                                                                   |
| 2.         | Enter either a Case # and                     | M3E:<br>Intent Notice:<br>Change Notice:<br>Type Subtype:            | 1                | 1             | NO PEISONS SANCTIONED:                                        | <u>د</u>                                                                                                        |
|            | Suma # of a Case mame.                        | Recoupment Type:                                                     |                  | 4 · *         | Type: INTENTIONAL PROG.                                       | RAM VIOLATION                                                                                                   |
| 3.         | Enter a Recoupment ID #.                      |                                                                      |                  |               |                                                               | CMD                                                                                                             |
| 4.         | Press the ENTER key.<br>The Suffix Recourment |                                                                      |                  | · .           |                                                               |                                                                                                                 |

Detail screen (NQCS9C) is displayed.

or

1. Enter a '3' in the "Col"(umn) field on the PA Recoupment Suffix Summary screen (NQCS9B).

2. Press the ENTER key. The Suffix Recoupment Detail screen (NQCS9C) is displayed.

or

1. Enter a 3' in the "Col"(umn) field on the FS Recoupment Suffix Summary screen (NQCS9R).

2. Press the ENTER key. The Suffix Recoupment Detail screen (NQCS9C) is displayed.

Note: This screen does provide options for the access of other screens.

#### SCREEN RESPONSE:

NQCS9C

#### PRINTED RESPONSE:

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### **P: INQUIRY**

### SCREEN FIELD DESCRIPTION FOR NQCS9C - SUFFIX RECOUPMENT DETAIL

| SCREEN CAPTION            | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|---------------------------|------------------------|---------------|---------------------------------------|
| AUTHORIZATION #           | 02040                  | 8             | AN                                    |
| CASE NAME                 | 01070                  | 28            | AN                                    |
| CASE NO                   | 01052                  | 10            | AN                                    |
| CIN ~                     | 03010                  | 8             | AN                                    |
| DATE RECOUPMENT BEGAN     | 14830                  | 6             | N                                     |
| FAIR HEARING ST(ART) DATE | 02020                  | 6             | N                                     |
| FS DATA:                  |                        |               |                                       |
| AMOUNT COLLECTED          | 98355                  | 8             | N                                     |
| CURRENT BALANCE           | NQ010                  | 10            | N                                     |
| NO PERSONS SANCTIONED     | 98314                  | 2             | N                                     |
| ORIGINAL OFFENSE AMT      | 11371                  | 8             | N                                     |
| OUICK REPAYMT AMT         | 98354                  | 8             | N                                     |
| TYPE                      | 98353                  | 29            | AN                                    |
| OFFENSE DATE              | 14820                  | 6             | N                                     |
| ORIGINATING CTR           | 01020                  | 3             | AN                                    |
| PA DATA:                  |                        | ¢             |                                       |
| AMOUNT COLLECTED          | 98341                  | 8             | N                                     |
| CHANGE NOTICE             | 98512                  | 6             | N                                     |
| CURRENT BALANCE           | NQ010                  | 10            | N                                     |
| INTENT NOTICE             | 02380                  | 6             | N                                     |
| M3E                       | 02375                  | 1             | А                                     |
| ORIGINAL OFFENSE AMT      | 11171                  | 8             | N                                     |
| RECOUPMENT %              | 11172                  | 4             | N                                     |
| (RECOUPMENT) TYPE         | 14805                  | 1             | Α                                     |
| (RECOUPMENT) SUBTYPE      | 14810                  | 2             | N                                     |
| RECOUPMENT ID             | 14840                  | 9             | AN                                    |
| RECOUPMENT STATUS         | 14815                  | 9             | AN                                    |
| RESPONSIBLE CTR           | 01020                  | 3             | AN                                    |
| SUFFIX                    | 01904                  | 2             | N                                     |

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### **P: INQUIRY**

### **RECOUPMENT ADJUSTMENT LEDGER SCREEN - NQCS9D**

| PU         | <b>RPOSE:</b> To view the                                                                                                                                                                                  | NQCSS  | 9D (Z)                                 | Re                                  | coupment i         | Adjustment Ledg                      | er                                             | 06/09/96           |
|------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|----------------------------------------|-------------------------------------|--------------------|--------------------------------------|------------------------------------------------|--------------------|
| rec<br>led | ger data on a specified                                                                                                                                                                                    | Orig   | RTI: 000342                            | 248Ү Туре:                          | IHE                |                                      |                                                |                    |
| A          | CESS:                                                                                                                                                                                                      | Opt    | -Trans<br>Date<br>07/16/94<br>07/16/94 | Case No<br>004514610H<br>004514610H | Suffix<br>01<br>01 | Amount<br>Credited<br>88.00<br>54.00 | Credited<br>to RTI #<br>UNDRPYMNT<br>00038384M |                    |
| 1.         | Enter option #7 on-the<br>Recoupment Menu screen<br>(NQCS09).                                                                                                                                              |        |                                        |                                     |                    |                                      |                                                | ۰<br>-<br>- بر ۱۹۰ |
| 2.         | Enter a Recoupment<br>Identification Number<br>(RTI) on NQCS09.                                                                                                                                            | Place  | e an 'X' in (                          | Opt to view R                       | ecoupment          | History for Cr                       | edited Recoupme:                               | nt                 |
| 3.         | Press the ENTER key.<br>The Recoupment                                                                                                                                                                     |        |                                        |                                     |                    |                                      | •<br>• 2 <sup>1</sup>                          | CMD                |
|            | Adjustment Ledger screen<br>(NQCS9D) is displayed. (T                                                                                                                                                      | here n | nust be an u                           | nderpayment                         | record fo          | or this screen to                    | be displayed.)                                 |                    |
|            |                                                                                                                                                                                                            |        | (                                      | or                                  |                    |                                      |                                                |                    |
|            | <ol> <li>Enter a '1' in the "Col" (umn) field on the PA Recoupment Suffix Summary screen (NQCS9B).</li> <li>Press the ENTER key. The Recoupment Adjustment Ledger screen (NQCS9D) is displayed.</li> </ol> |        |                                        |                                     |                    |                                      |                                                |                    |

#### or

1. Enter a 'l' in the "Col"(umn) field on the FS Recoupment Suffix Summary screen (NQCS9R).

2. Press the ENTER key. The Recoupment Adjustment Ledger screen (NQCS9D) is displayed.

#### or

- 1. Enter an 'X' in the Option column on NQCS9D.
- 2. Press the ENTER key. The Recoupment History screen (NQCS9F) is displayed.

### SCREEN **RESPONSE:**

#### NQCS9D

PRINTED **RESPONSE:** 

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## **P: INQUIRY**

### SCREEN FIELD DESCRIPTION FOR NQCS9D - RECOUPMENT ADJUSTMENT LEDGER

| SCREEN CAPTION                          | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|-----------------------------------------|------------------------|---------------|---------------------------------------|
| AMOUNT CREDITED                         | 98318                  | 8             | N                                     |
| CASE NO                                 | 01052                  | 10            | AN                                    |
| CREDITED TO RTI #                       | 14840                  | 9             | AN                                    |
| ORIG RTI (RECOUPMENT<br>TRACKING INDEX) | 14840                  | 9             | AN                                    |
| SUFFIX                                  | 01904                  | 2             | N                                     |
| TRANS DATE                              | 02020                  | 6             | N                                     |
| TYPE (PA RECOUPMENT)                    | 14805                  | 8             | А                                     |

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### **P: INQUIRY**

### **RECOUPMENT HISTORY SCREEN - NQCS9F**

**PURPOSE:** To view the recoupment history information on a specified recoupment ID (RTI).

#### ACCESS:

- Enter option #6 on-the Recoupment Inquiry Menu screen (NQCS09).
- 2. Enter a Recoupment Identification Number (RTI) on NQCS09.
- Press the ENTER key. The Recoupment History screen (NQCS9F) is displayed.

|                        |                    |           |                |            |             |                 |       |             | Page             | UI OÍ          | MM   |
|------------------------|--------------------|-----------|----------------|------------|-------------|-----------------|-------|-------------|------------------|----------------|------|
| Or                     | g                  |           |                |            | Reco        | oupment -       |       |             | Offense-         | Last           | Tn   |
| RTI Ct<br>000000555 07 | r -Auth<br>3 00000 | #-<br>123 | Type :<br>CONC | Subt<br>99 | уре<br>) АС | -Status<br>TIVE | P     | rcnt<br>10% | Date<br>06/01/93 | 11/18          | 8/96 |
| Orig Recoup            | Curren             | t Es      | t Rema:        | in         | M3E In      | itent           |       | (           | Overpayme        | nt             | ÷    |
| Āmt                    | Balanc             | e Mo      | nths           |            | No          | otice           | Beg   | in Date     | e Amount         | Dele           | eted |
| 2600.00                | 560                | .00 0     | 012            |            | Y 00        | /00/00          | 06/   | 01/92       |                  | /              | 1    |
| Orig-Chk-Vo            | h-No:              |           |                |            |             | Rep             | pl-Ch | k-Vch-l     | io:              |                |      |
| -                      | EMR -              | Amount-   | -Red           | cour       | Recour      | )               |       |             | · · ·            |                |      |
| -Case No S             | F IND R            | ecouped   | -Cya           | cle        | Prcnt       | Check/I         | RTI # |             | Case             | Name           |      |
| 007008920G 0           | 1                  | 24.0      | 0 12/1         | 4/96       | 5 10%       | 00107           | 553   | TOM         | LINDA            | - <sup>1</sup> |      |
| 007008920G 0           | 1                  | 24.0      | 0 11/1         | 3/96       | 5 10%       | 001073          | 367   | TOM         | LINDA            |                | ·    |
| 007008920G 0           | 1                  | 24.0      | 0 11/2         | 4/96       | 5 10%       | 00107:          | 181   | TOM         | LINDA            |                |      |
| 007008920G 0           | 1                  | 24.0      | 0 10/1         | 3/96       | 5 10%       | 00107           | 136   | TOM         | LINDA            |                |      |
| 007008920G 0           | 1                  | 24.0      | 0 10/2         | 4/96       | 5 10%       | 001062          | 248   | TOM         | LINDA            |                |      |
| 007008920G 0           | 1                  | 24.0      | 0 09/1         | 3/96       | 5 10%       | 00105:          | 126   | TOM         | LINDA            |                |      |
| 007008920G 0           | 1                  | 24.0      | 0 09/2         | 4/96       | 5 10%       | 001049          | 936   | TOM         | LINDA            |                |      |
| 007008920G 0           | 1                  | 24.0      | 0 08/1         | 3/96       | 5 10%       | 001040          | 011   | TOM         | LINDA            |                |      |
|                        |                    |           |                |            |             |                 |       |             |                  |                |      |
|                        |                    |           |                |            |             |                 |       |             |                  | CMD            |      |

or

1. Enter a '2' in the "Col"(umn) field on the PA Recoupment Suffix Summary screen (NQCS9B).

2. Press the ENTER key. The Recoupment History screen (NQCS9F) is displayed.

or

1. Enter a '2' in the "Col"(umn) field on the FS Recoupment Suffix Summary screen (NQCS9R).

2. Press the ENTER key. The Recoupment History screen (NQCS9F) is displayed.

Note: This screen does not provide options for the access of other screens.

#### SCREEN RESPONSE:

NQCS9F

#### PRINTED RESPONSE:

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### **P: INQUIRY**

### SCREEN FIELD DESCRIPTION FOR NQCS9F - RECOUPMENT HISTORY

| SCREEN CAPTION                      | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A) |
|-------------------------------------|------------------------|---------------|----------------------------|
|                                     |                        |               | NUM (N)                    |
| AMOUNT RECOUPED                     | NQ026                  | 8             | N                          |
| AUTH #                              | 02040                  | 8             | AN                         |
| CASE NAME 🔶                         | 01070                  | 23            | AN                         |
| CASE NO                             | 01052                  | 10            | AN                         |
| CHECK/RTI #                         | 14013                  | 12            | AN                         |
| CURRENT BALANCE                     | NQ037                  | 8             | Ν                          |
| EMRG IND (EMERGENCY                 |                        |               | 427                        |
| INDICATOR)                          | 01061                  | 1             | AN                         |
| EST REMAIN MONTHS                   | NQ039                  | . 4           | N                          |
| INTENT NOTICE                       | 02380                  | 6             | N                          |
| LAST TXN (DATE)                     | 02020                  | 6             | N                          |
| LAST TXN (TYPE)                     | 98315                  | 8             | AN                         |
| M3E                                 | 02375                  | 1             | А                          |
| OFFENSE DATE                        | 14820                  | 6             | N                          |
| ORG CTR                             | 01020                  | 3             | AN                         |
| ORIG-CHK-VCH-NO                     | 98552                  | 12            | AN                         |
| ORIG RECOUP AMT                     | NQ036                  | 8             | N                          |
| OVERPAYMENT AMOUNT                  | 14850                  | 7             | N                          |
| OVERPAYMENT BEGIN DATE              | 14825                  | 6             | N                          |
| OVERPAYMENT (RECOUPMENT)<br>DELETED | 14835                  | 6             | N                          |
| RECOUP CYCLE                        | 02202                  | 5             | N                          |
| RECOUP PRCNT                        | 111 <b>72</b>          | 4             | N                          |
| RECOUPMENT STATUS                   | 14815                  | 12            | AN                         |
| RECOUPMENT SUBTYPE                  | 14810                  | 2             | N                          |
| RECOUPMENT TYPE (PA/FS)             | 14805                  | 8             | AN                         |
| REPL-CHK-VCH-NO                     | 14013                  | 12            | AN                         |
| RTI (RECOUPMENT TRACKING<br>INDEX)  | 14840                  | 9             | AN                         |
| SF                                  | 01904                  | 2             | N                          |

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### Date: 12/16/96

WMS/NYC

### **P: INQUIRY**

### PA RECOUPMENT-CASE SUMMARY SCREEN - NQCS9P

**PURPOSE:** To view the Public Assistance (PA) recoupment summary data on a specified case.

### ACCESS:

- Enter option #1 on the Recoupment Menu screen (NQCS09).
- 2. Enter either a Case # or a Case Name on NQCS09.
- Press the ENTER key. The PA Recoupment -Case Summary screen (NQCS9P) is displayed.

#### NOCS 9 P (Z) PA Recoupment - Case Summary 06/09/96 Case # 004104592D Center 064 Unit/Worker JM1 Number of Suffixes 1 . . . Total Total Total Number of Overpayment Recoupment Suffix Case Name Recoupments Amount Balance 01 RAMOS RUTH 01 2394.00 1434.35 00 0.00 00 0.00 0.00 00 0.00 00 0.00 00 0.00 00 00 0.00 00 0.00 0.00 00 Grand Total For Case 001 2394.00 1434.35 Next Case: Place -X- by suffix to view the PA Recoupment Summary by Suffix CMD

#### **INPUT:**

- 1. Enter an "X" to the left of the desired suffix # on (NQCS9P).
- 2. Press the ENTER key. The PA Recoupment Suffix Summary screen (NQCS9B) is displayed.

or

- 1. Enter a New Case # in the "Next Case" field to view this screen for another case.
- 2. Press the ENTER key. The PA Recoupment Case Summary screen (NQCS9P) is displayed.

SCREEN RESPONSE:

NQCS9P

### PRINTED RESPONSE:

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#### WMS/NYC

Date: 12/16/96

### **P: INQUIRY**

### SCREEN FIELD DESCRIPTION FOR NQCS9P - PA RECOUPMENT-CASE SUMMARY

| SCREEN CAPTION                 | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|--------------------------------|------------------------|---------------|---------------------------------------|
| CASE NAME                      | 01070                  | 28            | AN                                    |
| CASE #                         | 01052                  | 10            | AN                                    |
| CENTER                         | 01020                  | 3             | AN                                    |
| GRAND TOTAL FOR CASE:          |                        |               | •                                     |
| TOTAL NUMBER OF<br>RECOUPMENTS | NQ028                  | 4             | N                                     |
| TOTAL OVERPAYMENT AMOUNT       | NQ029                  | 9             | N                                     |
| TOTAL RECOUPMENT BALANCE       | NQ030                  | 11            | AN                                    |
| NEXT CASE                      | 01052                  | 10            | AN                                    |
| NUMBER OF SUFFIXES             | NQ024                  | 2             | N                                     |
| SUFFIX                         | 01904                  | 2             | N                                     |
| TOTAL NUMBER OF RECOUPMENTS    | 24994                  | 2             | N                                     |
| TOTAL OVERPAYMENT AMOUNT       | NQ025                  | 8             | N                                     |
| TOTAL RECOUPMENT BALANCE       | NQ026                  | 10            | AN                                    |
| UNIT/WORKER                    | 01040                  | 5             | AN                                    |

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### **P: INQUIRY**

### FS RECOUPMENT-SUFFIX SUMMARY SCREEN - NQCS9R

|          |                                                                                               | /                              |                              |                                        |                               |                                |                                 | ```  |
|----------|-----------------------------------------------------------------------------------------------|--------------------------------|------------------------------|----------------------------------------|-------------------------------|--------------------------------|---------------------------------|------|
| Pl       | <b>RPOSE:</b> To view the                                                                     | NQCS9R (Z)                     |                              | FS Recoupment                          | - Suffix Sum                  | mary                           | : 06/0<br>Page 01 of            | 9/96 |
| Fc<br>da | od Stamp (FS) recoupment ta on a specified suffix.                                            | Case # 00730<br>Case Name MII  | 760H Suffix<br>LAN           | 01 Center 013                          | Unit/Worker<br>Total # of     | MP06Z<br>FS Recoupments        | 3 2                             | U.L. |
| A        | CCESS:                                                                                        | C<br>0<br>1RTI<br>00054971V    | -Offense<br>Date<br>06/01/94 | Recoupment<br>Claim Type<br>IHE<br>TPV | Recoup<br>Status<br>ACTIVE    | Recoupment<br>Amount<br>200.00 | Recoupment<br>Balance<br>185.00 |      |
| 1.       | Enter option #4 on the<br>Recoupment Inq <del>uisy</del> Menu<br>screen (NQCS09).             |                                | 03104124                     | TEA                                    | PAIR NEA                      | 50.00                          |                                 |      |
| 2.       | Enter either a Case # and<br>Suffix # or a Case Name<br>on NQCS09.                            | Place a -1- 5                  | Next Case:<br>in Col for R   | Suf<br>ecoupment Adjust                | TOTAL<br>ffix:<br>ment Ledger | 250.00                         | 235.00                          |      |
| 3.       | Press the ENTER key.<br>The FS Recoupment -<br>Suffix Summary screen<br>(NOCS9R) is displayed | Place a -2- i<br>Place a -3- i | in Col for R<br>in Col for S | ecoupment Histor<br>uffix Recoupment   | ry<br>Detail                  |                                | CMD                             |      |

or

1. Enter an "X" to the left of the desired Suffix # on FS Recoupment - Case Summary screen (NQCS9A).

1.1 1 .

2. Press the ENTER key. The FS Recoupment - Suffix Summary screen (NQCS9R) is displayed.

#### SCREEN **RESPONSE:**

NQCS9R

#### PRINTED **RESPONSE:**

N/A

NEW YORK STATE DEPARTMENT OF SOCIAL SERVICES

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### WMS/NYC

Date: 12/16/96

### **P: INQUIRY**

### SCREEN FIELD DESCRIPTION FOR NQCS9R - FS RECOUPMENT-SUFFIX SUMMARY

| SCREEN CAPTION                     | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|------------------------------------|------------------------|---------------|---------------------------------------|
| CASE NAME                          | 01070                  | 28            | AN                                    |
| CASE #                             | 01052                  | 10            | AN                                    |
| CENTER                             | 01020                  | 3             | AN                                    |
| NEXT CASE 🔶                        | 01052                  | 10            | AN                                    |
| OFFENSE DATE                       | 14820                  | 6             | N                                     |
| RECOUPMENT:                        |                        |               |                                       |
| AMOUNT                             | NQ010                  | 8             | Ν                                     |
| BALANCE                            | NQ011                  | 9             | N                                     |
| CLAIM TYPE                         | 98353                  | 3             | AN                                    |
| STATUS                             | 14815                  | 8             | AN                                    |
| TOTAL:                             |                        |               |                                       |
| AMOUNT                             | NQ032                  | 10            | N                                     |
| BALANCE                            | NQ033                  | 11            | N                                     |
| RTI (RECOUPMENT TRACKING<br>INDEX) | 14840                  | 9             | AN                                    |
| SUFFIX                             | 01904                  | 2             | N                                     |
| TOTAL # OF FS RECOUPMENTS          | NQ010                  | 2             | N                                     |
| UNIT/WORKER                        | 01040                  | 5             | AN                                    |

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## Page: P - 238.0 SYSTEM REFERENCE MANUAL

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WMS/NYC

### P: INQUIRY

### **ADDRESS INQUIRY MENU SCREEN - NQADDO**

| PURPOSE: To view                |
|---------------------------------|
| information which identifies    |
| all of the cases that reside at |
| the address entered on the      |
| screen.                         |

#### ACCESS:

- 1. Enter option #5 on the WMS Inquiry Menu screen (NQRY00).
- 2. Press the ENTER key. The Address Inquiry Menu (NQADD0) is displayed.

or

1. Press the F9/ADDRESS INQ key from any Inquiry screen to access the Address Inquiry Menu Screen (NQADD0).

#### SCREEN RESPONSE:

#### NQADD0

#### or

NQADD1 if either a unique street name or a non-unique street name and other unique identifying data are entered -

#### or

NQADD2 if a non-unique street address and (optionally) other non-unique identifying data are entered.

#### PRINTED RESPONSE:

### Date: 12/16/96

### WMS/NYC

### **P: INQUIRY**

### SCREEN FIELD DESCRIPTION FOR NQADD0 - ADDRESS INQUIRY MENU

| SCREEN CAPTION | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|----------------|------------------------|---------------|---------------------------------------|
| CENTER         | 01020                  | 3             | AN                                    |
| HOUSE #        | 01981                  | 9             | AN                                    |
| STREET NAME    | 01080                  | 21            | AN                                    |
| ZIP CODE       | 22001                  | 9             | N                                     |

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WMS/NYC

### **P**: INQUIRY

### CASES AT STREET ADDRESS AS INPUT SCREEN - NQADD1

|                                                                                                                                  | C                    |                                  |               |                          |                                               |                                |
|----------------------------------------------------------------------------------------------------------------------------------|----------------------|----------------------------------|---------------|--------------------------|-----------------------------------------------|--------------------------------|
| <b>PURPOSE:</b> To view a list of                                                                                                | NQADD1 (Z)           | Cases a                          | it Street Add | lress as Inp             | ut<br>Page                                    | 08/16/96<br>01 of 01           |
| all cases residing at a specified address.                                                                                       | Street<br>25 HUDS    | Address<br>ON ST                 |               | City<br>NEW YORK         | Zip Code<br>10011                             |                                |
|                                                                                                                                  | Case #<br>007332657B | Sf Case Name<br>01 CODE COVERAGE | Apt#          | Ma<br>Ctr Resp<br>544 hn | Case -Status-<br>Type PA MA FS<br>MA NA AP NA | Closing Mail<br>addr:<br>/ / N |
| ACCESS:                                                                                                                          |                      |                                  | ·•.           |                          |                                               |                                |
| <ol> <li>Enter a Street Name,<br/>House # and Zip code on<br/>the Address Inquiry Menu<br/>screen (NQADD0).</li> </ol>           |                      |                                  |               |                          |                                               |                                |
| <ol> <li>Press the ENTER key.<br/>The Cases at the Street<br/>Address as Input<br/>screen (NQADD1) are<br/>displayed.</li> </ol> |                      |                                  |               |                          |                                               | CMD                            |

or

1. Enter an "X" next to the desired House # on NQADD2.

2. Press the ENTER key. The Cases at Street Address as Input screen (NQADD1) is displayed.

#### SCREEN RESPONSE:

NQADD1

### PRINTED RESPONSE:

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### **P: INQUIRY**

### SCREEN FIELD DESCRIPTION FOR NQADD1 - CASES AT STREET ADDRESS AS INPUT

| SCREEN CAPTION  | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|-----------------|------------------------|---------------|---------------------------------------|
| APT #           | 01980                  | 5             | AN                                    |
| CASE NAME       | 01070                  | 23            | AN                                    |
| CASE #          | 01052                  | 10            | AN                                    |
| CASE TYPE 🔶     | 01060                  | 4             | А                                     |
| CITY            | 01082                  | 15            | AN                                    |
| CLOSING (DATE)  | 02201                  | 6             | N                                     |
| CTR             | 01020                  | 3             | AN                                    |
| MAIL ADDR       | 05109                  | 1             | А                                     |
| STATUS:         |                        |               |                                       |
| FS              | 02090                  | 2             | N                                     |
| MA              | 02090                  | 2             | N                                     |
| РА              | 02090                  | 2             | N                                     |
| STREEET ADDRESS | 01080                  | 38            | AN                                    |
| SUF             | 01904                  | 2             | N                                     |
| ZIP CODE        | 22001                  | 9             | N                                     |

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WMS/NYC

### **P**: INQUIRY

#### **NON-UNIQUE-ALL ZIP CODES SCREEN - NQADD2**

**PURPOSE:** To list, by zip code, all addresses matching a non-unique street address entered on NQADD0.

### ACCESS:

- 1. Enter a Street Name only on the Address Inquiry Menu (NQADD0).
- 2. Press the.ENTER key. The substitution screen, Non-Unique Addresses-All Zip Codes (NQADD2), is displayed.

#### SCREEN RESPONSE:

NQADD2

#### PRINTED RESPONSE:

| , | (                            |                                        |                                                  |                           | 1 |
|---|------------------------------|----------------------------------------|--------------------------------------------------|---------------------------|---|
|   | NQADD2 (Z)<br>Street Address | Non-Uni<br>s                           | ique - All Zip Codes                             | 06/09/96<br>Page 01 of 01 |   |
|   |                              |                                        |                                                  |                           |   |
|   | House #<br>25<br>25          | Zip code Zip<br>10001 MAN<br>10013 CAN | p Code Area<br>NHATTAN POST OFFICE<br>NAL STREET | :                         |   |
|   |                              |                                        |                                                  |                           |   |
|   |                              |                                        |                                                  |                           |   |
|   |                              |                                        |                                                  |                           |   |
|   | Place an -X- to ti           | he left of the de                      | esired ZIP code                                  |                           |   |
|   |                              | · · · · · · · · · ·                    |                                                  | CMD                       |   |
|   |                              |                                        |                                                  |                           |   |

### Date: 12/16/96

### WMS/NYC

### **P: INQUIRY**

### SCREEN FIELD DESCRIPTION FOR NQADD2 - NON-UNIQUE-ALL ZIP CODES

| DATA ELEMENT<br>NUMBER | FIELD<br>SIZE                                              | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N)                                                                                                                  |
|------------------------|------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------|
| 01981                  | 9                                                          | AN                                                                                                                                                     |
| 01080                  | 38                                                         | AN                                                                                                                                                     |
| 22001                  | 9                                                          | N                                                                                                                                                      |
| NQ039                  | 21                                                         | AN                                                                                                                                                     |
|                        | DATA ELEMENT<br>NUMBER<br>01981<br>01080<br>22001<br>NQ039 | DATA ELEMENT<br>NUMBER         FIELD<br>SIZE           01981         9           01080         38           22001         9           NQ039         21 |

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### Date: 12/16/96

### WMS/NYC

### P: INQUIRY

### **RESERVED FOR EXPANSION**

## SYSTEM REFERENCE MANUAL Page: P - 245.0

### WMS/NYC

Date: 12/16/96

**P: INQUIRY** 

### **RESERVED FOR EXPANSION**

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Date: 12/16/96

WMS/NYC

### P: INQUIRY

**RESERVED FOR EXPANSION** 

## SYSTEM REFERENCE MANUAL Page: P - 247.0

### $W\,M\,S\,/\,N\,Y\,C$

Date: 12/16/96

**P: INQUIRY** 

### **RESERVED FOR EXPANSION**

e

NEW YORK STATE DEPARTMENT OF SOCIAL SERVICES

## Page: P - 248.0 SYSTEM REFERENCE MANUAL

Date: 12/16/96

WMS/NYC

### **P: INQUIRY**

### WMS FORMS PREPARATION MENU SCREEN - NQFP00

**PURPOSE:** To request blank data entry forms to be displayed, completed (optionally), and printed by the user.

### ACCESS:

Option #6 on NQRY00. or Press the F1/Menu key or enter CMD "U" if NQFP00 is the nearest menu in the path.

| #1. | Associated Nam | es and Addre | sses - IN | DIVIDUAL |  |
|-----|----------------|--------------|-----------|----------|--|
| #2. | Associated Nam | es and Addre | sses - SU | JFFIX    |  |
| #3. | Facility Invol | vement       |           |          |  |
| #4. | Principal Prov | ider         |           |          |  |
|     |                |              |           |          |  |

#### SCREEN RESPONSE:

NQCD25 if option 1 is chosen. or NQCD26 if option 2 is chosen. or NQCD30 if option 3 is chosen. or NQCD45 if option 4 is chosen.

#### PRINTED RESPONSE:

E:

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### WMS/NYC

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**P: INQUIRY** 

#### **RESERVED FOR EXPANSION**

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## Page: P - 250.0 SYSTEM REFERENCE MANUAL

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WMS/NYC

### P: INQUIRY

### FORMS PREPARATION: ASSOCIATED NAMES AND ADDRESSES - INDIVIDUAL SCREEN - NQCD25

| <b>PURPOSE:</b> To create a data entry form for individual | NQCD25 | Z) | Forms                                 | Preparat                                        | ion: As<br>I | sociated Name.<br>NDIVIDUAL | s and Address | es  | 10/10/96 |   |
|------------------------------------------------------------|--------|----|---------------------------------------|-------------------------------------------------|--------------|-----------------------------|---------------|-----|----------|---|
| related associated names and addresses.                    | Case   | #  |                                       |                                                 |              |                             |               |     |          |   |
| ACCESS:                                                    |        |    | Code<br>(402)                         | Ln                                              | CIN<br>(403) |                             |               |     |          |   |
| Option 1 on NQFP00 <del>.~</del>                           |        |    | Name<br>C/O<br>Stree<br>City<br>Phone | (404)<br>(405)<br>t (406)<br>y (407)<br>e (410) | ( )          |                             | St (408)      | Zip | (409)    |   |
|                                                            |        | -  |                                       | : .                                             | <b>,</b> 1   | 3 H.                        |               |     |          |   |
|                                                            |        |    |                                       |                                                 |              |                             |               |     | CMD      | 1 |

#### SCREEN RESPONSE:

The user cannot access other screens from NQCD25.

#### PRINTED RESPONSE:

## SYSTEM REFERENCE MANUAL Page: P - 251.0

### WMS/NYC

Date: 12/16/96

### **P: INQUIRY**

# SCREEN FIELD DESCRIPTION FOR NQCD25 - FORMS PREPARATION: ASSOCIATED NAMES AND ADDRESSES - INDIVIDUAL SCREEN

| SCREEN CAPTION    | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|-------------------|------------------------|---------------|---------------------------------------|
| CASE #            | 01052                  | 10            | AN                                    |
| CIN ~             | 03010                  | 8             | AN                                    |
| СІТҮ              | 05030                  | 15            | AN                                    |
| C/O               | 05110                  | 28            | AN                                    |
| CODE (ASSOCIATED) | 05010                  | 2             | N                                     |
| LN (LINE #)       | 03045                  | 2             | N                                     |
| NAME              | 05011                  | 28            | AN                                    |
| PHONE             | 98121                  | 10            | N                                     |
| ST (STATE)        | 05040                  | 2             | А                                     |
| STREET            | 05020                  | 35            | AN                                    |
| ZIP               | 98344                  | 9             | N                                     |

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### **P: INQUIRY**

### FORMS PREPARATION: ASSOCIATED NAMES AND ADDRESSES SUFFIX SCREEN - NQCD26

|                                                                | 1      |     |    |                                                                      |              |                      | ·         |           |                         |
|----------------------------------------------------------------|--------|-----|----|----------------------------------------------------------------------|--------------|----------------------|-----------|-----------|-------------------------|
| <b>PURPOSE:</b> To create a data entry form for Suffix related | NQCD26 | (Z) |    | Forms Prepara                                                        | tion: A      | Associated<br>SUFFIX | Names and | Addresses | 06/09/96                |
| associated names and addresses.                                | Case   | #   |    | 1. 4                                                                 | es<br>Nodis  | 4'<br>. *            |           |           | n e station a station a |
|                                                                |        |     | Sf | Code<br>(290)                                                        | CIN<br>(291) |                      |           |           |                         |
| ACCESS:                                                        |        |     |    |                                                                      |              |                      |           |           |                         |
| Option 2 on NQFP00.                                            |        |     |    | Name (292)<br>C/O (293)<br>Street (294)<br>City (295)<br>Phone (298) |              | _                    | St (296   | 5) Zip    | (297)                   |
|                                                                |        |     |    |                                                                      |              |                      |           |           |                         |
|                                                                |        |     |    |                                                                      |              |                      |           |           | · .                     |
|                                                                |        |     |    |                                                                      | •            |                      |           |           | CMD                     |
|                                                                |        |     |    |                                                                      |              |                      |           |           |                         |
|                                                                |        |     |    |                                                                      |              |                      |           |           |                         |

#### SCREEN RESPONSE:

The user cannot access other screens from NQCD26.

#### PRINTED RESPONSE:
# SYSTEM REFERENCE MANUAL Page: P - 253.0

#### WMS/NYC

Date: 12/16/96

## **P: INQUIRY**

# SCREEN FIELD DESCRIPTION FOR NQCD26 - FORMS PREPARATION: ASSOCIATED NAMES AND ADDRESSES SUFFIX

| SCREEN CAPTION    | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|-------------------|------------------------|---------------|---------------------------------------|
| CASE #            | 01052                  | 10            | AN                                    |
| CIN ~             | 03010                  | 8             | AN                                    |
| CITY              | 05030                  | 15            | AN                                    |
| C/O               | 05110                  | 28            | AN                                    |
| CODE (ASSOCIATED) | 05010                  | 2             | N                                     |
| SF (SUFFIX #)     | 03045                  | 2             | N                                     |
| NAME              | 05011                  | 28            | AN                                    |
| PHONE             | 98121                  | 10            | N                                     |
| ST (STATE)        | 05040                  | 2             | A                                     |
| STREET            | 05020                  | 35            | AN                                    |
| ZIP               | 98344                  | 9             | N                                     |

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## P: INQUIRY

### **FACILITY INVOLVEMENT SCREEN - NQCD30**

| <b>PURPOSE:</b> To create a facility involvement form for | NQCD30 (Z) Facility Involvement<br>Case # Line # |              |                | 07/16/96                |                        |                     |                |                        |                   |   |
|-----------------------------------------------------------|--------------------------------------------------|--------------|----------------|-------------------------|------------------------|---------------------|----------------|------------------------|-------------------|---|
| Medical Assistance information.                           | Key                                              | Hosp<br>Wrkr | Facility<br>ID | Facility<br>Admission # | Date<br>Entered<br>/ / | Date<br>Left<br>/ / | Inc<br>Appli   | omplete<br>cations R   | easons .          |   |
|                                                           | (412)<br>1                                       | (413)        | (414)          | (415)                   | (416)                  | (417)               | (418)<br>(423) | (19)(20)<br>(24)(25)   | (21) (22)<br>(26) |   |
| ACCESS:                                                   | 2<br>(412)<br>2                                  | (413)        | (414)          | (415)                   | / /<br>(416)           | / /<br>(417)        | (418)<br>(423) | (19)(20)<br>(24)(25)   | (21)(22)<br>(26)  |   |
| Option 3 on NQFP00-                                       |                                                  |              |                |                         |                        |                     |                |                        |                   |   |
|                                                           | 3<br>(412)<br>3                                  | (413)        | (414)          | (415)                   | / /<br>(416)           | / /<br>(417)        | (418)<br>(423) | (19) (20)<br>(24) (25) | (21)(22)<br>(26)  |   |
|                                                           | IS                                               | Conv In      | d<br>(473)     |                         |                        |                     |                |                        |                   |   |
|                                                           | :                                                |              |                |                         |                        |                     |                |                        | CMD               | • |
|                                                           |                                                  |              |                |                         |                        |                     |                |                        |                   |   |

#### SCREEN RESPONSE:

The user cannot access other screens from NQCD30.

#### PRINTED RESPONSE:

# SYSTEM REFERENCE MANUAL Page: P - 255.0

### WMS/NYC

Date: 12/16/96

## **P: INQUIRY**

### SCREEN FIELD DESCRIPTION FOR NQCD30 - FACILITY INVOLVEMENT

| SCREEN CAPTION                     | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|------------------------------------|------------------------|---------------|---------------------------------------|
| DATE ENTERED                       | 21172                  | 6             | N                                     |
| DATE LEFT                          | 21174                  | 6             | N                                     |
| FACILITY ADMISSION #               | 21169                  | 10            | AN                                    |
| FACILITY ID                        | 21170                  | 8             | · N                                   |
| HOSP WRKR                          | 98557                  | 3             | AN                                    |
| INCOMPLETE APPLICATIONS<br>REASONS | 98559                  | 2             | N                                     |
| IS CONV. IND.                      | 22092                  | 1             | AN                                    |
| KEY                                | 98558                  | 2             | N                                     |
| LN#                                | 03045                  | 1             | А                                     |

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WMS/NYC

## **P: INQUIRY**

### FORMS PREPARATION: PRINCIPAL PROVIDER SCREEN - NQCD45

| <b>PURPOSE:</b> To create a<br>Principal Provider input form<br>for Medical Assistant<br>information. | NQCD4<br>Case | 5 -(Z<br>` | )        | Forms E       | Preparation                                  | : Principal | Provider         |                                         | 06/07/         | 93           |
|-------------------------------------------------------------------------------------------------------|---------------|------------|----------|---------------|----------------------------------------------|-------------|------------------|-----------------------------------------|----------------|--------------|
| ACCESS:                                                                                               | Occ           | PP         | Provider | Dates<br>From | of Service<br>Thru                           | E:<br>T     | xception<br>From | Available<br>Amount                     | Amount<br>From | •            |
| Option 6 on NQFP00. —                                                                                 | 1<br>2<br>3   |            |          | <br>   <br>   | · · · / /<br>· · · / /                       |             | <br>   <br>      | ••••••••••••••••••••••••••••••••••••••• |                |              |
|                                                                                                       |               |            |          |               |                                              |             | ۰.               |                                         |                | - ÷          |
|                                                                                                       |               |            |          |               | , <b>,</b> , , , , , , , , , , , , , , , , , |             |                  |                                         | ·              | 1 <u>.</u> • |
|                                                                                                       |               |            |          |               |                                              |             |                  |                                         | CMD            |              |
|                                                                                                       |               |            |          |               |                                              |             |                  |                                         |                |              |

#### SCREEN **RESPONSE:**

The user cannot access other screens from NQCD45.

#### PRINTED **RESPONSE:**

N/A

Date: 12/16/96

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WMS/NYC

Date: 12/16/96

## **P: INQUIRY**

## SCREEN FIELD DESCRIPTION FOR NQCD45 - FORMS PREPARATION: PRINCIPAL PROVIDER

| SCREEN CAPTION     | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |  |
|--------------------|------------------------|---------------|---------------------------------------|--|
| AVAILABLE          | 21600                  | 7             | N                                     |  |
| AVAILABLE FROM     | 21610                  | 6             | N                                     |  |
| CASE #             | 01052                  | 10            | AN                                    |  |
| DATES OF SER₩CES   |                        |               |                                       |  |
| FROM               | 21560                  | 6             | N                                     |  |
| THRU               | 21570                  | 6             | N                                     |  |
| EXCEPTION          |                        |               |                                       |  |
| FROM               | 21590                  | 6             | N                                     |  |
| T (TYPE)           | 21580                  | 1             | AN                                    |  |
| LINE               | 03045                  | 2             | N                                     |  |
| OCC (OCCURRENCE)   |                        |               |                                       |  |
| PP (PROVIDER CODE) | 21550                  | 2             | AN                                    |  |
| PROVIDER (NUMBER)  | 21068                  | 8             | AN                                    |  |

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Date: 12/16/96

### WMS/NYC

P: INQUIRY

**RESERVED FOR EXPANSION** 

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### WMS/NYC

Date: 12/16/96

**P: INQUIRY** 

### **RESERVED FOR EXPANSION**

NEW YORK STATE DEPARTMENT OF SOCIAL SERVICES

## Page: P - 260.0 SYSTEM REFERENCE MANUAL

Date: 12/16/96

WMS/NYC

## P: INQUIRY

### WMS STATE DATA EXCHANGE INQUIRY MENU SCREEN - NQSDX0

| <b>PURPOSE:</b> To view the<br>State Data Exchange (SDX)<br>information on a specified<br>individual receiving<br>Supplemental Security | NQSDX0 (Z) | WMS SDX Inquir | y Menu 10/18/96 |
|-----------------------------------------------------------------------------------------------------------------------------------------|------------|----------------|-----------------|
| Income (SSI) benefits.                                                                                                                  | SI         | X CASE NAME    |                 |
| ACCESS: ~                                                                                                                               |            | or<br>SSN      |                 |
| Option 7 on NQRY00 (WMS<br>Inquiry Menu).<br>ór                                                                                         |            |                |                 |
| The F1/MENU key or CMD<br>"U" if NQSDX0 is the nearest<br>menu in the path.                                                             |            |                | CMD             |
| or                                                                                                                                      | <b>\</b>   |                |                 |
| Command "R" if NQSDX0<br>is the previous screen in<br>the path                                                                          |            |                | J               |

or

F10/SDX INQ from any screen in the Inquiry subsystem.

#### SCREEN RESPONSE:

Fields in error are highlighted in reverse video and an error message is displayed. If the information does not exist or a case cannot be found, an error message appears on the bottom of the screen.

NQSDX2 if more than one case matches the identifying information entered.

or

NQSDX1 if either an individual's name or a SSN is entered.

### PRINTED RESPONSE:

WMS/NYC

Date: 12/16/96

## **P: INQUIRY**

## SCREEN FIELD DESCRIPTION FOR NQSDX0 - WMS STATE DATA EXCHANGE INQUIRY MENU

| SCREEN CAPTION | DATA ELEMENT<br>NUMBER | FIELD<br>SIZE | FIELD<br>TYPE<br>ALPHA (A)<br>NUM (N) |
|----------------|------------------------|---------------|---------------------------------------|
| SDX CASE NAME  | 01070                  | 28            | AN                                    |
| SSN            | 03201                  | 11            | N                                     |

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NEW YORK STATE DEPARTMENT OF SOCIAL SERVICES

## Page: P - 262.0 SYSTEM REFERENCE MANUAL

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WMS/NYC

## P: INQUIRY

#### SDX INQUIRY SCREEN - NQSDX1

**PURPOSE:** To view the State Data Exchange (SDX) information on a specified individual receiving Supplemental Security Income (SSI).

### ACCESS:

- 1. Enter either an SDX case name or an SSN on the SDX Inquiry Menu screen (NQSDX0).
- Press the ENTER key. The SDX Inquiry screen (NQSDX1) is displayed.

NQSDX1 (Z) CIN ZW19821M Cs#	007308971	SI G SSN 548-	DX Inquiry -62-7344 Nam	me SMITH	BEN	06/09/96
DOB: 06/28/194 Pay Stat C01 CURR Living Arrange Multi SSNs 000 COVERAGE: Dates SSI Appl 10 SSI Determ 10 Med Elig: 10/29/9 RESOURCES	5 Sex: PAY Tx T mment: St 0-00-0000 0/29/93 0/29/93 03 C1# 00	M Marita ype 01 Ni ate B Fec 000-00-000 Other El: Other 00 2n Parent 2184364A	l Status: MA EW ELIG Lst deral A OWN 1 00 000-00-00 ig SSI 00-00-0000 000-00-0000 Type Cov Y 1	RRIED Tx Date HH 000- Essent Ind 0 SSN ELIG MED	Orig Offic / / 3r Master File 00-0000 000 ial Person NONE 000-00-0000 +SSI   Elig  St 17.24	e: d Party Ins Typ DI -00-0000 Amt+ Actual   87.87
Housing: NONE Life Ins: NONE UNEARNED INCOME	Vehicl Othe	e: NONE r: NONE	Property:	NONE	Fed 264.00  Tot 281.24	1337.17   1425.04
ASSIT 76.00 0.00 INCOME	C OASDI	0.00 0.00	N	0.00 0.00	SSI Che	ck   .04
Adv Pay 0.0 ADDRESSES: Resid 115 MAIN STREET	00 Net E lence	arn 0.00	) Mailing 115 MAIN STI	REET	1	1

#### or

1. Enter a non-unique SDX case name or SSN on the SDX Inquiry menu screen (NQSDX0).

or

Enter a non-unique SSN on the bottom of SDX Inquiry screen (NQSDX1).

- 2. Press the ENTER key. The SDX Individuals Matching Search Data screen (NQSDX2) is displayed.
- 3. Select individual desired from the list displayed on the SDX individuals Matching Search Data screen (NQSDX2).
- 4. Press the ENTER key. The SDX Inquiry screen (NQSDX1) is displayed.

SCREEN RESPONSE:

NQSDX1

#### PRINTED RESPONSE:

### WMS/NYC

Date: 12/16/96

## **P: INQUIRY**

## SCREEN FIELD DESCRIPTION FOR NQSDX1 - SDX INQUIRY

SCREEN CAPTION	DATA ELEMENT NUMBER	FIELD SIZE	FIELD TYPE ALPHA (A) NUM (N)
CL #		10	AN
DOB	03060	8	N
ESSENTIAL PERSON			
IND ~	98369	1	N
ESS TEXT	NQ103	8	AN
INCOME:			
ADV. PAY (AMOUNT)	98360	6	N
NET EARN(INGS)	98370	6	N
LIVING ARRANGEMENT:			
FEDERAL (CODE)	98363	1	N
FEDERAL (TEXT)	NQ-108	8	AN
STATE (CODE)	98384	1	N
LST TX DATE	98372	6	N
MAILING ADDRESS:			
MAILING (STREET)	05120	35	AN
CITY	05130	15	А
STATE	05140	2	А
ZIP	98343	9	N
MARITAL STATUS	03070	1	N
MASTER FILE TYPE	98417	2	N
MEDICAID ELIG:			
DATE	98358	6	N
ELIG TEXT	NQ104	8	AN
TYPE COVERAGE	98368	1	N
MULTI SSNS	03201	9	Ν
ORIG OFFICE	01020	3	AN
OTHER ELIG SSI	03201	9	N
PAY STATUS (CODE)	22135	3	AN
PAY STATUS TEXT	NQ100	8	AN
RESIDENCE ADDRESS:			
RESIDENCE (STREET)	01080	35	AN
CITY	01082	15	А
STATE	01083	2	A
ZIP	98342	9	N

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WMS/NYC

## P: INQUIRY

## SCREEN FIELD DESCRIPTION FOR NQSDX1 - SDX'INQUIRY (Cont.)

SCREEN CAPTION	DATA ELEMENT NUMBER	FIELD SIZE	FIELD TYPE ALPHA (A)	
			NUM (N)	
RESOURCES:				
HOUSING	98375	8	AN	
LIFE INS	98376	8	AN	
OTHER	98378	8	AN	
PROPERTY	98377	8	AN	
VEHICLE	98374	8	AN	
SDX CASE NAME	01070	29	AN	
SDX CASE NO	01052	10	AN	
SEX	03050	1	Α	
SSI AMT:				
FED ACTUAL	98359	6	N	
FED ELIG	98373	6	N	
ST(ATE) ACTUAL	98386	6	N	
ST(ATE) ELIG	98385	6	N	
TOT ACTUAL	NQ012	6	N	
TOT ELIG	NQ011	6	N	
SSI APL (DATE)	01090	6	Ν	
SSI CHECK (MSG)	NQ009	7	N	
SSI CHECK (AMT)	98359	6	N	
SSI DETERM	98358	6	N	
SSI IND	03145	1	N	
SSN	03201	9	Ν	
THIRD PARTY INS	22141	1	AN	
TX TYPE (CODE)	22131	3	AN	
UNEARNED INCOME:				
AMT	98382	6	N	
DATE	98380	8	N	
FREQ.	98383	1	AN	
TYPE	98379	8	AN	

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### WMS/NYC

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**P: INQUIRY** 

### **RESERVED FOR EXPANSION**

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WMS/NYC

## **P: INQUIRY**

#### SDX INDIVIDUALS MATCHING SEARCH DATA SCREEN - NQSDX2

	(						
<b>PURPOSE:</b> To view a substitution screep that is	NQSDX2 (Z)		SDX Individuals Matching S	earch Data		10/21/96 PAGE 01 OF 01	
substitution screen that is presented when non-unique SDX case name or SSN is entered on the SDX Inquiry	SDX Case Name	Orig					
non-unique SSN is entered on the bottom of NQSDX1.	Sex Birthdate F 07/16/1916 M 03/01/1912	OII	Residence Address 77A BRIGHTON CT 77A BRIGHTON CT	BROOKLYN BROOKLYN	NY NY	112350000 112350000	
~							
ACCESS:							
1. Enter either an SDX case name or an SSN on the SDX Inquiry Menu screen	Place an 'X' Ad	jacent	to Desired Entry				
(NQSDX0).		-	-			CMD	L
	\ \						

2. Press the ENTER key. If the SSN is not unique or if the SDX case name is the same as or similar to others on the WMS data base, the substitution screen know as SDX Individual Matching Search Data screen (NQSDX2) is displayed.

#### SCREEN **RESPONSE:**

NQSDX2

NQSDX1 upon placing an "X" beside the desired case.

or

### PRINTED

**RESPONSE:** 

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### WMS/NYC

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## **P: INQUIRY**

## SCREEN FIELD DESCRIPTION FOR NQSDX2 - SDX INDIVIDUALS MATCHING SEARCH DATA

SCREEN CAPTION	DATA ELEMENT NUMBER	FIELD SIZE	FIELD TYPE ALPHA (A) NUM (N)	
BIRTHDATE	03060	8	N	
CASE NAME	01070	28	AN	
ORIG OFFICE	01020	3	AN	
RESIDENCE ADDRESS	01983	57	AN	
SEX				

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## P: INQUIRY

<b>URPOSE:</b> To enter key iformation on a specified	NQRFIO (Z)	WMS RFI Inquiry Menu	06/02/96
ndividual/case and obtain neome and resource related			
formation.	#1. CASE LIST		
	#2. QUICK PRINT		
CCESS:			
			•
nter option #09 on the WMS			
iquiry Menu NQRY00.	Enter # of Inquiry Desired		
	Enter Case #		
	or		
	enter CIN or		
	Enter SSN		
			CMD

SCREEN RESPONSE:

NQRF00 (RFI SSN/CIN Summary) if option 1 is chosen and a CIN or SSN which exists on more than one case is entered.

or

NQRFI01 (RFI Case List) if option 1 is chosen and a case number is entered.

PRINTED RESPONSE:

Quick Print Report: Case Summary and Individual Detail if option 2 is chosen and a case number is entered. One page of Individual Detail will be generated for each individual on the case.

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## Date: 12/16/96

## **P: INQUIRY**

## SCREEN FIELD DESCRIPTION FOR NQRFI0 - WMS RFI INQUIRY MENU

SCREEN CAPTION	DATA ELEMENT NUMBER	FIELD SIZE	FIELD TYPE ALPHA (A) NUM (N)
CASE (NUMBER)	01052	10	AN
CIN	03010	8	AN
SSN	03201	9	N

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## P: INQUIRY

#### RFI SSN/CIN SUMMARY SCREEN - NQRF00

**PURPOSE:** To list case numbers with the individuals having the same Social Security Number (SSN).

#### ACCESS:

- 1. Enter a SSN or CIN which exists on more than one case on the WMS RFI Inquiry Menu Screen (NQRFI0).
- 2. Press the ENTER key. The RFI SSN/CIN Summary Screen (NQRF00) is displayed.

### SCREEN

**RESPONSE:** 

NQRF01 upon entering an "X" next to the desired Suffix and Line Number.

#### PRINTED RESPONSE:

als	NQR	E00	(Z)			RFI/	SSN/CIN SUMM	IARY	Page	06/06 01 OF	5/96 01	
	Sea	.rch	by:	SSN	200	CIN	f					
			Tndivi	dual	Data:						BFT	1000
	Sf 01 01 01 01	Ln 03 01 01 01	SSN 123-45- 123-45- 123-45- 123-45-	-6789 -6789 -6789 -6789	Val 1 1 1 1	CIN Z289438Z Z288767E Z288763P Z289248N	First Name JOHNNY JAMES ROGER JAMES	Last TYLER TYLER JAISON TYLER	Case 007000935A 007000662C 007000638A 007000653B	Ctr 073 043 099 F11	Ind	
ian SFI	Pla	ce a	n -X- by	′ desi	red in	ndividual	to view RFI	CASE LIST.				n den angester sa kan bakar bakar bakar pangan sa sa sa kan kan bakar sa
										CMD		<b>Manufacture</b>

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### WMS/NYC

P: INQUIRY

## SCREEN FIELD DESCRIPTION FOR NQRF00 - RFI SSN/CIN SUMMARY

SCREEN CAPTION	DATA ELEMENT NUMBER	FIELD SIZE	FIELD TYPE ALPHA (A) NUM (N)	
CASE (NUMBER)	01052	10	AN	
CIN	03010	8	AN	
CTR (CENTER)	01020	3	AN	
FIRST NAME	24120	10	AN	
LAST (NAME)	24110	17	N	
LN (LINE #)	03045	2	AN	
RFI IND	NQ000	1	AN	
SF (SUFFIX)	01904	2	AN	
SSN	03201	9	AN	
VAL	03200	1	AN	

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WMS/NYC

## **P**: INQUIRY

RFI CASE LIST SCREEN - NQRF01

**PURPOSE:** To view individuals within a case with an RFI indicator for WRS, or UIB, or SSA, or bank, or 1099 data.

### ACCESS:

- 1. Enter option 1 (Case List) on the WMS/RFI Inquiry Menu (NQRFI0).
- 2. Enter a Case number.

### Press ENTER key. The RFI Case List (NQRF01) screen is displayed.

NQRF01 (Z)	RFI CI	ASE LIST		Page	06/02 D1 OF	/96 01	
Case No: 007000936A Ce Individual Data: Ln Sf SSN	Val First Name	worker: 00122 Last	IND STAT PA MA FS	W U R I S B	S I S R A S	B A N K	
01 01 654-98-7321 02 01 456-78-9123 03 01 123-45-6789 04 02 654-78-9321        -	1 JAMES 1 TISHA 1 JOHNNY 1 JEAN	TYLER TYLER TYLER GORDON	AP AP AP AP AP AP AP AP AP AP AP AP AP AP AP			· · ·	
To view Match Detail Enter Appropriate Number Match Codes: 1=WRS 2=UIB 3=SSA 4=IRS/1099 5=BANK Next Case #							
			I	RFI	CMD	. •	

#### SCREEN RESPONSE:

NQRF02 if a "1" is entered next to the desired line number. or NQRF03 if a "2" is entered next to the desired line number. or NQRF04 if a "3" is entered next to the desired line number. or NQRF05 if a "4" is entered next to the desired line number. or NQRF06 if a "5" is entered next to the desired line number.

#### PRINTED RESPONSE:

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## **P: INQUIRY**

### SCREEN FIELD DESCRIPTION FOR NQRF01 - RFI CASE LIST

SCREEN CAPTION	DATA ELEMENT NUMBER	FIELD SIZE	FIELÐ TYPE ALPHA (A) NUM (N)
CASE (NUMBER)	01052	10	AN
CENTER	01020	3	AN
FIRST NAME	24120	10	AN
IND STAT (INDIVIDUAL STATUS)	03120	2	А
LAST (NAME)	24110	17	N
LN (LINE #)	03045	2	AN
SSA (BENDEX-RFI-IND)	22088	1	AN
SSN	03201	9	AN
SF (SUFFIX)	01904	2	AN
UNIT/WORKER	01040	5	AN
UIB (UIB-RFI-IND)	22085	1	AN
VAL (SSN VALIDATION)	03200	. 1	AN
WRS (WRS-RFI-IND)	22084	1	AN

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WMS/NYC

## P: INQUIRY

#### WAGE REPORTING INFORMATION SCREEN - NQRF02

**PURPOSE:** To display information obtained from the New York State Department of Taxation and Finance regarding an individuals employment history for four quarters.

NQRF02 (Z)	Ŵ	AGE REPORTI	NG INFORMATIO	NC	06/02/96
CASE/REG # CASE NAME 00701097E SLADE SLA	: VIN	** `.T		P CASE TY HR	AGE 01 OF 01 PE CTR U/W 049 09RFI
LN FIRST NAME M LA 01 SLAVIN SL	AST ADE	SE M	K SSN 666-11-112:	VAL BIRTH DA 2 1 12/01/5	TE CIN 2 ZZ65066Q
EMPLOYEE NAME	Q YR	WAGES	EMPLOYER NAM	E/ADDRESS	EMP ID #
SLADE SLAVIN	2 91	1917.00	S. WORLD WID 250 W 57 ST	E, LTD. 301	133544368
		:	NEW YORK NY	10107	
SLADE SLAVIN	3 91 '	2565.00	S. WORLD WID 250 W 57 ST	E, LTD. 301	133544368
			VEW YORK NY	10107	
SLADE SLAVIN	4 91	2161.00	S. WORLD WID	E, LTD.	133544368
			COUW DI SI	10107	
SLADE SLAVIN	1 92	2356.00	S. WORLD WIDE	E. LTD.	133544368
			250 W 57 ST	301	
			NEW YORK NY	10107	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
RES CODE RES WORKER	RES DATE	INFORMATI	ON POSTED ON	RFI STATU	S
	00/00/00	07/0	2/93	Ŭ	· · · ·
					2 - 14 2
					CMD
(					0
$\sim$					

2. Press the ENTER key. The Wage Reporting Information Screen NQRF02 is displayed.

1. Enter a '1' next to

NQRF01.

Ln (Line #) field on the RFI Case List screen

This screen is only displayed if an RFI status is shown for the individual under the WRS field.

#### SCREEN RESPONSE:

ACCESS:

**NQRF02** - If a Resolution Code and \*Resolution Worker is entered and accepted, the screen will confirm by registering today's day in the Resolution Date Field and reflect any change in the RFI-STATUS field. Any errors will be indicated through reverse video.

NQRF01 - If no Resolution Code is entered or changed the RFI Case List screen (NQRF01) will be returned.

#### PRINTED RESPONSE:

N/A

\* PA sites are not required to enter a Resolution Worker.

# SYSTEM REFERENCE MANUAL

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### WMS/NYC

P: INQUIRY

## SCREEN FIELD DESCRIPTION FOR NQRF02 - WAGE REPORTING INFORMATION

SCREEN CAPTION	DATA ELEMENT NUMBER	FIELD SIZE	FIELD TYPE ALPHA (A)
			NUM (N)
CASE/REG #	01052	10	AN
CASE NAME	01070	28	AN
CASE TYPE	01060	. 4	А
CIN	03010	8	AN
CLIENT NAME	03030	28	AN
CTR (CENTER)	01020	3	AN
DOB (DATE OF BIRTH)	03060	6	N
EMPLOYEE NAME	09430	20	А
EMPLOYER NAME/ADDRESS	05500	39	А
EMPLOYER ID	05215	9	AN
INFORMATION POSTED ON	22063	6	N
LN (LINE #)	03045	2	N
QTR (QUARTER)	22110	1	N
RESCODE (RESOLUTION CODE)	22065	5	AN
RES WORKER (RESOLUTION	220/7	10	
WORKER)	22007	10	AIV N
RES DATE (RESOLUTION DATE)	22066	0	IN ANI
RFISTATUS	22084	3	AIN
SEX	03050	1	A
SSN	03201	. 9	AN
SSN VAL	03200	1	AN
U/W (UNIT WORKER)	01040	5	AN
WAGES	07835	10	N
YR (YEAR)	22111	2	

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WMS/NYC

## **P: INQUIRY**

#### **UIB INDIVIDUAL INFORMATION SCREEN - NQRF03**

**PURPOSE:** To display Unemployment Insurance Benefit information obtained as a result of a match with the NYS Department of Labor.

ACCESS:	;
---------	---

- Enter a '2' next to Ln (Line #) field on the RFI Case List screen NQFR01 screen.
- 2. Press the ENTER key. The UIB Individual Information Screen NQRF03 is displayed. This screen is only

NQRF03 (Z) CASE/REG # CASE NAM	UIB INDIVI (UNEMPLOY Æ	DUAL INFORMATI MENT INSURANCE	ON ) E CASE TYPE	-06/02/96 AGE 01 OF 01 CTR U/W
007010598G ESTEES C LN FIRST NAME M LA 01 CURTIS EST	CURTIS AST SEX TEES M	SSN 669-11-1176	MA VAL BIRTH DATE 1 07/01/65	544 09RF1 CIN ZZ65488S
CLAIMANT NAME/ADDRESS CURTI ESTEES	EMPI MARF	OYER NAME/ADDR NOT MANAGEMENT	ESS	· · · · ·
364 LEGION ST BKLYN NY	1F . 1260 ( 11212 ALBA	ANDES BLVD		a bata da sa
BENEFIT RATE 98 BENEFIT WEEKS USED BENEFIT WEEKS LEFT	EXPIRATION W 0 BENEFIT \$ US 26 BENEFIT \$ LE	JK/YR 1596 UIB SED 0 UIB SFT 2600	LOCAL OFFICE 53 DISQUALIFICATION	6 REASON
מערת משבת צובת		ער היי	הם ישימה צהת	VMENIO
PAI DAIE PAIP				0
	0 / /	0		0
, ,	0 / /	0	1 1	0
	0	ō	1 1	.0
RES CODE RES WORKER	RES DATE INFOR	MATION POSTED	ON RFI Status	· · · · ·
•	00/00/00	07/02/96	U	· · ·
			••	
				CMD

displayed if an RFI status is shown for the individual under the UIB field on NQRF01.

#### SCREEN RESPONSE:

**NQRF03** - if a Resolution Code and \*Resolution Worker is entered and accepted, the screen will confirm by registering today's date in the Resolution Date field and reflect any changes in the RFI-STATUS field. Any errors will be indicated through reverse video.

**NQRF01** - If no Resolution Code is entered or changed the RFI Case List screen (NQRF01) will be returned.

## PRINTED

**RESPONSE:** 

N/A

\* PA sites are not required to enter a Resolution Worker.

# SYSTEM REFERENCE MANUAL Page: P - 277.0

#### WMS/NYC

Date: 12/16/96

## **P: INQUIRY**

### SCREEN FIELD DESCRIPTION FOR NQRF03 - UIB INDIVIDUAL INFORMATION

SCREEN CAPTION	DATA ELEMENT NUMBER	FIELD SIZE	FIELD TYPE ALPHA (A) NUM (N)
AFFILIATION DATE	22063	6	N
BENEFIT DAYS	09509	3	N
BENEFIT DAYS LEFT	09510	3	N
BENEFIT RATE	09408	5	N
BENEFITS USED	01409	5	N
CASE/REG #	01052	10	AN
CASE NAME	01070	28	AN
CASE TYPE	01060	4	AN
CIN	03010	8	AN
CLIENT NAME	03030	28	AN
CLAIMANT NAME			
FIRST	09500	5	AN
MIDDLE	09501	1	AN
LAST	09502	13	AN
CLAIMANT ADDRESS			
STREET	09503	25	AN
CITY	09504	18	AN
STATE	09505	2	AN
ZIP	09506	9	AN
CTR (CENTER)	01020	3	AN
DOB	03060	6	N
EMPLOYER ADDRESS			
STREET	09380	36	AN
CITY	09482	15	AN
STATE	09483	2	AN
ZIP	09684	9	AN
BENEFITS REMAINING	08410	5	N
EMPLOYER NAME	05500	39	AN

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## **P: INQUIRY**

### SCREEN FIELD DESCRIPTION FOR NQRF03 - UIB INDIVIDUAL INFORMATION (Cont.)

SCREEN CAPTION	DATA ELEMENT NUMBER	FIELD SIZE	FIELD TYPE ALPHA (A) NUM (N)
EXPIRATION WK/YR	09508	4	N
INFORMATION POSTED ON	22063	6	N
LN (LINE #)	03045	2	AN
RES CODE	22065	5	AN
RES WORKER	22067	10	AN
RES DATE	22066	6	N
RFI STATUS	22085	1	AN
SEX	03050	1	А
SSN VAL	03200	1	AN
U/W (UNIT WORKER)	01040	5	AN
UIB LOCAL OFFICE	98411	3	AN
UIB DISQUAL CODE	09523	1	AN

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#### WMS/NYC

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**P: INQUIRY** 

## **RESERVED FOR EXPANSION**

NEW YORK STATE DEPARTMENT OF SOCIAL SERVICES

## Page: P - 280.0 SYSTEM REFERENCE MANUAL

Date: 12/16/96

WMS/NYC

## **P: INQUIRY**

#### SSA/RSDI INDIVIDUAL INFORMATION (WTPY/BENDEX) SCREEN - NQRF04

<b>PURPOSE:</b> To display Social Security benefit information as a result of match with the Social Security Administration	NQRF04 (Z) CASE/REG # CA 007011094F DA LN FIRST NAME 01 DAHLIA	SSA/RSDI INDIV ASE NAME NIDE DAHLIA M LAST DAIDE	IDUAL INFORM SEX SSN F 665-	ATION (WTPY/Bende CASE TYPE MA VAL BI 11-2123 1 C	ex) PAGE CTR 518 RTH DATE 1/02/53	06/02/96 01 OF 01 U/W 09RFI CIN ZZ65044C
ACCESS: 1. Enter a '3' next to LN (Line #) field on the RFI Case List screen NQRF01.	SSA MESSAGE VERIFIED SSN PAY STATUS CLAIM # ADDITIONAL CLAIM ADDITIONAL CLAIM SSI IND SSI BLACK LUNG IND QUERY NAME DAIDE	CLIENT KNOWN TO 665-12-2123 # # DATE RAILROAD IND DAHLIA	SSA BY THIS QUERY DOB 01/02/53	<pre># SSA BENEFIT AM DATE CURRENT A ORIG ENTITLEME DISABILITY DAT DATE OF DEATH MEDICARE EFFECTIVE DATE TERMINATE DATE PREMIUM AMT PAYER</pre>	OUNT MT BEGAN NT DATE E PART A / / /	0.00 00/00 / 00/00/00 PART B / / 0.0:
2. Press the ENTER key. The SSA/RSDI Individual Information Screen NQRF04 is displayed. This screen is only displayed if an PEI Status	RES CODE RES WOF	KER RES DATE	INFORM	ATION POSTED ON	RFI	Status CMD

is shown for the individual under the SSA field on NQRF01.

#### SCREEN RESPONSE:

**NQRF04** - If a Resolution Code and \*Resolution Worker is entered and accepted, the screen will confirm by registering today's date in the Resolution Date field and reflect any change in the RFI Status field. Any errors will be indicated in reverse video.

NQRF01 - If no Resolution Code is entered or changed the RFI Case List screen (NQRF01) will be returned.

### PRINTED

**RESPONSE:** 

N/A

\* PA sites are not required to enter a Resolution Worker

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### WMS/NYC

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## **P: INQUIRY**

## SCREEN FIELD DESCRIPTION FOR NQRF04 - SSA/RSDI INDIVIDUAL INFORMATION

## (WTPY/BENDEX)

SCREEN CAPTION	DATA ELEMENT NUMBER	FIELD SIZE	FIELD TYPE ALPHA (A) NUM (N)
ADD ENT CLM1	09722	12	AN
ADD ENT CLM2	09723	12	AN
AFFILIATION DATE	22063	6	N
BLACK-LUNG-IND	09720	1	AN
CASE NAME	01070	28	AN
CASE/REG	01052	10	AN
CASE TYPE	01060	4	AN
CTR (CENTER)	01020	3	AN
CIN	03010	8	AN
CLAIM #	09705	10	AN
CLIENT NAME	03030	28	AN
DATE OF DEATH	09725	6	N
DISABILITY DATE	09724	6	N
DOB (DATE OF BIRTH)	03060	6	N
EFFECTIVE DT A	09712	4	N
EFFECTIVE DT. B	09716	4	N
INFORMATION POSTED ON	22063	6	N
LAST SSA BENEFIT DATE	09728	6	N
LN (LINE #)	03045	2	AN
ORIGINAL ENTITLEMENT DT	09708	4	N
PAY STATUS	09706	15	AN
PAYER A	09731	3	AN
PAYER B	09719	5	AN
PREMIUM AMT A	09714	5	N
PREMIUM AMT B	09718	5	N
QUERY DOB	03060	6	N
QUERY NAME	03030	28	AN
RAILROAD IND	09721	1	AN
RES CODE	22065	3	AN
RES DATE	22066	6	N -
RES WORKER	22067	5	AN

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## **P: INQUIRY**

## SCREEN FIELD DESCRIPTION FOR NQRF04 - SSA/RSDI INDIVIDUAL INFORMATION

## (WTPY/BENDEX) (Cont.)

SCREEN CAPTION	DATA ELEMENT NUMBER	FIELD SIZE	FIELD TYPE ALPHA (A) NUM (N)
RFI-STATUS	220858	1	AN
SEX	03050	1	AN
SSA AMOUNT 🔶	09707	6	N
SSA DATE	09728	6	N
SSA MESSAGE	NQRF4	28	AN
SSI	09709	1	AN
SSI START DATE	09710	6	N
SSN	03201	9	AN
SSN VAL	03200	1	AN
TERMINATE DT A	09713	4	N
TERMINATE DT B	09714	4	N
U/W (UNIT WORKER)	01040	5	AN
VERIFIED SSN	09704	9	N

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### $W\,M\,S\,/\,N\,Y\,C$

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**P: INQUIRY** 

### **RESERVED FOR EXPANSION**

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WMS/NYC

## P: INQUIRY

#### UNEARNED INCOME INFORMATION 1099 ACCOUNT LIST SCREEN - NQRF05

**PURPOSE:** To view the 1099 Account Information for specific account.

#### ACCESS:

Enter an 'X' next to the 'PAYER NAME' on the Unearned Income Indiviudla Information 1099 Account List Screen (nQRF08).

Press the ENTER key.

The Unearned Income Information 1099 Account List Screen (NQRF05) is displayed.

NQRF05 (Z)	UNEAI	RNED INCOME INFORMATION 06/16/95 1099 ACCOUNT LIST PAGE 01 OF 01		
CASE/REG # 067008920G LN FIRST NAME 01 DIANE	CASE NAME SLATE DIANE M LAST SLATE	CASE TYPE CTR U/W MA 577 57700 SEX SSN VAL BIRTHDATE CIN F 020-65-4654 8 10/14/66 YG40346		
Payee InformationPayer Information (Institution)ORIVE MAYRA SNEW YORK STATE - DIVISION OF THE LOTTERY8617 15 AVENUE APT 2ONE BROADWAY CENTERBROOKLYNNY 11228SCHENECTADYNY 12301				
Account Number 9311221076 TOA: / ./.	Tax year 93	Income Type Amount GROSS WINNINGS 5000.00 .00 .00		
RES CODE RES W	ORKER RES DATI 00/00/00	E INFORMATION POSTED ON RFI STATUS 0 06/02/95 U		
		CMD		

Press the ENTER key to go back to the Unearned Income Individual Information 1099 Account List Screen (NQRF08).

To enter information on this screen:

Enter a resolution code and resolution worker ID following the instructions contained in current HRA procedures.

Press the ENTER key.

The Unearned Income Information-1099 Account List Screen NQRF05 is returned with the resolution information, and RFI status changed to R-resolved. (It will remain U-unresolved until all IRS/1099 hits are resolved for that individual.

#### SCREEN RESPONSE:

NQRF05

PRINTED RESPONSE:

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#### WMS/NYC

Date: 12/16/96

## **P: INQUIRY**

## SCREEN FIELD DESCRIPTION FOR NQRF05 - UNEARNED INCOME INFORMATION 1099 ACCOUNT LIST

SCREEN CAPTION	DATA ELEMENT NUMBER	FIELD SIZE	FIELD TYPE ALPHA (A) NUM (N)
ACCOUNT NUMBER	03201	9	N
AMOUNT 🔔	09615	9	N
BIRTH DATE	03060	6	N
CASE/REG #	01052	10	AN
CASE NAME	01070	28	AN
CASE TYPE	01060	4	AN
CIN	03010	8	AN
CTR	01020	3	AN
FIRST NAME	24120	10	AN
LAST NAME	24110	13	AN
LN (LINE #)	03045	2	AN
INCOME TYPE	NQ005	25	N
INFORMATION POSTED ON	22063	6	N
RESOLUTION CODE	22065	5	AN
RESOLUTION WORKER	22067	10	AN
RESOLUTION DATE	22067	10	AN
RFI STATUS	22085	1	AN
SEX	03050	1	А
SSN VAL	03200	1	AN
TOA (TRANSFER OF ASSETS)	NQ005	6	N